

Planning and Building Department 250 Frank H. Ogawa Plaza, 2nd Floor, Oakland, CA 94612

INFO: (510) 238-3443 | https://www.oaklandca.gov/topics/secondary-units

APPLICATION FOR **Accessory Dwelling Units (ADUs)**IN CONJUNCTION WITH **ONE-FAMILY RESIDENTIAL FACILITY**

GENERAL INFORMATION		
APPLICANT'S NAME/COMPANY: PROPERTY ADDRESS: DESCRIPTION OF PROPOSAL:		
Select Type(s) of Proposed Accessory Dwelling Unit(s) (ADUs): For further details regarding the definitions and regulations for the different types of ADUs, please refer to the Step 1 Zoning Criteria Checklist starting on page 7 of this application. Note that a Category 1 or 2 ADU may be combined on the lot with one JADU. However, a lot may not contain both a Category 2 ADU and a Category 1 ADU. If a lot contains two ADUs, one must be a JADU.		
JUNIOR ADU (JADU): CONVERSION OF SPACE CONTAINED ENTIRELY WITHIN THE BUILDING ENVELOPE OF AN EXISTING OR PROPOSED ONE-FAMILY RESIDENTIAL FACILITY, RESULTING IN A LIVING UNIT OF NOT MORE THAN 500 SQ. FT., REQUIRING OWNER OCCUPANCY IN THE JADU OR THE PRIMARY DWELLING UNIT. THE OWNER OF THE JADU IS REQUIRED TO RECORD A DEED RESTRICTION SETTING FORTH THE OWNER OCCUPANCY REQUIREMENT.		
CATEGORY 1 ADU: CONVERSION OF SPACE WITHIN AN EXISTING ONE-FAMILY RESIDENTIAL FACILITY OR AN ASSOCIATED EXISTING ACCESSORY STRUCTURE OR AN EXISTING ACCESSORY STRUCTURE THAT IS REBUILT; INCLUDES NO EXPANSION OF THE EXISTING BUILDING ENVELOPE OTHER THAN UP TO 150 SQ. FT. FOR PURPOSES OF ACCOMMODATING ADU INGRESS AND EGRESS ONLY.		
CATEGORY 2 ADU: CONSTRUCTION OF A NEW DETACHED OR ATTACHED STRUCTURE, INCLUDING AN EXTERIOR ADDITION TO AN EXISTING PRIMARY RESIDENTIAL FACILITY TO ACCOMMODATE THE ADU, IN CONJUNCTION WITH AN EXISTING OR PROPOSED ONE-FAMILY RESIDENTIAL FACILITY.		

APPLICATION PROCESS

The application is broken down into a two-step process:

Step 1 involves meeting requirements of Planning and Zoning as provided by Step 1 on Page 2 below. Once Planning/Zoning has reviewed the application and has determined it meets the Step 1 Planning/Zoning requirements, then the applicant can proceed to Step 2.

Step 2 involves filling out the application and submitting all Building Plan requirements, as indicated by Step 2 on Page 2 below.

HOW TO APPLY:

- COMPLETE ALL REQUIRED INFORMATION, THE ADU CHECKLIST, REQUIRED DOCUMENTS, AND PLANS AS OUTLINED IN STEP 1 ON PAGE 2.
- SUBMIT A ZONING WORKSHEET AND UPLOAD YOUR COMPLETED ADU APPLICATION THROUGH THE ONLINE PERMIT CENTER:
 HTTPS://ACA-PROD.ACCELA.COM/OAKLAND/CUSTOMIZATION%5CCOMMON%5CLAUNCHPAD.ASPX

GENERAL SUBMITTAL REQUIREMENTS CHECKLIST

Below is a brief overview of all the plan requirements for both Step 1 and Step 2, but as stated above, Step 2 plans are only needed after Step 1 is finished. Please submit all applications and plans electronically to:

HTTPS://ACA-PROD.ACCELA.COM/OAKLAND/CUSTOMIZATION%5CCOMMON%5CLAUNCHPAD.ASPX

ZUNING PLAN REQUIREMENTS, STEP 1			BUILDING PLAN REQUIREMENTS, STEP 2			
	 □ REQUIRED FOR ALL ADUS AND/OR JADUS □ COLOR PHOTOGRAPHS OF PROPERTY & ADJACENT PROPERTIES 			☐ PLANS SEE PAGES 12-13 FOR MORE DETAILED BUILDING PLANS AND DRAWING REQUIREMENTS		
	☐ PLANS				TITLE BLOCK	
	SEE PAGES 4-5			SCOPE OF WORK		
	REQUIREMENTS				TITLE 24 ENERGY DOCUMENTATION	
		LINE AND/OR TOPOGRAPHICAL SURVEY REQUIRED ONLY FOR BUILDINGS/ADDITIONS HAVING FOOTPRINT WITHIN 3 FEET OF A PROPERTY LINE OR ON SLOPES 20% OR			SITE PLAN, SHOWING LOCATION OF PROPOSED NEW	
					UTILITY METERS AS PER JOINT INFORMATIONAL BULLETIN	
	MORE	PLAN (FWETING AND DOODSED)			DEMOLITION PLAN	
		SITE PLAN (EXISTING AND PROPOSED)			FLOOR PLANS	
		OR PLANS (EXISTING AND PROPOSED)			CONSTRUCTION SECTIONS	
		VATIONS O ONLY FOR NEW CONSTRUCTION PROJECTS,			ELEVATIONS	
	ADDITION	DDITIONS, OR EXTERIOR ALTERATIONS			FOUNDATION PLAN (FLOORS AND ROOF)	
	☐ CALGRE	EN CHECKLIST (SEE PAGE 14)			FRAMING PLANS	
		ROTECTION PERMIT			STRUCTURAL DETAILS AND SECTIONS (REFERENCED	
		O <u>ONLY</u> IF ANY PROPOSED CONSTRUCTION ACTIVITY IS NG ON A CREEKSIDE PROPERTY (SEE PAGE 14)			FROM PLANS)	
	☐ CHECKLI	ST FOR ACCESSORY DWELLING UNITS			STRUCTURAL CALCULATIONS	
	SEE PAGES 7-1	PAGES 7-12 FOR PROJECT REQUIREMENTS (ALL CATEGORIES)			While not required at application, boundary	
	·	REQUIRED <u>ONLY</u> FOR NEW CONSTRUCTION PROJECTS (DETACHED, ATTACHED OR EXTERIOR ALTERATIONS):			SURVEY OR FOUNDATION FORMWORK CERTIFICATE IS REQUIRED IF STRUCTURE APPEARS TO BE WITHIN 5' FROM INTERIOR PROPERTY LINES.	
	Requirei	CROSS-SECTIONS REQUIRED ONLY FOR BUILDINGS OR ADDITIONS LOCATED			ZONING REVIEW STAMP	
		WITH A SLOPE OF 20% OR MORE	SEE	_	IECKLIST FOR ACCESSORY DWELLING UNITS ES 17 - 19 FOR PROJECT REQUIREMENTS (ALL CATEGORIES)	
	_	O ONLY IF THE PROJECT PROPOSES ANY SITE GRADING		EBMUD FIRE HYDRANT FLOW DATA REPORT IF THE		
					PROPOSAL INVOLVES SUBSTANTIAL REHABILITATION OF THE	
	-	EQUIRED ONLY FOR PROJECTS THAT INVOLVE A TREE RESERVATION/REMOVAL PERMIT (SEE PAGES 5 & 13)			imary Residential Facility SIT <u>EBMUD.COM/FIRE</u> OR CALL (510) 287-1842	
		NLY FOR JADU: PROPERTY TAX EVIDENCE OF OCCUPANCY OR EVIDENCE OF DEED TION		FRC	EED RESTRICTION (RESTRICTING SALE OF ADU OR JADU DM THE PRIMARY LIVING UNITS AND, MEMORIALIZING THAT //NER MUST LIVE IN EITHER THE MAIN OR JADU UNIT)	

STEP 1: PROPERTY OWNER & APPLICANT INFORMATION

Owner:		
Owner Mailing Address:		
City/State:		Zip:
Phone No.:	Alt. Phone No.:	E-mail:
To be completed only if Applicant i	s not the Property Owner:	
I authorize the applicant indicated b	elow to submit the application on my behalf.	
		Signature of Property Owner
	erent from Owner:	
Phone No.:	Alt. Phone No.:	E-mail:
Variance, or exception from any oth I remain responsible for satisfying Applicant and/or Owner phone num I certify that I am the Applicant arknowledge and belief. I understand may result in the revocation of pla purchaser (or option holder) of the this submission, as indicated by the	er City regulations that are not specifically the requirements of any private restrictions applied listed above will be included on any public that the information submitted with this that the City is not responsible for inaccuracy nning permits as determined by the Planning property involved in this application, or the less owner's signature above.	application is true and accurate to the best of my ies in information presented, and that inaccuracies Director. I further certify that I am the Owner or ssee or agent fully authorized by the owner to make
the City has attempted to request necessary for the City to request cl City staff. I understand that any fa	everything necessary for an accurate and col arifying information and/or materials after m ilure to submit the clarifying information an	process this application are general. I am aware that implete review of my proposal; however, it may be by application has been submitted and reviewed by d/or materials in a timely manner may render the bount towards statutory time limits applicable to the
agreements, or other requirements property may also be subject to rec	of other public agencies within or outside of other public agencies within or outside of other parties. I am a	er laws, codes, regulations, guidelines, restrictions, of the City of Oakland, and that the project and/or ware that the City recommends that I become fully that I comply with all other requirements prior to
I HEREBY CERTIFY, UNDER PENALT THIS APPLICATION IS TRUE AND CO		E AND THAT ALL THE INFORMATION PROVIDED IN
Signature of Owner or Authorized	Agent	Date

STEP 1: ZONING PLAN REQUIREMENTS

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STEP 1: ZONING PLAN REQUIREMENTS (continued)

	FLOOR PLAN Include complete floor plan of all floors of entire building, including existing and proposed work. Label all rooms (e.g., bedroom, kitchen, bathroom), and include dimensions of room sizes. Show locations of all existing and proposed doors, walls, and windows, including any window schedule (recess, sash and trim material, manufacture). Location of and distance to all adjacent property boundaries. Label and identify location of primary Residential Facility and ADU (existing and proposed).
	ELEVATIONS Show all structure elevations (front, sides and rear) that will be affected by the proposed project. For additions/alterations: label existing and new construction, as well as items to be removed. Identify all existing and proposed exterior materials - including roofing, roof eaves, eave brackets, siding, doors, trim, sills, windows, fences, and railings. Show details of proposed new exterior elements. Show any exterior mechanical, duct work, and/or utility boxes. Include dimensions for building height (from grade to pitch) and wall length.
	CROSS SECTIONS (required only for buildings or additions located on a lot with a slope of 20% or more) Include all critical cross sections, including at least one passing through the tallest portion of the building. Include floor plate and roof plate elevation heights. Location of and distance to all adjacent property boundaries. Label the location of the cross-sections on the site plan.
	TREE SURVEY (required only for projects which involve a Tree Preservation/Removal Permit) Include north arrow, date prepared and scale (Tree Survey should be drawn to the same scale as the Site Plan). Include the name & phone number of person preparing the plan(s). As appropriate or required, include the stamp & "wet signature" of any licensed architect, landscape architect, surveyor and/or civil engineer preparing final plans. Indicate the size (dbh), species, and location of all protected trees within 30 feet of development activity on the subject lot, regardless of whether the protected trees are included on any tree preservation/removal permit application. Label all protected trees that are located within 10 feet of construction (including trees located on neighbor's properties or the adjacent public right-of-way) with the matching number or letter from the Tree Preservation/Removal Permit application (see page 10 of this application).
(g)	GRADING PLAN (required only if the project proposes any site grading) Show proposed grading plan and/or map showing existing and proposed topographic contours (this may be combined with the Site Plan for small projects with only minor grading). Include an erosion & sedimentation control plan. Include a summary table of all proposed excavation, fill, and off-haul volumes.

Step 1: Zoning Permit Information					
CALCULATIONS	Existing Pre-Project	Demolition	New Proposed	Total Post-Project	% Change (Existing/Total)
Total Lot Area (sq. ft.)		N/A	N/A	N/A	N/A
Primary Residential Facility Characteristics:					
Floor area (sq. ft.)					
Footprint (sq. ft.)					
Building height (ft.)					N/A
Type and Number of ADUs (list for each):					
Total ADUs (number)					
Category 1 (number)					N/A
Category 2 (number)					N/A
Junior ADU (number)					N/A
ADU – floor area (list square feet for each):		<u> </u>			
Category 1 (sq. ft.)					
Category 2 (sq. ft.)					
Junior ADU (sq. ft.)					
ADU – footprint (list square feet of each):				<u>I</u>	ı
Category 1 (sq. ft.)					
Category 2 (sq. ft.)					
Junior ADU (sq. ft.)					
ADU – Height (list for each):					
Category 1 – for rebuild or expansion for					N/A
ingress/egress (ft.)					
Category 2 (ft.)					N/A
Location of ADU:					
Category 1 (primary residential facility or					
accessory structure)					
Category 2 (attached to a primary					
residential facility or detached)					
Onsite Parking Spaces (number)					N/A

Step 1: ZONING CRITERIA CHECKLIST

Applicant's Name:	Project Address:
Accessory Dwelling Units	(ADUs) may only be granted if the applicant can check "YES" or "N/A" (as provided) to EACH of the following:
1) ALL ADUS/JADUS (1	must be completed for all proposals)
YES NO The	ADU/JADU is in a zoning district where Residential Facilities are allowed.
YES NO The	ADU/JADU has an entrance that is independent from the primary Residential Facility.
	floor area of the ADU/JADU contains at least a minimum square-footage that permits an Efficiency Dwelling or 150 square feet whichever is less.
the f	ADU/JADU has a kitchen that is independent from the primary Residential Facility, which shall include all of following: a sink, cooking facility with appliances, refrigerator, a food preparation counter and storage nets that are of a reasonable size in relation to the size of the dwelling unit. The kitchen must be within the ding envelope of the proposed ADU/JADU.
YES NO N/A	The total number of existing and proposed Category 1 AND Category 2 ADUs does not exceed one (1) pe lot. A Category 1 or 2 ADU may be combined on the lot with one JADU. However, a lot may not contain both a Category 2 ADU and a Category 1 ADU. If a lot contains two ADUs, one must be a JADU.
YES NO N/A	Lot Coverage, Rear Setback Coverage, and Floor Area Ratio (FAR) are consistent with regulations of the underlying zone, except where these requirements would preclude one ADU of no more than 800 sq. ft. and up to 16 feet in height. (Select N/A only if proposing one ADU of the minimum size and height.)
YES NO N/A	The regularly required front setback of the underlying zone is met, except when lot conditions preclude creating of one ADU of no more than 800 sq. ft. and up to 16 feet in height anywhere else on the lot.
YES NO N/A	Any uncovered parking spaces (parking without a roof supported by columns) that are required for the primary Residential Facility are maintained or replaced on the lot. (The replacement parking must meet standards of OMC Section 17.16 and may be tandem as set forth in OMC Section 17.116.240.A.)
YES NO N/A	Any upper story balconies, decks, or rooftop terraces associated with the ADU meet the regular requirements of the underlying zone. (Please check N/A only if the proposal does not add any upper story balconies, decks, or rooftop terraces.)
YES NO N/A	No mechanical equipment such as water heaters, heating/cooling condenser, or any other similar equipment is proposed in the minimum required side setbacks. Please check N/A only if any proposed equipment in the required setbacks is consistent with OMC Section 17.108.130 (I), and mechanical equipment meets the noise performance standards of OMC Section 17.120.050.
	ADU/JADU will not be used as a short-term rental facility; rentals must be for periods longer than 30 ecutive days.

(continued)

2) ADUS ASSOCIATED WITH HISTORIC PROPERTIES AND DISTRICTS

Survey To find out your pon Complete Para on the third row hattps://oakqis.ma For further inform Please write to This Section must	Standards for ADUs associated with structures rated "A", "B", or "C" by the Oakland Cultural Heritage property's historic designation please see the Zoning Map (link provided below). Please select your parcel, click cel Information, and scroll down to "Historic Resources Information". If there is a Historic rating, it will be listed labeled "OCHS Rating". Zoning Map: aps.arcqis.com/apps/webappviewer/index.html?id=3676148ea4924fc7b75e7350903c7224 mation on Historic Ratings: https://www.oaklandca.gov/topics/historical-and-architectural-rating-systems the Historic Rating of the parcel; if none, write N/A: t be completed only if the project is associated with a historic resource. Please skip to Section 2B if the primary
Residential Facili	ty associated with the ADU proposal is not rated A, B, or C.
YES NO N/A	ADUs located at the front or side of a primary Residential Facility and visible from the public right-of-way include: the same roof pitch, visually matching exterior wall material, predominant door and window trim, sill, recess, and style as the primary residential structure.
YES 🗌 NO 🗌 N/A	Attached or detached garages located to the front or side of a primary Residential Facility and converted to an ADU replace the garage doors with visually similar exterior wall materials, building colors, and door and window trim as the primary residential structure.
For the option of ap	oproving alternative finishes or styles please follow the Small Project Design Review (DS) application process per OMC Section 17.136.030.
To find out your p on Complete Parc Register, it will be row labeled "Locd	with structures on National, California, or Local Register Properties and Districts property's historic designation please see the Zoning Map (link provided below). Please select your parcel, click cel Information, and scroll down to "Historic Resources Information". If it is National, California, or Local e listed on the first row labeled "Local Historic Property Category"; if it is in a District, it will be listed on the third al Historic District". The Zoning Map: aps.arcgis.com/apps/webappviewer/index.html?id=3676148ea4924fc7b75e7350903c7224
Please write t	the Historic Rating of the parcel; if none, write N/A:
	t be completed <u>only</u> if the project is associated with a Historic Register structure or District. Please skip to DU is not associated with primary Residential Facility on a Historic Register or a District.
z(he proposed ADU is NOT located in front of a primary Residential Facility unless the lot conditions or other oning requirements preclude an ADU of a minimum size (up to 800 sq. ft. and up to 16 feet in height) elsewhere n the lot. (Checking Yes indicates the proposed ADU is not in the in front of the primary Residential Facility or isible form the public right-of-way.)
Fi	he proposed ADU has been considered for location on the lot in the following order of preference: irst, behind the primary Residential Facility structure; Second, to the side of the primary Residential Facility; ast, in front of the primary Residential Facility.
st st	he applicant is aware that a Case Planner reviewing the ADU proposal will consult with Historic Preservation taff. The Case Planner may request additional information to ensure compliance with the objective design tandards specified in Section 2A above if the ADU is proposed in front of the primary Residential Facility with distoric designation and visible from the public right-of-way.
	(continued)

3) ADI	IIS/IADIIS I	IN S-9 FIRE SAFETY PROTECTION COMBINING ZONE (S-9 ZONE)
		ne completed <u>only</u> if the lot is located within the S-9 Zone. Please skip to Section 4 if your lot is not within the S-9
		lot is within the S-9 Zone please see the map:
https://	oakgis.map	os.arcqis.com/apps/webappviewer/index.html?id=adfa58efbcc849f89819f7b4bec96534
YES 🗌	NO 🗌	The total number of existing and proposed ADUs and JADUs of any type does not exceed one (1) per lot.
YES 🗌	NO 🗌	The Category 1 ADU is a conversion of space within the existing primary Residential Facility. If you select "NO" please review additional Exceptions in section 3A below to confirm eligibility for other ADU types:
is o		ADUs in the S-9 Zone: Complete this portion only if the proposal is for a Category 2 ADU or a Category 1 ADU that envelope of an existing residential facility. At least one exception must be met to be eligible. Please check one that
	17.131. A accommod	1: An applicant has an approved application for Reasonable Accommodation Request pursuant to OMC Chapter request may be approved for reasons including a disability of a permanent occupant of the ADU or a need to date a full-time live-in caregiver for a permanent resident with disability is attached to this application. riew the Reasonable Accommodation Application to see if you may qualify: ww.oaklandca.gov/documents/request-for-reasonable-accommodations-for-persons-with-disabilities
		out and attach the completed Reasonable Accommodation Application together with this ADU application.
		-OR-
	-	2: At least one (1) additional off-street parking space is created on the lot in addition to any regularly required parking spaces for the primary residential facility.
YES 🗌	NO 🗌	Any lost off-street parking space(s) as a result of creation of this ADU is replaced elsewhere on the lot.
YES 🗌	NO 🗌	The maximum height of the proposed Category 1 or Category 2 ADU is no more than 16 feet.
		(continued)

4)	CATEGORY 1 ADU (This	s Section must be completed only if proposal includes this type of ADU)
YES	5 □ NO □ N/A □	The Category 1 ADU is located either: (a) within the existing building envelope of a primary Residential Facility or existing accessory structure, and involves no expansion beyond 150 sq. ft. for purposes of accommodating ADU ingress and egress only; or (b) within a new accessory structure rebuilt in the same location and to the same exterior dimension as an existing detached accessory structure, with no expansion beyond 150 sq. ft. for purposes of accommodating ADU ingress and egress only. (N/A may be checked only if your lot meets the definition of a "Small Lot." If your lot meets this definition, please fill out Section 5 below in addition to completing this section.)
YES	5	If the Category 1 ADU is outside of the existing envelope of a primary Residential Facility it is <u>not</u> located within the S-9 Fire Safety Protection Combining Zone. <i>Please follow the link below for a map to verify whether your lot is located outside the S-9 Zone. If your lot is within the S-9 Zone, please complete Section 3 above first.</i> (<i>Please check N/A only if the Category 1 ADU is within the existing building envelope of a primary Residential Facility.</i>) https://oakqis.maps.arcqis.com/apps/webappviewer/index.html?id=adfa58efbcc849f89819f7b4bec965344
YES	5 □ NO □ N/A □	If the Category 1 ADU proposes an expansion of up to 150 sq. ft. for the exclusive purpose of accommodating ingress and egress to the ADU, such expansion (a) does not encroach on front setbacks established by the underlying zone; and (b) does not encroach within 4 feet side and rear setbacks. (Please check N/A only if the Category 1 ADU does not expand the existing building envelope of a primary residential structure or if the proposed ADU is on a Small Lot.)
YES	5 □ NO □ N/A □	Conversion of existing attached structures: the Category 1 ADU floor area does not exceed 850 sq. ft. or 50% of floor area of a primary residence, whichever is greater, but in no case exceeds 1,200 sq. ft. (Please check N/A only if the Category 1 ADU is not a conversion of an existing attached structure.)
YES	□ NO □ N/A □	Conversion of existing interior space: the Category 1 ADU does not exceed 1,200 sq. ft. (Please check N/A only if the Category 1 ADU is not a conversion of an existing interior space.)
YES	i	No additional parking is required because the Category 1 ADU is located within the mapped "No Parking for ADUs" (a) one-half (½) mile of a public Transit Stop; (b) an Area of Primary Importance (API) or Area of Secondary Importance (ASI), as defined in the General Plan's Historic Preservation Element; (c) an area where on-street parking permits are required but not offered to the ADU occupant; or (d) one block of a dedicated car share parking space. (Please check N/A only if the Category 1 ADU requires additional parking.)
YES	5	The Category 1 ADU has its own private bathroom.
5)		mpleted <u>only</u> if the proposal includes this type of ADU and the lot meets the "Small Lot" criteria. ² The Us on Small Lots from the 4 feet setback requirement when the existing accessory structure is expanded
YES	5	The accessory structure to be converted to the Category 1 ADU is legally existing.
YES	5	The total floor area of the proposed Category 1 ADU is no greater than 800 sq. ft.
YES	5	The maximum height of the proposed Category 1 ADU is no more than 16 feet.
YES	5	The Category 1 ADU has its own private bathroom.

 $^{^{1} \ \}text{The "No Parking for ADUs" area can be found on the City's online zoning map: www.oaklandca.gov/resources/zoning-map.}$

 $^{^2}$ "Small Lot" is a lot that is either no greater than 3,000 square feet in size or no greater than 35 feet in mean lot width.

6) <u>CATEGORY 2 ADU</u> (must be completed only if proposal includes this type of ADU)		
YES NO	The Category 2 ADU is outside the S-9 Fire Safety Protection Combining Zone. <i>Please follow the link below for a map to verify if your lot is outside the S-9 Zone. If your lot is within the S-9 Zone, please complete Section 3 above before continuing with this section.</i> https://oakqis.maps.arcqis.com/apps/webappviewer/index.html?id=adfa58efbcc849f89819f7b4bec96534	
YES NO N/A	For an attached (exterior addition) Category 2 ADU, the floor area does not exceed: (a) 850 sq. ft. for a studio or one bedroom, and 1,000 sq. ft. for a two-bedroom or more; or (b) 50% of the floor area of the primary Residential Facility, as long as it does not exceed 1,200 sq. ft. (Please check N/A only if the Category 2 ADU is not an exterior addition to the primary Residential Facility.)	
YES NO N/A	For a detached Category 2 ADU, the floor area does not exceed 850 sq. ft. for a studio or one bedroom, and 1,000 sq. ft. for two bedroom or more. The total floor area includes all areas within the ADU. (Please check N/A only if the Category 2 ADU is not detached ADU.)	
YES NO	Any portion of the attached (exterior addition) or detached Category 2 ADU has a setback of at least 4 feet from the rear and side lot lines or meets the regularly required setback of the zoning district, whichever is less, but in no case the ADU has a setback of less than 3 feet from the rear and side lot lines.	
YES NO NO	The height of the Category 2 ADU does not exceed 20 feet. (If the ADU meets all regular setback requirements of the underlying zoning district, then the maximum height is controlled by the underlying zoning district regulations and may exceed 20 feet.)	
YES NO NO	Existing Floor Area Ratio (FAR), lot coverage, and rear setback coverage requirements of the underlying zone are satisfied, except where the requirements would preclude one (1) Category 2 ADU of no more than 800 sq. ft. with at least 4-foot rear and side setbacks (or 3 feet if permitted by the underlying zone)	
YES NO	The Category 2 ADU has its own private bathroom.	
YES NO N/A	No additional parking is required because the Category 2 ADU is located within the mapped "No Parking for ADUs" ³ : (a) one-half (½) mile of a public Transit Stop; (b) an Area of Primary Importance (API) or Area of Secondary Importance (ASI), as defined in the General Plan's Historic Preservation Element; (c) an area where on-street parking permits are required but not offered to the ADU occupant; or (d) one block of a dedicated car share parking space. (Please check N/A only if the Category 2 ADU requires additional parking.)	
YES NO N/A	If the requirements in the above checklist item are not met, the following parking is provided for the ADU: one parking space per unit in all zones. Tandem parking is permitted according to the regulations in Section 17.116.240. (Please check N/A only if the Category 2 ADU does not require additional parking.)	
YES NO NO	One (1) new tree of fifteen (15) gallon or larger root ball size will be planted anywhere on the lot or within the right-of-way in front of the site for a Category 2 ADU with floor area size between 500 sq. ft. and 999 sq. ft. Two (2) new trees of 15 gallon or larger root ball size each shall be planted anywhere on the lot or within the right-of-way in front of the site for a Category 2 ADU with floor area size between 1,000 sq. ft. and 1,200 sq. ft. The trees must be drought tolerant species and must conform with the Tree Division's requirements.	
(continued)		

³ The "No Parking for ADUs" area can be found on the City's online zoning map: www.oaklandca.gov/resources/zoning-map.

7) <u>JADU</u> (must only be con	mpleted if proposal includes this type of ADU)
YES NO	The number of existing and proposed JADUs does not exceed 1 per lot.
YES NO	The owner of the property will reside in either the JADU or primary residence.
YES NO	The JADU is located within the building envelope of an existing or proposed One-Family Residential Facility, and involves no expansion of the existing building envelope.
YES NO	The floor area of the JADU does not exceed 500 sq. ft.
YES NO	The JADU is not located within a detached or accessory structure.
YES NO	The JADU has either its own independent bathroom or it shares a bathroom with the primary residence.
YES NO	The applicant has prepared to execute a deed restriction for the JADU (to be recorded) that prohibits: (a) the sale of the JADU separate from the primary One-Family Residential Facility, (b) restriction on the size and attributes of JADU. (Please see the City's form "JADU Deed Restriction.")
YES NO N/A	If the JADU shares a bathroom with the primary residence, there is an internal connection. (Please check N/A only if the JADU does not share a bathroom with the primary residence.)
I have reviewed the above	checklist and certify that the project conforms to all applicable criteria for Step 1.
Applicant's Signature	
Reviewer's Signature	

STEP 1: TREE PRESERVATION ORDINANCE

Pursuant to the Tree Preservation Ordinance (§12.36 O.M.C.) a Tree Preservation/Removal Permit is required for any proposed construction activity within 10 feet of a Protected Tree, even if such trees are not being removed or if they are located on a neighbor's property or in the public right-of-way (e.g., sidewalk).

The following are "Protected Trees" under the Tree Preservation Ordinance:

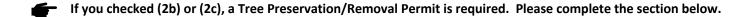
- a. Any Coast Live Oak tree that is larger than 4 inches in diameter at breast height (dbh)
- b. Any tree (except Eucalyptus or Monterey Pine) that is larger than 9 inches dbh*
- c. Any tree of any size located in the public right-of-way (including street trees)

I, THE APPLICANT/OWNER, ATTEST THAT: (check one)

☐ (1) There are <u>no</u> existing Protected Trees anywhere on the subject property or within 10 feet of the proposed construction activities (including neighbor's properties or the adjacent public right-of-way).



- ☐ (2) There <u>are</u> Protected Trees on the subject property or within 10 feet of the proposed construction activities, and their location is indicated on the site plan and landscape plan **and** (check one);
 - (a) No Protected Trees are to be removed and
 No construction activity will occur within 10 feet of any Protected Tree.
 - ☐ (b) No Protected Trees are to be removed and Construction activity will occur within 10 feet of any Protected Tree.
 - ☐ (c) Protected Trees will be removed.



DESCRIPTION OF TREES: (Identification numbers and letters must be consistent with the Tree Survey – See submittal requirements.)

Trees proposed for removal			Trees <u>not</u> proposed for removal but located within 10 feet of Construction Activity		
#	Species	dbh*	#	Species	dbh*
1			Α		
2			В		
3			С		
4			D		
5			E		

Reason(s) for removal/impacting of trees:

^{*} **dbh**: "diameter at breast height" is determined by measuring the trunk at 4'-6" from the ground. Multi-trunked trees are measured by combining the diameters of all trunks at 4'-6" from the ground.

STEP 1: CREEK PROTECTION ORDINANCE

Pursuant to the Creek Protection, Storm Water Management and Discharge Control Ordinance (§13.16 O.M.C.) a Creek Protection Permit is required for any proposed construction activity occurring on a Creekside property. The extent to which your development will be regulated by the Creek Protection Ordinance depends upon the location and type of proposed work.

I, T	I, THE APPLICANT/OWNER, ATTEST THAT: (check one)				
	(1)	· -			
		request for a Creek Determination by the City of Oakland (separate form and fee required).			
	(2)	No Creek exists on or near the project site; (check one)			
			(a)	Based on my review of the characteristics of the project site, as well as all relevant maps and plans; or	
			(b)	Based on the attached report prepared by a relevant licensed professional.	
		Ho	wever,	if the City determines that a Creek exists on or near the project site, a Creek Protection Permit is required.	
	(3)	A Creek DOES exist on or near the project site and (check one)			
			(a)	The proposed project only entails <u>interior</u> construction, and therefore requires a <u>Category 1 Creek Permit</u> (this is a no fee permit and only requires distribution of educational materials); or	
			(b)	The proposed project entails exterior work that <u>does not</u> include earthwork and is located more than 100 feet from the centerline of the Creek, and therefore requires a <u>Category 2 Creek Permit</u> (this permit requires a site plan and distribution of educational materials); or	
			(c)	The proposed project entails (a) exterior work that is located between 20 feet from the top of the Creek bank and 100 feet from the centerline of the Creek, and/or (b) exterior work that includes earthwork involving more than three (3) cubic yards of material located beyond 20 feet from the top of the Creek bank, and therefore requires a <u>Category 3 Creek Permit</u> (this permit requires a site plan and creek protection plan and may require environmental review); or	
			(d)	The project entails exterior work conducted from the centerline of the Creek to within 20 feet from the top of the Creek bank, and therefore requires a <u>Category 4 Creek Permit</u> (this permit requires a site plan and creek protection plan and may require environmental review and a hydrology report).	
				STEP 1: GREEN BUILDING REQUIREMENTS	
Cheo prov incre addi	cklist (d isions eases t tion or	dowr of C he b	nload a hapter uilding eration	rnia Green (CALGreen) Building Standards Code, all new residential construction requires completion of a CALGreen at https://aiacalifornia.org/calgreen-checklists). Further, Title 24, Part 11, Section 301.1.1 states that the "mandatory 4 shall be applied to additions or alterations of existing residential buildings where the addition or alteration g's conditioned area, volume, or size. The requirements shall apply only to and/or within the specific area of the 1." As such, any Accessory Dwelling Unit (ADU) that meets these conditions is also subject to Chapter 4 CALGreen are outlined here: http://www.hcd.ca.gov/building-standards/calgreen/docs/HCDSHL605 2016.pdf	
I, T	НЕ АР	PLIC	ANT/	OWNER, ATTEST THAT: (check all that apply)	
				g a completed CALGreen Checklist with my application.	
(ack	now	ledge	an Accessory Dwelling Unit (ADU) that meets the conditions as quoted above in code Section 301.1.1, I that I also MUST comply with all Chapter 4 CALGreen mandatory measures and obtain verification by a qualified spector. I am submitting any additional green building plans with this application.	
Sun	ИMARY	OF C	GREEN I	Building Features not shown on Plans but part of CALGreen Checklist:	

STEP 2: BUILDING PLAN REQUIREMENTS: (3) PLAN SETS REQUIRED

1. TITLE BLOCK				
Address of Property, Owner, and Designer/Contact person with daytime phone number and email. APN. Sheet Nu	mber			
2. LIST OF BACKGROUND INFORMATION				
Scope of Work – Descriptive narration of what the project will consist of. Owner's name, code information including	ing			
code year, occupancy and construction type. Include a sheet index, Zoning designation, and Assessor's Parcel Nur	mber.			
Show square footage (for each level) of existing living space, added living space and total.				
3. TITLE 24 ENERGY DOCUMENTATION				
(For all areas to become conditioned space.)				
CF1R Energy forms to be printed on plans. Make certain all signatures are completed. The forms need to be reada	able so			
please don't reduce them in size. 4. SITE PLAN Scale: 1/8" = 1' or 1/10" = 1'				
Show outline of the building and distances to property lines. Show any accessory structures, retaining walls,	_			
sidewalks, streets, meters, curb cuts, driveways, trees. Show North arrow and scale. Boundary Survey or Foundati	ion			
Formwork Certificate is required if structure appears to be within five (5) feet of interior property lines.				
5. DEMOLITION PLAN Minimum Scale: 1/4" = 1'				
Label all rooms. Show items to be demolished as dashed. Clearly indicate which part of the structure is to remain	١.			
6. FLOOR PLAN Minimum Scale: ¼" = 1'				
Label all rooms (existing and new). Clearly distinguish between new walls and walls to remain. Show all walls with	double			
lines. Show all windows and doors including sizes, types and identify those designated for escape and rescue. Sho	w			
dimensions of all rooms. Show all major equipment locations including water heater (ADU to have permanent acc	cess),			
HVAC (ADU to have permanent access), electrical panels, washer/dryers, plumbing fixtures, cabinets, etc. Clearly				
indicate fire/sound rated walls.				
7. Construction Sections Minimum Scale: 3/4" = 1'				
Show major section through area of work including showing all major components. Clearly indicate fire/sound rat	ted			
assemblies. Show ceiling heights. Show insulation including type & R-value.				
8. EXTERIOR ELEVATION(s) Minimum Scale: 1/4" = 1'				
Show/indicate all finishes, new and existing. Show all items such as windows, doors, decks, stairs, etc. Clearly dist	tinguish			
what elements are existing and which will be added/changed.				
9. FOUNDATION PLAN Minimum Scale: 1/4" = 1'				
Provide if the foundation will be replaced, altered, or required to support additional loading. Show dimensions -	_			
Provide details showing how existing or new foundations meet current code. Show hold downs and brace/shear wall				
locations and lengths. Indicate location and size of access openings. Show connections to existing & use detailing to				
show further information.				
10. FRAMING PLANS Minimum Scale: 1/4" = 1'				
(For EACH floor and/or roof.)				
Show size, direction and spacing of all joists and beams. Clearly show how any existing framing will be altered in order to				
meet current code requirements.				
11. DETAILS AND SECTIONS				
Drawn large enough to show the specific construction and referenced from framing plans. Stairways, fire/sound				
separation between units, moisture barrier under the floor slab, foundation wall waterproofing and drainage, etc.				
12. STRUCTURAL CALCULATIONS				
(For non-conventionally framed construction.)				
14. ZONING APPROVAL STAMP ON PLANS				

After completing the minimum required items for submittal, please include this form with your submittal package. NOTE: Plan Check may require additional clarifying information after submission.

STEP 2: RECOMMENDED GENERAL STANDARDS FOR DRAWINGS SUBMITTED WITH BUILDING PERMIT APPLICATIONS



PRO TIP: If these recommended standards are followed, it will speed the permit processing and plan check process, provide for more durable jobsite copies, aid the Planning & Building Department when adding standard sized City information sheets, and reduce problems during construction.

STANDARD REQUIREMENTS:

ACCEPTABLE SHEET SIZE: $22" \times 34"$ or $24" \times 36"$ is preferred. $18" \times 24"$ minimum, $36" \times 48"$ maximum. Drawings should be standard drawing size: $18" \times 24"$, $22" \times 34"$, $24" \times 36"$, $18" \times 24"$, $30" \times 42"$, or $36" \times 48"$. Sets of 4 or less $8 \%" \times 11"$ or $11" \times 17"$ are not desirable, but will be taken in.

If drawings were done at a smaller size (11" x 17" or 8 $\frac{1}{2}$ " x 11"), applicant can "paste up" to a standard size and have a Xerox vellum master run at a printing company. These can be used to make the bluelines or blacklines prior to submitting for permit.

Standard size bluelines of odd-sized originals are acceptable if all information is shown on the blueline.

BORDER REQUIREMENTS: 1 %" minimum at left-hand bound edge, %" minimum elsewhere; each sheet should have borderlines.

TITLE BLOCK REQUIREMENT: Each sheet shall have title block indicating (1) Project title and address; (2) Owner's name, mailing address, daytime phone and fax number; (3) drawing preparer's name, address, daytime phone and fax number; (4) pertinent Consultant's name(s), mailing address, phone and fax number(s): (5) sheet number of total number or sheets (i.e.: 1 of 7, 2 of 7, etc.); (6) revision number, and (7) indication of latest date of preparation, printing.

ELECTRONIC STAMP: Provide blank spots 3" wide x 4" tall on each sheet of the plans to allow for electronic stamps to be placed.

NOT ACCEPTABLE:

- **1.DRAWINGS LESS THAN 18" X 24"** (or set with more than 4 sheets of 8 $\frac{1}{2}$ " x 11" or 11" x 17". Smaller drawings make plan checking more time consuming and difficult, are more easily lost or damaged, lack of room for borders results in poor copies and lost information, and tendency to omit information if there is a lack of drawing space.) **OR LARGER THAN 36" X 48"** (too large to handle in plan check cubicles).
- 2.XEROXED COPIES (not durable for job site).
- **3.ORIGINAL DRAWINGS** (can be easily altered during permit issuance).
- **4.DIFFERENT SIZE SHEETS IN A DRAWING SET** (except survey and/or plot plan may be different size from the other drawings if they are the same size as each other).
- **5.DRAWINGS TAPED TOGETHER, OR SHEETS WITH SMALLER DRAWINGS TAPED, STAPLED, OR PASTED ON** (these are not durable and will tend to get torn or ripped off).
- 6. DRAWINGS WITH INFORMATION ADDED IN RED EXCEPT BY CITY STAFF.
- **7.DRAWING SHEETS WITHOUT BORDERS OR WITH INFORMATION CROSSING OVER BORDERS** (information may be lost due to misalignment when having copies made at the printer).
- **8.DRAWINGS WITH LETTERING LESS THAN 1/8-INCH-HIGH OR ILLEGIBLE LETTERING** (not suitable for microfilming or making reduced size copies).
- 9. UNBOUND, UNSTAPLED DRAWING SETS
- 10. DRAWINGS WITHOUT TITLES, PERTINENT ADDRESS AND PHONE NUMBERS, OR WITHOUT PREPARER'S WET SIGNATURE ON EACH SHEET
- 11. POOR QUALITY BLUELINE OR BLACKLINE COPIES WITH POOR CONTRAST OR DIRTY BACKGROUND.

STEP 2: BUILDING PERMIT INFORMATION						
TYPE OF PERMIT:	3111 2. 00110					
TITE OF TERROIT.		BUILDING				
		DEMOLITION (SF)				
VALUATION OF PROPO	OSED WORK	\$SENIGERITION (
# OF STORIES:	JJLD WORK	<u> </u>				
OCCUPANCY:		R-3				
TYPE OF CONSTRUCTION	ON.	V-B				
DESIGN OCCUPANT LO						
EXISTING FIRE SPRINK		YES NO				
CONTRACTOR'S LICEN		123 100				
	STEP 2: BUILDING CRITERIA CHECKLIST					
Applicant's Name:		Project Address:				
DRX Project Application Nur	mber:	<u> </u>				
Accessory Dwelling Units (AL	OUs) may only be granted if the a	applicant can check "YES" or "N/A" to EACH of the following:				
GENERAL BUILDING CO	DE REQUIREMENTS					
ADU'S and JADU'S ARE SUBJECT TO THE APPLICABLE REQUIREMENTS AND PROVISIONS OF THE CALIFORNIA BUILDING CODE, CALIFORNIA RESIDENTIAL CODE, AND CALIFORNIA EXISTING BUILDING CODE. ADU'S REQUIRE SEPARATE ADDRESSES. JADU'S MAY NOT BE ADDRESSED SEPARETELY FROM THE PRIMARY DWELLING.						
YES NO N/A	exterior point of discharge of t path of travel to ADU meets co	ncility each has an independent entryways/exits (means of egress) to the he existing building or to the public right of way. Primary entry/exit and ode requirements for stairs, handrails, landings, headroom, door width, ot be through the primary or other dwellings.				
YES NO N/A	UTILITIES: Per California Public Utility Commission CPUC 780.5 ADUs shall have separate electrical meter; ADU will not require separate electrical connection (drop) from PGE; ADU has access to its own electrical panel; ADU plumbing branch connection to the sewer lateral does not exist <u>underneath</u> the primary residential facility; one (1) gas meter exists per each dwelling unit (except if ADU has no vented appliances, in which case one gas meter may serve two units), plus one (1) for a common area (i.e., laundry facilities); detached ADU has its own water shutoff valve where service enters building or attached ADU without separate water shutoff has integral stops or fixture shutoffs; each dwelling unit has permanently installed heating and water heating facilities with its own access to controls and equipment. For more information please refer to a joint ADU Bulletin: https://cao-94612.s3.amazonaws.com/documents/City-of-Oakland.PGE-Joint-Information-Bulletin-METERS-FINAL.pdf					
YES NO N/A	NO N/A ADU meets all code requirements for moisture barriers and damp proofing (foundation and foundation walls below grade include damp proofing, waterproofing, drainage, and vapor retarder), braced wall pand or shear walls, and all energy code requirements (for new construction or conversion of non-habitab space to new ADU).					
(continued) STEP 2: BUILDING CRITERIA CHECKLIST (continued)						

CITY OF OAKLAND — ONE-FAMILY ADU APPLICATION

I have reviewed the above	checklist and certify that the project conforms to all applicable criteria from Step 2.
JADUs do not require separe sound transmission is also n	ate electrical or gas meters, or fire separation between primary dwelling and JADU. Minimum STC-45 not required for JADUs.
YES NO N/A	Primary access to JADU meets Code requirements for stairs, handrails, landings, headroom, door width, etc.
YES NO N/A	JADU has independent entryway that meets minimum egress path requirements to the public way.
YES NO N/A	JADU will not have a separate address.
GENERAL BUILDING CO	DDE REQUIREMENTS AND ACKNOWLEDGEMENTS FOR JADUS
new building and not a conve construction, field conditions	truction of greater than 50% of an existing building will require a demolition permit and will be considered a ersion for the purpose of determining applicable building Codes as per Code Bulletin D-18-001. If during warrant removal of more than 50% of the building a revision shall be submitted <u>prior</u> to continued removal of or moving of buildings is subject to Code bulletin D-18-001.
YES NO N/A	All other building code requirements are met.
YES NO N/A	Attached ADUs require minimum Sound Transmission Classification (STC) rating 50-45 when tested per American Society for Testing and Materials (ASTM) E90 or STC 50.
YES NO N/A	If the proposal is for a new, or substantial rehabilitation of an existing, primary residence, the nearest hydrant has a flow greater than 1,000 gallons per min. (gpm) and minimum pressure of 20 pounds per sq. inch (psi).
YES NO N/A	BUILDING SAFETY: All exterior walls of the ADU are appropriately fire-rated based on Fire Separation Distance, Construction Type, and applicable provisions of the California Building Code (CBC). No wall openings exist less than 5 ft. (3 ft if sprinklered) to property line. All separation walls and floor/ceiling assemblies, plus their supporting construction for attached units, are appropriately fire and/or smoke rated per the applicable provisions of the CBC. Fire sprinklers are installed in entire building when total floor area (ADUs plus Primary Residential Facility) exceeds 3,600 sq. ft. as a result of an addition or when changes of occupancy classification occur. Fire sprinklers are installed in ADUs when the primary residential facility is required to be protected by fire sprinklers.
YES NO N/A	ADU shall be heated separately. Each tenant or owner shall have access to their own mechanical heating equipment and water heater. A central Mechanical Room is permitted provided that each tenant or owner has access without being compelled to pass through another unit. Heating, Air conditioning or ventilating systems shall not combine return air supply from separate dwelling units.
YES NO N/A	ADU is located entirely within the subject property and meets required building fire separation distance requirements (may require Surveyor certification).
YES NO N/A	ROOM DIMENSIONS: ADU ceiling height is not less than 7 feet-6 inches for habitable space, hallways, and portions of basements containing these spaces, and 7 feet for bathrooms, toilet rooms, and laundry rooms; has a combined living, eating, and sleeping room not less than 150 square feet, and an additional 100 square feet of superficial floor area per occupant in excess of two (2) occupants; has a separate permanent clothes closet.
YES NO N/A	Buildings dug down meet code requirements for new construction at that lower level and include engineering plans for the foundation and for the gravity and lateral load resisting system of the building.

Applicant's Signature	Date
Reviewer's Signature	Date