



**CITY OF OAKLAND  
PUBLIC ETHICS COMMISSION**

**Date Received**

*RESERVED FOR PUBLIC ETHICS USE*

**2018 LOBBYIST QUARTERLY REPORT**  
(Attach disclosure schedules as necessary)

<b>Full Name:</b>	<b>List all clients or employers:</b>
<b>Name of Lobbyist Firm or Employer:</b>	
<b>Lobbyist Firm/Employer Business Address:</b>	
<b>Work Phone:</b>	<b>Reporting Period:</b> Q1: January 1 – March 31, 2018 (Due April 30) Q2: April 1 – June 30, 2018 (Due July 30) Q3: July 1 – Sept. 30, 2018 (Due October 30) Q4: October 1 – Dec. 31, 2018 (Due Jan 30, 2019)
<b>Work Email:</b>	

**Please check one.**

No, I did not engage in any reportable lobbying activity during the reporting period.

Yes, I did engage in reportable lobbying activity during the reporting period, and I am including the pertinent disclosure documents.

Schedule A – Statement of Lobbying Activities

Schedule B – Employment Relationships Arranged By A Lobbyist or A Registered Client at the Lobbyist's Behest

Schedule C – Employment Relationships between a Lobbyist And An Elected City Officeholder or a Candidate for City Office

Schedule D – Statement of Solicitations for Campaign Contributions

**(If applicable, disclosure schedules must be attached to your quarterly report and be filed no later than 30 days after the end of each calendar quarter.)**

**DECLARATION OF LOCAL GOVERNMENTAL LOBBYIST**

I have used all reasonable diligence in completing this form and attachments. I have reviewed the form and any attachments and to the best of my knowledge the information contained herein is true and complete. I declare under penalty of perjury under the laws of the State of California that the information I provided above and on the attached Disclosure Schedules is true and correct.

Date: \_\_\_\_\_ Signature: \_\_\_\_\_

Please return via email to [ethicscommission@oaklandnet.com](mailto:ethicscommission@oaklandnet.com)

Filings sent by mail or fax are also accepted. Send to:  
Public Ethics Commission  
1 Frank H. Ogawa Plaza, 1st Floor, Room 104  
Oakland, CA 94612  
Fax: (510) 238-3315

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CITY OF OAKLAND  
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2018 LOBBYIST DISCLOSURE FORM  
SCHEDULE A -- Statement of Lobbying Activities

If applicable, Schedule A must be attached to your Quarterly Report and be filed **no later than 30 days after the end of each calendar quarter.**

Please provide the following information for **each** client or employer on whose behalf you lobbied during the period of time covered by this report. If you lobbied on more than one item of governmental action for any individual client or employer, please complete a separate Schedule A for each item of governmental action lobbied on behalf of that individual client or employer.

(A) Name and address of the client or employer on whose behalf I lobbied:

\_\_\_\_\_  
\_\_\_\_\_

(B) Item of governmental action on which I lobbied for the above-named client:

\_\_\_\_\_  
\_\_\_\_\_

(C) In lobbying on the item identified in (B) above, please indicate the name of each city officer you lobbied, the name and title of each city boardmember or commissioner you lobbied, and the job title and office or department of each city employee you lobbied (do not provide the city employee's name):

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

(D) Please check the box indicating the position advocated on behalf of the client or employer identified in (A) above and provide a brief **narrative description** (no longer than 3 sentences):

Support                  Oppose                  Policy Development                  Informational Briefing

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

(E) Total amount of economic consideration received, or entitled to receive, from client or employer for lobbying activity during the reporting period:

Amount: \_\_\_\_\_

Name \_\_\_\_\_  
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**2018 LOBBYIST DISCLOSURE FORM  
SCHEDULE B -- Employment Relationships Arranged By a Lobbyist or a  
Registered Client at the Lobbyist's Behest**

*If applicable, Schedule B must be attached to your Quarterly Report and be filed **no later than 30 days after the end of each calendar quarter.***

Please provide the information below for each elected city officeholder, candidate for elected city office, designated employee, or member of the immediate family of one of the foregoing persons, who you -- or a registered client at your behest -- employed or hired during the period of time covered by this report.

If you or a registered client employed or hired more than one city officer, candidate, designated employee or one of their immediate family members, please complete a separate Disclosure Form/Schedule B for each person you employed or hired.

- (A) Name of elected city officeholder, candidate for elected city office, designated employee, or member of the immediate family of one of the foregoing persons you or your registered client employed or hired:

\_\_\_\_\_

- (B) A description of the services actually performed by the employed or hired person:

\_\_\_\_\_  
\_\_\_\_\_

- (C) The total payments made during the reporting period identified only by the following categories: less than \$250; between \$250 and \$1,000; between \$1,001 and \$10,000; greater than \$10,000.

Enter amount category: \_\_\_\_\_





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**2018 LOBBYIST DISCLOSURE FORM  
SCHEDULE C -- Employment Relationships between a Lobbyist and an  
Elected City Officeholder or a Candidate for City Office**

*If applicable, Schedule C must be attached to your Quarterly Report and be filed **no later than 30 days after the end of each calendar quarter.***

Please provide the following information for each elected city officeholder or candidate for elected city office who employed or hired you to provide compensated services during the period of time covered by this report.

If you were employed or hired by more than one elected city officeholder or candidate for city office, please complete a separate Disclosure Form/Schedule C for each officeholder or candidate who employed or hired you.

(A) Name of elected city officeholder or candidate for elected city office who employed or hired you:

\_\_\_\_\_

(B) A description of the services you actually performed:

\_\_\_\_\_

\_\_\_\_\_

(C) The total payments made to you during the reporting period identified only by the following categories: less than \$250; between \$250 and \$1,000; between \$1,001 and \$10,000; greater than \$10,000.

Enter amount category: \_\_\_\_\_

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**2018 LOBBYIST DISCLOSURE FORM  
SCHEDULE D -- Statement of Solicitations for Campaign Contributions**

*If applicable, Schedule D must be attached to your Quarterly Report and filed **no later than 30 days after the end of each calendar quarter.***

Please provide the following information for campaign contributions you solicited for the benefit of a City officeholder, candidate for City office, or committee or fund controlled by such officeholder or candidate, during the period of time covered by this report.

**Contributions Solicited by Lobbyist**

<i>Date of Solicitation</i>	<i>Elective City Officer, Candidate, or Controlled Committee</i>	<i>Person/Contributor Solicited</i>	<i>Amount Solicited</i>
<b>Total Amount Solicited</b>			

**Note:** A solicitation does not include a request for a contribution made (1) in a mass mailing sent to members of the public, (2) in response to a specific request for a recommendation, (3) to a gathering which members of the public may attend, or (4) in a newspaper, on radio or television, or in any other mass media.

*If a lobbyist solicits more than fifty (50) individual members or employees of a corporation, union or other association that is a registered client of the lobbyist -- or all of the individual members or employees of a corporation, union or other association that is a registered client of the lobbyist -- the lobbyist may choose to disclose the name of the registered client instead of the names of the persons whom the lobbyist actually solicited. (See OMC Section 3.20.110(F)).*

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