

Oaktown Roots Preferred Lenders

Pauline Shah

Cal Coast Financial Corp
Mortgage Loan Consultant
NMLS# 276606, BRE # 01036299
www.paulineshah.com
Phone: 925.895.4155
Email: pauline@paulineshah.com

Derek Kam

Bank of America
NMLSR ID: 633695
Phone: 510.676.8883
Email: derek.kam@bankofamerica.com

Martha Jauregui-Morales

Bank of America
NMLS 247622
Phone: 925.497.2713
Email: martha.jauregui_morales@bofa.com

Asha Madoshi

Union Bank
NMLSR #450022
Phone: 925-698-9281
Email: asha.madoshi@unionbank.com

Vincent Cortese

Union Bank
AVP-Consumer Mortgage Consultant
NMLS 72654
Phone: 415-52-5345
Email: vincent.cortese@unionbank.com

Shawn Maxwell

OMNI FUND, INC.
Mortgage Broker - Branch Manager
NMLS 246933
Phone: 650-759-4094
Email: shawn.r.maxwell@gmail.com

Roddy Cheung

Bank of America
Assistant Vice President: Sr. Lending Officer
NMLS# 482433
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Email: roddy.s.cheung@bankofamerica.com

Susannah Harte

Guild Mortgage
Loan Officer
NMLS# 473612
Phone: 510.409.1061
Email: susannah@guildmortgage.net

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Oaktown Roots Preferred Lenders

Josie Ramirez

Boston Private

Community Investment Officer

NMLS# 988223

Office: 415.402.3145

Email: JRamirez@bostonprivate.com

Kelle Murphy

Envoy Mortgage

Sales Manager NMLS# 218870

www.KELLEMURPHY.com

Office: 925.642.0900

Fax: 925-219-0938

Email: kmurphy@envoymortgage.com

Maria Kopf

Envoy Mortgage

Loan Originator NMLS #1043430

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www.MariaKopf.com

Email: mkopf@envoymortgage.com

Curtis Linville

Meriwest Mortgage

Loan Consultant

NMLS# 282662

Phone: 408.390.0698

Email: clinville@meriwest.com

Sean Fitzgerald

First Republic Bank

Community Outreach Relationship Manager

NMLS# 656025

Phone: 415.296.5775

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Alma Robles

Bank of America

Financial Center Lending Officer

NMLS# 450340

Phone: 510.566.3034

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Kimberly Silverman

Bay Equity Home Loans

Sales Manager

NMLS# 450340

Phone: 510.812.2411

Email: ksilverman@bayeq.com

Laurie Cleveland

CMG Financial

Loan Officer, NMLS# 245940

Corporate NMLS# 1820

Office: 925.983.3021

Cell: 925.640.2970

Email: lcleveland@cmgfi.com

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Oaktown Roots Preferred Lenders

Each of the listed lenders are familiar with the BMR unit deed restrictions and eligibility guidelines of the Oaktown Roots program.

Applicants are not required to work with a preferred lender, but it is strongly advised. Lenders who are unfamiliar with the program are not always capable of screening for eligibility and providing financing for this program. If you would like to work with a lender other than the above listed, please have your lender contact the city of Oakland staff at homebuyers@oaklandca.gov or 510-238-6158 as soon as possible to verify their ability to lend in the project.

Visit the project web page for a list of project properties and more information:
<https://www.oaklandca.gov/topics/oaktown-roots-opportunity>