EXEMPTION REQUEST FOR OWNERS OF LOW INCOME HOUSING TAX-CREDIT FINANCED AFFORDABLE HOUSING DEVELOPMENTS.

To receive consideration for the exemption, a claimant must complete and file this form with the Business Tax office by November 1st. A separate claim form is required for each location.

Business Tax Account # ______________________
Ownership Name:
Property Address:
City, State, Zip:

I hereby petition for an exemption from the business tax under Oakland Municipal Code 5.04.630 Exemption for Nonprofit Corporation, Association, Etc. - Exemption for Owners of Low Income Housing Tax-Credit Financed Affordable Housing Developments. Please check all that apply:

- [ ] The owner of the affordable housing project has received federal and/or state low income housing tax credits in connection with the affordable housing ownership.

- [ ] The property is owned and operated by a partnership in which the managing partner is an eligible nonprofit corporation or limited liability company. Please list the name and address of the managing partner.
  
  Name:
  Address:
  City, State, Zip:

- [ ] The property qualifies for the property tax exemption.

- [ ] The following documents are attached to this exemption request to support the validity of this claim:
  - [ ] Business Tax Renewal Declaration
  - [ ] BOE 267-A AND BOE 267-L
  - [ ] Rent roll
  - [ ] Income Statement
  - [ ] Federal Income Tax Return

A VALID CLAIM MUST INCLUDE ALL SUPPORTING DOCUMENTS

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<th>NAME OF PERSON TO CONTACT FOR ADDITIONAL INFORMATION (please print)</th>
<th>DAYTIME PHONE NUMBER</th>
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I certify (or declare) under penalty of perjury that all information contained herein, including any accompanying statements or documents, is true, correct, and complete to the best of my knowledge and belief.

SIGNATURE OF CLAIMANT

NAME                        TITLE    DATE

E-MAIL ADDRESS

Submit this form along with the documents listed above to audit@oaklandca.gov

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For Office Use Only:  

Initials

Approved:  □ Granted  □ Pending  □ Denied  
Reason:  
Date Received: