



APPLICATION FOR **ACCESSORY DWELLING UNITS (ADUs)** IN CONJUNCTION WITH **ONE-FAMILY DWELLING**

GENERAL INFORMATION

APPLICANT'S NAME/COMPANY: _____

PROPERTY ADDRESS: _____

DESCRIPTION OF PROPOSAL: _____

SELECT TYPE(S) OF PROPOSED ACCESSORY DWELLING UNIT(S) (ADUs):

For further details regarding the definitions and regulations for the different types of ADUs, please refer to the Step 1 Zoning Criteria Checklist starting on page 7 of this application. Note that a Category 1 or 2 ADU may be combined on the lot with one JADU. However, a lot may not contain both a Category 2 ADU and a Category 1 ADU. If a lot contains two ADUs, one must be a JADU.

JUNIOR ADU (JADU): CONVERSION OF SPACE WITHIN THE BUILDING ENVELOPE OF AN EXISTING OR PROPOSED ONE-FAMILY DWELLING, RESULTING IN A LIVING UNIT OF NOT MORE THAN 500 SQ. FT., REQUIRING OWNER OCCUPANCY IN THE JADU OR THE PRIMARY DWELLING UNIT.

CATEGORY 1 ADU: EITHER CONVERSION OF SPACE WITHIN AN EXISTING ONE-FAMILY DWELLING, OR CONVERSION OR REBUILD OF AN EXISTING ACCESSORY STRUCTURE; INCLUDES NO EXPANSION OF THE EXISTING BUILDING ENVELOPE OTHER THAN UP TO 150 SQ. FT. FOR PURPOSES OF ACCOMMODATING ADU ACCESS AND EGRESS ONLY.

CATEGORY 2 ADU: CONSTRUCTION OF A NEW DETACHED OR ATTACHED STRUCTURE, INCLUDING AN EXTERIOR ADDITION TO AN EXISTING STRUCTURE TO ACCOMMODATE THE ADU, IN CONJUNCTION WITH A PROPOSED OR EXISTING ONE-FAMILY DWELLING.

APPLICATION PROCESS

The application is broken down into a two-step process:

Step 1 involves meeting requirements of Planning and Zoning; only those submittal requirements that state "Step 1" in this application are needed in order to undertake the first step review of the ADU. Once Planning/Zoning has reviewed the application and has determined it meets Planning/Zoning requirements, then the applicant can proceed to Step 2.

Step 2 involves filling out and submitting all the requirements of the Building Bureau, as indicated by "Step 2" above each section in this application.

PLEASE SUBMIT ALL APPLICATIONS PLANS ELECTRONICALLY TO [HTTPS://APPS.OAKLANDCA.GOV/DIGITALINBOX/](https://apps.oaklandca.gov/digitalinbox/)

SUBMITTAL REQUIREMENTS MASTER CHECKLIST

Below is a brief overview of all the plan requirements for both Step 1 and Step 2, but as stated above, Step 2 plans are only needed after Step 1 is finished. **Please submit all applications and plans electronically to <https://apps.oaklandca.gov/DigitalInbox/>**

ZONING PLAN REQUIREMENTS, STEP 1

- COLOR PHOTOGRAPHS OF PROPERTY & ADJACENT PROPERTIES
- PLANS
SEE PAGES 4-5 FOR MORE DETAILED PLAN, SURVEY, AND RELATED REQUIREMENTS
 - SURVEY
REQUIRED ONLY FOR BUILDINGS/ADDITIONS HAVING FOOTPRINT WITHIN REQUIRED BASE ZONE SETBACKS OR ON SLOPES OF 20% OR MORE
 - SITE PLAN
 - FLOOR PLANS
 - ELEVATIONS
REQUIRED ONLY FOR NEW CONSTRUCTION PROJECTS, ADDITIONS, OR EXTERIOR ALTERATIONS
 - CROSS-SECTIONS
REQUIRED ONLY FOR BUILDINGS OR ADDITIONS LOCATED ON A LOT WITH A SLOPE OF 20% OR MORE
 - TREE SURVEY
REQUIRED ONLY FOR PROJECTS THAT INVOLVE A TREE PRESERVATION/REMOVAL PERMIT (SEE PAGES 5 & 10)
 - GRADING PLAN
REQUIRED ONLY IF THE PROJECT PROPOSES ANY SITE GRADING
 - CREEK PROTECTION PERMIT
REQUIRED ONLY IF ANY PROPOSED CONSTRUCTION ACTIVITY IS OCCURRING ON A CREEKSIDE PROPERTY (SEE PAGE 11)
 - CALGREEN CHECKLIST (SEE PAGE 11)
- CHECKLIST FOR ACCESSORY DWELLING UNITS
SEE PAGES 6-9 FOR PROJECT REQUIREMENTS (ALL CATEGORIES)
- EVIDENCE THAT ACCESSORY STRUCTURE WAS PERMITTED PRIOR TO JANUARY 1, 2020.
REQUIRED ONLY FOR CONVERSION OF ACCESSORY STRUCTURES.
- PROPERTY TAX EVIDENCE OF OWNER OCCUPANCY EXEMPTION FOR PROPERTY
REQUIRED ONLY FOR JADU

BUILDING PLAN REQUIREMENTS, STEP 2

- PLANS
SEE PAGES 12-13 FOR MORE DETAILED BUILDING PLANS AND DRAWING REQUIREMENTS
 - TITLE BLOCK
 - SCOPE OF WORK
 - TITLE 24 ENERGY DOCUMENTATION
 - SITE PLAN
 - DEMOLITION PLAN
 - FLOOR PLANS
 - CONSTRUCTION SECTIONS
 - ELEVATIONS
 - FOUNDATION PLAN (FLOORS AND ROOF)
 - FRAMING PLANS
 - DETAILS AND SECTIONS (REFERENCED FROM PLANS)
 - STRUCTURAL CALCULATIONS
 - ZONING REVIEW STAMP
- CHECKLIST FOR ACCESSORY DWELLING UNITS
SEE PAGES 14 - 15 FOR PROJECT REQUIREMENTS (ALL CATEGORIES)
- EBMUD FIRE HYDRANT FLOW DATA REPORT
(VISIT EBMUD.COM/FIRE OR CALL (510) 287-1842, OR CHECK WITH OAKLAND FIRE AT 250 FRANK H. OGAWA PLAZA, SUITE 3341)

STEP 1: PROPERTY OWNER & APPLICANT INFORMATION

Owner: _____

Owner Mailing Address: _____

City/State: _____ Zip: _____

Phone No.: _____ Fax No.: _____ E-mail: _____

To be completed only if Applicant is not the Property Owner:

I authorize the applicant indicated below to submit the application on my behalf. _____

Signature of Property Owner

Applicant (Authorized Agent), if different from Owner: _____

Applicant Mailing Address: _____

City/State: _____ Zip: _____

Phone No.: _____ Fax No.: _____ E-mail: _____

I understand that approval of this application does not constitute approval for any administrative review, Conditional Use Permit, Variance, or exception from any other City regulations that are not specifically the subject of this application. I understand further that I remain responsible for satisfying requirements of any private restrictions appurtenant to the property. I understand that the Applicant and/or Owner phone number listed above will be included on any public notice for the project.

I certify that I am the Applicant and that the information submitted with this application is true and accurate to the best of my knowledge and belief. I understand that the City is not responsible for inaccuracies in information presented, and that inaccuracies may result in the revocation of planning permits as determined by the Planning Director. I further certify that I am the Owner or purchaser (or option holder) of the property involved in this application, or the lessee or agent fully authorized by the owner to make this submission, as indicated by the owner's signature above.

I certify that statements made to me about the time it takes to review and process this application are general. I am aware that the City has attempted to request everything necessary for an accurate and complete review of my proposal; however, it may be necessary for the City to request clarifying information and/or materials after my application has been submitted and reviewed by City staff. I understand that any failure to submit the clarifying information and/or materials in a timely manner may render the application inactive and that periods of inactivity on the applicant's part do not count towards statutory time limits applicable to the processing of this application.

I understand that the proposed project and/or property may be subject to other laws, codes, regulations, guidelines, restrictions, agreements, or other requirements of other public agencies within or outside of the City of Oakland, and that the project and/or property may also be subject to requirements enforced by private parties. I am aware that the City recommends that I become fully aware of any other potential requirements before I submit this application and that I comply with all other requirements prior to commencing the proposed project.

I HEREBY CERTIFY, UNDER PENALTY OF PERJURY, THAT I HAVE READ THE ABOVE AND THAT ALL THE INFORMATION PROVIDED IN THIS APPLICATION IS TRUE AND CORRECT.

Signature of Owner or Authorized Agent

Date

STEP 1: ZONING PLAN REQUIREMENTS

(2) PLAN SETS FOR PLANNING PERMIT

- Include north arrow, date prepared and scale.
- Acceptable drawing scales are: 1/4" = 1', 3/16" = 1', 1/8" = 1', and 1" = 10'.
- Include the name, email and phone number of person preparing the plan.
- Show all encroachments over the public Right-of-Way.
- Space for zoning stamp.

(a) SURVEY (required only for the following project types listed below)

Required for any building or addition with new footprint within any required setback:

- Applicable line survey with field-verifiable monuments set or found by the surveyor.
- Location, dimensions, & dimensions to property line of existing buildings & similar structures adjacent to relevant property line.

Required for any building or addition with new footprint located on a lot with a slope of 20% or more:

- Site topography for all areas of proposed work and for all existing driveways, buildings, and similar structures.
- Location and dimensions for all existing driveways, buildings, and similar structures.
 - Must be no more than 3 years old from the time of submittal – date of survey must be included.
 - Must be prepared by a California State Licensed Land Surveyor or by a Civil Engineer with a license number below 33966 (licensed prior to January 1, 1982).
 - **Include the wet stamp and signature** of the Land Surveyor or Civil Engineer who prepared the survey.
 - Include the applicable surveyor's statement in accordance with the Professional Land Surveyors Act.
 - In addition to paper copies, the survey must also be submitted in digital format.

(b) SITE PLAN

- Two site plans (one existing, one proposed, labeled "Existing Site Plan" and "Proposed Site Plan")
- Location and dimensions of all property boundaries, and distances from structures to property lines.
- Location and dimensions of all existing and proposed buildings, decks, stairs, and patios.
- Dimensions of all existing and proposed building setbacks from property lines.
- Location of building footprints and approximate height of buildings on adjacent lots.
- Location, dimensions, and paving materials of all existing and proposed adjacent sidewalks, curbs, curb-cuts (including curb-cuts on adjacent neighbor's lots), and streets.
- Location and dimension of all existing and proposed driveways, garages, carports, vehicle parking spaces, bicycle parking spaces, maneuvering aisles, wheel-stops, pavement striping/markings, and directional signage. Indicate existing and proposed paving materials.
- Location, height, and building materials of all existing and proposed fencing and walls.
- Location, height (including top and bottom elevation measurements), and building materials of all existing and proposed retaining walls.
- Location and size (dbh) of all existing trees and indication of any trees to be removed, include trees on neighboring properties that are within 10 feet of construction.
- Location of drainage ways, creeks, and wetlands
- Roof plan showing roof slope and direction, and location of mechanical equipment, ducts, and vents.
- For projects located on a lot with a slope of 20% or more: Show existing and proposed topographic contours overlaid with proposed roof plan and indicating roof ridge spot elevations.
- Show any building to be demolished both historic and non-historic.
- Location and size of storage area for recycling containers.

STEP 1: ZONING PLAN REQUIREMENTS (continued)

- (c) **FLOOR PLAN**
 - Include complete floor plan of all floors of entire building, including existing and proposed work.
 - Label all rooms (e.g., bedroom, kitchen, bathroom), and include dimensions of room sizes.
 - Show locations of all existing and proposed doors, walls, and windows, including any window schedule (recess, sash and trim material, manufacture).
 - Location of and distance to all adjacent property boundaries.
 - Label and identify location of primary Residential Facility and ADU (existing and proposed).

- (d) **ELEVATIONS**
 - Show all structure elevations (front, sides and rear) that will be affected by the proposed project.
 - For additions/alterations: label existing and new construction, as well as items to be removed.
 - Identify all existing and proposed exterior materials - including roofing, roof eaves, eave brackets, siding, doors, trim, sills, windows, fences, and railings. Show details of proposed new exterior elements.
 - Show any exterior mechanical, duct work, and/or utility boxes.
 - Include dimensions for building height (from grade to pitch) and wall length.

- (e) **CROSS SECTIONS** (required only for buildings or additions located on a lot with a slope of 20% or more)
 - Include all critical cross sections, including at least one passing through the tallest portion of the building.
 - Include floor plate and roof plate elevation heights.
 - Location of and distance to all adjacent property boundaries.
 - Label the location of the cross-sections on the site plan.

- (f) **TREE SURVEY** (required only for projects which involve a Tree Preservation/Removal Permit)
 - Include north arrow, date prepared and scale (Tree Survey should be drawn to the same scale as the Site Plan).
 - Include the name & phone number of person preparing the plan(s). As appropriate or required, include the stamp & “wet signature” of any licensed architect, landscape architect, surveyor and/or civil engineer preparing final plans.
 - Indicate the size (dbh), species, and location of all protected trees within 30 feet of development activity on the subject lot, regardless of whether the protected trees are included on any tree preservation/removal permit application.
 - Label all protected trees that are located within 10 feet of construction (including trees located on neighbor’s properties or the adjacent public right-of-way) with the matching number or letter from the Tree Preservation/Removal Permit application (see page 10 of this application).

- (g) **GRADING PLAN** (required only if the project proposes any site grading)
 - Show proposed grading plan and/or map showing existing and proposed topographic contours (this may be combined with the Site Plan for small projects with only minor grading).
 - Include an erosion & sedimentation control plan.
 - Include a summary table of all proposed excavation, fill, and off-haul volumes.

Step 1: Zoning Permit Information

CALCULATIONS	Existing Pre-Project	Demolition	New Proposed	Total Post-Project	% Change (Existing/Total)
Total Lot Area (sq. ft.)		N/A	N/A	N/A	N/A
Primary Residential Facility Characteristics:					
Floor area (sq. ft.)					
Footprint (sq. ft.)					
Building height (ft.)					N/A
Type and Number of ADUs (list for each):					
Total ADUs (number)					
Category 1 (number)					N/A
Category 2 (number)					N/A
Junior ADU (number)					N/A
ADU – floor area (list square feet for each):					
Category 1 (sq.ft.)					
Category 2 (sq.ft.)					
Junior ADU (sq.ft.)					
ADU – footprint (list square feet of each):					
Category 1 (sq.ft.)					
Category 2 (sq.ft.)					
Junior ADU (sq.ft.)					
ADU – Height (list for each):					
Category 1 – for rebuild or expansion for egress/ingress (ft.)					N/A
Category 2 (ft.)					N/A
Location of ADU:					
Category 1 (primary residential facility – or – accessory structure)					
Category 2 (attached with shared foundation – or – detached)					
Onsite Parking Spaces (number)					N/A

Step 1: ZONING CRITERIA CHECKLIST

Applicant's Name: _____ Project Address: _____

Accessory Dwelling Units (ADUs) may only be granted if the applicant can check "YES" or "N/A" to EACH of the following, as applicable:

1) **ALL ADUS/JADUS** (must be completed for all proposals)

- YES NO The ADU/JADU is in a zoning district where Residential Facilities are allowed by right.
- YES NO Each ADU/JADU has an entrance that is independent from the primary Residential Facility.
- YES NO The floor area of the ADU/JADU contains at least a minimum square-footage that permits an Efficiency Dwelling Unit – 150 square feet.
- YES NO Each ADU/JADU has a kitchen that is independent from the primary Residential Facility, which shall include all of the following: a sink, cooking facility with appliances, a food preparation counter and storage cabinets that are of a reasonable size in relation to the size of the dwelling unit.
- YES NO The ADU/JADU will not be used as a short-term rental facility; rentals must be for periods longer than 30 consecutive days.
- YES NO The total number of existing and proposed Category 1 AND Category 2 ADUs does not exceed 1 per lot. (A Category 1 or 2 ADU may be combined on the lot with one JADU. However, a lot may not contain both a Category 2 ADU and a Category 1 ADU. If a lot contains two ADUs, one must be a JADU.)
- YES NO The maximum lot coverage, rear yard coverage and floor area ratio established in the underlying zoning district are only waived to the extent necessary to allow **only one** of the following types of ADU per lot: either one JADU, or one ADU of no more than 800 sq. ft. that is no more than 16 feet in height with 4-foot side and rear yard setbacks; and the ADU or JADU complies with all other zoning standards set forth in the underlying zoning district, except for up to 150 square feet needed to achieve egress and ingress.

2) **CATEGORY 1 ADU** (must only be completed if proposal includes this type of ADU)

- YES NO The Category 1 ADU is located either: (a) within the building envelope of an existing¹ One-Family Dwelling Facility or detached accessory structure, and involves no expansion of existing building envelope other than up to 150 square feet for purposes of accommodating ADU ingress and egress only; or (b) within a new detached accessory structure built in the same location and to the same exterior dimension as an existing detached accessory structure, with no expansion to the building envelope of the accessory structure other than up to 150 square feet for purposes of accommodating ADU ingress and egress only.²
- YES NO The total floor area of the proposed Category 1 ADU does not exceed (a) 50% of the floor area of the existing primary Residential Facility or (b) 800 square feet, whichever is greater.
- YES NO The Category 1 ADU has its own private bathroom.
- YES NO N/A If the Category 1 ADU requires an expansion of up to 150 square feet for the exclusive purpose of accommodating ingress and egress to the ADU, such expansion (a) does not encroach on front setbacks established by the underlying zone; (b) does not encroach within 4-foot side and rear setbacks⁶; and (c) does not exceed a height of 16 feet, except in certain circumstances³.

(continued)

¹ Existing means a legally permitted structure as of January 1, 2020.

² Category 1 ADUs - conversion or rebuild of existing space - is allowed even if underlying zone's development standards, such as height limits, floor area ratios, lot coverage or setbacks, are not met.

³ If the expansion for ingress and egress does not encroach within the underlying zone setback area, any reduced side setback or higher height limits in the underlying zone apply; otherwise, the side setbacks are 4 ft and the maximum height is 16 ft.

Step 1: ZONING CRITERIA CHECKLIST (continued)

- YES NO No additional parking is required because the Category 1 ADU is located within the mapped “No Parking for ADUs Area”⁴: (i) one-half (½) mile of a public Transit Stop; (ii) an Area of Primary Importance (API) or Area of Secondary Importance (ASI), as defined in the General Plan’s Historic Preservation Element; (iii) an area where on-street parking permits are required but not offered to the ADU occupant; or (iv) one block of a dedicated car share parking space.
- YES NO N/A If the provisions above regarding parking exemption are not met, the following parking is provided for the Category 1 ADU: one parking space per unit in all zones. Tandem parking is permitted according to the regulations in Section 17.116.240.
- YES NO N/A If required uncovered parking is removed to accommodate a Category 1 ADU, it is being replaced, and is consistent with location and paving restrictions in the front yard. (*Replacement of garage, carport, or covered structure parking is not required if it is converted or demolished in conjunction with the Category 1 ADU.*)

3) CATEGORY 2 ADU (must only be completed if proposal includes this type of ADU)

- YES NO The lot for the Category 2 ADU is **not** within the S-9 Fire Safety Protection Combining Zone.
- YES NO The lot for the Category 2 ADU has frontage on a through street, or a dead-end street that has a total length of less than 600 feet, even if the lot is located less than 600 feet from the nearest intersection. The total length of a dead-end street shall be the distance from the intersection with the nearest through street to the farthest opposite end of the street right-of-way, or shared access facility/private access easement (as defined by Section 16.32.010 of the Oakland Municipal Code) if the shared access facility/private access easement is connected to said dead-end street. If dead-end has a total length of more than 150 feet, there is an approved turnaround.
- YES NO All streets connecting the lot with the Category 2 ADU to the nearest arterial street (as designated by Oakland’s General Plan Land Use and Transportation Element) have a minimum pavement width of 20 feet.
- YES NO N/A For an *attached* (exterior addition) Category 2 ADU, the floor area does not exceed 50% of the floor area of the primary Residential Facility, or 850 sq. ft. for one-bedroom and 1,000 sq. ft. for more than one-bedroom, whichever is greater.
- YES NO N/A If any portion of the *attached* (exterior addition) Category 2 ADU is located within the underlying zone’s rear and side setback areas, the height of the ADU does not exceed 16 ft. and is setback at least 4 ft. from the rear and side lot lines.
- YES NO N/A If the entire *attached* (exterior addition) Category 2 ADU is located outside of the underlying zone’s rear and side setback areas, the height of the ADU does not exceed the (higher) height limit or any reduced side setback set forth in the underlying zone.
- YES NO N/A The *detached* Category 2 ADU does not exceed a maximum height of 16 feet and is setback at least 4 ft. from the rear and side lot lines.
- YES NO N/A For a *detached* Category 2 ADU, the floor area does not exceed 850 square feet for a one bedroom ADU and does not exceed 1,000 square feet for a two bedroom or more ADU.

(continued)

⁴ The “No Parking for ADUs” area can be found on the City’s online zoning map: www.oaklandca.gov/resources/zoning-map.

Step 1: ZONING CRITERIA CHECKLIST (continued)

- YES NO The Category 2 ADU has its own private bathroom.
- YES NO No additional parking is required because the Category 2 ADU is located within the mapped “No Parking for ADUs Area”⁵ : (i) one-half (½) mile of a public Transit Stop; (ii) an Area of Primary Importance (API) or Area of Secondary Importance (ASI), as defined in the General Plan’s Historic Preservation Element; (iii) an area where on-street parking permits are required but not offered to the ADU occupant; or (iv) one block of a dedicated car share parking space.
- YES NO N/A If the provisions above regarding parking exemption are not met, the following parking is provided for the ADU: one parking space per unit in all zones. Tandem parking is permitted according to the regulations in Section 17.116.240.
- YES NO N/A If required uncovered parking is removed to accommodate the Category 2 ADU, it must be replaced, and is subject to location and paving restrictions in the front yard. However, replacement of garage, carport, or covered structure parking is not required if it is converted or demolished in conjunction with the Category 2 ADU.

4) JADU (must only be completed if proposal includes this type of ADU)

- YES NO The number of existing and proposed JADUs does not exceed 1 per lot.
- YES NO The owner of the property will reside in either the JADU or primary residence.
- YES NO The JADU is located within the building envelope of an existing or proposed One-Family Dwelling Facility, and involves no expansion of the existing⁶ building envelope other than up to 150 square feet for purposes of accommodating JADU access and egress only.
- YES NO The floor area of the JADU does not exceed 500 square feet (inclusive of any exterior addition of up to 150 square feet needed to accommodate ingress and egress).
- YES NO The JADU is not located within a detached or accessory structure.
- YES NO The JADU has either its own independent bathroom or it shares a bathroom with the primary residence.
- YES NO N/A If the JADU shares a bathroom with the primary residence, there is an internal connection.
- YES NO N/A If the JADU requires an expansion of up to 150 square feet for the exclusive purpose of accommodating ingress and egress to the JADU, such expansion of the One-Family Dwelling Facility: (a) does not encroach on front setbacks established by the underlying zone; (b) does not encroach within 4-foot side and rear setbacks; and (c) does not exceed a height of 16 feet, except in certain circumstances.⁷

I have reviewed the above checklist and certify that the project conforms to all applicable criteria for Step 1.

Applicant’s Signature

Date

Reviewer’s Signature

Date

⁵ The “No Parking for ADUs” area can be found on the City’s online zoning map: www.oaklandca.gov/resources/zoning-map.

⁶ Existing means a legally permitted structure as of January 1, 2020.

⁷ If the expansion for ingress and egress does not encroach within the underlying zone setback area, any reduced side setbacks or higher height limits in the underlying zone apply; otherwise, the side setbacks are 4 ft and the maximum height is 16 ft.

STEP 1: TREE PRESERVATION ORDINANCE

Pursuant to the Tree Preservation Ordinance (§12.36 O.M.C.) a Tree Preservation/Removal Permit is required for any proposed construction activity within 10 feet of a Protected Tree, even if such trees are not being removed or if they are located on a neighbor's property or in the public right-of-way (e.g., sidewalk).

The following are "Protected Trees" under the Tree Preservation Ordinance:

- a. Any Coast Live Oak tree that is larger than 4 inches in diameter at breast height (dbh)
- b. Any tree (except Eucalyptus or Monterey Pine) that is larger than 9 inches dbh*
- c. Any tree of any size located in the public right-of-way (including street trees)



I, THE APPLICANT/OWNER, ATTEST THAT: *(check one)*

- (1) There are no existing Protected Trees anywhere on the subject property or within 10 feet of the proposed construction activities (including neighbor's properties or the adjacent public right-of-way).
- (2) There are are Protected Trees on the subject property or within 10 feet of the proposed construction activities, and their location is indicated on the site plan and landscape plan **and** *(check one)*;
 - (a) No Protected Trees are to be removed *and* No construction activity will occur within 10 feet of any Protected Tree.
 - (b) No Protected Trees are to be removed *and* Construction activity will occur within 10 feet of any Protected Tree.
 - (c) Protected Trees will be removed.

👉 If you checked (2b) or (2c), a Tree Preservation/Removal Permit is required. Please complete the section below.

DESCRIPTION OF TREES: (Identification numbers and letters must be consistent with the Tree Survey – See submittal requirements.)

<u>Trees proposed for removal</u>			<u>Trees not proposed for removal but located within 10 feet of Construction Activity</u>		
#	Species	dbh*	#	Species	dbh*
1			A		
2			B		
3			C		
4			D		
5			E		

Reason(s) for removal/impacting of trees: _____

* **dbh:** "diameter at breast height" is determined by measuring the trunk at 4'-6" from the ground. Multi-trunked trees are measured by combining the diameters of all trunks at 4'-6" from the ground.

STEP 1: CREEK PROTECTION ORDINANCE

Pursuant to the Creek Protection, Storm Water Management and Discharge Control Ordinance (§13.16 O.M.C.) a Creek Protection Permit is required for any proposed construction activity occurring on a Creekside property. The extent to which your development will be regulated by the Creek Protection Ordinance depends upon the location and type of proposed work.

I, THE APPLICANT/OWNER, ATTEST THAT: *(check one)*

- (1) **I do not know whether there is a Creek on or near the proposed project site.** I have submitted a request for a Creek Determination by the City of Oakland (separate form and fee required).

- (2) **No Creek exists on or near the project site;** *(check one)*
 - (a) Based on my review of the characteristics of the project site, as well as all relevant maps and plans; or
 - (b) Based on the attached report prepared by a relevant licensed professional.

However, if the City determines that a Creek exists on or near the project site, a Creek Protection Permit is required.

- (3) **A Creek DOES exist on or near the project site and** *(check one)*
 - (a) The proposed project only entails interior construction, and therefore requires a **Category 1 Creek Permit** (this is a no fee permit and only requires distribution of educational materials); or
 - (b) The proposed project entails exterior work that does not include earthwork and is located more than 100 feet from the centerline of the Creek, and therefore requires a **Category 2 Creek Permit** (this permit requires a site plan and distribution of educational materials); or
 - (c) The proposed project entails (a) exterior work that is located between 20 feet from the top of the Creek bank and 100 feet from the centerline of the Creek, and/or (b) exterior work that includes earthwork involving more than three (3) cubic yards of material located beyond 20 feet from the top of the Creek bank, and therefore requires a **Category 3 Creek Permit** (this permit requires a site plan and creek protection plan and may require environmental review); or
 - (d) The project entails exterior work conducted from the centerline of the Creek to within 20 feet from the top of the Creek bank, and therefore requires a **Category 4 Creek Permit** (this permit requires a site plan and creek protection plan and may require environmental review and a hydrology report).



STEP 1: GREEN BUILDING REQUIREMENTS

Pursuant to the California Green (CALGreen) Building Standards Code, all new residential construction requires completion of a CALGreen Checklist (download at <https://aiacalifornia.org/calgreen-checklists>). Further, Title 24, Part 11, Section 301.1.1 states that the “mandatory provisions of Chapter 4 shall be applied to additions or alterations of existing residential buildings where the addition or alteration increases the building’s conditioned area, volume, or size. The requirements shall apply only to and/or within the specific area of the addition or alteration.” As such, **any Accessory Dwelling Unit (ADU) that meets these conditions is also subject to Chapter 4 CALGreen requirements**, which are outlined here: http://www.hcd.ca.gov/building-standards/calgreen/docs/HCDSHL605_2016.pdf

I, THE APPLICANT/OWNER, ATTEST THAT: *(check all that apply)*

- (1) I am submitting a completed CALGreen Checklist with my application.

- (2) If constructing an Accessory Dwelling Unit (ADU) that meets the conditions as quoted above in code Section 301.1.1, I acknowledge that I also **MUST** comply with all Chapter 4 CALGreen mandatory measures and obtain verification by a qualified third-party inspector. I am submitting any additional green building plans with this application.

SUMMARY OF GREEN BUILDING FEATURES NOT SHOWN ON PLANS BUT PART OF CALGREEN CHECKLIST:

STEP 2: BUILDING PLAN REQUIREMENTS

(3) PLAN SETS REQUIRED

1. TITLE BLOCK		<input type="checkbox"/>
Address of Property, Owner, and Designer/Contact person with daytime phone number and email. APN. Sheet Number		
2. LIST OF BACKGROUND INFORMATION		<input type="checkbox"/>
Scope of Work – Descriptive narration of what the project will consist of. Owner’s name, code information including code year, occupancy and construction type. Include a sheet index, Zoning designation, and Assessor’s Parcel Number. Show square footage (for each level) of existing living space, added living space and total.		
3. TITLE 24 ENERGY DOCUMENTATION (For all areas to become conditioned space.)		<input type="checkbox"/>
CF1R Energy forms to be printed on plans. Make certain all signatures are completed. The forms need to be readable so please don’t reduce them in size.		
4. SITE PLAN Scale: 1/8” = 1’ or 1/10” = 1’		<input type="checkbox"/>
Show outline of the building and distances to property lines. Show any accessory structures, retaining walls, sidewalks, streets, meters, curb cuts, driveways, trees. Show North arrow and scale.		
5. DEMOLITION PLAN Minimum Scale: 1/4” = 1’		<input type="checkbox"/>
Label all rooms. Show items to be demolished as dashed. Clearly indicate which part of the structure is to remain.		
6. FLOOR PLAN Minimum Scale: ¼” = 1’		<input type="checkbox"/>
Label all rooms (existing and new). Clearly distinguish between new walls and walls to remain. Show all walls with double lines. Show all windows and doors including sizes, types and egress windows. Show dimensions of all rooms. Show all major equipment locations including water heater (ADU to have permanent access), HVAC (ADU to have permanent access), electrical panels, washer/dryers, plumbing fixtures, cabinets, etc. Clearly indicate fire/sound rated walls.		
7. CONSTRUCTION SECTIONS Minimum Scale: 3/4” = 1’		<input type="checkbox"/>
Show major section through area of work including showing all major components. Clearly indicate fire/sound rated assemblies. Show ceiling heights. Show insulation including type & R-value.		
8. EXTERIOR ELEVATION(S) Minimum Scale: 1/4” = 1’		<input type="checkbox"/>
Show/indicate all finishes, new and existing. Show all items such as windows, doors, decks, stairs, etc. Clearly distinguish what elements are existing and which will be added/changed.		
9. FOUNDATION PLAN Minimum Scale: 1/4” = 1’		<input type="checkbox"/>
Provide if the foundation will be replaced, altered, or required to support additional loading. Show dimensions – Provide details showing how existing or new foundations meet current code. Show hold downs and brace/shear wall locations and lengths. Indicate location and size of access openings. Show connections to existing & use detailing to show further information.		
10. FRAMING PLANS Minimum Scale: 1/4” = 1’ (For EACH floor and/or roof.)		<input type="checkbox"/>
Show size, direction and spacing of all joists and beams. Clearly show how any existing framing will be altered in order to meet current code requirements.		
11. DETAILS AND SECTIONS		<input type="checkbox"/>
Drawn large enough to show the specific construction and referenced from framing plans. Stairways, fire/sound separation between units, moisture barrier under the floor slab, foundation wall waterproofing and drainage, etc.		
12. STRUCTURAL CALCULATIONS (For non-conventionally framed construction.)		<input type="checkbox"/>
14. ZONING APPROVAL STAMP ON PLANS		<input type="checkbox"/>

After completing the minimum required items for submittal, please include this form with your submittal package.

NOTE: Plan Check may require additional clarifying information after submission.

STEP 2: RECOMMENDED GENERAL STANDARDS FOR DRAWINGS SUBMITTED WITH BUILDING PERMIT APPLICATIONS



PRO TIP: *If these recommended standards are followed, it will speed the permit and plan check process, provide for more durable jobsite copies, aid the Planning & Building Department when adding standard sized City information sheets, and reduce problems during construction.*

STANDARD REQUIREMENTS:

ACCEPTABLE SHEET SIZE: 22" x 34" or 24" x 36" is preferred. 18" x 24" minimum, 36" x 48" maximum. Drawings should be standard drawing size: 18" x 24", 22" x 34", 24" x 36", 18" x 24", 30" x 42", or 36" x 48". Sets of 4 or less 8 ½" x 11" or 11" x 17" are not desirable, but will be taken in.

If drawings were done at a smaller size (11" x 17" or 8 ½" x 11"), applicant can "paste up" to a standard size and have a Xerox vellum master run at a printing company. These can be used to make the bluelines or blacklines prior to submitting for permit.

Standard size bluelines of odd-sized originals are acceptable if all information is shown on the blue line.

BORDER REQUIREMENTS: 1 ½" minimum at left-hand bound edge, ½" minimum elsewhere; each sheet should have borderlines.

TITLE BLOCK REQUIREMENT: Each sheet shall have title block indicating (1) Project title and address; (2) Owner's name, mailing address, daytime phone and fax number; (3) drawing preparer's name, address, daytime phone and fax number; (4) pertinent Consultant's name(s), mailing address, phone and fax number(s); (5) sheet number of total number or sheets (i.e.: 1 of 7, 2 of 7, etc.); (6) revision number, and (7) indication of latest date of preparation, printing.

ELECTRONIC STAMP: Provide blank spots 3" wide x 4" tall on each sheet of the plans to allow for electronic stamps to be placed.

NOT ACCEPTABLE:

1. DRAWINGS LESS THAN 18" X 24" (or set with more than 4 sheets of 8 ½" x 11" or 11" x 17". *Smaller drawings make plan checking more time consuming and difficult, are more easily lost or damaged, lack of room for borders results in poor copies and lost information, and tendency to omit information if there is a lack of drawing space.*) **OR LARGER THAN 36" X 48"** (*too large to handle in plan check cubicles*).

2. XEROXED COPIES (*not durable for job site*).

3. ORIGINAL DRAWINGS (*can be easily altered during permit issuance*).

4. DIFFERENT SIZE SHEETS IN A DRAWING SET (*except survey and/or plot plan may be different size from the other drawings if they are the same size as each other*).

5. DRAWINGS TAPED TOGETHER, OR SHEETS WITH SMALLER DRAWINGS TAPED, STAPLED, OR PASTED ON (*these are not durable and will tend to get torn or ripped off*).

6. DRAWINGS WITH INFORMATION ADDED IN RED EXCEPT BY CITY STAFF.

7. DRAWING SHEETS WITHOUT BORDERS OR WITH INFORMATION CROSSING OVER BORDERS (*information may be lost due to misalignment when having copies made at the printer*).

8. DRAWINGS WITH LETTERING LESS THAN 1/8-INCH-HIGH OR ILLEGIBLE LETTERING (*not suitable for microfilming or making reduced size copies*).

9. UNBOUND, UNSTAPLED DRAWING SETS

10. DRAWINGS WITHOUT TITLES, PERTINENT ADDRESS AND PHONE NUMBERS, OR WITHOUT PREPARER'S WET SIGNATURE ON EACH SHEET

11. POOR QUALITY BLUELINE OR BLACKLINE COPIES WITH POOR CONTRAST OR DIRTY BACKGROUND.

STEP 2: BUILDING PERMIT INFORMATION	
TYPE OF PERMIT:	
	<u> </u> BUILDING
	<u> </u> DEMOLITION (<u> </u> SF)
VALUATION OF PROPOSED WORK	\$ <u> </u>
# OF STORIES:	
OCCUPANCY:	R-3
TYPE OF CONSTRUCTION:	V-B
DESIGN OCCUPANT LOAD:	
EXISTING FIRE SPRINKLERS:	<u> </u> YES <u> </u> NO
CONTRACTOR'S LICENSE NUMBER:	

STEP 2: BUILDING CRITERIA CHECKLIST

Applicant's Name: _____ Project Address: _____

DRX Project Application Number: _____

Accessory Dwelling Units (ADUs) may only be granted if the applicant can check "YES" or "N/A" to EACH of the following:

GENERAL BUILDING CODE REQUIREMENTS

- YES NO N/A ADU and primary residential facility both have independent entryways/exits (means of egress). Primary entrance to ADU meets code requirements for stairs, handrails, landings, headroom, door width, etc.
- YES NO N/A UTILITIES: No more than (1) electrical meter exists per unit on parcel, ADU has access to its own electrical panel, and only one electrical service is serving all units; ADU plumbing branch connection to the sewer lateral does not exist underneath the primary residential facility; no more than one (1) gas meter exists per dwelling unit (except if ADU has no vented appliances, in which case one gas meter may serve two units), plus one (1) for a common area (i.e., laundry facilities); detached ADU has its own water shutoff valve where service enters building or attached ADU without separate water shutoff has integral stops or fixture shutoffs; each dwelling unit has permanently installed heating and water heating facilities with its own access to controls and equipment.
- YES NO N/A ADU meets all code requirements for moisture barriers and damp roofing, braced wall panels or sheer walls, and all energy code requirements (for new construction).
- YES NO N/A ROOM DIMENSIONS: ADU ceiling height is not less than 7 feet for habitable space, hallways, and portions of basements containing these spaces and 6 feet, 8 inches for bathrooms, toilet rooms, and laundry rooms; has a combined living, eating, and sleeping room not less than 150 square feet, and an additional 100 square feet of superficial floor area per occupant in excess of two (2); has a separate permanent clothes closet, approved cabinet adjacent to kitchen sink for storing food, crockery, cutlery, and cooking utensils; and has private bathroom with toilet, lavatory, and bathtub or shower receptor.
- YES NO N/A ADU is located entirely within the subject property and meets required building setbacks (may require Surveyor certification).

STEP 2: BUILDING CRITERIA CHECKLIST (continued)

YES NO N/A

Any building raised more than 12 inches meets all code requirements for new construction and includes surveys and plot plans required for new construction. Buildings dug out meet code requirements for new construction at that lower level and include engineering plans for the foundation and for the gravity and lateral load resisting system of the building. Foundation and foundation walls below grade include damp proofing, drainage, and vapor retarder.

YES NO N/A

BUILDING SAFETY: All walls less than 5 feet to the property line are 1-hour fire-rated construction. No wall openings exist less than 3 ft. to property line. All separation walls and floor/ceiling assemblies, plus their supporting construction for attached units, are 1-hour fire-rated construction if entire building has no fire sprinkler system; otherwise one-half hour fire-rated separation is provided. Fire sprinklers are installed in Category One ADUs when main building requires a fire sprinkler system. Fire sprinklers are installed in entire building when total floor area (ADUs plus PRIMARY UNITS) exceeds 3,600 sq. ft. Fire sprinklers are included for newly constructed Category 2 ADUs when main building is required to be protected by fire sprinklers.

YES NO N/A

Nearest hydrant flow is greater than 1,000 gallons per min. (gpm), minimum of 20 pounds per sq. inch (psi).

YES NO N/A

All other building code requirements are met.

I have reviewed the above checklist and certify that the project conforms to all applicable criteria from Step 2.

Applicant's Signature

Date

Reviewer's Signature

Date