

City of Oakland **Draft** Consolidated Annual Performance and Evaluation Report (CAPER)

For FY 2021/22

July 1, 2021 – June 30, 2022

For Public Review and Comment from 10/5/2022 - 10/20/22

Please note, there will be some updates during the public review/comment period. All updates will be posted online at <https://www.oaklandca.gov/resources/2021-2022-consolidated-annual-performance-and-evaluation-report-caper>. Each update will be highlighted and the appropriate section noted on the cover page of the the updated CAPER document.

CR-00 – Executive Summary

The City of Oakland receives annual federal grant funding under the following United States Department of Housing & Urban Development (HUD) Community Planning and Development (CPD) programs: Community Development Block Grant (CDBG), HOME Investments Partnership (HOME), Emergency Solutions Grant (ESG), and Housing Opportunities for Persons with AIDS (HOPWA) Programs.

The City of Oakland Housing & Community Development Department (DHCD) and the Human Services Department (HSD) manages and monitors these grants for programs that are implemented by the City of Oakland Housing Development Services, Residential Lending/Rehabilitation, Community Development & Engagement, Oakland Public Works, Economic Development, Community Homelessness Services divisions and competitively selected non-profit agencies.

The Consolidated Annual Performance and Evaluation Report (CAPER) for program year 2021/22 reports the City's accomplishments and progress towards meeting goals set forth for in the 2021/22 Annual Action Plan (AAP) for the period of July 1, 2021 through June 30, 2022.

A total of \$14,766,961 in HUD /CPD grant funds awarded to the City under the 2021/22 CDBG, HOME, ESG and HOPWA programs was allocated along with other match and leverage funds to support the goals, objectives, priorities, and strategies as established in the -under the Housing and Community Development Act of 1974 to:

1. Provide decent housing;
2. Provide a suitable living environment; or
3. Expand economic opportunity.

All goals and funded activities of the AAP and CAPER must meet one of three national objectives,

to:

1. Benefit low- and moderate-income persons;
2. Aid in the prevention of slum and blight; or
3. Meet an urgent need.

The 2021/22 CAPER reports progress of the following priorities set in the 2021/22 AAP:

1. Affordable Housing
2. Homeless Solutions
3. Economic Development
4. Community Development/Public Services
5. Neighborhood Stabilization; and
6. Public Facilities Improvements/Infrastructure Improvements

In 2021, the City of Oakland published the 2021-2023 Oakland Housing & Community Development Strategic Action Plan, also aligned with 2021/21 AAP priorities. The 2021-2023 Oakland HCD Strategic Action Plan focuses on a “Three P Approach” to address the need of making quality housing opportunities available to all Oakland residents and to address systemic housing inequity through the strategic framework of Protection, Preservation and Production. The Three Ps are tied to identified needs, informed by data, stakeholder input, centering race and equity in the implementation of the Three Ps.

1. Protection strategies are designed to prevent displacement and to ensure that low-income renters and homeowners have the information, tools, and support needed to remain in their homes in accordance with local and state laws. These tools also include legal services and financial assistance. The objective of a proactive protection approach is two-fold: to blunt economic and market factors that create housing instability and to strengthen low-income residents’ standing as renters and homeowners so as to remain housed in Oakland if they choose.
 - a. Protection activities include, but not limited to Fair housing, anti-displacement, housing related legal assistance, rent arbitration, neighborhood stabilization, hunger and homeless programs, grantmaking activities, economic and community development activities principally benefitting low- and moderate-income residents of Oakland.
2. Preservation entails maintaining the existing affordable housing stock, placing regulatory restrictions on existing buildings to ensure long-term affordability for residents. Such actions typically, but not always, include capital repairs. These strategies are designed to retain an affordable housing infrastructure for both renters and homeowners. Such preservation strategies also include resident ownership that positions traditionally vulnerable households to have an ownership stake in their homes. Preservation strategies can also serve to preserve neighborhoods and ensure that long standing residents and community institutions are not displaced. Furthermore, there is need for housing for

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moderate income families that earn between 80% to 120% area median income (AMI) – our teachers, city workers and first responders. During what is a “down” cycle of the market, the City should actively explore and support the preservation and acquisition of affordable housing assets that require little direct public financial contribution.

- a. Preservation activities include but are not limited to rehabilitation of owner-occupied properties, existing affordable housing units, acquisition and rehabilitation of affordable housing and other forms of preservation.
3. Production strategies provide new affordable housing opportunities through new construction of housing, provision of financing for first-time homebuyers to acquire an affordable home, and the provision of rental and operating subsidies that create affordability for low-income residents over the long term (see Table 4). These actionable production strategies are critical in addressing homelessness, displacement, and rent burdens for low-income households.
 - a. Production activities include but are not limited to new construction, acquisition and Conversion of existing buildings to housing, First Time Homebuyers Program and other forms of production.

Throughout the 2021/22 CAPER, accomplishments are compared to fiscal year 2021/22 AAP goals, priorities and strategies and that of the First Substantial Amendment to the 2021/22 AAP to add HOME ARP funds, and the First Substantial Amendment to the 2020/21 - 2024/25 Consolidated Plan to add “back up projects”. The 2021/22 CAPER also reports on the continued COVID responses benefitting the homeless, low- and moderate-income residents of Oakland, and persons living with HIV/AIDS (PLWHA).

CR-05 - Goals and Outcomes

Progress the jurisdiction has made in carrying out its strategic plan and its action plan.

91.520(a)

This could be an overview that includes major initiatives and highlights that were proposed and executed throughout the program year.

The 2021/22 CAPER reports activities and goals accomplished as set forth in the 2021/22 Annual Action Plan (AAP) and substantial amendments to the 2021/22 AAP, 2019/20 AAP and 2020/21-2024/25 Five Year Consolidated Plan (Con Plan).

Within the the 2021/22 AAP the City aligned from its Housing Community Development Strategic Action Plan, the “3P” framework of Protection, Preservation and Production for affordable housing to the six priorities established in the City’s Con Plan and AAP: Affordable Housing, Homeless Solutions, Economic Development, Community Development Public Services, Public Facility/Infrastructure Improvements, and Neighborhood Stabilization.

Highlights of the major initiatives of Protection, Preservation, and Production as proposed and executed throughout the program year for each AAP priority are as follows.

Affordable Housing

In alignment with the City’s 2021/22 Annual Action Plan and the City’s Housing & Community Development Strategic Plan promoting and actualizing Protection, Preservation and Production (3Ps) for Affordable Housing, the City increased production across all three strategic categories in the 2021/22 program year.

Production:

Under the Production Strategy, new construction of **290** units were completed at five development sites: The Coliseum, Nova, Aurora, and Brooklyn Basin #3. Construction of another **360** units of affordable housing were underway by the end of the program year. Acquisition of Shadetree, provides for the development of **22** units of affordable housing (6 studio, 12 one-bedroom, and 6 two-bedroom units).

Through the Community Buyer Program three housing units were added for homeownership and **three** homebuyer households received financial assistance under the First-Time Homebuyers Program.

Preservation:

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Through Preservation Strategy activities, **143** units of existing affordable rental housing were rehabilitated at the Fruitvale Studios and Frank G Mar sites through housing development services. Another **32** units were preserved through seismic retrofitting of three multi-unit affordable housing sites and one owner-occupied site.

The City facilitated three programs for the provision of rehabilitation of **60** existing owner-occupied residential properties. The City offered to low- and moderate-income homeowners, 0-3% loans for up to \$150,000 for emergency home repairs, deferred maintenance, or code violation corrections and completed rehabilitation of 10 owner-occupied units. Grants up to \$15,000 were offered for lead-based paint remediation, accessibility improvements and up to \$24,000 for wheelchair lifts. Under this program 14 units were completed. And for elderly homeowners in need of minor repairs including plumbing, carpentry, electrical, railings, grab bars, toilets, water heaters, doors, and locks, grants up to \$2,499 were offered, completing minor repairs for 36 owner-occupied homes.

Protection

In program year 2021/22, the City's anti-displacement & relocation programs served extremely low- to moderate-income residents of Oakland with code enforcement-related relocation assistance, financial assistance, information and referral, and limited case management in order to prevent anti-displacement or episodes of housing instability for Oakland residents.

834 beneficiaries received information and referral to prevent displacement for low-income renters. Staff worked with **99** tenants and property owners who received Notices of Violations (NOV), ultimately requiring for owner-paid relocation payments and assistance to residential tenants who are displaced due to city code enforcement activities. The City may provide financial assistance to the tenant when the property owner fails to provide required assistance to the tenant. However, required payments to an eligible tenant household, shall continue to be an obligation of the property owner and shall be reimbursed by the property owner to the city. The City provided **9** households with relocation financial assistance to ensure that displaced tenants were provided sufficient relocation assistance to secure safe, sanitary and decent replacement housing.

Fair Housing activities facilitated by East Bay Community Law Center and partner agencies provided a total of **278** unduplicated tenants residing in Oakland with a wide array of legal services that included advice and counsel, document preparation and filing, wrote demand letters and provided advocacy by phone on behalf of tenants. Direct representation for clients facing housing

instability or homelessness related to eviction, health and safety issues, reasonable accommodations, landlord harassment, and Section 8 issues. **16** unduplicated clients were provided with criminal record remedy legal services of which 8 clients were represented in court to clear their records and allow opportunities for more safe and stable housing options and employment for long-term stability.

City’s Emergency Rental Assistance Program, launched in 2020 provides rental assistance, housing related legal services, outreach and other housing stability services to extremely low- to moderate-income residents of Oakland. As of March 31, 2022 ERAP received 12,978 applications for emergency rent assistance (11,481 unduplicated). Over 3,130 tenant applications have been paid to date with an average payment of \$10,584 per household. Of the 3,130 paid tenant applications, **2,142** were paid out within FY 2021/22 enabling tenants to stay housed and sheltered in place when needed in the second year of COVID pandemic impacts.

Affordable Housing 2021/22 Accomplishments Compared to Prior Year

Affordable Housing Activity	2021/22		2020/21
	Number of Units	Type of Units	Number of Units
Production			
Completed Construction (New Construction & Rehabilitation)	433 Units (7 sites) [Rehabilitation – 143, New and Construction – 290]	Affordable Rental/Permanent Supportive Housing Units	428 Units (6 sites) 259 New Construction Units 169 Rehab Units
Acquisition (to Convert to Affordable Housing)	23 (1 site)	Affordable Rental/Permanent Supportive Housing Units	269 Units (7 sites)
Started New Construction	360 (3 developments)	Affordable Rental/Permanent Supportive Housing Units	323 Units (4 developments)

Financing (City Funding Commitment)	264 (4 Developments)	Affordable Rental/Permanent Supportive Housing Units	448 Units (6 Sites)
First Time Homebuyers	3	First Time Homebuyers (FTHB)	12
FTHB Class Enrollees	Workshops postponed due to COVID	Households/Attendees	Workshops postponed due to COVID
FTHB Completion Certificates	Referred to other HUD certified FTHB workshops	Households/Attendees	Referred to other HUD certified FTHB workshops
Preservation			
Access Improvement grants/Owner-occupied and Rental & Lead Paint Remediation	14 Completed	Disabled Households & Very Low-Income Households with Children Age 6 & Under	4 Completed
Owner Occupied for Emergency Repair/Home Maintenance Improvement Program	10 Completed	Houses/Households	8 Completed
Minor Home Repairs	36 Houses/ Households	Houses/Households	58 Houses/ Households
Seismic Retrofit	32 Units 4 Sites	Multi Units	72 Units 4 Sites
Protection			
Information and Referral/Case Management to prevent displacement and homelessness	834	Low- and moderate-income Individuals	658

Relocation Information, Referral and Financial Assistance	99 (9 financial assistance)	Low- and moderate-income Individuals	201 (9 financial assistance)
Fair Housing/Fair Chance	278	Legal services & representation for housing stability and homeless prevention	218
Emergency Rental Assistance	2,142	Low-income tenant households impacted during COVID	Low-income tenant households

Public Housing/Affordable Housing - Oakland Housing Authority

The Oakland Housing Authority (OHA) provides and administers various types of affordable housing programs to the citizens of Oakland. OHA administers traditional public housing and housing choice voucher programs on behalf of HUD in addition to various non-traditional local housing programs because OHA is a participant in HUD’s Moving To Work (MTW) demonstration program. MTW allows OHA the flexibility to create innovative local programs based on the needs of the community. OHA administers several special purpose voucher programs such as VASH, Mainstream and Family Unification Program (FUP) to serve specific populations such as veterans, those suffering with mental or other disabilities, and foster youth. Additionally, OHA uses its funding and MTW flexibility to partner with developers using Low Income Housing Tax Credits to create additional affordable housing.

OHA’s housing is established to provide decent and safe rental housing for eligible low-income families, the elderly, and persons with disabilities and comes in all sizes and types, from scattered single-family houses to high rise apartments for elderly families.

The chart below summarizes the inventory of the OHA portfolio of housing types across the various programs. Detailed information on all of OHA’s affordable housing activities can be found in OHA’s Annual MTW Report and Plan which is located on OHA’s website: www.oakha.org.

Public Housing 2021/22 Accomplishments Compared to Prior Year

Oakland Housing Authority Housing Activity	FY 2021/22	FY 2020/21
AFFORDABLE HOUSING PRODUCTION (units)		
Acquisition/Began Rehabilitation	0	405

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Completed Construction/Rehabilitation	151	294
MTW PUBLIC HOUSING (average households served per month)	151	699
VOUCHER (SECTION 8) AND OTHER HUD PROGRAMS (average households served per month)		
Moving to Work (MTW) Housing Choice Vouchers		
General MTW Housing Choice Voucher (HCV)	11,441	11,141
Non-MTW Tenant-Based Assistance		
Veterans Affairs Supportive Housing (VASH)	300	293
Mainstream	212	160
Family Unification Program (FUP)	12	36
Tenant Protection Vouchers	236	141
Other HUD Programs		
Shelter plus Care (S+C)	274	331
Moderate Rehabilitation (Mod Rehab)	141	143
TOTAL VOUCHERS AND OTHER HUD PROGRAMS	12,616	12,545
MTW LOCAL PROGRAMS (average households served per month)		
Parents and Children Together (PACT)	13	13
Local Housing Assistance Program (LHAP)	13	13
Sponsor-based Housing Assistance Program (SBHAP)	151	91
Building Bridges SRO	152	14
Building Bridges THP+	25	25
Building Bridges CalWORKs	24	24
Oak Groves Disposition Transition	149	69
Building Bridges Key To Home	5	5
Tax Credit Units	149	675
TOTAL LOCAL PROGRAMS	681	929
TOTAL MTW VOUCHER AND LEASE PROGRAMS*	13,448	13,873

Hunger & Homeless Solutions (Protection)

The City of Oakland provided varied hunger and homeless services to extremely low-, low- and moderate-income residents of Oakland. Under the Hunger Program, we completed **4,200** brown bag distributions across 14 -15 sites for 10 months out of the year, benefitting an average of **7200 households**.

687 homeless residents were provided overnight shelter, **326** homeless residents were provided rapid rehousing, **481** people received Transitional Housing and services. Of the 481, **164** (63%) exited to PH, and **72** (27%) exited to a temporary destination.

Throughout the Oakland Eligible Metropolitan Statistical Area approximately **109** persons living with HIV/AIDS received housing subsidy assistance, **482** received support services and **571** received information and referral services, including assisting **83** households Short Term Rent Mortgage Utility (STRMU) assistance and **9** HIV/AIDS housing placements.

Through the Homeless Mobile Outreach Program, prioritizing unsheltered individuals living in encampments, approximately **14,128** units of harm reduction supplies including food, water, blankets, fire extinguishers, PPE, flashlights, socks, etc. were distributed, that allowed the provision of street-based services to hundreds of unduplicated, unsheltered persons living in homeless encampments, in their vehicles or on the streets. Outreach efforts served an average of **287** homeless residents **monthly**.

Hunger & Homeless 2021/22 Accomplishments Compared to Prior Year

Hunger & Homeless Activity	2021/22		2020/21
	Number of Units	Type of Units	Number of Units
Overnight Shelter	687	Homeless Individuals	552
Rapid Rehousing Assistance	326	Homeless Individuals	195
Supportive Housing & Services	481	Families Singles	36 402
Exited Homelessness to Transitional Housing (TH) or Permanent Housing (PH)	172 to PH	Homeless Individuals	960 (176 to TH 784 to PH)
Exited Transitional Housing to Permanent Housing	164	Households Individuals	135 166
Added HIV/AIDS Housing [^]	0	Housing Units	2
HIV/AIDS Short Term Rental Mortgage Utility Assistance	83	People living with HIV/AIDS	124
HIV/AIDS Housing Subsidy Assistance	109	People living with HIV/AIDS	Not Reported
HIV/AIDS Permanent Housing Placements	9	People living with HIV/AIDS	11
Street Outreach/Harm Reduction Supplies*	14,128	Harm Reduction Kits Distributed	17,914
Homeless Encampment Services	287	Homeless Individuals	895
Food Distribution/Hot Meals	7,200	Low- moderate-income individuals	7,200

Economic Development

For program year 2021/22, Economic Development activities benefitted **661** businesses with technical assistance, information and referrals. **20** of the 661 businesses serving low- and moderate-income areas, received loans under the Commercial Lending program. **316** jobs were created and/or retained through services provided under the City's Business Assistance Center,

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Main Street Launch, Construction Resource Center and East Oakland Community Development Corp.

Economic Development 2021/22 Accomplishments Compared to Prior Year

Economic Development Activity	2021/22		2020/21
	Number of Units	Type of Units	Number of Units
Financial Assistance (Loans)	20	Businesses	7
Technical Assistance/Trade Classes/Instruction	661	Businesses & Construction Workers	463

Community Development District Board Recommended CDBG Activities for Community Development, Public Services & Public Facility and Infrastructure Improvements & Other Community Development Projects

Through the Community Development District Board funding recommendations, approximately \$1.5M of CDBG funding supported the completion of capital improvements to **nine (9)** public facilities and open space parks benefitting low- and moderate-income areas of Oakland, seniors, veterans, and the unsheltered. Under the District Boards’ recommended projects, more than **7,500** low- and moderate-income residents and businesses benefitted from completed CDBG funded activities, including but not limited to transitional housing and shelter for the homeless, youth and senior services, work experience, technical assistance and business workshops, the economic development activities, and public facility improvements.

Other Community Development Activities 2021/22 Accomplishments Compared to Prior Year

Community Development District Board Recommended Activities	2021/22		2020/21
	Number of Units	Type of Units	
Public Facility & Infrastructure Capital Improvements Completed	4 Completed 5 Underway	Public Facilities	8 Completed 9 Underway
Economic Development	661	Businesses	545
CDBG Funded Non-Profit Agencies- Public Services and Housing Services	21	Non-Profit Agencies	19
CDBG funded City Administered Programs/Activities	14	City Programs	18
Combined Completed CDBG Funded Activities Benefit (including area benefit projects)	7,570	LMI Residents	6,746

COVID RELATED ACTIVITIES:

Starting in 2020, the City of Oakland received five U.S. Department of Housing & Urban Development Coronavirus Aid, Relief, & Economic Security (CARES Act allocations: CDBG-CV (Round 1 & 3), ESG-CV (Round 1 & 2) and HOPWA-CV (Round 1) to prepare for, prevent and respond to coronavirus impacts.

\$447,972 in HOPWA-CV funds allocated to the City supports rental assistance to homeless persons living with HIV/AIDS that are transitioning out of Operation Roomkey motel rooms to permanent housing and supporting information and referral activities under this program.

\$21,564,092 in ESG-CV funds allocated to the City supports homeless services for the provision of emergency shelter services, rapid rehousing services, homelessness prevention activity, physical hygiene stations (portable toilets and wash stations), landlord incentives, and training and outreach.

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\$8,245,435 in CDBG-CV funds allocated to the City are used to support services benefitting Oakland residents earning extremely low- to moderate incomes to stay housed. CDBG-CV funds support of the City’s Emergency Rental Assistance Program (ERAP) through the provision of short-term emergency rental assistance (up to six months), housing stability services, housing related legal services, and outreach.

Starting in 2020, the City received total of \$44,597,327 in U.S. Treasury and State HCD funds under the ERAP I, ERAP II and State Rental Assistance Round 2 (SRA2) allocations. The City’s ERAP provides rental assistance (up to 18 months), housing related legal services, outreach and other housing stability services to extremely low- to moderate-income residents of Oakland, targeting families earning 30 percent and below the area median income. Please see accomplishments below for all COVID related activities.

COVID Related 2021/22 Accomplishments Compared to Prior Year

CARES ACT RE-SOURCES (HUD/CPD, ERAP, &	Number of Units Persons Served 2021/22	Type of Units	Number of Units Persons Served 2020/21
ESG-CV \$21,564,092	1,622	1,622 homeless persons impacted by or during COVID received emergency shelter services, rapid re-housing services, homelessness prevention, and hygiene stations.	2,000
HOPWA-CV \$447,972	6	Persons living with HIV/AIDS received Roomkey Rent Assistance and HIV/AIDS Housing Services to respond to and prevent COVID.	Underway
CDBG-CV 8,245,435	13,727	Extremely low- to moderate-income renters received short-term emergency rental assistance (up to 6 months), housing stability services, housing related legal services, outreach and assistance completing tenant applications for ERAP application keep Oaklanders housed to	Underway

		prevent and respond to COVID impacts for those at risk of becoming displaced.	
ERAP I, ERAP II and SRA2	2,142	Keep Oakland residents housed by targeting families earning 30% and below the median income, also serving households with 80% AMI and below with emergency rental assistance, legal services, outreach and other services to stabilize housing for the most vulnerable at risk of displacement due to or during the COVID pandemic.	1,031

Comparison of the proposed versus actual outcomes for each outcome measure submitted with the consolidated plan and explain, if applicable, why progress was not made toward meeting goals and objectives. 91.520(g)

Categories, priority levels, funding sources and amounts, outcomes/objectives, goal outcome indicators, units of measure, targets, actual outcomes/outputs, and percentage completed for each of the grantee’s program year goals.

Accomplishments Associated With a Single Strategic Plan Goal

GOAL	CATEGORY	FUNDING SOURCE & AMOUNT	OUTCOME INDICATOR	OUTCOME UNIT OF MEASURE	OUTCOME EXPECTED - PROGRAM YEAR	OUTCOME ACTUAL - PROGRAM YEAR	PERCENT COMPLETE
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Affordable Housing	Affordable Housing	<p>HOME: \$3,124,987</p> <p>CDBG: \$1,720,456</p> <p>Program In- come \$850,000</p> <p>Low-Moder- ate Asset Fund: \$1,357,637</p> <p>Affordable Housing Trust Fund (AHTF) - Boomerang: TBD</p> <p>AHTF – Jobs/Housing Impact Fee: \$2,660,710</p> <p>Excess Rede- velopment Bond Funds: \$3,900,000</p> <p>AHTF – Af- fordable Housing Im- pact</p> <p>Fee: \$2,933,944</p> <p>Measure KK Bond: -spend down prior year alloca- tions</p>	Acquired Buildings for Conversion Affordable Housing Special Needs	Household housing Unit	2	1	50%
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			#Units from Acquired Buildings for Conversion to Aff Housing & Special Needs	Household housing Unit	0	22	0%

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	Non-Homeless Special Needs		# of new rental units constructed/d eveloped	Household housing Unit	160	290	55%
			# of rental units rehabilitated	Household housing Unit	193	143	74%
			# of homeowner housing added	Household housing Unit	6	3	50%
			# of homeowner housing rehabilitated	Household housing Unit	91	60	66%
			# of housing for people with HIV/AIDS	Household housing Unit	18	0	0%
			# of direct financial assistance to homebuyers	House-holds Assisted	32	3	9%
			# of STRMU HIV/AIDS	House-holds Assisted	100	83	83%
	Public Housing		Public Housing & Public housing service benefit	House-holds Assisted	5376	1626	30%

Homeless	Homelessness	CDBG: \$1,140,805 HOPWA: \$3,234,468 ESG: \$657,139 General Purpose-Funds \$427,310 Supportive Housing Program (CoC) ESG-CV: \$21,564,092 HOPWA-CV: \$447,972	Perm Supportive Housing	House-holds Assisted	360	136	38%
			Transitional Housing	House-holds Assisted	334	375	112%
			Outreach	House-holds Assisted	770	5	1%
			#housing for homeless added	House-hold Housing Unit	21	12	57%
			# homeless prevention	Persons Assisted	400	0	0%
			# of overnight shelter beds added	Beds	35	35	100%
			# homeless persons overnight shelter	Persons Assisted	550	687	125%

			# of rapid rehousing/tenant based rental assistance	House-holds Assisted	97	185	191%
			# of HIV/AIDS Information and Referral	House-holds Assisted	400	571	143%
			# of HIV/AIDS advocacy	House-holds Assisted	225	482	214%
			# of HIV/AIDS Permanent housing Placement	Houshold Housing Unit	25	9	36%
Economic Development	Non-Housing Community Development	CDBG: \$ 942,382	Acquisition for Commercial Use	Other	1	0	0%
			Technical Assistance	Business Assisted	80	661	826%
			Financial Assistance	Business Assisted	25	20	80%
			# of Jobs created/retained	Jobs	105	316	301%
			# of businesses assisted	Business Assisted	80	779	974%

Community Development / Public Services	Community Development	CDBG: \$1,260,855	Fair Housing	Persons Assisted	538	322	60%
			# of persons served with public service activities other than low/mod housing benefit	Persons Assisted	1170	954	82%
Neighborhood Stabilization	Non-Homeless Special Needs	CDBG \$700,516	# of Housing Code Enforcement Relocation	House-holds Assisted	100	99	99%
			Neighborhood Clean Up LMA Benefit	Other	19,000	0	0%
			Foreclosed property care	Household Housing Unit	6	3	50%
			Anti- Displacement info referral	House-holds Assisted	200	834	417%
Public Facility Improvement & Infrastructure Improvements	Non-Housing Community Development	CDBG: \$751,742	# of public facility or infrastructure activities other than low/moderate income	Public Facility (non-housing)	8	2	25%

			housing benefit				
			# of public facility or infrastructure activities for low/moderate income housing benefit	Public Facility (housing benefit)	3	2	67%

CARES ACT UPDATES FOR CDBG-CV, ESG-CV, HOPWA CV

PROGRAM	SOURCE/ AMOUNT	CATEGORY	OUTCOME INDICATOR	21/22 GOALS	21/22 COUTCOMES	PERC I
CDBG-CV	CARES ACT- \$8,245,435	Special needs housing, rental assistance and other activities that prepare for, prevent, respond to COVID impacts.	Number of Households to receive Housing Stability, Housing Related Legal Services and Outreach for the Emergency Rental Assistances Program (ERAP).	3,494	13,727	3
ESG-CV	CARES ACT - \$21,564,092	With ESG-CV, we provide homeless prevention, rapid rehousing, emergency shelter and street outreach to prepare for, prevent, and respond to COVID19 Impacts	With ESG-CV, we provide homeless prevention, rapid rehousing, emergency shelter and street outreach to prepare for, prevent, and respond to COVID19 Impacts	1,500	1,622	1

<p>HOPWA-CV</p>	<p>CARES ACT - \$447,972</p>	<p>With HOPWA-CV we will provide Information and Referral for PLWA, housing and support services for people living with HIV/AIDS and their family members; Housing Assistance, Short-Term Rent Mortgage and Utility (STRMU) assistance Rental Assistance to homeless people with HIV/AIDS that are transitioning to permanent housing, out of Operation Homekey Motel Rooms Alameda County – 50 Contra Costa County- 50 Other HOPW related activities</p>	<p>With HOPWA-CV we will provide Information and Referral for PLWA, housing and support services for people living with HIV/AIDS and their family members; Housing Assistance, Short-Term Rent Mortgage and Utility (STRMU) assistance Rental Assistance to homeless people with HIV/AIDS that are transitioning to permanent housing, out of Operation Homekey Motel Rooms Alameda County – 50 Contra Costa County- 50 Other HOPW related activities</p>	<p>100</p>	<p>6</p>	
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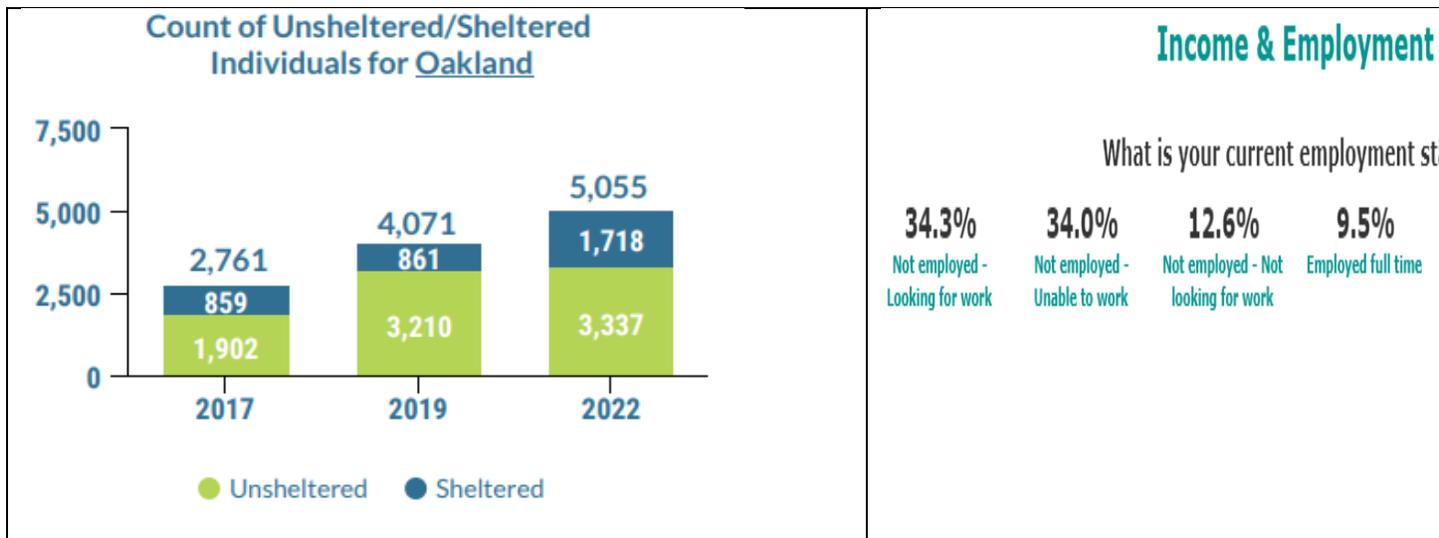
Table 1 - Accomplishments – Program Year & Strategic Plan to Date

Table 1 - Accomplishments – Program Year & Strategic Plan to Date

Assess how the jurisdiction’s use of funds, particularly CDBG, addresses the priorities and specific objectives identified in the plan, giving special attention to the highest priority activities identified.

The City of Oakland 2021/22 AAP prioritized affordable housing, homelessness, economic development, community development-public services, neighborhood stabilization, and public facility improvements. CDBG, HOME, ESG, HOPWA, CDBG-CV, ESG-CV and HOPWA-CV funds in many cases leveraged other fund sources to achieve specific goals and objectives set in the 2021/22 AAP.

Affordable Housing, Homeless Solutions, and the City’s response to the Coronavirus Disease (COVID) remained as high priority goals for FY 2021/22. The 2021 Point In Time (PIT) Homeless Count, delayed until 2022. The updated Oakland PIT Count Sheltered & Unsheltered report 2022 show increases in shelter and unsheltered individuals in Oakland from 4,071 in 2019 and 5,055 in 2022, an increase of 24%. Per the PIT homeless count, 66% of the homeless population is unsheltered living in tents, vehicles, on the street, abandoned buildings. The 34% sheltered homeless are observed to be in shelters, transitional housing, and/or safe havens.



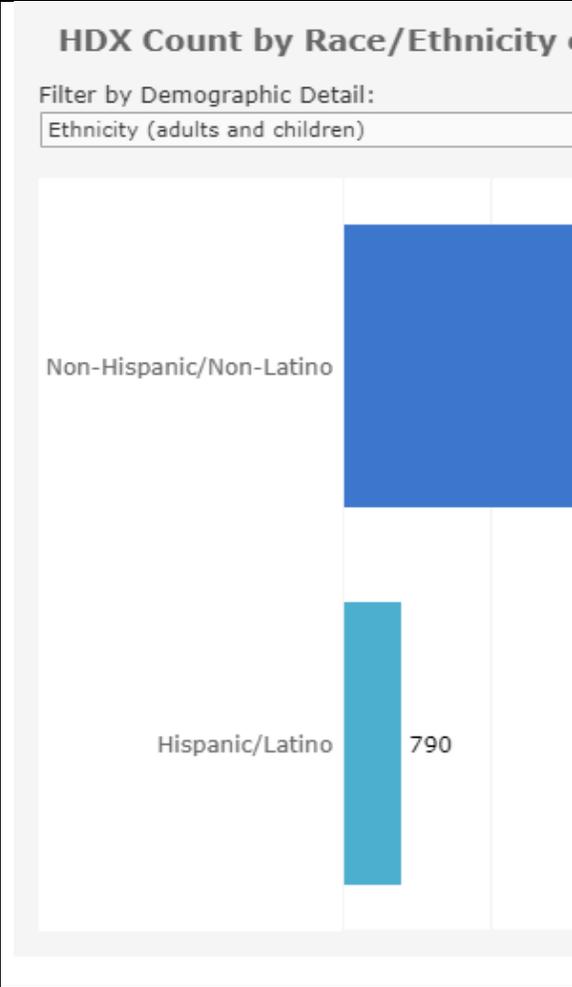
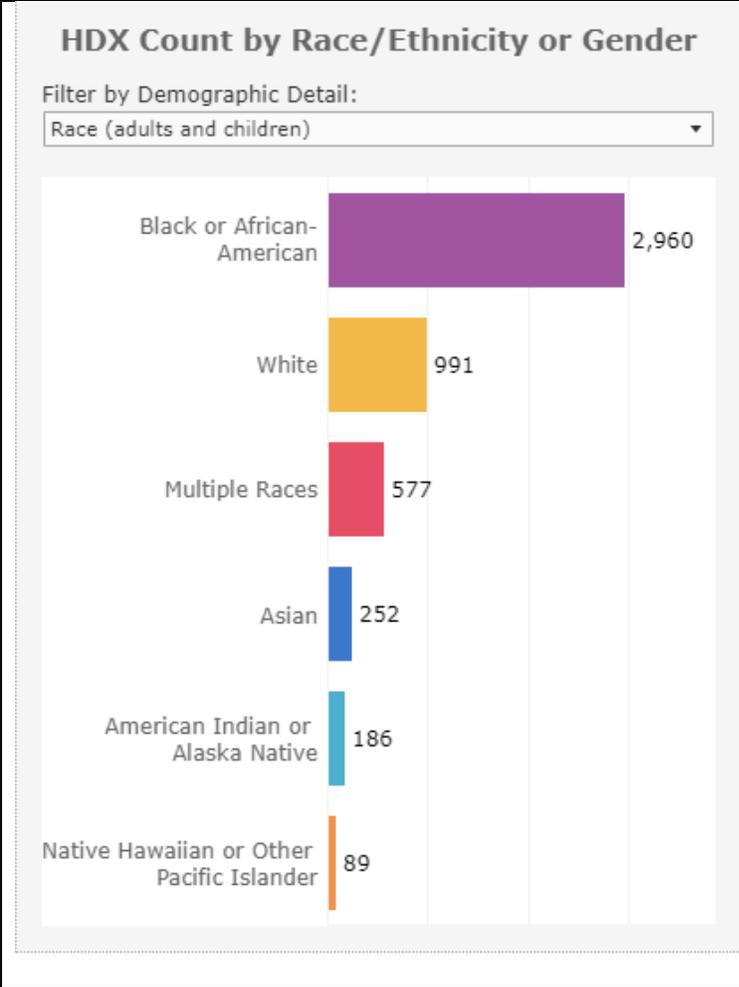


Tableau Alameda County - HDX and Survey Data | Tableau Public

Per the 2022 PIT Count 59% of the homeless population is Black or African American. 16% of the homeless populations identifies as having Hispanic ethnicity.

Per the Oakland 2022 PIT Homeless Count, the primary events that led to homelessness are eviction/foreclosures/rent increase (27.2%), unable to stay with family or friends (26.3%), job loss (25.1%), money issues (12.2%), family/domestic violence (8.3%) and mental health needs (8.2%).

The 2019 increase in homeless placed city's per capita homeless rate higher than neighboring San Francisco and Berkeley and came at a time when several West Coast cities were struggling with a homeless crisis driven by rising rents, drug addiction, mental illness and pushback from progressives. Per the 2019 Alameda County Everyone Home Homeless Count report fifty-four percent (54%) of the 4,071 homeless population reported that they were homeless for a year or

more.

Thirty-five percent (35%) of Oakland homeless individuals could have prevented homelessness with rent assistance, 32% with benefits income, 19% with alcohol/drug counseling and 22% with mental health services.

Demographic data evidence that the COVID-19 health pandemic disproportionately impacts Oakland's lower-income residents and in particular the African American and Latinx communities. Cases of Covid-19 are especially concentrated in areas of East Oakland. Covid-19 is disproportionately impacting the BIPOC community of Oakland, and economically vulnerable neighborhoods. Approximately one-third of tenant respondents reported an inability to pay rent due to the COVID pandemic.

Oakland's lowest income households are experiencing the highest rent burden. Over 80% of extremely low-income (ELI) households pay more than 30% of their income towards rent, with 46% paying over 50% of their income towards rent. When disaggregated by race, rent burden varies significantly. Black households have the lowest median household income, and approximately 60% of Black renter households are rent burdened with about one-third severely rent burdened — the highest rate of any racial/ethnic group in Oakland.

For the 2021/22 program year, City of Oakland programs funded through CDBG, HOME, HOPWA, ESG, match and leveraging funds Oakland addressed all AAP priorities which giving special attention to Homeless Solutions, Affordable Housing, and COVID responses for the homeless, extremely low- to moderate-income residents and to persons living with HIV/AIDS (PLWHA).

Affordable Housing

Production:

The City increased its production across most categories in the past year. Oakland completed construction, rehabilitation and acquisition for 456 units in seven projects, and started new construction of 360 units of affordable housing in three new construction developments.

Through a competitive New Construction Notice of Funding Availability (NOFA) process, the City

2021/22 City of Oakland CAPER

also committed funding for another 264 new affordable housing construction units for four affordable housing developments, and additional funding for a fifth pipeline project with 75 affordable housing units, providing the critical funding commitments that will build up the pipeline of affordable housing over the next several years.

In recent years, Oakland projects have been extremely successful in competing for State funds from the CA Housing & Community Development Department, which focuses on extremely low income and Permanent Supportive Housing. However, many projects are reaching a stumbling block in competing for State tax credits and bonds, as the scoring for these has focused in recent years on developments with relatively shallow affordability, in lower cost areas. State Accelerator funds approved last summer are helping some of these projects complete their funding package. However, implementation of this program by the State was slower than anticipated, and only one of the four Accelerator projects closed financing and started construction in FY2022. Three additional projects are due to start construction in the first quarter of FY2023.

As an example of acquisition activity, the City secured competitive State Coronavirus Relief Funds (CRF) through the Homekey program to acquire and rehabilitate the Inn at Temescal project in mere months, providing 21 deeply affordable housing and services for Oakland homeless veterans.

Homeless Solutions

AFFORDABLE HOUSING

Use of CDBG, HOME, and HOPWA leveraged fund resources to support housing protection, preservation and production activities resulting in the completion of new construction of 290 units, rehabilitation of 143 housing units and acquisition of 23 units for a total of 456 housing units (seven sites) compared to FY 2020/21 - 428 units. In addition, construction started for another 398 units (360 of which are new construction. Of the 456 units completing construction or acquisition in FY 2021/22, 148 of those units are targeted to serve the homeless population and another 29 for special needs populations.

The First Time Home Buyer Program experienced reduced availability of funding during FY 2021/22. However, three low- and moderate-income first-time homebuyers purchased their first home during the program year. Staff is pursuing avenues to increase homebuyer assistance, including applying for State funding, and working to implement a \$5 million Accessory Dwelling Unit (ADU) program thanks to a State funding award.

While there were no HOPWA units reported as complete this program year,

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RESIDENTIAL LENDING AND REHABILITATION

The Preservation of Existing Affordable Owner-Occupied Housing and Improvement of Existing Housing Stock objectives were addressed through the City's Residential Lending and Rehabilitation Program, completing **60** owner-occupied rehabilitation projects and **3** multifamily seismic projects (**32 units**) under the following programs:

- **The Emergency Home Repair and Home Maintenance Improvement Program** provides 0%-3% interest loans up to \$150,000 to low- and moderate-income owner-occupied households who need emergency home repairs, deferred maintenance, or code violations corrected. Homeowners are assigned a rehabilitation advisor for project management, lead-hazard risk assessment and termite report at no cost. **10** housing rehabilitation projects were completed.
- **The Lead Safe Homes Paint Program (LSHPP)/Access Improvement Program (AIP)** offers grants up to \$15,000 for Lead-based paint remediation and grants up to \$15,000 for accessibility improvements and \$24,000 for wheelchair lifts. Income qualified households either owner-occupied or renter-occupied with children under 6 years old are eligible. **14** homeowners were assisted through AIP (6) and LSHPP (8) activities.
- **The Alameda County Minor Home Repair Program (MHRP)** provides grants up to \$2,499 for elderly homeowners in need of minor repairs including plumbing, carpentry, electrical, railings, grab bars, toilets, water heaters, doors, and locks. **36** homeowners were assisted.
- **The Safer Housing for Oakland Program (SHOP)** facilitates seismic retrofits of multifamily buildings with a soft-story condition. The program is primarily funded through FEMA and the California Governor's Office of Emergency Services (CalOES), which reimburses 75% of the cost of the retrofit. Affordable housing developments participating in the program are eligible for an additional CDBG subsidy to bring the owner's costs to zero. In FY 21-22, three buildings were completed totaling **31** affordable units preserved under SHOP benefitting 48 renters at three addresses.
- **The Earthquake Safe Homes Program (ESHP)** facilitates seismic retrofits of 1-4 unit owner-occupied properties. The program is primarily funded through FEMA and the California Governor's Office of Emergency Services (CalOES), which reimburses 75% of the cost of the retrofit, leaving 25% as the responsibility of participating owner. In one case, the owner qualified for CDBG funding through a loan for upfront costs in the HMIP format, 75% of which was eventually reimbursed by FEMA. In FY 21/22, 1 building with **1** affordable housing unit, benefiting 1 renter, preserving affordable housing.

HOMELESS SOLUTIONS

The City of Oakland provided Extremely low-, low- and moderate-income residents of Oakland received food services (hot meals and brown bag food distributions) under the Hunger Program, we completed **4,200** brown bag distributions across 14 -15 sites for 10 months out of the year. This benefitted an average of **7700 households**. **627 homeless residents were provided overnight shelter, 326 homeless residents were provided rapid rehousing through Community Housing Services, 481** people were served in TH. Of those, 164 (63%) exited to PH, and 72 (27%) exited to a temporary destination. **Throughout the Oakland Eligible Metropolitan Statistical Area approximately 109 persons living with HIV/AIDS received housing subsidy assistance, 482 received support services and 571 received information and referral services, including assisting 83 households Short Term Rent Mortgage Utility (STRMU) assistance and 9 HIV/AIDS housing placements.**

ECONOMIC DEVELOPMENT

1. Economic Development
2. Community Development/Public Services
3. Neighborhood Stabilization; and
4. Public Facilities Improvements/Infrastructure Improvements

CR-10 - Racial and Ethnic composition of families assisted

Describe the families assisted (including the racial and ethnic status of families assisted). 91.520(a)

RACE	CDBG	HOME	ESG	HOWPA
White	1,096	1	14	73
Black or African American	3,306	21	69	88
Asian	772	20	2	4
American Indian or Alaska Native	140	0	5	2
Native Hawaiian or Other Pacific Islander	100	0	0	0
American Indian or Alaska Native and White*	14	0	0	1
Asian and White *	6	0	0	0
Black or African American and White*	23	0	0	1
American Indian or Alaska Native and Black or African American*	21	1	0	0
Other multiple race combinations greater than one percent*	1,430		7	3
Unknown/Refused	13			
Subtotal	6,921	43	101	172
ETHNICITY				
Hispanic	1259	3	23	57

Not Hispanic	5649	40	78	115
Unknown/Refused	13	0	0	0
Subtotal	6,921	43	101	172

Table 2 – Table of assistance to racial and ethnic populations by source of funds

Narrative

CDBG and CDBG-CV funds supported public services, housing rehabilitation, housing stability services, fair housing, homeless services, economic development opportunities and more, with 48% of beneficiaries identifying as Black, 16% as White, 11% as Asian, 2% American Indian or Alaskan Native, 1% Native Hawaiian or Other Pacific Islander, 22% Mixed Race and less than 1% unknown. 18% of all race reported identified also as having Hispanic ethnic background. Note, CDBG demographics for the Business Assistance program are low in comparison to the number of businesses served as many businesses completing required intake forms opted not to complete race and ethnicity information. In addition the Hunger program, also funded by CDBG provided food services to **7,700** unduplicated Oakland residents for a total CDBG and CDBG-CV direct beneficiary count of **14,621**.

Aurora Apartments is the only HOME-funded project that completed construction this year and is now 100% occupied. Approximately 80% of the tenants in Aurora Apartments identify as Black/African American or Asian, with the remaining 20% identifying as other races, mixed race, and/or of Hispanic ethnicity.

As for persons served in the area of homelessness services, the majority (68%) of the people served were Black. 14% of homeless service beneficiaries identified as White, and the balance as Other Mixed Race or American Indian/Alaska Native. Of the 101 served under ESG, , 42% identified as White and 23% identified as Hispanic.

Of households served under HOPWA, 51% of program beneficiaries identified as Black, 42% as White, 2% as Asian, 1 % as American Indian/Alaska Native and there remaining mixed race. 33% of HOPWA beneficiaries serviced identified as having Hispanic ethnicity.

CR-15 – Resources and Investments 91.520(a)

Identify the resources made available

Source of Funds	Source	Resources Made Available	Amount Expended During Program Year <ul style="list-style-type: none"> • Current Grant • Program Income • Grant funds from prior year
CDBG	public – federal	7,750,367	\$5,869,090.01
	Program Income	\$850,000	\$384,120.11
	Prior Year Resources	\$2,812,731	\$763,097.04
HOME	public - federal	\$3,124,987	\$3,320,189.25 (Of \$3.3M, \$2,125,253.24 was program income)
HOPWA	public - federal	\$3,234,468	62,512.00
ESG	public - federal	\$657,139	553,768.01
ESG-CV	public - federal	\$21,564,092	18,195,765.40
CDBG-CV CDBG-CV3	public - federal	\$8,245,435	\$2,913,730.36
HOPWA-CV	public - federal	\$447,972	\$19,779.68

Table 3 - Resources Made Available

Narrative

Identify the geographic distribution and location of investments, based on February 2022 Redistricting Map - link provided below.
<https://www.oaklandca.gov/topics/final-district-map>

Fund Source: (HOPWA, HOWPA-CV, ESG, ESG-CV, CDBG, CDBG-CV or HOME)	Agency/Activity Name	CD Council District	Address/Zip Code for Site Specific Projects	Planned Project Allocation/Total Grant Amount 21/22	Actual Project Allocation/Total Grant Amount 21/22	Program Title
CDBG	Beautification Council: Operation Beautification Advancement (Public Service)			\$40,516	\$	Cancelled
CDBG	Construction Resource Center: Construction/Project Management Technical Assistance Training (Economic Development)	5, 6, &7	8055 Collins Drive Oakland, 94621	\$50,000	\$50,000	Construction Management Training
CDBG	East Bay Spanish Speaking Citizens' Foundation (SSCF): TEST III (Public Services - Youth)	5	1470 Fruitvale Ave Oakland, 94601	\$49,930	\$46,930	TEST III
CDBG	East Oakland Community Development Corporation: East Oakland Entrepreneurship Forum (Economic Development - Micro Enterprise)	6	1431 17 th Avenue Oakland, 94606	\$66,775	\$66,775	Micro Business Technical Assistance
CDBG	District 2 Funds Redirected to Vietnamese Community Development Inc (\$30,000) Senior Services and	2	1254 23 rd Avenue Oakland, 94606	\$30,000	\$30,000	Oakland Vietnamese Senior Project
CDBG	District 2 City Team (\$22,215): Public Facility Improvement	1	722 Washington St Oakland, 94607	\$22,215	\$0	Cancelled
CDBG	Fred Finch Youth Center dba Fred Finch Youth & Family Services: Rising Oaks (Youth Services)	4	3800 Coolidge Ave, Oakland, 94602	\$49,350	\$49,350	Rising Oak

CDBG	Greater New Beginnings: Residential Facility (Youth Services)	3 & 4	1625 Filbert Street Oakland, 94607	\$48,781	\$48,781	Youth Services
CDBG	Greater New Beginnings: Residential Facility: (Homeless Youth Services)	3 & 4	1625 Filbert Street Oakland, 94607	\$15,527	\$15,527	Homeless Youth Services

Fund Source: (HOPWA, HOWPA- CV, ESG, ESG-CV, CDBG, CDBG-CV or HOME)	Agency/Activity Name	Council District	Address/Zip Code for Site Specific Projects	Planned Project Allocation/Total Grant Amount 21/22	Actual Project Allocation/Total Grant Amount 21/22	Program Title
CDBG	Greater New Beginnings: Residential Facility: (Youth Re-entry Services)	3 & 4	1625 Filbert Street Oakland, 94607	\$15,527	\$15,527	Youth Re-Entry Services
CDBG	Life Long Medical Care: (Oakland House Calls Program - Senior Services)	7	2344 6 th Street Oakland, 94710	\$22,774	\$22,774	Oakland House Calls Program
CDBG	Native American Health Center Inc.: 3050 International Boulevard Health Center (Health Facilities)	5	3050 International Boulevard Oakland, 94606	\$75,000	\$75,000	Neighborhood Facility Improvements
CDBG	Oakland Public Works: Bushrod Recreation Center Improvements (Public Facility)	1	560 59 th Street, Oakland, 94609	\$72,247	\$72,247	Public Facility Improvements
CDBG	Oakland Public Works: Astro Park Improvements (Public Facility)	2	1210 Lakeshore Avenue, Oakland, 94610	\$130,154	\$130,154	Public Facility Improvements
CDBG	Oakland Public Works: San Antonio Parks Improvements (Public Facility)	2	1701 E. 19 th Street, Oakland 94606	\$47,000	\$47,000	Public Facility Improvements
CDBG	Oakland Public Works: Dimond Park Improvements (Public Facility)	4	3860 Hanly Road, Oakland, 94602	\$30,000	\$30,000	Public Facility Improvements
CDBG	Oakland Public Works: Rainbow Recreation Center Improvements (Public Facility)	5	5800 International Blvd Oakland, 94621	\$82,000	\$82,000	Public Facility Improvements
CDBG	Oakland Public Works: Elmhurst Library Improvements (Public Facility)	7	1427 88 th Avenue Oakland, 94621	\$47,137	\$47,137	Public Facility Improvements

CDBG	Oakland Public Works - Environmental Services Division: D1 Food Hub Pilot (Food Bank)	1	5316 Telegraph Oakland, 94609	\$15,000	\$15,000	Food Distribution Program
CDBG	OCCUR: Youth Technology Training (Youth Services)	6 & 7	360 14th Street Oakland, 94612	\$83,554	\$83,554	Youth Technology Training
CDBG	OCCUR: Seniors Technology Training (Senior Services)	7	360 14th Street Oakland, 94612	\$22,774	\$22,774	Seniors Technology Training
CDBG	Satellite Affordable Housing Associates: (3050 International Boulevard -Acquisition or Public Facility)	5	3050 International Boulevard Oakland, 94601	\$58,010	\$58,010	Special Needs Housing Predevelopment

Fund Source: (HOPWA, HOWPA- CV, ESG, ESG-CV, CDBG, CDBG-CV or HOME)	Agency/Activity Name	Council District	Address/Zip Code for Site Specific Projects	Planned Project Allocation/Total Grant Amount 21/22	Actual Project Allocation/Total Grant Amount 21/22	Program Title
CDBG	Student Program for Academic & Athletic Transitioning (SPAAT) (College & Career Performance Program - Youth Services)	3, 5, & 6	360 Grand Avenue, #371 Oakland, 94610	\$110,220	\$110,220	COLLEGE & CAREER PERFORMANCE PROGRAM
CDBG	urban university: Single Moms at Work Transitional Housing (Transitional Housing- Public Service)	5	3237 Grand Avenue Oakland, 94610	\$ 64,530	\$84,530	Homeless Services - Single Moms Housing
CDBG	urban university: Single Moms At Work- JOB Training	5	3237 Grand Avenue Oakland, 94610	\$20,000	\$20,000	Single Moms At Work- JOB Training
CDBG	Vietnamese American Community Center of the East Bay: Senior Services (Senior Services)	2	655 International Blvd. Oakland, 94606	\$20,722	\$20,772	Senior Service
CDBG	Unallocated Amount Left To Discretion Of CDBG Office to Reallocate		TBD	\$2,794	\$2,794	TBD
CDBG	Property Acquisition (To be Identified) CD District 6	6	TBD	\$90,586	\$90,586	TBD
CDBG	East Bay Community Law Center/Fair Housing Services	Citywide	1950 University Ave Ste 200 Berkeley, 94704	\$261,476	\$261,476	Fair Housing/ Anti-displacement
CDBG	East Bay Community Law Center - Fair Chance Program	Citywide	1950 University Ave Ste 200 Berkeley, 94704	\$92,500	\$92,500	Fair Housing

CDBG	East Oakland Community Project	Citywide	7515 International Boulevard, Oakland, 94621	\$158,244	\$158,244	Crossroads Shelter
CDBG	PATH Strategy Operating Expense - Third Party Contracts	Citywide	150 Frank H. Ogawa Plaza, 4 th Floor, Oakland, 94612	\$246,772	\$246,772	PATH Strategy Operating Expense-Third Party Contracts; East Oakland Community Project-ESG
CDBG	City of Oakland/Department of Human Services-Program Delivery	Citywide	150 Frank H. Ogawa Plaza, 4 th Floor, Oakland, 94612	\$240,327	\$240,327	PATH Program (Contracted services to the homeless) City of Oakland/Department of Human Services-Program Delivery
CDBG	City of Oakland/Department of Human Services-Admin CHS Admin	Citywide	150 Frank H. Ogawa Plaza, 4 th Floor, Oakland, 94612	\$495,462	\$495,462	CHS Administration Cost
CDBG	Revolving Loan Program Income	Citywide	250 Frank Ogawa Plaza, 5 th Floor, Oakland, 94612	\$850,000	\$ 850,000	CDBG Home Rehabilitation – Revolving Loan program Income
CDBG	Emergency Home Repair and Home Maintenance and Improvement	Citywide	250 Frank Ogawa Plaza, 5 th Floor, Oakland, 94612	\$69,441	\$69,441	DHCD/Residential Lending - Emergency Home Repair and Home Maintenance and Improvement
CDBG	DHCD/Access Improvement and Lead-Safe Homes Program Grants	Citywide	250 Frank Ogawa Plaza, 5 th Floor Oakland, 94612	\$358,989	\$358,989	DHCD/Residential Lending - Access Improvement and Lead-Safe Homes Program Grants
CDBG	Minor Home Repair Program	Citywide	224 Winton Ave., Hayward, 94547	\$159,200	\$159,200	DCHD/Residential Lending – Alameda County – Minor

						Home Repair Program
CDBG	City of Oakland /Housing & Community Development Residential Lending/Rehabilitation Administration (Program Delivery)	Citywide	250 Frank Ogawa Plaza, Oakland, 94612	\$785,826	\$785,826	City of Oakland /Housing & Community Development Residential Lending/Rehabilitation Administration (Program Delivery) Seismic Staffing: \$97,516
CDBG	Housing Resource Center Relocation Program	Citywide	250 Frank Ogawa Plaza, 6 th Floor, Oakland, 94612	\$430,000	\$430,000	Code Enforcement and Relocation Program
CDBG	Housing Resource Center Anti-Displacement Program	Citywide	250 Frank Ogawa Plaza, 6 th Floor, Oakland, 94612	\$230,000	\$230,000	Information and referral services and limited case management
CDBG	Community Development Block Grant General Administration	Citywide	250 Frank Ogawa Plaza, 6 th Floor, Oakland, 94612	\$742,623	\$742,623	CDBG Administration Cost
CDBG	Community Development Block Grant Program Delivery Cost	Citywide	250 Frank Ogawa Plaza, 5 th Floor Oakland, 94612	\$601,635	\$601,635	CDBG Program Delivery Cost
CDBG	City of Oakland/Department of Housing & Community Development Finance & City Attorney Office General Administration Costs	Citywide	1 Frank H. Ogawa Plaza, 6 th Floor, Oakland, 94612	\$172,734	\$172,734	General Administration
CDBG	Main Street Launch Small Business Loan Program	Citywide	2101 Webster Street, Oakland, 94612	\$424,163	\$424,163	Small Business Finance Program

CDBG	Non-Public Service / Non -Admin Activity	N/A	N/A	\$25,656	\$0	General
CDBG	Seismic Retrofit-Safer Housing for Oakland Program (SHOP)	2	2505, 2515, and 2525 10 th Avenue, Oakland, 94606	\$251,000	\$251,000	Reimbursement to EBALDC for Affordable Housing Seismic Retrofit
CDBG	Seismic Retrofit Earthquake Safe Homes Program	6	3521 Pierson Street Oakland, 94619	\$96,000	\$96,000	Deferred loan for Seismic retrofit (Single Family Income Qualified)
CDBG-CV	Bay Area Community Services	Citywide	390 40 th Street Oakland, 94609	\$350,000	\$350,000	Housing Stabilization Program
CDBG-CV	Building Opportunities For Self Sufficiency	Citywide	1918 University Avenue, Suite 2a Berkeley, 94704	\$300,000	\$300,000	Emergency Rental Assistance Program
CDBG-CV	Catholic Charities of The East Bay	Citywide	433 Jefferson Street, Oakland, 94607	\$250,000	\$250,000	Housing Stabilization Program
CDBG-CV	Centro Legal De La Raza	Citywide	3400 E. 12 th Street Oakland, 94601	\$200,000	\$200,000	Housing Stabilization Program
CDBG-CV	Centro Legal De La Raza	Citywide	3400 E. 12 th Street Oakland, 94601	\$1,000,000	\$1,000,000	Legal Services
CDBG-CV	Collective Legal Services – The Eviction Defense Center	Citywide	300 Frank H, Ogawa Plaza Ste. 703, Oakland, 94612	\$175,000	\$175,000	Housing Stabilization Program
CDBG-CV	East Bay Asian Local Development Corporation	Citywide	1825 San Pablo Unit 200 Oakland, 94612	\$300,000	\$300,000	Rental & Emergency Assistance Program

CDBG-CV	East Oakland Community Development Corporation	Citywide	1431 17th Avenue, Oakland, 94606	\$125,000	\$125,000	Emergency Rental Assistance Program
CDBG-CV	Housing And Economic Rights	Citywide	3950 Broadway, Suite 200, Oakland, 94611	\$500,000	\$500,000	Homeowner Legal Services
CDBG-CV	Safe Passages	Citywide	1017 Clay Street Oakland, 94607	\$300,000	\$300,000	ELEV8 Families Navigation System
CDBG-CV3	Collective Legal Services – The Eviction Defense Center	Citywide	300 Frank H, Ogawa Plaza Ste. 703, Oakland, 94612	\$1,500,000	\$1,500,000	Emergency Rental Assistance Program
CDBG-CV3	East Oakland Community Development Corporation	Citywide	1431 17 th Avenue, Oakland, 94606	\$300,000	\$300,000	Rental & Emergency Assistance Program

Fund Source: (HOPWA, HOWPA- CV, ESG, ESG-CV, CDBG, CDBG-CV or HOME)	Agency/Activity Name	Council District	Address/Zip Code for Site Specific Projects	Planned Project Allocation/Total Grant Amount 21/22	Actual Project Allocation/Total Grant Amount 21/22	Program Title
ESG	Emergency Solutions Grant- Administration	Citywide	150 Frank H. Ogawa Plaza, 4 th Floor, Oakland, 94612	\$49,285	\$49,285	Staff Administration
ESG	Emergency Solutions Grant - PATH Strategy	Citywide	150 Frank H. Ogawa Plaza, 4 th Floor, Oakland, 94612	\$607,854	\$607,854	Homeless Shelter and Rapid Rehousing Services
ESG-CV	Saint Vincent de Paul	Citywide	2272 San Pablo Avenue, Oakland, 94612	\$905,532	\$905,532	Emergency Shelter and Day Program
ESG-CV	Emergency Shelter	Citywide	150 Frank H. Ogawa Plaza, 4 th Floor, Oakland, 94612	\$11,973,120	\$11,973,120	Emergency Shelter
ESG-CV	Street Outreach	Citywide	150 Frank H. Ogawa Plaza, 4 th Floor, Oakland, 94612	\$2,416,780	\$2,416,780	Street Outreach

ESG-CV	Rapid Rehousing	Citywide	150 Frank H. Ogawa Plaza, 4 th Floor, Oakland, 94612	\$5,679,800	\$5,679,800	Rapid Rehousing
CDBG	Protection, Preservation, Production/Affordable Housing Activity	Citywide	250 Frank H. Ogawa Plaza, 5th Floor, Oakland, 94612	\$112,552	\$0	0
CDBG	Economic Development Program Delivery Costs	Citywide	250 Frank H. Ogawa Plaza, 3 rd Floor, Oakland, 94612	\$310,858	\$310,858	Support of small business retention, attraction, and expansion program.
HOPWA	City of Oakland /Department of Human Services/Community Homelessness Services	Alameda County	150 Frank H. Ogawa Plaza, 4th Floor, Oakland, 94612	\$2,184,446	\$0	Alameda Co HOPWA
HOPWA	HOPWA Grantee Administration	Citywide	150 Frank H. Ogawa Plaza, 4th Floor, Oakland, 94612	\$97,034	\$97,034.04	HOPWA COO Admin
HOPWA	HOPWA - Contra Costa County	Contra Costa County	150 Frank H. Ogawa Plaza, 4th Floor, Oakland, 94612	\$952,988	\$952,988	Contra Costa County HOPWA
HOWPA-CV	HOPWA CV – Alameda County	Alameda County	150 Frank H. Ogawa Plaza, 4th Floor, Oakland, 94612	\$302, 848	\$ 302, 848	Alameda County HOPWA-CV
HOWPA-CV	HOPWA CV – Contra Costa County	Contra Costa County	150 Frank H. Ogawa Plaza, 4th Floor, Oakland, 94612	\$131, 685	\$ 131, 685	Contra Costa County HOPWA-CV
HOME	HOME Program-Oakland HCD Administration	Citywide	250 Frank H. Ogawa Plaza,	\$312,498	\$312,498 + \$317,324.80	Admin for 2021 and 2022

			5th Floor, Oakland, 94612			
HOME	Harp Plaza	3	430 28 th Street Oakland, 94609	\$200,000	\$0	Project Cancelled
HOME	Community Housing Development Corporation: Friendship Senior Housing	3	1904 Adeline Oakland, 94607	\$115,000	Friendship Senior Operating Grant 1 - \$65,000 Friendship Senior Operating Grant 2 - \$50,000 CHDC Operating Grant - \$200,000 Total: \$365,000	CHDO Operating Grants
HOME	Aurora Apartments	1	657 W. MacArthur Oakland, 94609	\$200,000	\$1,100,000	Affordable Housing Development
HOME	HOME Program-Unallocated	Citywide	250 Frank H. Ogawa Plaza, 5th Floor, Oakland, 94612	\$2,297,489	\$1,075,365.75	Affordable Housing Development - 95 th & International

Table 4 – Identify the geographic distribution and location of investments

Narrative -

During FY 2021/22 the majority of resources, including CDBG, HOME, HOPWA, ESG, CDBG-CV, HOPWA-CV and ESG-CV supported activities under the “3P Strategy” of Protection, Preservation and Production for affordable housing and COVID response to prepare for, prevent and respond to COVID impacts.

CDBG:

For FY 2021/22, the CDBG program set aside approximately \$1.6 million in CDBG funds which were allocated as part of a two year Request for Proposal (RFP) with each council district allotted CDBG funds based on the percentage Oakland residents with low- and moderate-incomes per District. Each district determined funding priorities for their District. CD District fund priorities were then made part of the RFP. District Boards made CDBG funding recommendations as approved through the 2021/22 Annual Action Plan for public services, housing services, economic development and public facility improvements. Since the two-year RFP process for 2020/21 and 2021/22, staff is directed per City Council Resolution that this process for the following CDBG allocations is not to be employed. Staff recommendations are to be submitted as part of the 2022/23 Annual Action Plan.

The other approximately 60% of the CDBG grant award supported housing programs (owner-occupied rehabilitation, seismic retro fit of multi units for preservation); homeless solutions (services and capital improvements of homeless facilities); economic development activities (supporting businesses in low-income areas with technical and financial assistance); public facility capital improvements and COVID related services supporting rental assistance, housing stability, outreach and education, and housing related legal services to the most vulnerable populations of Oakland.

ESG: Emergency Solutions Grant funds were utilized city-wide to address homelessness. According to the 2022 Point-In-Time Count (PIT), Oakland encompasses 52% of all homeless households in Alameda County. 3,337 of these individuals are identified as unsheltered. The PIT showed majority of homeless people living along the coastal areas of the City stretching from West Oakland and downtown Oakland through the Fruitvale neighborhood down throughout East Oakland. Service providers are situated in these neighborhoods to provide easy access for those in need of services, and services are targeted towards such areas of the city where homeless persons have been identified to take up residency. In addition to targeted outreach, our ESG providers aim to identify and serve all homeless persons residing in Oakland not only those in the most heavily occupied or visible areas. The City of Oakland works with providers to collaborate on service areas, increasing the reach of resources and decreasing duplication when not desired. ESG funds provide an array of services including shelter, rapid rehousing and services for permanent supportive housing programs.

HOME: HOME funds are utilized with other Federal and local funds to provide affordable housing to LMI, extremely LMI and special

needs populations. HOME funded projects include construction of new affordable housing, rehabilitation of affordable housing facilities and housing conversions throughout Oakland.

HOPWA: HOPWA funds were used to provide operating subsidies for permanent housing facilities and transition/short term housing facilities. The funding was also used to provide short term rent, mortgage and utility (STRMU) assistance, supportive services and informational services to people living with Aids within both Alameda and Contra Costa Counties. The City of Oakland has executed the FY21 agreement with Contra Costa County. The portion of FY 21 funding reserved for Alameda County is contained within an Request for Proposals (RFP) that is to be released in the Fall of 2022.

RESIDENTIAL LENDING: Residential Lending Services offers a citywide home rehabilitation loan and grant program utilizing CDBG funds. This program aims to preserve the City's aging housing stock and provide direct services to vulnerable homeowner populations. Families with children ages 6 and under, seniors, disabled persons, and low-to-moderate income households are eligible for funding to correct health and safety code violations, accessibility enhancements, seismic retrofits and lead-based paint remediation. RLS also collaborates with other housing and sustainability partners to offer support services and resources to homeowners. Additionally, the City has entered into an agreement with the Alameda County Healthy Homes Department to extend minor home repair services to seniors in Oakland.

Leveraging

Explain how federal funds leveraged additional resources (private, state and local funds), including a description of how matching requirements were satisfied, as well as how any publicly owned land or property located within the jurisdiction that were used to address the needs identified in the plan.

Greg pull from council report and 2021 AAP for this narrative

Fiscal Year Summary – HOME Match	
1. Excess match from prior Federal fiscal year	\$104,782,470
2. Match contributed during current Federal fiscal year	\$22,140,000
3. Total match available for current Federal fiscal year (Line 1 plus Line 2)	\$126,922,470
4. Match liability for current Federal fiscal year	\$0
5. Excess match carried over to next Federal fiscal year (Line 3 minus Line 4)	\$126,922,470

Table 5 – Fiscal Year Summary - HOME Match Report

Match Contribution for the Federal Fiscal Year								
Project No. or Other ID	Date of Contribution	Cash (non-Federal sources)	Foregone Taxes, Fees, Charges	Appraised Land/Real Property	Required Infrastructure	Site Preparation, Construction Materials, Donated labor	Bond Financing	Total Match
Brooklyn Basin Project #4	4/22/22	\$22,140,000						\$22,140,000

Table 6 – Match Contribution for the Federal Fiscal Year

HOME MBE/WBE report

Program Income – Enter the program amounts for the reporting period				
Balance on hand at beginning of reporting period \$	Amount received during reporting period \$	Total amount expended during reporting period \$	Amount expended for TBRA \$	Balance on hand at end of reporting period \$
\$2,125,253.24	\$1,907,817.67	\$2,125,253.24	\$0	\$1,907,817.67

Table 7 - Program Income

	Total	Minority Business Enterprises – Construction Contract & Subcontracts for Aurora Apartments. (NOTE: Race/Ethnicity of 30 subs was not provided.)				
		Alaskan Native or American Indian	Asian or Pacific Islander	Black Non-Hispanic	Hispanic	White Non-Hispanic
Contracts: Number	1					1
Dollar Amount	\$22,187,993					\$5,821,574
Sub-Contracts: Number	40			5	2	3 (NOTE: Race/Ethnicity of 30 subs was not provided.)
Dollar Amount	\$16,366,419			\$1,446,679	\$659,000	\$217,200 (NOTE: Race/Ethnicity of 30 subs was not provided.)
	Total	Women Business Enterprises	Male			
Contracts: Number	1		1			
Dollar Amount	0		\$5,821,574			
Sub-Contracts: Number	40	1	39			

Dollar Amount	0	\$6,000	\$16,360,419			
Minority Owners of Rental Property - Indicate the number of HOME assisted rental property owners and the total amount of HOME funds in these rental properties assisted – We do not collect this information. N/A						
	Total	Minority Property Owners				
		Alaskan Native or American Indian	Asian or Pacific Islander	Black Non-Hispanic	Hispanic	White Non-Hispanic
Number	0					
Dollar Amount	0					
Relocation and Real Property Acquisition - Indicate the number of persons displaced, the cost of relocation payments, the number of parcels acquired, and the cost of acquisition - N/A						
		Number	Cost			
Parcels Acquired		0				
Businesses Displaced		0				
Nonprofit Organizations Displaced		0				
Table 8 - N/A						
Households Temporarily Relocated, not Displaced		0				
Table 9 - N/A						

Households Displaced	Total	Minority Business Enterprises				White Non-Hispanic
		Alaskan Native or American Indian	Asian or Pacific Islander	Black Non-Hispanic	Hispanic	
Number	0					
Cost	0					

Table 10

CR-20 - Affordable Housing 91.520(b) – (CHS/HOME/CDBG-ERAP)

Evaluation of the jurisdiction's progress in providing affordable housing, including the number and types of families served, the number of extremely low-income, low-income, moderate-income, and middle-income persons served.

(TABLES TO BE CORRECTED AND REPOSTED DURING PUBLIC REVIEW PERIOD)

	CDBG & CV		HOME		HOPWA		ESG		OTHER		TOTALS	
	One-Year Goal	Actual	One-Year Goal	Actual	One-Year Goal	Actual	One-Year Goal	Actual	One-Year Goal	Actual	21/22 Goal	Actual
Number of households to be supported												
Homeless			56	136			83	74	360	627	499	0
(Aurora - 43 + San Pablo -13)- HOME & Other												
(Affordable Housing Table - 360)												
Non-Homeless	388		26	285					160		574	0
(rental assistance - 300) - CDBG- CV	3,319	2972										
(owner occupied rehab - 88)- CDBG	91	60										
(other) 160 Affordable housing Table												
Special-Needs	0		13	29	70	73					83	0
(Aurora - part of the 43)												
(40 AC and 30 CC)												
(San Pablo - 13) - HOME & Other												
TOTAL	3,798	3,032	95	433	70	73	83	74	520	?	1156	2782

Table 11 – Number of Households & Table 12 – Number of Households Supported

Number of households supported through:	CDBG-CV		HOME		HOPWA		ESG		OTHER		TOTALS	
	One-Year Goal	Actual	One-Year Goal	Actual	One-Year Goal	Actual	One-Year Goal	Actual	One-Year Goal	Actual	21/22 Goal	Actual
Rental Assistance	3139	2972			75	83	97	299			472	2,524
(CDBG cv 300), HOPWA TBRA/STRMU, RRH)												
The Production of New Units			95	290	21	0	0		100	?	216	
(Aurora, 3268 SP, HOPWA Units, Nova, 657 MLK)												2
Rehab of Existing Units	88	60	219	143	0	0	0		131	151	219	
(Res. Lending, Temescal, Clifton, & Seismic Retrofit)									35	88		
Acquisition of Existing Units	20	0			0	0	0		231	0	251	
(Homekey Projects, SAHA)												
TOTAL	408	0	314	143	96	83					599	

Table 11 – Number of Households & Table 12 – Number of Households Supported

Include the number of extremely low-income, low-income, and moderate-income persons served by each activity where information on income by family size is required to determine the eligibility of the activity.

	CDBG & CV Actual	HOME Actual
Number of Households Served		
Extremely Low-income	4,902	206

Low-income	1,638	207
Moderate-income	328	20
TOTAL	6,868	433

Table 13 – Number of Households Served

1. **Discuss the difference between goals and outcomes and problems encountered in meeting these goals.**

AFFORDABLE HOUSING

During COVID affordable housing and homeless remained high priority. Many of the one-year goals above were either met or exceeded. During FY 2021/22, the City of Oakland successfully completed 456 units of affordable housing at seven sites, and commenced construction on 360 units of affordable housing in three new construction developments. Through a competitive New Construction Notice of Funding Availability (NOFA) process, the City also committed funding for another 264 new affordable housing construction units for four affordable housing developments, and additional funding for a fifth pipeline project with 75 affordable housing units, providing the critical funding commitments that will build up the pipeline of affordable housing over the next several years. Through a competitive RFP process for HOME projects, the City has also secured funding to provide additional housing for homeless residents in the State’s second round of Homekey awards, and is awaiting additional award decisions from applications submitted to the State in FY 2021/22.

In 2016, the Oakland Housing Cabinet released “Oakland At Home”, a plan that identified ambitious strategies to support the protection of 17,000 households and the production of 17,000 units for Oakland residents with 4,760 of those units to be affordable. When compared to Regional Housing Needs Assessment (RHNA) production goals for 2015 to 2023, the 17k/17k plan exceeds the RHNA production goals of units for households earning no more than 80% AMI. To meet the 17k/17k affordable unit production target, the City needs to produce an average of 595 units per year. However, in order to make up the deficit from past years’ production, this annual target is increased to 927 units per year to reach 4,760 total affordable housing units by 2023.

Affordable housing goals set in the Five- Year Consolidated Plan (Con Plan) and the City’s Annual Action Plans are driven by affordable housing goals set in the RHNA and 17k/17k plan. Hence the production goals in the City’s 2021/22 AAP are much higher than what has been historically attainable in previous years for the City of Oakland. However, housing production, protection and preservation activities reached higher levels of completion in fy 2021/22 than in previous years. The City continues to work towards the production of 4,760 units by 2023. While annual goals set in the 2021/22 AAP are quite ambitious, the

City made strong strides towards these goals meeting **xx%** of set goals in and exceeding set goals in Table 12 by __%.

In addition, HCD's own adopted 2021-2023 Strategic Action Plan quantified the resources that would be needed to address Oakland's affordable housing needs over the two-year period, and identified a funding gap of over \$300 million between projected funding resources (including HOME funding) and the funding necessary to truly meet Oakland's affordable housing needs. In recognition of this immense gap between resources and need, the City Council is placing a bond measure that includes \$350 million for affordable housing production and preservation on the ballot in Fall 2022.

In addition to limited resources, the City's ability to focus efforts on providing affordable housing too low to extremely low income Oaklanders faces challenges in working portfolio projects through entitlement and environmental reviews with staff vacancies in partner departments, and incompatibilities with State tax credits and State HCD funding programs.

Despite these challenges, much of the FY 2021/22 success in the protection, preservation and production of housing can be attributed the increased levels of City department collaborations; local and State collaborations; stepping out the box and venturing into City-purchased (owned) property for housing, the urgency of housing as it relates to COVID impacts, and multiple complimentary funding sources.

2. Discuss how these outcomes will impact future annual action plans.

For HOPWA, an increased need has been demonstrated for services such as STRMU. Alameda County has provided that the higher costs of rent are causing an impact to residents putting them at a higher risk of homelessness due to difficulty in catching up on rent. Also, funding development of new units has caused delays in expenditures due to lengthy development process. The HOPWA RFP set to be released this fall (2022) will not include funds for development during the immediate future, but may be included in future funding availability. STRMU will continue to be an eligible activity and Tenant Based Rental Assistance will be added to the eligible activities. Operating subsidies will continue as an eligible activity to retain the units that currently exist.

For HOME and other affordable housing development projects, the City is dedicated to pursuing additional sources of operating and capital development subsidies to significantly bolster Oakland's production and preservation of restricted affordable housing units.

3. Include the number of extremely low-income, low-income, and moderate-income persons served by each activity where

information on income by family size is required to determine the eligibility of the activity.

Narrative Information

Creation of New Deeply Affordable Housing

Approximately 35% of the people experiencing homelessness in Oakland - about 3,300 families or individuals over the next four years - need deeply affordable housing in order to exit homelessness. This group includes older adults and people with disabilities who are living on fixed incomes (primarily SSI or social security benefits), those who are the primary caregivers of family members with special needs, and others who may be working in low wage jobs but unable to increase their incomes enough to pay rent without assistance that continues beyond the time limits associated with rapid re-housing or other short-term interventions. Research has shown that housing vouchers, which provide long-term rent subsidies, effectively end homelessness, and prevent families from returning to homelessness. Access to stable, affordable housing provides a platform for better employment, health, and education outcomes. Oakland faces both an extraordinary shortage of deeply affordable housing opportunities for residents who are experiencing homelessness, and an opportunity to use local investments to leverage additional state and federal resources to expand housing that is affordable to people with the lowest incomes. In FY 21/22 the City had on-going opportunity to rapidly increase its stock of deeply affordable housing targeted towards people who are experiencing homelessness thanks to the State's Homekey program.

Permanent Housing

Under the State's Homekey program, the City of Oakland secured over \$22.4 million in California's direct allocation of the federal Coronavirus Aid Relief Funds. By matching the Homekey award with local funds, the City funded the acquisition and rehabilitation of three projects comprised of 142 units of permanent homeless housing and 20 units of interim family shelter housing in FY 20-21. Households served through these Homekey projects include families with children, veterans, and homeless individuals through the Alameda County Coordinated Entry System.

The City continues to prioritize projects with homeless units through its Notice of Funding Availability process -- over 40% of new construction and preservation units completed in FY 2022 are dedicated to homeless households, though this will be challenging to retain without on-going operating support.

CR-25 - Homeless and Other Special Needs 91.220(d, e); 91.320(d, e); 91.520(c) – Evaluate the jurisdiction’s progress in meeting its specific objectives for reducing and ending homelessness through:

1. Reaching out to homeless persons (especially unsheltered persons) and assessing their individual needs.

The City of Oakland manages the Homeless Mobile Outreach Program. This program deploys experienced outreach workers to the streets of Oakland to assess the conditions of people living on the street and the needs of homeless residents. Outreach workers are connected to resources throughout the City which they are able to connect residents to upon contact. Resource connections include, but are not limited to, connections to housing, health services including behavioral health, and other human services. Through such outreach efforts approximately 14,128 units of harm reduction supplies including food, water, blankets, fire extinguishers, PPE, flashlights, socks, etc. were distributed, that allowed the provision of street-based services to hundreds of unduplicated, unsheltered persons living in homeless encampments, in their vehicles or on the streets. Outreach efforts served an average of 287 homeless residents monthly. The City's Homeless Mobile Outreach Program (HMOP) prioritizes unsheltered individuals living in encampments. HMOP is a street-based intervention designed to assess individuals living in encampments to direct them to housing options and Health and Human Services.

COVID-19 specific outreach efforts continued throughout fiscal year 21/22. Focus was placed on conducting COVID-19 wellness checks, providing education on COVID-19 Safety and supply distribution, coordination with Street Medicine Teams, supporting vaccination and testing events, and special assignments for relocating the most vulnerable.

2. Addressing the emergency shelter and transitional housing needs of homeless persons

Community Homelessness Services:

a. **Emergency Shelter:** In FY 21/22, the City of Oakland continued to work with homeless shelters and transitional housing programs. Crossroads Shelter, funded by ESG and CDBG, was also significantly impacted by the COVID-19 pandemic. The shelter needed to close off to new guests for a cumulative total of nearly three months due to outbreaks. Maximum occupancy was reduced by 45 beds to accommodate CDC guidelines for physical distancing/decompression. In addition, service providers coming into the shelter were suspended for most of the year in order to reduce infection risk and spread. The shelter maximum occupancy went from 99 single adults, and 5 family units (serving up to 10 families), to a single bed maximum of 55 and a family maximum of 5 households. COVID-safety was the primary work of the shelter staff which included regular surveillance testing, COVID education to clients and staff, as well as vaccination events in partnership with Alameda County Healthcare for the Homeless programs. A total of 401 unduplicated individuals utilized the Crossroads shelter during FY 21/22, with 56 households exited to Permanent Housing, and 121 to Transitional Housing.

b. Community Development & Engagement

(TO BE COMPLETED DURING PUBLIC REVIEW PERIOD)

In addition to supporting emergency shelter and transitional housing needs for homeless under CHS programs, CDE funded

c. HOME/Housing Development Services:

As noted elsewhere, HDS has both increasingly been involved in the provision of housing resources for homeless individuals and families, both through participation in State Homekey projects, and in provision and encouragement of Permanent Supportive Housing (PSH) units in its development pipeline. Of the four newly funded new construction NOFA funding awards made during FY2021/22, approximately 100 of 264 newly funded units will serve homeless households.

3. **Helping low-income individuals and families avoid becoming homeless, especially extremely low-income individuals and families and those who are: likely to become homeless after being discharged from publicly funded institutions and systems of care (such as health care facilities, mental health facilities, foster care and other youth facilities, and corrections programs and institutions); and, receiving assistance from public or private agencies that address housing, health, social services, employment, education, or youth needs**

- a. **Community Homelessness Services:** Through the OPRI program, participants which, include youth exiting the foster care system, adults with behavioral health needs, individuals from encampments, adults in re-entry, and seniors receive housing subsidies through our partnership with the Oakland Housing Authority. The service component of the program provided 21 with these subsidies. 144 households and 246 individuals were assisted through OPRI.
 - b. **Community Development & Engagement:**
 - c. **HOME/Housing Development Services:** In addition to providing units, often with deep services, reserved for homeless Oaklanders, the completion of the new construction, rehabilitation and acquisition of 465 affordable housing units during FY2021/22 will provide stable, restricted affordable housing for those individuals and households, reducing pressures related to housing affordability that add to the City's homeless crisis.
- 4. Helping homeless persons (especially chronically homeless individuals and families, families with children, veterans and their families, and unaccompanied youth) make the transition to permanent housing and independent living, including shortening the period of time that individuals and families experience homelessness, facilitating access for homeless individuals and families to affordable housing units, and preventing individuals and families who were recently homeless from becoming homeless again.**
- a. **Community Homelessness Services:** Participants in the OPRI program who have been housed for at least one year are presented with the ability to step down into an HCV voucher subject to availability with the Oakland Housing Authority or should ideally exit to a permanent housing situation. Once an individual has stepped down into a voucher, they continue to receive light touch case management services to assist with continued success in retaining permanent housing.

b. Community Development & Engagement:

With CDBG funds, CDE supported the homeless through the City's Permanent Access To Housing (PATH Strategy), the Hunger Program and Supportive Housing programs administered out of Community Homelessness Services (CHS).

In addition, CDBG funds supported capital improvements of the Henry Robinson Multi Services Center (XX units for XXX), (10 units) Fred Finch Youth Center, and (1 facility) A Safe Place. CDE also supported homeless services and housing through allocations to urban university (transitional housing and job training), Greater New Beginnings, East Oakland Community Project (Crossroads homeless shelter), and St. Mary's Center senior housing.

c. HOME/Housing Development Services: Permanent Supportive Housing units are a City-priority, and provide intensive services designed specifically to keep formerly homeless residents of affordable housing successfully housed on a permanent basis.

- **CR-30 - Public Housing 91.220(h); 91.320(j)**

- 1. Actions taken to address the needs of public housing**

The public housing program maintained an extremely high occupancy rate of over 98% throughout the program year, excluding some sites that were undergoing extensive rehabilitation, where residents were temporarily housed in other locations.

In order to preserve 253 senior units of affordable housing located in three properties in downtown Oakland, OHA submitted disposition application #DDA0008342 to the Special Application Center on October 11, 2017 requesting approval to remove the HUD Declarations of Trust for the public housing program, award new housing choice vouchers in their place.

In FY 2022, OHA continued the substantial rehabilitation of Oak Grove North and Oak Grove South - a 151-unit senior housing development comprised of two buildings. There are 76 units in Oak Grove North including a manager's unit. There are 75 units in Oak Grove South including a manager's unit. The project has been converted to a tax credit partnership with 149 project-based vouchers through the HUD approved disposition described above. The units in Oak Grove North and South had a status of "Demo/Dispo" during the disposition and renovation/rehabilitation process. Interior rehabilitation at Oak Grove North and South is complete and all residents moved back into newly rehabbed units by the end of FY 2022. Harrison Towers has also been approved for disposition and during FY 2022 continued predevelopment activities. Changes to the State of California's tax exempt bond allocation procedures in late 2020 have resulted in delays in securing the bonds and 4% Low Income Housing Tax Credits necessary to finance the critical repairs and seismic upgrades to the building. Staff continue to work through the engineering and financing assessments and held three resident meetings in 2021. Through much of the fiscal year, OHA undertook a comprehensive peer review of the structural engineering plans to upgrade the building and significantly improve seismic safety. As a result of strategic discussions between agency leadership and the Board, changes were made to the project team to implement changes to the seismic retrofit program. All project consultants, including architectural, engineering, environmental and relocation, are fully re-engaged. The revised projected closing date is **Spring 2024**.

OHA plans on converting some mixed-finance properties with public housing units to Rental Assistance Demonstration (RAD) Project Based vouchers. The RAD program was signed into law in 2011 and further amended in 2014, and is administered under guidance from PIH Notice 2019-23 and all further revisions. OHA intends to use the RAD program to provide a more stable financing platform than public housing in order to facilitate any future re-financings of the included redeveloped mixed income properties and also to streamline property management and asset management processes for these projects. During FY 2021, OHA held an initial RAD tenant meetings for Lion Creek Crossing Phases 1-4, which include a total of 157 public housing units that may be converted to

project-based vouchers and during FY 2022 continued evaluating the feasibility of the conversion.

During FY 2022, OHA supported the development of affordable housing stock by non-profit developers in Oakland. Projects that OHA pursued to address the needs of low-income families are:

- Brooklyn Basin – A 65-acre site that will be completely transformed, with more than 3,000 residences, 32 acres of parks and open spaces, restored wetlands, a new marina and 200,000 square feet of retail and commercial space. The Authority is working with the City of Oakland and nonprofit developer, MidPen, to develop the affordable housing portion of this larger development. A total of 465 affordable units (110 for seniors and 355 for families) will be built in four phases. Construction and lease-up was completed for Phase 1, Paseo Estero and Phase 2, Vista Estero at Brooklyn Basin adding 211 affordable units, 132 of which are assisted with PBV subsidy and converted the construction financing to permanent in January 2022. In May 2022 construction was completed on Phase 3, Foon Lok West, which will include 130 affordable units, including 65 PBVs. In late FY 2022, Project 4, Foon Lok East closed financing and started construction.
- 285 12th Street - OHA is partnering with the East Bay Asian Local Development Corporation (EBALDC) to construct affordable housing to include 65 units and 3,500 square feet of commercial space. The site is currently vacant and centrally located in downtown Oakland near several BART stations. OHA has committed to providing conventional PBVs for 16 units and HUD-VASH PBVs for 8 units. OHA provided an acquisition bridge loan and a predevelopment loan to the project in FY 2022.
- 500 Lake Park Avenue - . OHA is partnering with EAH Housing to construct a 53 unit affordable housing building with 2,900 square feet of retail space at 500 Lake Park Avenue in the Grand Lake district of Oakland. OHA has acquired the land and provided a loan to EAH to fund predevelopment activities for the project.
- Fruitvale Transit Village - The Authority is working with Alameda County, the City of Oakland, and nonprofit co-developers The Unity Council and BRIDGE Housing to develop the third stage of the award-winning mixed-income, mixed-use, transit-oriented development of the Fruitvale Transit Village. In August 2021, ground broke on Phase 3, Casa Suenos, which will create 181 affordable units for families earning 20-80% of area median income (AMI).

- 6946 Foothill Blvd - OHA and its affiliate OHI conducted predevelopment planning to rehabilitate and preserve 65 units of affordable housing using low-income housing tax credits.
- Mandela Gateway LP Buyout – OHA exercised its option to purchase the Limited Partner interest in Mandela Gateway.

On March 11, 2021, President Biden signed the American Rescue Plan Act of 2021 (P.L. 117-2, (“the ARP”) into law, which provides over \$1.9 trillion in relief to address the continued impact of the COVID-19 pandemic on the economy, public health, state and local governments, individuals, and businesses.

Section 3202 of the ARP appropriates \$5 billion for new Emergency Housing Vouchers (EHVs), the renewal of those EHV, and fees for the cost of administering the EHV and other eligible expenses defined by notice PIH 2021-15 (Notice). EHV are tenant-based assistance and will operation like regular housing choice vouchers with the exception of operational waivers granted by HUD. OHA was awarded and accepted 515 EHV in May 2021. Eligibility for these EHV is limited to referrals from the Alameda County Coordinated Entry (CE) program of individuals and families who are (1) homeless; (2) at risk of homelessness; (3) fleeing, or attempting to flee, domestic violence, dating violence, sexual assault, stalking or human trafficking; or (4) recently homeless and for whom providing rental assistance will prevent the family’s homelessness or having high risk of housing instability.

As required by the notice, OHA drafted a Memorandum Of Understanding (MOU) with the designated lead contact for the Continuum of Care (CoC). The notice also required OHA to receive referrals from CE and not issue EHV from a typical waitlist. As such, the MOU outlined the process each entity will undertake to issue and accept referrals of eligible households from CE, and it designated roles and responsibilities for administering the vouchers.

As of the end of FY 2022, OHA has allocated and leased 231 EHV.

The Foster Youth to Independence (FYI) initiative makes Housing Choice Voucher (HCV) assistance available to Public Housing Agencies (PHAs) in partnership with Public Child Welfare Agencies (PCWAs). Under FYI, PHAs provide housing assistance on behalf of youth at least 18 years and not more than 24 years of who left foster care, or will leave foster care within 90 days, in accordance with a transition plan described in Section 475(5)(H) of the Social Security Act, and are homeless or are at risk of becoming homeless.

An FYI voucher issued to such a youth may only be used to provide housing assistance for the youth for a maximum of 36 months, with an additional 24 months of assistance

if the youth is enrolled in a Family Self-Sufficiency (FSS) program. In addition to providing rental assistance, youth must be provided supportive services to assist the young person on their path to self-sufficiency.

OHA was awarded 49 Foster Youth to Independence Vouchers through HUD in FY 2022. OHA drafted a Memorandum Of Understanding (MOU) with Alameda County Social Services and Lao Family Foundation to outline the process each entity will undertake to issue and accept referrals of eligible households from CE, and designate roles and responsibilities for administering the vouchers and providing supportive services for FYI participants. OHA began receiving referrals and applications from eligible families and individuals from Alameda County Beyond Emancipation in April 2022.

2. Actions taken to encourage public housing residents to become more involved in management and participate in homeownership

Although not required, the Oakland Housing Authority (OHA) staffs a city-wide Resident Advisory Board (RAB) that meets regularly to review and provide input on draft plans, new policies, and funding priorities. The RAB makes recommendations regarding the development of the OHA Annual plan and provides feedback on any significant amendment or modifications to the plan. Members are nominated by staff and other residents through a bi-annual application and nomination process. New member recommendations are made to the Board of Commissioners, who approve the appointees who then meet monthly. The RAB is actively engaged in several projects, including providing editorial oversight of the OUR Voice newsletter and developing and utilizing their Resident Leadership Center. Monthly meetings have been moved to a virtual format in response to COVID-19 and this has continued into 2022.

The current RAB's work focuses on health and wellness, education, public safety, and civic engagement. The RAB meets monthly and is open to all interested residents, and typically holds a day-long retreat for planning and strategy development. The RAB mission is to ensure that Public Housing Residents and Housing Choice Voucher participants of the Oakland Housing Authority (OHA) actively participate in the decision-making process regarding OHA policies and procedures, are actively engaged in their community, and are building leadership skills.

OHA has worked with the RAB to design a volunteer service program that gives residents viable opportunities to become involved in the community and gain competencies and skills. OHA works with the Resident Advisory Board and community organizations to ensure residents have access to a variety of volunteer opportunities. OHA identifies volunteer opportunities throughout the community, especially those in proximity to public housing developments, and markets them to the RAB and other interested residents.

Leadership Development Activities

Education Ambassador Program

This program provides opportunities for residents to serve as leaders and parent examples within the local school system. The participating parents serve at seven partner schools, select throughout the Oakland Unified School district and promote OHA's attendance improvement and parent engagement efforts. The Education Ambassadors work in partnership with OHA staff and the principals at partner school sites to identify tasks and projects that meaningfully contribute to the entire school community, with an emphasis

on increasing attendance for those struggling with chronic absenteeism. Education Ambassadors are role models who exhibit “good neighbor” qualities in support of the full service community school model.

Resident Leadership Center (RLC)

This West Oakland facility is available to OHA residents who have completed a Leadership Training and to Resident Advisory Board Members, this innovative space provides our Resident Leaders a place with resources to work to create positive changes within the City of Oakland. Developed by and for our resident leaders who work on civic engagement activities, these leaders have access to facilities to conduct meetings or trainings, participate in workshops, access computers and obtain office support for various projects in this professional office setting. The center is a place that nurtures community empowerment and local initiatives to create an inclusive, healthy community for all.

Although the Resident Leadership Center is currently closed due to COVID-19, OHA continues to conduct leadership training, workshops, and outreach virtually via Zoom.

Public Housing Participation in Homeownership

The Homeownership Program is offered to eligible Oakland Housing Authority (OHA) residents and allows participants to have their housing subsidy applied towards a monthly mortgage payment, after a home is purchased. Residents who wish to join the program must meet certain the minimum program requirements. When deemed eligible, they are required to attend an OHA homeownership program orientation and Pre-Purchase workshop in order to prepare for homeownership. Participants select homes for purchase and secure their own mortgage financing through a lender. OHA provides assistance to help improve credit scores and to support refinancing of existing loans within the homeownership program. Since inception the program has supported the purchase of 119 homes and currently supports approximately 77 homeowners. Several residents have been able to use accumulated equity to sell and homes and purchase new homes without the need for ongoing subsidy assistance.

3. Actions taken to provide assistance to troubled PHAs - This is not applicable to OHA.

CR-35 - Other Actions 91.220(j)-(k); 91.320(i)-(j)

- 1. Actions taken to remove or ameliorate the negative effects of public policies that serve as barriers to affordable housing such as land use controls, tax policies affecting land, zoning ordinances, building codes, fees and charges, growth limitations, and policies affecting the return on residential investment. 91.220 (j); 91.320 (i)**

HOME: The City continues to examine regulatory and other barriers to affordable housing in an ongoing effort to ensure all Oaklanders have access to safe and affordable housing. As stated in the City's current Housing Element for 2015-2023, the City has undertaken an analysis of its General Plan, Zoning Ordinance, development standards and permit processes to determine what constraints exist. To encourage housing production and reduce regulatory barriers, the City made changes to its General Plan to encourage more housing in the City, near job centers, with access to transportation and other services. Actions taken by the City to reduce the impact of barriers to affordable housing include the following:

- Increased residential densities
- Created mixed use housing opportunities along major transportation corridors
- Reduced open space requirements in high density residential zones
- Streamline the environmental review process for downtown projects
- Adopted a Density Bonus Ordinance
- Adopted a Secondary-Unit ordinance & streamlined the process for approval. Support the construction of secondary units in single-family zones and record these units as a source of affordable housing.
- Created new fast-track and streamline permit process. Expedite and simplify the building permit process for housing and annually review and revise permit approval process
- Adopted Standard Conditions of Approve to, in part, streamline the CEQA review process of local regulations
- Financial assistance to developers of affordable housing
- Use of density bonuses and other regulatory tools to increase the supply of affordable housing to all income levels
- An impact fee study underway to ensure that new development in the City pays its fair share towards funding affordable housing, transportation improvements, and capital facilities.

Furthermore, the Housing Element is comprised of eight overarching goals to address adequate housing sites, the development of affordable housing, the conservation of existing housing and neighborhoods, the preservation of affordable rental housing, equal housing opportunity, sustainable development and smart growth, in addition to the removal of constraints to housing in Oakland. Additional detail regarding actions planned to remove or ameliorate the negative effects of public policies that serve as barriers to affordable housing can be found in Chapter 7 of the 2015-2023 Housing Element.

For information about the 2015-2023 Housing Element, please visit the following link:
<http://www2.oaklandnet.com/oakca1/groups/ceda/documents/report/oak050615.pdf>.

The 2021 Housing Element Annual Progress Report details the City's progress against the goals and actions outlined in the 2015-2023 Housing Element, and can be found at the following link: <https://www.oaklandca.gov/documents/housing-element-annual-progress-reports>.

The City is also currently preparing the Housing Element for the next eight-year cycle for 2023- 2031, along with a comprehensive update of its General Plan. The updated Housing Element will identify policy direction to meet the current and projected housing needs of the City, will reexamine barriers to affordable housing, and how to address these limitations. As such, the plan will include an overview of updated housing policies and programs and will identify locations that can accommodate future housing.

For information of the development of the 2023-2031 Housing Element, please visit:
<https://www.oaklandca.gov/topics/oakland-general-plan-2045-housing-element>.

2. Actions taken to address obstacles to meeting underserved needs. 91.220(k); 91.320(j):

a. Community Development & Engagement:

CDE administers CDBG, Emergency Rental Assistance Program, and Council-Directed allocations for programs that target Oakland residents living low- and moderate-incomes, who in most instances have underserved needs for housing, economic development assistance, equitable access to public facilities that serve the community homeless and affordable housing efforts (preservation, projection, and acquisition). Outreach and education to the the community, informing Oakland residents of available resources, programs, projects, and reference to relative legislation and community feedback/participation opportunities provides another opportunity to address

obstacles to meeting underserved needs.

b. Community Homelessness Services: We know black Oakland residents are overrepresented in the homeless population. CHS has developed a Capacity Building program to identify homeless service organizations with leaders who identify as and understand the needs of the homeless population. This program is intended to better support and improve outcomes amongst homeless services. The first cohort concluded in June of fiscal year 21/22. The first contract has been awarded to two graduates of the program with a tentative service date to begin September 2022. The second cohort of the program is set to begin in September as well. In addition to enhancing our service delivery providers, CHS is also incorporating feedback and the expertise of individuals with first-hand experience of homelessness.

c. Economic & Workforce Development: EWDD's Business Development Division launched the Remote Business Assistance Center (BAC) pilot in September 2021, now called the Neighborhood Business Assistance (NBA) program. A key service of the Neighborhood Business Assistance program is to bring City business services to the community such as assistance with permitting. Since September 2021, City staff have held free, thirty-minute one-on-one appointments for entrepreneurs and business owners at five neighborhood libraries, which were selected based on suitability of available City facilities, anticipated interest within the business community and equitable access for previously under-served neighborhoods. In January 2022, a 6th location in the Dalziel Building in Downtown Oakland was added and has proven to be among the top-serving locations. By making appointments available in the neighborhoods, the City can deliver services in historically underinvested areas of East Oakland and West Oakland and address digital barriers by offering in person rather than virtual support. Through staff and partnerships with business support organizations, the City has been able to offer in-person assistance in English, Spanish, and Vietnamese. Assistance in other languages is provided using the City's over-the-phone interpretation service

- d. **HOME:** The City has taken a number of measures to address obstacles in meeting underserved needs, which involved deeper coordination with the City’s Race and Equity Department, increased access to Federal, State and local fund resources, and the adoption of the Housing & Community Development (HCD) 2021-2023 Strategic Action Plan.

Findings from the Oakland Department of Race & Equity’s Oakland Equity Indicators Project demonstrate broad disparity in services, resources, outcomes, and opportunities among underserved Oaklanders, including in a range of indicators related to housing access and affordability.

It is our goal to: 1. Eliminate systematic causes of racial disparities in City government 2. Promote inclusion and full participation for all residents of Oakland; and 3. Reduce race-based disparities in our communities.

The City of Oakland has taken the following actions to address disparity in services and resources:

- Initiating the OakWifi Project to provide free internet access for students, seniors, job seekers, small businesses, the underserved, and unconnected.
- The Local Employment Program for City construction projects, which established an employment goal of 50% of the total project workforce hours be performed by Oakland residents and minimum of 50% of all new hires to be performed by Oakland residents. The program partners with community-based organizations who refer a continuous pool of construction workers to the City, serving a variety of clients of all races, languages, skill levels and physical abilities.
- Living Wage Ordinance Effective July 1, 2019, which increased Oakland’s Living Wage. Oakland Living Wage rates increase annually and improves the economic situation for those working in minimum wage jobs.

Moreover, in 2021 the City adopted the Housing & Community Development (HCD) Strategic Action Plan, a two-year action plan to better align City policy, resources and programs, deepening Oakland Protection and Preservation activities while laying the groundwork to support a significant infusion of new capital to support the creation of affordable housing commensurate with the need.

The HCD Strategic Action Plan uses the framework of Preservation, Protection and Production (the “Three Ps”) to focus on the highest priorities of addressing homelessness, housing for extremely low income (ELI) households, deep racial inequities, displacement, and impacts from the COVID19 pandemic. The Plan outlines strategies for each of the Three Ps, and the description of each strategy includes which needs the strategy meets and a brief assessment of its impact on housing affordability and housing security. The

impact is categorized as low, medium or high based on varying criteria, as described below:

- For Protection, impact is defined as how closely it aligns with HCD’s mission of creating housing stability and security for low-income tenants and homeowners at risk of losing their homes, preventing homelessness, and ensuring community awareness of and compliance with tenant protection laws.
- For Production and Preservation, impact is defined as how closely it aligns with HCD’s mission of creating new affordable units, deepening affordability, and targeting the City’s subsidy by leveraging other sources. To this end, determination of impact level is based on the number of restricted affordable units created, number of extremely low-income units created, and efficiency of subsidy spent per unit.

Analyses supporting the HCD Strategic Action Plan clearly point to the City’s needs for deeper affordability, more affordable housing production, and targeted interventions. Ongoing data analysis continues to guide the City of Oakland’s strategies to protect and house its residents. The Strategic Action Plan sets forth a guiding framework centered on racial equity and focused on the following:

1. Address historic racial inequity
2. Create housing opportunities for extremely low-income residents
3. Prevent displacement of Oakland residents
4. End family homelessness in Oakland
5. Target COVID relief and response resources
6. Create moderate income homeownership opportunities

“In order to make housing opportunity work for all residents of Oakland, our equitable housing strategy will both address specific barriers faced by those most impacted by disparities and contribute to shifting the culture of the City to focus on accountability to underserved Black Indigenous People of Color (BIPOC) communities for our outcomes.” -Darlene Flynn, City of Oakland Department of Race & Equity.

The Oakland HCD Strategic Action Plan applies a race and equity lens to the City’s housing investments and services in four ways:

1. Transparent and regular reporting on outcomes disaggregated by race
2. Clear, Americans with Disabilities Act (ADA)- compliant, and accessible information provided in multiple languages to the public;
3. Anti-displacement and housing production programs, policies, and initiatives focused on the most impacted, most vulnerable populations; and

4. Access and opportunity pathways to and for BIPOC developers, service providers, and other contractors to the resources that the City has to offer in the conduct of its housing work.

In order to provide more immediate housing solutions and stability for existing tenants and unsheltered residents, the City will shift its two-year focus to invest 50% of its available resources in preservation and acquisition/conversion opportunities and 50% into new construction, as funding allows.

New construction and preservation projects compete for funding, often starting with the City of Oakland's notice of funding availability (NOFA) process. While the City's subsidy provides early funding commitments that new construction and some preservation projects use to demonstrate local leverage and support so as to score more competitively with other funding sources, these projects often take years to complete.

As such, implementation of this prioritization in years 2021 through 2023 target projects that result in immediate housing solutions, especially for Oakland's unhoused residents.

For more information about Housing & Community Development's 2021-2023 Strategic Action Plan, please visit: <https://cao-94612.s3.amazonaws.com/documents/HCD.final.21-21Strategic-Plan.pdf>.

e. Oakland Public Works:

The City of Oakland Public Works Department utilizes HUD allocated CDBG Funding on projects that focus on public facility improvements that are used by all members of the local community and public Citywide. Many of the current projects include City facilities that are located in underserved and/or disadvantaged communities. Some of the City facilities that have received HUD allocated CDBG Funds are not located in underserved and/or disadvantaged communities, but often users of these facilities reside in adjacent neighborhoods and communities.

f. Oakland Housing Authority:

At end of the FY 2021 and with the pandemic still presenting significant challenges to public health, HUD allocated new vouchers to housing authorities throughout the country to assist vulnerable individuals and families experiencing or at high risk of homelessness. OHA received an allocation of 515 Emergency Housing Vouchers (EHVs). After receipt of the award, the Executive Director quickly assigned staff to an interdepartmental

team to manage and oversee distribution, placement and utilization of EHV. With the same urgency, OHA staff led the effort to execute a county-wide Memorandum of Understanding (MOU) to memorialize the important, inter-jurisdictional collaboration to lease approximately 864 Emergency Housing Vouchers. By July 2021, OHA drafted and received Board of Commissioners approval to execute a MOU with the Alameda County Continuum of Care and other local area housing authorities to implement the EHV program and was approved to apply MTW waivers to EHV. OHA took seriously the need to use incentives to encourage strong landlord partnerships, make service and resource connections for families, and address the barriers and physical and psychological burdens of homelessness using MTW and other HUD-sanctioned regulatory waivers. Leasing and fund expenditures for the EHV occurred in FY 2022 and as of the end of FY 2022, 231 EHV have been leased.

By expanding the Sponsor-based Housing Assistance Program (SBHAP) and creating the Building Bridges Key to Home initiative, OHA embraced more than 60 unhoused families with children adding to the overall strength and impact of the local, non-traditional (LNT) MTW programs. The expanded SBHAP program will serve families exiting the Community Cabins in Oakland.

OHA plans to fund a local capitalized operating agreement for a 15-year term for project Homekey funding recipients to provide operating fund subsidy for the Coliseum Way, the Phoenix and Piedmont Place projects as described below.

Homekey Program Background

On September 9, 2021, the State of California Department of Housing & Community Development (State) issued a Notice of Funding Availability (NOFA) for the second round of its Homekey Program, making approximately \$1.45 billion in grant funding available to local public entities, including cities and counties, to sustain and rapidly expand housing for persons experiencing homelessness or at-risk of homelessness, and who are, thereby, inherently impacted by or at increased risk for medical diseases or conditions due to the COVID-19 pandemic.

On October 18, 2021, the City of Oakland Department of Housing and Community Development (DHCD), as the eligible applicant for the State's funding, issued a Homekey Request for Proposals (RFP) to solicit proposals from prequalified project sponsors as prospective joint applicants for Homekey funding with DHCD.

On December 21, 2021, the Oakland City Council approved the Coliseum Way "project" to immediately move forward as co-applicant. The State is accepting applications on a rolling basis until May 2, 2022 or until funds are exhausted, whichever occurs first. The DHCD intends to jointly submit an application with project sponsors Danco Communities and Operation Dignity as soon as possible prior to January 31, 2022.

The proposed conversion of the Inn by the Coliseum motel, located at 4801 Coliseum Way, into 36 Homekey units as permanent supportive housing (plus one manager's unit), is a joint project of Danco Communities and Operation Dignity. All units will target people experiencing homelessness earning no more than 30 percent AMI, and at least six units will target those who are chronically homeless. Referrals to Homekey units shall be made through the Coordinated Entry System (CES) for persons who are experiencing homelessness and 24 of the units will be SROs.

Piedmont Place, a 45-room motel is located at 55 MacArthur Boulevard. The affordable housing unit mix includes 38 Single Room Occupancy (SROs), 5 one-bedrooms and 1 two-bedroom unit at 10% AMI and one manager unit. The property will be converted into permanent housing for people who are chronically homeless. The project joint sponsors are Memar Properties, Inc. and Bay Area Community Services (BACS).

The property consists of two buildings that include 44 proposed affordable units and one manager's unit, five of which have full kitchens and all other remaining units are equipped with full bathrooms, a microwave, cooktop and refrigerator but without a separate sink for food preparation. The property is located between the Uptown and Piedmont Avenue neighborhoods, with immediate access to these neighborhoods' food, shopping, transportation, parks, and medical resources. Project sponsors BACS and Memar Properties, Inc. are under contract to purchase the property by March 31, 2022. BACS will provide comprehensive, wrap-around supportive services on site. The property is in excellent condition, and project sponsors are eager to engage with the community in preparation for this project.

The Phoenix will be located at 801 Pine Street in the West Oakland Prescott neighborhood and will be comprised of 101 total newly constructed modular units, with 52 Homekey units targeting persons who are chronically homeless. Referrals to Homekey units shall be made through the local Coordinated Entry System (CES) for persons who are experiencing homelessness. The remainders of the units are designated for 50% and 60% AMI households. The affordable housing unit mix includes 82 studios, 3 one-bedroom, 15 two-bedroom units and 1 manager unit that range from 10% - 60% AMI.

The Phoenix will also include a 7,000 square foot community building which will be home to a robust resident services program. The Phoenix is proposed to be constructed from Factory_OS manufactured modules that will be installed more expeditiously than is typically possible for new construction projects. The Phoenix is fully entitled, in the building permitting process, and is scheduled to be ready for occupancy at the end of 2022.

The Phoenix is an integral part of a 316-unit mixed-income, mixed-use master plan. The entire master-planned site is approximately 4.65 acres in size; the Phoenix affordable site is 0.90 acres of that total, and will be owned by the applicant team, East Bay Asian Local Development Corporation (EBALDC) and Allied Housing / Abode. The site is currently vacant except for a concrete slab, with no structures or occupants. The master developer,

Holliday Development, will construct the project and EBALDC / Allied Housing will acquire the “project” fully completed and ready for occupancy. The Phoenix has already secured funding through DHCD’s 2020 New Construction NOFA that can be counted towards the Homekey match requirements. The Phoenix also has secured capital and operating funds through the Housing for a Healthy California (HHC) Program funds.

In total the through the Homekey partnerships, OHA expects to serve an additional 180 families.

Residential Lending:

The City’s Residential Lending Services (RLS), Housing Rehabilitation program aims to remove barriers that impact low-income families, elderly and disabled homeowners’ and their ability to access financing and housing support resulting in deferred maintenance, health hazards, housing code violations and neighborhood deterioration. Homeowners that obtain financing, secure housing preservation, long-term affordability, and generational wealth for their families. A range of resources are available, including 0% - 3% loan financing and grants for emergency repair, seismic retrofits, home maintenance, accessibility improvements and lead-safe paint remediation. Mortgage underwriting, construction monitoring, a lead-risk assessment and termite report are free of charge to the homeowner. Residential Lending staff in collaboration with the City’s Planning and Building Department is working to establish a plan within the City’s building permit review process to identify and prioritize CDBG funded home rehabilitation projects. To further optimize a homeowner’s access to resources, RLS partners with Alameda County Healthy Homes and Alameda County Social Services for relocation services, minor home repair, lead-based paint remediation and education. Additionally, RLS refers homeowners to the Housing and Economic Rights Advocates (HERA) of Oakland for case management, legal support relocation and other support services. RLS also aligns with the City’s electrification initiatives and partners with BayRen to provide homeowners with electrification retrofits, rebates, and contractor training.

3. Actions taken to reduce lead-based paint hazards. 91.220(k); 91.320(j)

Housing Rehabilitation: The City's residential rehabilitation loan programs have included LBP hazard education within the initial phase of the loan application process, since 1992. The Rehabilitation Advisors who have direct advisory responsibility to the homeowner during the actual rehabilitation construction work have all received a minimum of 40 hours training in identification, testing and available remediation methodologies for lead paint hazards and must obtain California Department of Public Health Lead Supervisor Certification. Also, all Contractor agreements incorporate work descriptions to address compliance with lead paint regulations and safe work practices. Rehabilitation Advisors as part of project monitoring also verify compliance with Lead safe practices. All Home Maintenance Improvement Program projects receive a lead hazard risk assessment and rehabilitation work must pass lead hazard clearance upon completion.

Actions planned to reduce lead-based paint hazards under the HOME program are listed in Section SP-65. The following is a brief summary of those actions. The City of Oakland, Residential Lending and Alameda County Community Development Agency's Healthy Homes Department (ACHHD) will address LBP hazards and increase access to housing without LBP hazards by conducting outreach and training, providing technical assistance, and completing lead-safe repairs that will also include healthy housing repairs and other rehabilitation services to residents and property homeowners in the City of Oakland and Alameda County. The programs will make approximately 100 units of low-income housing with young children lead-safe, complete healthy housing assessments and interventions in each of these units, coordinate with agencies and community-based organizations to bring additional health and safety resources, and strengthen community capacity for addressing and incorporating lead safety compliance and healthy housing principles. A Lead-Safe Housing Listing has been established that informs the renting community of housing units that have been made safe from lead-based paint hazards. Only units completed through the program are eligible for the Lead Registry. These units were determined to be leadsafe following their participation in the City of Oakland, Residential Lending and Alameda County Affordable Lead-Safe Housing Program funded by the U.S. Department of Housing and Urban Development's Office of Healthy Homes and Lead Hazard Control.

4. Actions taken to reduce the number of poverty-level families. 91.220(k); 91.320(j)

In 2021, the Alameda County-Oakland Community Action Partnership (AC-OCAP) received \$1,405,625 in Community Services Block Grant (CSBG) funding to support 20 internal and external anti-poverty organizations and events. As a result, Oakland and the surrounding Alameda County low-income population received job readiness, employment and entrepreneur training; access to free legal services; credit repair and assistance; free tax preparation; opportunities for civic engagement; housing, case management, wrap around support services, and job placement assistance for families and veterans, disconnected youth, and new Americans.

During this COVID-19 pandemic period of 2021, AC-OCAP's Community Economic Opportunity (C.E.O. Network) served 39,408 low-income Alameda County residents of which 27,536 were Oakland residents. With AC-OCAP's partnership, 2,500 summer lunches were served in Oakland; 603 low-income families were housed and 247 were in Oakland; 185 low-income residents were employed and 141 were Oakland residents; 10,468 low-income residents received free tax preparation – resulting in \$19.6 million in tax refunds, including \$3.7 million in Earned Income Tax Credit (EITC) credits being brought back to low-wage earners through the Alameda County EITC Coalition and \$4.4 million in Child Tax Credits. Oaklanders received \$8.5 million in tax refunds, \$2 million in EITC credits and \$2.2 million in Child Tax Credits. CSBG funds invested into the community resulted in over \$8.4 million leveraged through AC-OCAP's Community Economic Opportunity Network.

Other efforts through job creation and retention are achieved through economic development activities. Other efforts are made to promote job training and employment skills under the City's homeless and transitional housing programs.

5. Actions taken to develop institutional structure. 91.220(k); 91.320(j)

Oakland Department of Housing & Community Development (HCD) is responsible for managing HUD grant programs, developing housing policy, and administering the Rent Adjustment Ordinance and HCD Strategic Action Plan. There are six sections within the department (1) Community Development & Engagement, (2) Housing Development Services, (3) Rent Adjustment Program, (4) Residential Lending/Rehabilitation services, (5) Strategic Initiatives and (6) Fiscal & Administrative services. Under Interim Director Christina Mun, HCD management meets not less than bi-weekly; the department (all-staff) meets monthly, and coordination between City departments and other jurisdictional bodies connect as regularly as needed to promote direction, practices and relationships to further the protection, preservation and production of affordable housing, other community development activities needed, and to support the preparation, prevention and response to COVID impacts on Oakland residents as it pertains to keeping extremely low-income to moderate-income residents housed and provide needed service to the homeless and persons with HIV/AIDS.

6. Actions taken to enhance coordination between public and private housing and social service agencies. 91.220(k); 91.320(j)

Bond Measure KK Site Acquisition Program

On November 8, 2016, City of Oakland voters approved Bond Measure KK to fund affordable housing projects and programs and infrastructure improvements. The program guidelines set forth below are in accordance with the City's Affordable Housing and Infrastructure Bond Law adopted by Oakland City Council in City Ordinance 13403 C.M.S., dated November 29, 2016, and codified in Chapter 4.54, Article IV, of the Oakland Municipal Code. The purpose of the Bond Measure KK Site Acquisition Program is to provide short-term loans for acquisition-related costs associated with developing, protecting and preserving long term affordable housing throughout the City of Oakland. This program was updated on May 3, 2018 to include Long Term Loans under the Bond Measure KK Site Acquisition Program (City Council Resolution 87220).

Affordable Housing Loan Programs

Funds are allocated via competitive process through several Notice of Funding Availability (NOFA) processes: one for New Construction, another for Acquisition and Conversion to Affordable Housing of existing market rate units, and a third for rehabilitation and extension of affordability restrictions for Rehabilitation of Affordable Housing (already restricted). Although the NOFA had typically been published annually, and tied to tax credit funding rounds, the explosion of funding sources at the state level has led to unpredictable State funding cycles. Between that and staffing/funding restrictions, staff have issued NOFAs in rotation, although with sufficient staffing and more consistent funding, would endeavor to return to annual funding cycles

Housing Development Section and Homeownership Programs

Works with affordable housing developers, land trusts and other community organizations to increase the availability of affordable housing in Oakland through new and rehabilitated projects. Provides information, education and financial assistance to first-time homebuyers. Addresses issues of community reinvestment, predatory lending, and expansion of homeownership.

7. Identify actions taken to overcome the effects of any impediments identified in the jurisdiction's analysis of impediments to fair housing choice. 91.520(a)

In February of 2020, Oakland as part of the Alameda County regional collaborative of participating jurisdictions, released the Alameda County Regional Analysis of Impediment to Fair Housing Choice. Impediments identified include:

1. Increase in segregation between whites and minorities;
2. Low Homeownership and and disproportional rental rates for minorities;
3. Decreasing minority populations
4. Displacement of minority residents
5. Areas with higher levels of minority residents have less access to proficient schools, jobs, and environmental health
6. Rising median rents
7. The wage needed to rent an average housing unity in the county (in 2020) was \$44.79/hour (\$93,000/year)
8. Increase in homelessness
9. Minority households have the highest rate of dipropionate housing needs
10. Disparities in the rate of mortgage approvals for minorities.
11. Housing Choice Voucher holders and those with disabilities find it difficult to find appropriate housing and
12. Disability, race and familial status are the most common bases of housing discrimination complaints

The City of Oakland annually contracts with East Community Law Center, who partners with Centro Legal, Causa Justa::Just Cause, and ECHO Housing to provide housing related legal services including consultations, limited scope, and direct representation services to prevent homelessness and to promote self-sufficiency and provision of information, advisory support, limited scope assistance regarding the Fair Chance Housing Ordinance (FCHO), and limited scope and direct representation for post-conviction record remedy relief, and FCHO technical assistance to City Staff. Also under the City's ERAP, three partner agencies provide housing related legal services, housing stability services and outreach/education around the ERAP and eviction moratorium rights to keep Oakland residents housed.

Efforts to eliminate homelessness through rapid rehousing, shelter, transitional housing and inventory of deeply affordable housing continues in this effort to eliminate housing and housing service disparities throughout Oakland.

ERAP, Relocation, and information and referral efforts to decrease displacement of low- and moderate
2021/22 City of Oakland CAPER

income residents of Oakland, who are predominately Black (over 50%), 16% multi-racial, 4% Asian, 10 % White and 16% missing race and ethnicity status. 26% identify as having Latinx (Hispanic) ethnicity. Over 87% of Oakland renters under these programs have incomes at 30% AMI and below and another 11% and 30-50% AMI.

Technical and financial assistance is provided to small businesses located in and/or serving low-income areas through the City's Business Assistance Center, East Oakland Development Corp, Mainstreet Launch and Construction Resource Center training agency for contractors and tradespersons.

Living Wage and Minimum Wage limits for Oakland are raised annually. The Rent Adjustment Ordinance regulates allowable increases in rent to once a year, not to exceed the Consumer Price Index (CPI) increase plus the lower of 10% or 5% plus the percent change in cost of living set by California.

Efforts to preserve current inventory of rental and owner-occupied units are provided through the City Residential/Rehabilitation programs through grants and loans for minor and larger home repairs, lead paint remediation, emergency repairs, and installation of ramps and bars and other assistance for persons with disabilities.

For other efforts to address identified impediments to Fair Housing, please see the [draft Housing Element report for the City of Oakland](#) and developments and for Housing Choice Voucher updates visit Oakland Housing Authority at [Policies, Plans and Reports \(oakha.org\)](#) for the latest Making Transitions Work Annual Reports.

CR-40 - Monitoring 91.220 and 91.230

Evaluate the jurisdiction's progress in meeting its specific objectives for reducing and ending homelessness through:

1. **Describe the standards and procedures used to monitor activities conducted in furtherance of the plan and used to ensure long-term compliance with requirements of the programs involved, including minority business outreach and the comprehensive planning requirements:**

The City monitors CDBG, HOPWA, HOME and ESG subrecipients and projects to ensure compliance with program, fiscal and planning requirements under each grant. Monitoring includes review of monthly invoices and client reports, annual on-site monitoring of financial records, program, and client files. Project coordinators/staff are assigned to conduct on-site visits, priority given to those agencies who are newly funded and who maintain "at risk" indicators.

Findings from the Fiscal Services monitoring are completed by the City's Fiscal Office. Service providers completed monthly reports for the Project Administrators on the units of service provided, the cost of providing the service, who the service was provided to and any problems encountered during the month. These reports are reviewed monthly with each request for reimbursement submitted to the City. Going forward, the quarterly reporting requirements will be implemented to decrease the frequency of reporting, also giving ample time to verify data submitted prior to the due date for the following report.

A public hearing is held each year to provide performance and evaluation information for CDBG, HOME, HOPWA and ESG funded activities. This report is posted for public review and comment, providing an opportunity citizen participation and feedback regarding the funded services and programs reported.

The Contract Compliance Unit, under the City Administrator's Office, reviews construction contracts for compliance with L/SLBE (Local/Small Local Business Enterprise) goals and payment of prevailing wages.

Environmental Review Requirements:

The Department of Housing and Community Development (DHCD) is certified by the U.S. Department of Housing and Urban Development (HUD). DHCD conducts the National Environmental Policy Act (NEPA) environment assessments on all projects receiving federal funds. In addition, DHCD is in compliance with all requirements under the California Environmental Quality Act (CEQA) for environmental assessments.

Community Homelessness Services: Community Homelessness Services practices regular

monitoring of program operators and the City of Oakland programs they manage. The monitoring process is separated into two components: Fiscal Monitoring and Program Monitoring. Fiscal monitoring for all CHS programs is conducted by Human Services Department (HSD) Budget and Fiscal Division staff. Program monitoring is conducted by program staff within CHS. Program monitoring includes a review of universal elements required of all programs and agencies funded by the City of Oakland, and additional requirements specific to CHS. Every new grantee (that has held a contract with the City for less than three years) is to be monitored, at a minimum, once during the contract period. Long-term grantees with a positive monitoring track record that continue to provide the same or similar services may be monitored every other contract period, or up to three years apart. The primary purpose of the monitoring is to ensure compliance with contract requirements and includes a review of both program compliance and broader organizational compliance. Any areas of non-compliance will be identified and necessary actions in order to come into compliance will be explained to the grantee. In order to conduct the file review, at least seven files are selected at random from client files. Some of the files reviewed are for clients that are currently being served and some for cases that have been closed within the last year or since the last monitoring. The purpose of the file review is to verify information reported in HMIS, to confirm that all required documentation is being kept in each file, and to ensure the appropriate use of case notes. For each finding, the summary or monitoring report must specify what corrective action is required and by when the grantee must take the required action. The grantee must correct findings or serious consequences (such as termination of the contract, recapture of funds, etc.) may occur. Instances where a deficiency does not constitute a finding, or where non-compliance may occur in the future because of the weakness in the grantee's operations should be presented as concerns. For each concern, specific recommendations for improvement are included. The grantee has the option of following or not following these recommendations. If findings are not resolved within the time frame indicated, including any extensions granted by CHS staff, the monitor consults with their supervisor regarding the next appropriate course of action. During the 20-21 FY CHS performed virtual monitoring's of all COC & ESG funded programs, altering the face-to-face monitoring process to be able to conduct monitoring tasks virtually during the pandemic. Desk Audits, file reviews, program staff interviews and follow ups were all completed in the midst of the COVID pandemic. HOPWA Program Monitoring of Project Sponsors & Subrecipients will take place during the 21-22 FY. Discussions are taking place to increase monitoring to annually for all subrecipients.

Citizen Participation Plan 91.105(d); 91.115(d)

2. Describe the efforts to provide citizens with reasonable notice and an opportunity to comment on performance reports.

Community Development & Engagement: The City of Oakland CAPER is prepared by staff in the City's Department of Housing and Community Development (DHCD) Community Development and Engagement (CDE) Division, the lead agency for reporting of the HUD formula

grants. In preparing the report, the DHCD consults with other City departments, public agencies, Oakland Housing Authority (public housing), private and nonprofit housing and social service providers, in addition to private and public funding agencies.

The 2021/22 CAPER was published and posted online for citizen review and comment for a 15-day period as mandated by 24 CFR 91.520(a) prior to the October 18, 2022 public hearing and City Council meeting. The City of Oakland's draft 2020/21 CAPER was published for public review and comment on October 5, 2022 through October 20, 2022. Notices of publication of the CAPER were posted in the following newspaper publications: The East Bay Times (Tribune) The Post, El Mundo, and Sang Tao. Copies of the draft report were also made available online at: <https://www.oaklandca.gov/resources/2021-2022-consolidated-annual-performance-and-evaluation-report-caper>.

Citizens are encouraged to review and provide comments that are in turn recorded and included in the final submission of the CAPER to the U.S. Department of Housing & Urban Development (HUD) as well as to the Oakland City Council. Per the City's public notice released regarding the CAPER, public comments are received via email at cde@oaklandca.gov or via postal service at City of Oakland Department of Housing and Community Development, 250 Frank Ogawa Plaza, Suite 5313, Oakland, CA 94612, Attention CDE Manager.

A public hearing regarding the 2021/22 CAPER is scheduled for October 18, 2022 as another opportunity to obtain residents' views and questions regarding the goals and accomplishments in housing, community development, public services, strategies and outcomes reported in the CAPER. Notices of the hearing were distributed in the same manner as described above and are posted on the City of Oakland's website, on the Office of the City Clerk's web page at: <https://oakland.legistar.com/calendar.aspx>. Currently, all City Council Meetings are held virtually via Zoom. Meeting ID, agenda and instructions are provided on this site as well in addition to reasonable accommodation for persons with disabilities and non-English speaking residents of Oakland upon request.

Human Services: Under the City's PATH Strategy, ESG funds are allocated through a competitive process to select agencies that meet the priority needs. Proposed allocations are approved by the City Council and are subject to public review and comment consistent with the public review process for all City Council actions. Specific to objectives for reducing and ending homelessness, the City's Community Homelessness Services Division provides for reasonable notice and opportunity for public comments the following: Under HOPWA, Oakland is awarded as an Oakland Eligible Metropolitan Statistical Area that consist of Alameda & Contra Costa Counties. Funds are allocated based on the total of re-ported AIDS cases in the two

counties, as reported by the Office of AIDS in their Annual AIDS Epidemiology Report. Priorities are set and published by each County for the use of HOPWA funds. Within the Oakland EMSA, HOPWA funds are used to: develop housing for persons with HIV/AIDS and their families; fund property acquisition and rehabilitation to increase HIV/AIDS housing inventory; maintain current inventory of HIV/AIDS housing within the Oakland EMSA; and to provide HIV/AIDS services including, but not limited to information and referral services, short term rental and utilities assistance, and other support services to assist HIV/AIDS clients and their families to stabilize their lives while housed. Emergency Solutions Grant (ESG) allocations prioritizes rapid rehousing services, shelter, outreach, Homeless Management Information System (HMIS) activity, and other services that assist persons living on the streets and in shelters. Under the City's PATH Strategy, ESG funds are allocated through a competitive process to select agencies that meet the priority needs. Proposed allocations are approved by the City Council and are subject to public review and comment consistent with the public review process for all City Council actions. The PATH RFP for funding allocations of FY22-23, FY23-24 and FY24/25 will be released in the Winter of FY21/22.

CR-45 - CDBG 91.520(c)

Specify the nature of, and reasons for, any changes in the jurisdiction's program objectives and indications of how the jurisdiction would change its programs as a result of its experiences.

Economic & Workforce Development: The Economic Recovery Plan referenced in CR-40 is meant to serve as a blueprint for achieving short-term goals to create a more equitable and inclusive economy. The overall goal of the 2021-2022 Economic Recovery Plan is a more equitable and inclusive economy that works for all Oaklanders, with an emphasis on closing race and gender disparities and helping BIPOC- and women-owned small businesses and lower-wage workers recover from the pandemic. The Neighborhood Business Assistance (NBA) program, which brings City business services to the community, is very much aligned with this plan. By making appointments available in the neighborhoods, the City can deliver services in historically underinvested areas of East Oakland and West Oakland and address digital barriers by offering in person rather than virtual support.

Affordable Housing: For affordable housing activities, through the update to the 21/22 Annual Action Plan, the City maintain priorities of affordable housing, homeless solutions, economic development, Public Services, neighborhood stabilization and public facility/infrastructure improvements as established through the 2020/21 - 2024/25 Con Plan.

To best focus resource impacting affordable housing and homelessness in Oakland, City adopted and included in its 21/22 AAP, the Three P Approach: Protection, Preservation and Production of affordable housing, to promote:

Protection strategies, designed to prevent displacement and to ensure that low- income renters and homeowners have the information, tools, and support needed to remain in their homes in accordance with local and state laws. These tools also include legal services and financial assistance. The objective of a proactive protection approach is two-fold: to blunt economic and market factors that create housing instability and to strengthen low-income residents' standing as renters and homeowners so as to remain housed in Oakland, if they choose.

Preservation strategies, placing regulatory restrictions on existing buildings to ensure long term affordability for residents. Such actions typically, but not always, include capital repairs. These strategies are designed to retain an affordable housing infrastructure for both renters and homeowners. Such preservation strategies also include resident ownership that positions traditionally vulnerable households to have an ownership stake in their homes. Preservation strategies can also serve to preserve neighborhoods and ensure that long standing residents and community institutions are not displaced. Furthermore, there is need for housing for moderate income families that earn between 80% to 120% area median income (AMI) – our teachers, city workers and first responders.

Production strategies, providing new affordable housing opportunities through new construction of housing, provision of financing for first-time homebuyers to acquire an affordable home, and the provision of rental and operating subsidies that create affordability for low-income residents over the long term (see

Table 4). These actionable production strategies are critical in addressing homelessness, displacement, and rent burdens for low-income households.

2. Does this Jurisdiction have any open Brownfields Economic Development Initiative (BEDI) grants? (No)

3. [BEDI grantees] Describe accomplishments and program outcomes during the last year. (N/A to City of Oakland)3

CR-50 - HOME 91.520(d)

Include the results of on-site inspections of affordable rental housing assisted under the program to determine compliance with housing codes and other applicable regulations

Please list those projects that should have been inspected on-site this program year based upon the schedule in §92.504(d). Indicate which of these were inspected and a summary of issues that were detected during the inspection. For those that were not inspected, please indicate the reason and how you will remedy the situation.

Project Name	Inspected during program year?	Why Not Inspected; Remedy
1701 MLK	No	Postponed due to Covid-19/Shelter In Place order. Inspections to resume in next program year.
Allen Temple Manor (Allen Temple Arms IV)	No	Postponed due to Covid-19/Shelter In Place order. Inspections to resume in next program year.
Aurora Apartments	No	Postponed due to Covid-19/Shelter In Place order. Inspections to resume in next program year.
Bishop Nichols (Downs Senior)	No	Postponed due to Covid-19/Shelter In Place order. Inspections to resume in next program year.
Eastmont Court	No	Postponed due to Covid-19/Shelter In Place order. Inspections to resume in next program year.
Fruitvale Transit Village	No	Postponed due to Covid-19/Shelter In Place order. Inspections to resume in next program year.
International Boulevard	No	Postponed due to Covid-19/Shelter In Place order. Inspections to resume in next program year.
James Lee Court	No	Postponed due to Covid-19/Shelter In Place order. Inspections to resume in next program year.
Lincoln Court Senior	No	Postponed due to Covid-19/Shelter In Place order. Inspections to resume in next program year.
Lion Creek Crossings I (Coliseum)	No	Postponed due to Covid-19/Shelter In Place order. Inspections to resume in current program year.
Lion Creek Crossings III (Coliseum)	No	Postponed due to Covid-19/Shelter In Place order. Inspections to resume in current program year.
Mandela Gateway Rental	No	Postponed due to Covid-19/Shelter In Place order. Inspections to resume in current program year.
Merritt Crossing (6th and Oak) Senior	No	Postponed due to Covid-19/Shelter In Place order. Inspections to resume in current program year.
Northgate Apartments	No	Postponed due to Covid-19/Shelter In Place order. Inspections to resume in current program year.

Orchards on Foothill	No	Postponed due to Covid-19/Shelter In Place order. Inspections to resume in current program year.
Percy Abram, Jr. (Sister Thea Bowman II)	No	Postponed due to Covid-19/Shelter In Place order. Inspections to resume in current program year.
Prosperity Place (aka 11th and Jackson) (New HOME Rule)	No	Postponed due to Covid-19/Shelter In Place order. Inspections to resume in current program year.
Stanley Avenue	No	Postponed due to Covid-19/Shelter In Place order. Inspections to resume in current program year.

**Provide an assessment of the jurisdiction's affirmative marketing actions for HOME units.
92.351(b)**

As a condition of the City of Oakland’s Affordable Housing Development Program loan agreements, not less than 180 days prior to project completion, owners must submit proposed marketing and management plans to the City for review and approval. Prior to commencing marketing activities, owners will be required to meet with City staff to review the proposed marketing strategy to ensure that affirmative marketing efforts will be employed.

Marketing plans must include information on strategies for reaching persons and groups not likely to apply including, but not limited to, households that include a member with disabilities. Marketing plans must also include procedures for ensuring that people with disabilities who request accessible features are given preference for occupancy of accessible units, as described below. Management plans must include policies for ensuring reasonable accommodation for persons with disabilities. Management plans must also contain policies and provisions for record-keeping and monitoring. The City will provide written guidance on selection of tenants and reasonable accommodation during occupancy, if requested.

All advertising must display the Equal Housing Opportunity logo and/or the phrase “Equal Housing Opportunity” and a logo and/or slogan indicating accessibility to persons with disabilities. Fair housing posters must be displayed at the project rental or sales office.

Marketing plans must include use of a welcoming statement to encourage people with disabilities to apply for units, as well as a description of available units, accessible features, eligibility criteria, and the application process. The City will provide developers with sample notices, if requested.

Marketing plans must indicate that qualified applicants with disabilities who request accommodation shall receive priority for the accessible units. Open houses and marketing offices must be

accessible to allow persons with disabilities to visit the site and retrieve information about accessible units. Owners are required to advertise in newspapers of general circulation, CAPER 70 OMB Control No: 2506- and to provide notice to community groups when units become available.

Marketing includes the use of newspapers of general circulation in Oakland. The managing agent places notices in newspapers, specialized publications, and newsletters to reach potential residents. Applications, notices, and all publications includes a Fair Housing and Equal Opportunity Logo, and the Accessibility Logo. Community media advertisement of the projects may include the following: Oakland Tribune (East Bay Times), Oakland Post, El Mundo (Spanish), Sing Tao Daily Newspaper (Chinese), Eden I&R, Inc., and/or 2-1-1- Information and Referral Line.

Consistent with the resident population each development was designed to serve, the marketing of the project must ensure equal access to appropriate size units for all persons in any category protected by Federal, state, and local laws governing discrimination. Owners are required to engage in special outreach to persons and groups in the housing market area who, in the absence of such outreach are not likely to apply for the housing. In determining what special outreach is needed, owners should take into account past patterns of discrimination, the racial and ethnic makeup of the neighborhood, language barriers, location, or other factors that might make it less likely that some persons and groups (a) would be aware of the availability of the housing or (b) would be likely to apply for the housing.

Special marketing outreach consideration is given to the following underserved populations:

- a. African Americans
- b. American Indians
- c. Asians and Pacific Islanders
- d. Hispanics
- e. Persons with disabilities and persons with special supportive housing needs
- f. Very low-income households of all types (including persons making the transition from homelessness to permanent housing)
- g. Immigrants and residents with Limited English Proficiency.
- h. Large families Owners are required to advertise in media which are reasonably likely to reach such targeted groups, and to provide notice to community organizations, fair housing agencies, and other similar organizations. A list of local disability organizations and community development boards will be provided by HCD if requested.

HCD also provides developers with sample advertisements if requested. Multilingual advertising is encouraged where such efforts would result in reaching persons and groups not likely to apply. Owners and managers must ensure that people with limited English proficiency are not discouraged from applying or discriminated against and are encouraged to provide translation assistance or referrals to community-based organizations that can assist with translation.

Refer to IDIS reports to describe the amount and use of program income for projects, including the number of projects and owner and tenant characteristics:

During FY 2021/22, the City of Oakland expended the following in program income:

2016 Program Income	\$52,360.00
2017 Program Income	\$1,199,207.84
2018 Program Income	\$2,541,361.24
Total	\$3,792,929.08

These funds were spent on three projects: Redwood (IDIS Activity ID 3275), Aurora (3681) and 95th and International (3732). Redwood had previously completed construction and the funds were expended for developer retention release. Aurora Apartments completed construction in FY 2021/22 and the tenant characteristics are provided in Table 2. Approximately 80% of the tenants in Aurora Apartments identify as Black/African American or Asian, with the remaining 20% identifying as other races, mixed race, and/or of Hispanic ethnicity. 95th and International is currently under construction. Please see attached, PR-23 for the HOME program.

Describe other actions taken to foster and maintain affordable housing. 91.220(k) (STATES ONLY: Including the coordination of LIHTC with the development of affordable housing). 91.320(j)

Please see attached Affordable Housing Accomplishments Table, describing actions taken to foster and maintain affordable housing.

CR-55 - HOPWA 91.520(e)

Identify the number of individuals assisted and the types of assistance provided

Table for report on the one-year goals for the number of households provided housing through the use of HOPWA activities for: short-term rent, mortgage, and utility assistance payments to prevent homelessness of the individual or family; tenant-based rental assistance; and units provided in housing facilities developed, leased, or operated with HOPWA funds.

Number of Households Served Through:	One-year Goal	Actual
Short-term rent, mortgage, and utility assistance payments	75	83
Tenant-based rental assistance	0	0
Units provided in permanent housing facilities developed, leased, or operated with HOPWA funds	25	9
Units provided in transitional housing facilities developed, leased, or operated with HOPWA funds	85	26
Total	198	118

Table 14 – HOPWA Number of Households Served

Narrative

The City of Oakland's 2021/22 HOPWA CAPER (HUD form 40110 –D) is also attached to this report for additional details on households served, status of housing development projects, homeless prevention activities, short-term housing and other HOPWA activities provided through the City's 2021/22 fiscal year.

CR-58 24 CFR Parts 5, 14, 75, 91, 92, 93, 135, 266, 570, 574, 576, 578, 905, 964, 983, and

The Section 3 program requires that recipients of certain HUD financial assistance, to the greatest extent possible, provide training, employment, contracting and other economic opportunities to low- and very low-income persons, especially recipients of government assistance for housing, and to businesses that provide economic opportunities to low- and very low-income persons.

TO BE COMPLETED DURING PUBLIC REVIEW PERIOD.

<https://www.govinfo.gov/content/pkg/FR-2020-09-29/pdf/2020-19185.pdf>

Total Labor Hours:			
CDBG	HOME	ESG	HOPWA
			0

Qualitative Effort – Number of Activities by Program:			
CDBG	HOME	ESG	HOPWA
			0

CR-60 - ESG 91.520(g) (ESG Recipients only)

ESG Supplement to the CAPER in *e-snaps*

For Paperwork Reduction Act

1. Recipient Information—All Recipients Complete

Basic Grant Information

Recipient Name	OAKLAND
Organizational DUNS Number	137137977
EIN/TIN Number	946000384
Identify the Field Office	SAN FRANCISCO

Identify CoC(s) in which the recipient or subrecipient(s) will provide ESG assistance

ESG Contact Name

Prefix

First Name	Estelle
-------------------	---------

Middle Name

Last Name Clemons

Suffix

Title Interim Director, Human Services Department

ESG Contact Address

Street Address 1 150 Frank H. Ogawa Plaza, Suite 4340

Street Address 2

City Oakland

State CA

ZIP Code 94612

Phone Number 510.238.2214

Extension 0

2021/22 City of Oakland CAPER

Fax Number

Email Address

eclemons@oaklandca.gov

ESG Secondary Contact

Prefix

First Name

C'Mone

Last Name

Falls

Suffix

0

Title

Acting Manager, Community Homelessness Services

Phone Number

510.238.6186

Extension

2021/22 City of Oakland CAPER

Email Address

cfalls@oaklandca.gov

2. Reporting Period—All Recipients Complete

Program Year Start Date

07/01/2021

Program Year End Date

06/30/2022

3a. Subrecipient Form – Complete one form for each subrecipient

Subrecipient or Contractor Name Building Futures with Women and Children

City San Leandro

State CA

Zip Code 94577

DUNS Number/UEI 788170355

Is subrecipient a victim services provider Yes

Subrecipient Organization Type 501(c)(3)

ESG Subgrant or Contract Award Amount \$75,600

Subrecipient or Contractor Name East Oakland Community Project

City Oakland

State CA

Zip Code 94621

DUNS Number/UEI 847360567

Is subrecipient a victim services provider No

Subrecipient Organization Type 501(c)(3)

2021/22 City of Oakland CAPER

ESG Subgrant or Contract Award Amount \$141,147

Subrecipient or Contractor Name Homeless Action Center

City Oakland

State CA

Zip Code 94612

DUNS Number/UEI 137137977

Is subrecipient a victim services provider No

Subrecipient Organization Type 501(c)(3)

ESG Subgrant or Contract Award Amount \$47,250

Subrecipient or Contractor Name St. Mary's Center

City Oakland

State CA

Zip Code 94608

DUNS Number/UEI X8A9CN6SBY97

Is subrecipient a victim services provider No

Subrecipient Organization Type 501(c)(3)

ESG Subgrant or Contract Award Amount \$52,500

Subrecipient or Contractor Name Alameda County

City Hayward

State CA

Zip Code 94544

DUNS Number/UEI 0211116418

Is subrecipient a victim services provider No

Subrecipient Organization Type Government Agency

ESG Subgrant or Contract Award Amount unknown

Subrecipient or Contractor Name Contra Costa County

City Martinez

State CA

Zip Code 94553

DUNS Number/UEI 139441955

Is subrecipient a victim services provider No

Subrecipient Organization Type Government Agency

ESG Subgrant or Contract Award Amount \$952,988

CR-65 - Persons Assisted-

2021/22 City of Oakland CAPER

Please see attached SAGE Report. The SAGE Report replaces by mandae, CAPER Section CR-65.

CR-70 – ESG 91.520(g) - Assistance Provided and Outcomes

10. Shelter Utilization

Number of New Units – Rehabbed	
Number of New Units – Conversion	
Total Number of bed - nights available	43,435
Total Number of bed - nights provided	29,695
Capacity Utilization	68%

Table 24 – Shelter Capacity

11. Project Outcomes Data measured under the performance standards developed in consultation with the CoC(s)

In coordination with the Results Based Accountability (RBA) measures, the Alameda County CoC was developed through a County-wide collaborative process, the City of Oakland has aligned program required outcomes with said RBA measures. Emergency Shelter operators are expected to perform assessments on program participants including Coordinated Entry assessments and needs assessments. Goals for shelter providers include assisting clients with maintaining and increasing income, acquiring and maintaining health insurance, and applying for relevant benefits. There is an ultimate goal to transition at least 30% of shelter clients into permanent housing. 687 clients were served in emergency shelter this fiscal year, 56 (14%) clients transitioned to permanent housing, and 121 (30%) moved into transitional housing. Based on RBA measures and projected outcomes, actual percentage of clients to transition from shelter to permanent housing is lower than desired. However, the number of transitional housing clients to transition to permanent housing was 344 for FY 2021/22, 14% higher than the previous year.

CR-75 – Expenditures

11. Expenditures

11a. ESG Expenditures for Homelessness Prevention

	Dollar Amount of Expenditures in Program Year		
	2019/20	2020/21	2021/22
Expenditures for Rental Assistance			
Expenditures for Housing Relocation and Stabilization Services - Financial Assistance			
Expenditures for Housing Relocation & Stabilization Services - Services			
Expenditures for Homeless Prevention under Emergency Shelter Grants Program			
Subtotal Homelessness Prevention	N/A	N/A	N/A

Table 25 – ESG Expenditures for Homelessness Prevention

11b. ESG Expenditures for Rapid Re-Housing

	Dollar Amount of Expenditures in Program Year		
	2019/20	2020/21	2021/22
Expenditures for Rental Assistance			
Expenditures for Housing Relocation and Stabilization Services - Financial Assistance			
Expenditures for Housing Relocation & Stabilization Services - Services		\$9,173.69	\$207,847.42
Expenditures for Homeless Assistance under Emergency Shelter Grants Program		0	0
Subtotal Rapid Re-Housing	\$0	\$9,173.69	\$207,847.42

Table 26 – ESG Expenditures for Rapid Re-Housing

11c. ESG Expenditures for Emergency Shelter

	Dollar Amount of Expenditures in Program Year		
	2019/20	2020/21	2021/22
Essential Services			
Operations		\$9,090.45	\$177,825.59
Renovation			
Major Rehab			
Conversion			
Subtotal	\$0	\$9,090.45	\$177,825.59

Table 27 – ESG Expenditures for Emergency Shelter

11d. Other Grant Expenditures

	Dollar Amount of Expenditures in Program Year		
	2019/20	2020/21	2021/22
Street Outreach	0	\$121,558.46	122,096.00
HMIS			
Administration	0	\$2,426.00	\$45,999.00

Table 28 - Other Grant Expenditures

11e. Total ESG Grant Funds

Total ESG Funds Expended	2019/20	2020/21	2021/22
	\$0.00	\$142,248.60	\$553,768.01

Table 29 - Total ESG Funds Expended

11f. Match Source

	2019/20	2020/21	2021/22
Other Non-ESG HUD Funds			
Other Federal Funds			
State Government			
Local Government	\$653,774	\$653,774	\$869,819
Private Funds			
Other			
Fees			
Program Income			
Total Match Amount	\$653,774	\$653,774	\$869,819

Table 30 - Other Funds Expended on Eligible ESG Activities

11g. Total

Total ESG Funds Expended	2019/20	2020/21	2021/22
	\$0.00	\$142,248.60	1,313,332.47

Table 31 - Total Amount of Funds Expended on ESG Activities

CR-05 - APPENDIX

1. IDIS REPORTS

- PR03
- PR22
- PR23 (HOME)

2021/22 City of Oakland CAPER

- PR26 (A & B) CDBG
- PR27 HOME
- PR28
- PR 33
- PR 91

3. OTHER ATTACHMENTS

- ESG SAGE REPORT
- HOPWA CAPER
- HUD SECTION 3 REPORT - FORM 60002 -AFFORDABLE HOUSING ACCOMPLISHMENT TABLE

2021/22 CAPER

AFFORDABLE HOUSING TABLE:

PLANNED HOUSING PROJECTS & ACTIVITIES FOR 2021/22

SP-25 PRIORITY NEEDS (91.215(a)(2)) Categorized Under The 3 Ps Housing Strategy:

Production, Preservation & Protection

3 P Housing Strategy

NEED NAME	NEED DESCRIPTION	PRIORITY LEVEL
Production of Affordable Housing	New construction of affordable housing Acquisition of buildings for immediate conversion to housing for people experiencing homelessness First Time Homebuyers	High
Preservation of Affordable Housing	Acquisition and rehabilitation of affordable housing Acquisition and conversion to affordable housing Preservation of existing affordable housing Preservation of owner-occupied properties	High
Protection	Anti-displacement programs Housing related legal services Fair housing services Neighborhood stabilization Rent Arbitration Program community education and outreach Reduction of Homelessness and Elimination of Chronic Homelessness Human Service Department/Community Homelessness Services programs Oakland Housing Authority programs Grant making activities Other Community Development Activities principally for low- and moderate-income residents of Oakland.	High

ACTIVITY NAME LOCATION COMMUNITY DEVELOPMENT DISTRICT	DESCRIPTION OF ACTIVITY	CATEGORIES OF RESIDENTS TO BE ASSISTED	FUNDING PROGRAMS AND RESOURCES TO BE USED	2021/22 ONE YEAR GOALS	2021/22 ACCOMPLISHMENTS
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PRODUCTION - Objective #1: Expansion of the Supply of Affordable Rental Housing

<p>Black Panther 7th & Campbell Properties (formerly Faith Housing) Corner of 7th and Campbell Streets Western Oakland</p>	<p>Site acquisition/land assembly for 79 units (78 affordable housing units).</p>	<p>78 affordable units to households earning 20%-60% of Area Median Income. Extremely low income individuals and families.</p>	<p>Low/Mod Housing Fund: \$689,598 Redevelopment Agency (Non-Housing): \$100,000 Measure KK Funds: \$801,900 City Affordable Housing loan funds: \$1,613,000 29 PBVs contributed by OHA</p>	<p>Staff is seeking approval to enter a Disposition and Development Agreement (DDA) for the project. Developer refining development and financing plan and working to secure remaining project funding.</p>	<p>Developer received a funding award from CA Housing Accelerator program and identified a general contractor. Loan closing and construction start delayed too early in the 2022/23 cycle. Groundbreaking held in April 2022. Project under Agreement to enter into a Housing Assistance Payment Contract in April 2022. Construction started August 2022</p>
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ACTIVITY NAME LOCATION COMMUNITY DEVELOPMENT DISTRICT	DESCRIPTION OF ACTIVITY	CATEGORIES OF RESIDENTS TO BE ASSISTED	FUNDING PROGRAMS AND RESOURCES TO BE USED	2021/22 ONE YEAR GOALS	2021/22 ACCOMPLISHMENTS
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PRODUCTION - Objective #1: Expansion of the Supply of Affordable Rental Housing

<p>Brooklyn Basin (formerly Oak to 9th) Affordable Housing Parcels (MidPen Housing Corporation)</p> <p>Parcel F Addresses: 255 8th Avenue – Paseo Estero Family (Projects 1A/1B) - 101</p> <p>285 8th Avenue – Vista Estero Senior (Project 2)- 110 units</p> <p>311 9th Avenue – Foon Lok West Family/ Formerly Homeless (Project 3) - 130 units</p> <p>389 9th Avenue – Foon Lok East Family / Formerly Homeless (Project 4) - 121 units</p> <p>Chinatown/Eastlake/San Antonio</p>	<p>Purchase property pursuant to 2006 Development Agreement (DA) for the development of 465 units of affordable housing per the DA and Cooperation Agreement</p>	<p>Per the 2006 Cooperation Agreement and DA: 465 units affordable to households earning between 25-60% AMI</p> <p>55-year affordability restrictions</p> <p>No more than 25% of units for senior housing</p> <p>At least 30% of units to be 3 BR units and 20% 2BR units</p> <p>Up to 77 units may be built off-site nearby (within the former Central City East Redevelopment Area, west of 27th Avenue).</p> <p>1.33 off-site units replace 1 on-site unit</p>	<p>Redevelopment Agency (2011 Affordable Housing Set-Aside Bond): \$21.5 million (designated for Site Purchase)</p> <p>TBD (Unit Construction; \$40 million identified from possible future draws on Residual Property Transfer Tax)</p> <p>\$10 million purchase funds from Oakland Housing Authority (OHA), which became co-owner on the affordable housing parcels in 2017</p> <p>258 Project Based Section 8 vouchers allocated by OHA in 2018</p>	<p>Lease-up and project close-out activities for (construction completed December 2020) on the first three projects on Parcel F, with 211 units (101 family, 110 senior).</p> <p>Construction continues on Project 3 on Parcel A (130 family units, started construction July 2020).</p> <p>Predevelopment activities on the remaining project on Parcel A (124 family housing units) will continue through 2020-2021, and if Project 4 is successful in obtaining other funding sources (tax credits), that project will start construction in 2020-2021</p>	<p>Construction for Project 3 on Parcel A (130 family units) was completed in July 2022. Lease up and project close-out activities for perm conversion in Q1 2023. Financing on Project 4 was obtained, and construction commenced in May 2022 (for 121 units). HAP Contract executed for 132 units for Paseo Estero Family (Project 1) and Vista Estero (Project 2) in 2021 with the project sponsor MidPen Housing upon construction completion were fully leased in 2021 and construction financing was converted to permanent financing in January 2022. In May 2022, construction was completed at Foon Lok West (project 3).</p>
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ACTIVITY NAME LOCATION COMMUNITY DEVELOPMENT DISTRICT	DESCRIPTION OF ACTIVITY	CATEGORIES OF RESIDENTS TO BE ASSISTED	FUNDING PROGRAMS AND RESOURCES TO BE USED	2021/22 ONE YEAR GOALS	2021/22 ACCOMPLISHMENTS
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PRODUCTION - Objective #1: Expansion of the Supply of Affordable Rental Housing

					<p>Also, in May 2022, OHA executed Agreement to enter into a Housing Assistance Payment contract, and MidPen Housing closed all construction financing for Foon Lok East (Project 4).</p>
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ACTIVITY NAME LOCATION COMMUNITY DEVELOPMENT DISTRICT	DESCRIPTION OF ACTIVITY	CATEGORIES OF RESIDENTS TO BE ASSISTED	FUNDING PROGRAMS AND RESOURCES TO BE USED	2021/22 ONE YEAR GOALS	2021/22 ACCOMPLISHMENTS
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PRODUCTION - Objective #1: Expansion of the Supply of Affordable Rental Housing

<p>Lake House Commons Affordable Apartments/12th Street Remainder site (EBALDC)</p> <p>Chinatown/Eastlake/San Antonio</p>	<p>New construction of 91-unit family affordable rental housing development (including 1 manager's unit) as part of a mixed affordable/market rate development</p> <p>42 - studio units</p> <p>29 – BR units</p> <p>16 – BR units</p> <p>4 - BR units</p>	<p>20 – 60% Area Median Income (AMI). City restrictions are listed below (County restrictions go to 20%)</p> <p>29 units affordable at 30% AMI</p> <p>6 units affordable at 40% AMI</p> <p>55 units affordable at 60% AMI</p> <p>Individuals and small/large families.</p>	<p>City of Oakland Land Loan: \$3,382,500</p> <p>Total Funding: \$3,382,500</p>	<p>The project has secured all funding commitments and is preparing to close escrow on construction financing. However, to close escrow the developer is awaiting its market rate partner to secure all financing on the market rate component. The close of escrow is TBD.</p>	<p>The project secured all funding commitments but returned the tax credit and tax-exempt bond commitment in February 2022 when the market rate team was unable to close on its financing. Shared podium with market-rate developer requires simultaneous close of financing. EBALDC as affordable developer is now pursuing HCD 2021-2022 Tier 2 Accelerator funding. The Oakland City Council will consider a waiver of the competitive process for the disposition of Parcel 1; authorizing the City Administrator to negotiate and enter into an Exclusive Negotiating Agreement with EBALDC as sole developer; and to negotiate the terms and</p>
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ACTIVITY NAME LOCATION COMMUNITY DEVELOPMENT DISTRICT	DESCRIPTION OF ACTIVITY	CATEGORIES OF RESIDENTS TO BE ASSISTED	FUNDING PROGRAMS AND RESOURCES TO BE USED	2021/22 ONE YEAR GOALS	2021/22 ACCOMPLISHMENTS
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PRODUCTION - Objective #1: Expansion of the Supply of Affordable Rental Housing

					conditions of a Lease Disposition & Development Agreement and Ground Lease.
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ACTIVITY NAME LOCATION COMMUNITY DEVELOPMENT DISTRICT	DESCRIPTION OF ACTIVITY	CATEGORIES OF RESIDENTS TO BE ASSISTED	FUNDING PROGRAMS AND RESOURCES TO BE USED	2021/22 ONE YEAR GOALS	2021/22 ACCOMPLISHMENTS
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PRODUCTION - Objective #1: Expansion of the Supply of Affordable Rental Housing

<p>Estrella Vista 3706 San Pablo Ave. Northern Oakland See also Objective #7: Provision of Supportive Housing for Persons with Special Needs</p>	<p>New construction of 87-unit family affordable rental housing (including 1 manager's unit) on Oakland Emeryville Boarder (33 assisted units in Oakland)</p> <p>4-Studio 8-1BR 45-2BR 23-3BR 7-4BR</p> <p>6,184 sq. ft. ground floor commercial</p>	<p>20 – 60% Area Median Income (AMI):</p> <p>4 units affordable at 20% AMI</p> <p>22 units affordable at 30% AMI</p> <p>9 units affordable at 40% AMI</p> <p>35 units affordable at 50% AMI</p> <p>16 units affordable at 60% AMI</p> <p>Small and large families</p> <p>5 units to persons with HIV/AIDS & 5 units to persons with developmental disabilities</p>	<p>Low- and Moderate-Income Housing Asset Fund: \$2,000,000</p> <p>Total Funding: \$2,000,000</p> <p>20 PBV's committed by Oakland Housing Authority</p> <p>12 PBV's committed by Alameda County Housing Authority (ACHA)</p>	<p>Project is seeking to pay off its construction loan and convert to long-term permanent financing by the Spring/Summer 2021.</p>	<p>Project converted to permanent financing as of August 11, 2021.</p>
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ACTIVITY NAME LOCATION COMMUNITY DEVELOPMENT DISTRICT	DESCRIPTION OF ACTIVITY	CATEGORIES OF RESIDENTS TO BE ASSISTED	FUNDING PROGRAMS AND RESOURCES TO BE USED	2021/22 ONE YEAR GOALS	2021/22 ACCOMPLISHMENTS
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PRODUCTION - Objective #1: Expansion of the Supply of Affordable Rental Housing

3268 San Pablo (Monarch Homes) Western Oakland	New Construction of 51-unit low income individual and small family affordable rental housing (including 1 manager's unit) 13-Studios 37-1BR	20-60% Area Median Income (AMI): 10 units affordable at 20% AMI 3 units affordable at 30% AMI 18 units affordable at 50% AMI 19 units affordable at 60% AMI 13 units to persons who are homeless and 13 units to extremely low-income or low-income U.S. Veterans	HOME program: \$900,000 Measure KK: \$100,000 Total Funding: \$1,000,000	The project was awarded funds in the 2017-2019 NOFA round Loan closing occurred June 2019, construction was completed, and a temporary certificate of occupancy issued January 2021. Permanent loan conversion is TBD.	Project converted to permanent financing as of November 24, 2021. Project was fully leased in 2021.
Coliseum Place 7120 Hawley Street Eastern Oakland	New Construction of 59-unit extremely low and very low-income family affordable rental housing (including 1 manager's unit)	20-50% Area Median Income (AMI): 14 units affordable at or below 30% AMI 44 units affordable at 50% AMI	Measure KK Bond: \$1,600,000 37 PBVs contributed by OHA	Continue construction, which is anticipated to be completed in October 2021.	Project completed construction and reached 50 percent occupancy in March 2022. Project close-out is underway and perm loan conversion is targeted for September

ACTIVITY NAME LOCATION COMMUNITY DEVELOPMENT DISTRICT	DESCRIPTION OF ACTIVITY	CATEGORIES OF RESIDENTS TO BE ASSISTED	FUNDING PROGRAMS AND RESOURCES TO BE USED	2021/22 ONE YEAR GOALS	2021/22 ACCOMPLISHMENTS
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PRODUCTION - Objective #1: Expansion of the Supply of Affordable Rental Housing

	11 - 1BR 28 - 2BR 20 - 3BR	19 units affordable at 60% AMI 12 units to persons who are homeless and 5 units to special needs households			2022. Coliseum Place received a new address assignment in March 2022. Project fully leased-up in May 2022.
Housing Development Program Citywide	Funding for new construction, rehabilitation and preservation of affordable housing. Specific projects will be selected through a competitive Notice of Funding Availability (NOFA) process during the program year.	Low income renters with incomes between 20% and 60% of AMI. Homeowners with incomes up to 120% of median income may be assisted using Redevelopment Agency funds.	Measure KK Bond: -spend down prior years' allocations HOME: \$2,692,594 Low-Moderate Asset Fund: \$1,357,637 Affordable Housing Trust Fund (AHTF)-Boomerang: TBD AHTF – Jobs/Housing Impact Fee: \$2,660,710 AHTF – Affordable Housing Impact Fee: \$2,933,944	Funding is significantly reduced due to dissolution of Redevelopment Agencies and resulting loss of the Low Moderate-Income Housing set-aside funds. AHTF and loan proceeds funding may fluctuate depending on actual revenue received in FY2021-22. Funding permitting, NOFA to be released in Summer/Fall 2021	New Construction NOFA was released in November 2021. Thirteen applications were submitted for funding, with a total of 1,071 proposed affordable housing units, and requesting over \$88 million. In June 2022, City Council approved funding for five affordable housing developments: - 3050 International Blvd. (additional funding to existing project)

ACTIVITY NAME LOCATION COMMUNITY DEVELOPMENT DISTRICT	DESCRIPTION OF ACTIVITY	CATEGORIES OF RESIDENTS TO BE ASSISTED	FUNDING PROGRAMS AND RESOURCES TO BE USED	2021/22 ONE YEAR GOALS	2021/22 ACCOMPLISHMENTS
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PRODUCTION - Objective #1: Expansion of the Supply of Affordable Rental Housing

			<p>Excess Redevelopment Bond Funds: \$3,900,000</p> <p>CDBG-CV: \$4,7000,000</p> <p>State Local Housing Trust Fund (2020 Award): \$5,000,000</p>		<ul style="list-style-type: none"> - Longfellow Corner (additional funding to existing project) - 34th & San Pablo - Agnes Memorial Senior Housing - 500 Lake Park Apartments <p>(Resolution #89241 CMS)</p> <p>A sixth contingent award to 2700 International was made in July 2022. (Resolution #89299 CMS) Where new to the pipeline, these projects will be added to the future CAPER/Annual Action Plan reporting.</p>
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ACTIVITY NAME LOCATION COMMUNITY DEVELOPMENT DISTRICT	DESCRIPTION OF ACTIVITY	CATEGORIES OF RESIDENTS TO BE ASSISTED	FUNDING PROGRAMS AND RESOURCES TO BE USED	2021/22 ONE YEAR GOALS	2021/22 ACCOMPLISHMENTS
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PRODUCTION - Objective #1: Expansion of the Supply of Affordable Rental Housing

<p>Longfellow Corner (aka MLK/MacArthur) 3801-3807 & 3823-3829 Martin Luther King Jr. Way Northern Oakland</p>	<p>New construction of a 77-unit multi-family affordable rental housing complex (including 1 manager's unit) on City of Oakland land (3823-3829 MLK Jr Way) and contiguous land owned by the project's developer (3801-3807 MLK Jr Way)</p>	<p>20-60% Area Median Income (AMI%):</p> <p>16 units affordable at 20% AMI</p> <p>22 units affordable at 30% AMI</p> <p>38 units affordable at 60% AMI</p> <p>32 units set aside for homeless households</p>	<p>Measure KK Bond (Site Acquisition):</p> <p>\$3,175,000</p> <p>Jobs/Housing Impact Fees:</p> <p>\$3,169,191</p> <p>HOME Funds:</p> <p>\$429,809</p> <p>Low- and Moderate-Income Housing Asset Fund:</p> <p>\$665,000</p> <p>Total Funding:</p> <p>\$4,264,000 (\$3,175,000 paid back at construction closing with construction sources of funds)</p>	<p>Disposition of City land currently being considered under a land lease or sale of land to developer based on environmental determinations. The environmental investigation remains ongoing.</p> <p>Development team currently in pursuit of financing.</p>	<p>Received an additional \$7,000,000 funding commitment from the City's New Construction NOFA. Developer applied for additional funding through the State Super NOFA. Award announcement in November 2022. The Department of Toxic Substances Control (DTSC) is close to approving the final Removal Action Workplan (RAW) for the Longfellow corner site subject to the completion of a 30-day public comment period. Project requested and received an extension to enter into Agreement to enter into a Housing Assistance Payment (AHAP) Contract in July 2022. Project is due to enter into AHAP before October 1, 2024.</p>
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PRODUCTION - Objective #1: Expansion of the Supply of Affordable Rental Housing

<p>Nova Apartment 445 30th Street</p> <p>Western Oakland</p>	<p>New construction of a 57-unit multi-family residential affordable housing (including 1 manager's unit)</p>	<p>100% of the units will be rented to low income renters at 20% of AMI</p> <p>33-Studios</p> <p>23-1BR</p> <p>All units will be provided with permanent supportive housing that help people who formerly experienced homelessness</p>	<p>Affordable Housing Impact fee deposited into the Affordable Housing Trust Fund: \$1,600,000</p>	<p>Complete project construction and commence lease-up/closeout. TCO should be received by May 2021.</p>	<p>Completed construction, achieved 100% occupancy in 2021.</p>
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PRODUCTION - Objective #1: Expansion of the Supply of Affordable Rental Housing

Fruitvale Transit Village Casa Sueños (Phase3) 35th Avenue & E. 12th Street, Oakland CA 94601	New construction of 181 affordable housing units 28 0-bedroom units, 70 1-bedroom units, 55 2 -bedroom units, 28 3-bedroom units.	46 units-20% of AMI, 29 units - 50% of AMI, 94 units - 60% AMI, 10 units - 80% AMI.	Nine Million, Five Hundred and Seventy-Nine Thousand Dollars (\$9,579,000): \$5,229,000 of Housing and Community Development funds, \$4,350,000 of excess Redevelopment Bond funds, \$8,100,000 City Redevelopment Increment Loan in the form of a ground lease.	Close financing and begin construction.	Project closed financing and began construction in July 2021. Construction progressed in FY 2021/22 and anticipated completion is targeted for November 2023. Groundbreaking ceremony held in August 2021. Project is under construction and expected to be leased-up in October 2023.
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ACTIVITY NAME LOCATION COMMUNITY DEVELOPMENT DISTRICT	DESCRIPTION OF ACTIVITY	CATEGORIES OF RESIDENTS TO BE ASSISTED	FUNDING PROGRAMS AND RESOURCES TO BE USED	2021/22 ONE YEAR GOALS	2021/22 ACCOMPLISHMENTS
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PRODUCTION - Objective #1: Expansion of the Supply of Affordable Rental Housing

<p>95th & International Boulevard Eastern Oakland</p>	<p>New construction of 55-unit family affordable rental housing development (including 1 manager's unit).</p> <p>3 - studio units 23 - 1 BR units 15 - 2 BR units 14 - 3 BR units</p>	<p>20 - 50% Area Median Income (AMI). City restrictions are listed below.</p> <p>11 units affordable at 20% AMI</p> <p>3 units affordable at 30% AMI</p> <p>5 units affordable at 40% AMI</p> <p>35 units affordable at 50% AMI</p> <p>Individuals and small/large families.</p>	<p>Affordable Housing Impact Fees: \$1,409,717</p> <p>Jobs Housing Impact Fees: \$129,681</p> <p>HOME Funds: \$1,433,821</p> <p>Boomerang Funds: \$222,465</p> <p>Low/Mod Housing Fund: \$451,071</p> <p>Excess Redevelopment Bond Funds: \$3,221,904</p> <p>27 PBVs contributed by OHA</p>	<p>Project targeting construction loan escrow closing in May 2021.</p>	<p>Project closed escrow on construction financing in May 2021. Construction is 75% complete as of June 30, 2022. Groundbreaking held in September 2021. Project is under construction. Expected to complete construction in October 2022. Fully lease-up is expected by January 2023.</p>
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ACTIVITY NAME LOCATION COMMUNITY DEVELOPMENT DISTRICT	DESCRIPTION OF ACTIVITY	CATEGORIES OF RESIDENTS TO BE ASSISTED	FUNDING PROGRAMS AND RESOURCES TO BE USED	2021/22 ONE YEAR GOALS	2021/22 ACCOMPLISHMENTS
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PRODUCTION - Objective #1: Expansion of the Supply of Affordable Rental Housing

<p>657 W. MacArthur (Aurora Apartments)</p> <p>Northern Oakland</p>	<p>New construction of 44-unit permanent supportive affordable housing project (including 1 manager's unit) and minor ground floor retail (~3,000 sq. ft.)</p> <p>3 studio units</p> <p>40 - 1BR units</p> <p>1 – 2BR unit</p>	<p>20 – 60% Area Median Income (AMI). City restrictions are listed below (County restrictions go to 20%)</p> <p>43 units affordable at 30% AMI</p> <p>Individuals and small families. All units are homeless/special needs units.</p>	<p>Low- and Moderate-Income Housing Asset Fund: \$1,000,000</p> <p>HOME: \$800,000</p> <p>Measure KK Infrastructure Bond: \$800,000</p> <p>Total funding: \$2,600,000</p> <p>43 PBV's contributed by Oakland Housing Authority</p>	<p>Complete project construction and commence lease-up/closeout.</p>	<p>Project construction is complete, and the project is 100% occupied. Project fully leased up in 2021.</p>
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ACTIVITY NAME LOCATION COMMUNITY DEVELOPMENT DISTRICT	DESCRIPTION OF ACTIVITY	CATEGORIES OF RESIDENTS TO BE ASSISTED	FUNDING PROGRAMS AND RESOURCES TO BE USED	2021/22 ONE YEAR GOALS	2021/22 ACCOMPLISHMENTS
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PRODUCTION - Objective #1: Expansion of the Supply of Affordable Rental Housing

<p>West Grand & Brush (EBALDC) 2201 Brush Street and 760 22nd Street</p> <p>Western Oakland</p>	<p>New construction of 59-unit multi-family affordable rental housing project (including 1 manager's unit)</p> <p>24 - studio units</p> <p>5 – 1BR units</p> <p>14 – 2BR units</p> <p>15 – 3BR units</p>	<p>20 – 50% Area Median Income (AMI). City restrictions are listed below (County restrictions go to 20%)</p> <p>28 units affordable at 20% AMI</p> <p>5 units affordable at 30% AMI</p> <p>25 units affordable at 50% AMI</p> <p>30 units set aside for homeless households.</p>	<p>Low- and Moderate-Income Housing Asset Fund: \$52,000</p> <p>Affordable Housing Impact Fees: \$3,965,000</p> <p>Jobs Housing Impact Fees: \$330,000</p> <p>Measure KK Infrastructure Bond: \$1,318,000</p> <p>Low- & Moderate-Income Housing Asset Fund: \$52,000</p> <p>Total funding: \$5,665,000</p> <p>28 PBVs contributed by OHA</p>	<p>Project development team currently applying for tax exempt bond financing and 4% tax credits. Announcement of award anticipated Q1 2021. If awarded project will be on track to start construction in Fall 2021.</p>	<p>Developer has secured 100% of permanent financing commitments including HCD Tier 1 Accelerator funds and is preparing to close escrow on construction financing in the summer of 2022. Project entered into Agreement to enter into Housing Assistance Payment contract in July 2022. Construction is expected to start fall of 2022.</p>
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PRODUCTION - Objective #1: Expansion of the Supply of Affordable Rental Housing

<p>Wood Street Affordable Housing Parcel (MidPen and Habitat for Humanity) Wood Street between 18th and 20th Streets Western Oakland</p>	<p>New construction of between 170 affordable housing units</p> <p>85 rental units</p> <ul style="list-style-type: none"> • 34 1BR units • 27 2BR units • 23 3BR units <p>85 homeownership units</p> <ul style="list-style-type: none"> • 33 1BR units • 38 2BR units • 14 3BR units 	<p>Rental Units:</p> <ul style="list-style-type: none"> • 17 units at or below 20% AMI • 30 units at or below 50% AMI • 24 units at or below 60% AMI • 13 units at or below 80% AMI • 1 unrestricted manager's unit <p>Ownership Units:</p> <ul style="list-style-type: none"> • 28 units at or below 80% of AMI <p>57 units at or below 120% of AMI</p>	<p>Low/Mod Housing Fund: \$8,000,000 (property acquisition)</p> <p>Additional funding TBD</p>	<p>Entered into LDDA/DDA with developers.</p> <p>Construct fencing along perimeter of site and perform cleanup of surface dumping.</p> <p>Draw down on \$650,000 predevelopment loan issued to developers.</p>	<p>Predevelopment activity remains underway, but fencing and clean-up have not been possible this fiscal year due to site occupancy issues. Developers have been investigating applying for State remediation funding, but this requires securing the site.</p>
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PRODUCTION - Objective #1: Expansion of the Supply of Affordable Rental Housing

<p>Ancora Place 2227-2257 International Blvd CDBG District 2: Chinatown/Eastlake/San Antonio</p>	<p>New construction of 77-unit affordable housing development</p> <p>5 studios 25 1 bedrooms 27 2 bedrooms 19 3 bedrooms 1 exempt manager's unit</p>	<p>20-70% Area Median Income (AMI):</p> <p>20 units affordable at 20% AMI</p> <p>15 units affordable at 30% AMI</p> <p>25 units affordable at 50% AMI</p> <p>6 units affordable at 60% AMI</p> <p>10 units affordable at 70% AMI</p> <p>1 exempt manager's unit</p> <p>16 units to persons who are homeless</p>	<p>City of Oakland commitment: \$8,341,000</p> <p>Alameda County Measure A1 commitment: \$5,370,606</p> <p>MHP commitment: \$11,740,653</p> <p>NPLH commitment: \$3,593,689</p> <p>IIG commitment: \$5,602,112</p> <p>4% Tax Credit/Bonds: TBD amount (no commitment)</p> <p>Private debt: TBD amount</p>	<p>The developer plans to apply for an allocation of 4% Tax Credits/Tax Exempt Bonds and hopes to receive as early as August 2021. Due to competitiveness in the bond market, project may not be awarded funds in first application round.</p> <p>Close of escrow and start of construction will proceed shortly after commitment of tax credits.</p>	<p>Project received a California Housing Accelerator award in February 2022. Project is expected to close financing in August 2022 and entered into Agreement to enter into a Housing Assistance Payment contract in July 2022. Construction start is expected summer 2022.</p>
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ACTIVITY NAME LOCATION COMMUNITY DEVELOPMENT DISTRICT	DESCRIPTION OF ACTIVITY	CATEGORIES OF RESIDENTS TO BE ASSISTED	FUNDING PROGRAMS AND RESOURCES TO BE USED	2021/22 ONE YEAR GOALS	2021/22 ACCOMPLISHMENTS
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PRODUCTION - Objective #1: Expansion of the Supply of Affordable Rental Housing

Friendship Senior Housing 1904 Adeline Western Oakland	Site acquisition and new construction of 50 total apartments: 15 studios; 34 one-bedrooms; 1 two-bedroom manager unit	Ten (10) units at 30% of 20% of AMI Five (5) units at 30% of 50% of AMI Thirty-four (34) units at 30% of 60% of AMI Ten units set aside for homeless households	\$6,350,000 in City funds from Affordable Housing Trust Fund and HOME Investment Partnerships Program MHP funds (not committed) 4% Tax Credits/Tax Exempt Bonds (not committed)	Close all financing and begin construction.	Project requested and received an extension to enter into Agreement to enter into a Housing Assistance Payment (AHAP) Contract in July 2022. Project is due to enter into AHAP before March 2023.
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ACTIVITY NAME LOCATION COMMUNITY DEVELOPMENT DISTRICT	DESCRIPTION OF ACTIVITY	CATEGORIES OF RESIDENTS TO BE ASSISTED	FUNDING PROGRAMS AND RESOURCES TO BE USED	2021/22 ONE YEAR GOALS	2021/22 ACCOMPLISHMENTS
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PRESERVATION - Objective #2: Preservation of the Supply of Affordable Rental Housing

524 8th Street 524 8th Street Western	Acquisition and Rehab of a 39-unit SRO	Rental Units: 39 units at or below 60% AMI	Bond Measure KK Funds	The project was awarded funds in January 2020 NOFA funding round. Rehab to occur during 2021/22	Project closed City financing in September 2020 and will begin rehabilitation in winter 2022/23.
1432 12th Avenue Eastern	Acquisition, and Rehab of 6 units and new construction of 1 residential unit for a total of 7 units. Community Land Trust	Rental Units 7 units at or below 80% AMI One studio Two (2) one-bedroom apartments Two (2) two-bedroom apartments Two (2) three-bedroom apartments	Bond Measure KK Funds	The project was awarded funds in January 2020 NOFA funding round. Rehab to be performed during 2021/22.	Began Rehab at the end of May 2022. Rehab expected to be completed by the end of 2022.
36th Avenue Apartments 1921-2022 36 th Avenue Eastern	Acquisition of a 25-unit existing rental property	24 units at 80% Area Median Income 1 resident manager's unit.	Acquisition and Conversion to Affordable Housing (ACAH)	The project was awarded funds in the January 2020 funding round. Will close financing in July 2021.	The Developer closed on financing and commenced construction.

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			Program; Measure KK. \$3,750,000		
6470 MacArthur	Acquisition of a 2-unit existing rental property	2 units at or below 80% AMI	Acquisition and Conversion to Affordable Housing (ACAH) Program; Measure KK. \$390,606	The project was awarded funds in January 2020 funding round. Close financing in July 2021	Predevelopment activities continued. Closing anticipated in February 2023.
Acquisition and Conversion of Affordable Housing (ACAH) Program Citywide	Provide financing to acquire and convert market rate housing to affordable housing with long term affordability restrictions.	Low- and moderate-income households (household incomes must be at or below an average of 80 percent area medium income)	Bond Measure KK Funds: \$12m – community land trusts and coops \$18m – all developers \$30 - total	Award funds for the 2020 ACAH NOFA and work to close project loans.	In FY 2021/22, closed financing for Shadetree in July 2021. Following ACAH projects continued with predevelopment activities: 1534 29 th Avenue (set to close for July 2022); Hillside/Ritchie/76 th ; 1658 34 th Avenue 789 61 st Street

ACTIVITY NAME LOCATION COMMUNITY DEVELOPMENT DISTRICT	DESCRIPTION OF ACTIVITY	CATEGORIES OF RESIDENTS TO BE ASSISTED	FUNDING PROGRAMS AND RESOURCES TO BE USED	2021/22 ONE YEAR GOALS	2021/22 ACCOMPLISHMENTS
Fruitvale Studios 2600 International Blvd Eastern Oakland	Rehabilitation of 24-unit affordable housing project, including 1 manager unit Studios – All units	Extremely low, very low- and low-income households: 20% AMI – 6 units 50% AMI – 6 units 60% AMI – 11 units	Bond Measure KK Funds: \$3,450,000	Construction underway as of February 2021.	Construction is complete. Project fully leased up in April 2022
Health and Safety Rehabilitation Program Citywide	Assist owners of subsidized multifamily affordable housing rental projects in Oakland with loans to cover costs that would prevent or correct noncomplying health and safety conditions in existing affordable housing projects.	Low- and moderate-income households or individuals at or below 120% of AMI.	Low- and Moderate-Income Asset Fund: \$600,000 allocated to the program. \$250,000 maximum per project.	Allocate more funds to the program to assist additional 1 to 2 projects.	One project is working to complete their remaining punch list items for their rehab project.

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Howie Harp Plaza 430 28 th Street Western Oakland	Rehabilitation of 20 units (including 1 manger's unit) 12 3-BR units 8 2-BR units	All units for households at or below 80% AMI	19 PBVs contributed by OHA	Preserve 20 units of affordable housing.	Loan documents were drafted, and progress was made towards loan closing. Expected loan closing in FY 22-23.
OakCLT Scattered Site 2242 107 th Avenue 5330 Wentworth Avenue 1709 87 th Avenue Eastern	Assist developer with acquisition loan of \$849,616 and record a City regulatory agreement on the purchase of three single family occupied homes to enable existing tenants to continue to live in affordable rental housing to be converted within 3 years to affordable homeownership housing.	Low income households at or below 80% of AMI	Acquisition and Conversion to Affordable Housing (ACAH) Program, Bond Measure KK	Close acquisition financing.	City closed financing on June 15, 2020. Construction is completed however lingering contract compliance issues with the contractor.
Predevelopment Loan Program Citywide	Loans to nonprofit housing developers to cover predevelopment costs (feasibility analysis and preparation of loan applications) and to cover	Low income households at or below 80% of AMI Projects that contain 40% of units for household incomes below 80%	Jobs Housing Impact Fees \$5K loans: Mortgage Revenue	Continue to service existing predevelopment loans. Consider revising program guidelines. \$5K loans: Place affordability restrictions	Reviewed and approved one new application. Revised program guidelines and application.

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	costs of preparing projects for syndication A subset of this program is assisting developers with small predevelopment loans of \$5,000 and record a City regulatory agreement on the affordable housing projects in order to help the projects qualify for the Welfare Exemption	Area Median Income \$5K loans: Low income households at or below 80% of AMI.	Affordable Housing Trust Fund:	on an increasing number of Naturally Occurring Affordable Projects.	
Shadetree 48 5th Avenue Eastern	Acquisition and Rehab of 25 units of residential and live work units in a community land trust	25 units at or below 80% AMI 3 studios 15 one-bedroom 6 two-bedrooms 1 three-bedrooms	Measure KK funds \$2,500,000	Select project through NOFA issued in January 2020; place affordability restrictions through Regulatory Agreement. Aiming to close city financing in May 2021.	Acquisition loan closed in July 2021. Developer is working towards future rehabilitation work on the property.
2000 36th Avenue 2000 36 th Avenue Eastern	Acquisition of a 55-unit existing rental property. 54 1-BR 1 2-BR	54 units at 80% Area Median Income 1 resident manager's unit.	Acquisition and Conversion to Affordable Housing (ACAH) Program; Measure KK.	The project was awarded funds in January 2020 funding round. Rehabilitation to occur during 2021/22.	Rehabilitation is complete. The project will receive notice of completion soon.

ACTIVITY NAME LOCATION COMMUNITY DEVELOPMENT DISTRICT	DESCRIPTION OF ACTIVITY	CATEGORIES OF RESIDENTS TO BE ASSISTED	FUNDING PROGRAMS AND RESOURCES TO BE USED	2021/22 ONE YEAR GOALS	2021/22 ACCOMPLISHMENTS
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			\$5,000,000		
Frank G Mar Apartments 283 13 th Street Chinatown/Lake Merritt Station	Rehabilitation of a one hundred nineteen (119) unit apartment building. 119 total residences (117 assisted) (51) 1BR units (35) 2BR units (27) 3BR units (6) 4 BR units	Extremely Low Income (30% of AMI) Very Low Income (50% of AMI) Low Income (80% of AMI)	NOFA for the Acquisition, Rehabilitation, and Preservation of Multifamily Affordable Housing 2019-2020 Measure KK Funds Awarded - \$5,000,000	Complete construction during 21/22.	Construction was completed in FY21-22. Permanent conversion is proceeding on schedule for August 2022.
6106-6108 Hilton Eastern	Acquisition and rehabilitation two (2) eight (8) unit apartment buildings. 16 Total Residential Units (16) 2 - BR units	Low income households at or below 80% of AMI	Acquisition & Conversion to Affordable Housing (ACAH) Measure KK Funds Awarded - \$2,400,000	Provide eligible borrowers for acquisition and rehabilitation related costs with protecting and preserving long term affordable housing throughout the City of Oakland.	Developer applied for building permits and continued to seek other sources of financing.

ACTIVITY NAME LOCATION COMMUNITY DEVELOPMENT DISTRICT	DESCRIPTION OF ACTIVITY	CATEGORIES OF RESIDENTS TO BE ASSISTED	FUNDING PROGRAMS AND RESOURCES TO BE USED	2021/22 ONE YEAR GOALS	2021/22 ACCOMPLISHMENTS
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Mark Twain Apartments 3525 Lyon Ave. Eastern	Acquisition 109 units 29-studio units 78- 1BR units 2-2BR units	30-50% Area Median Income (AMI). Individuals and small families. Supportive services provided by Bay Area Community Serves (BACS) and Alameda County Health Care Services Agency (ACHSA).	\$4,826,000. Approved by City Council March 2021	The developer is planning to close on acquisition site in July 2021	Developer closed on acquisition of the site and continues to seek financing for rehabilitation. Project under Mod Rehab HAP contract.
MacArthur Apartments 10320 MacArthur Boulevard Eastern	Acquisition and rehabilitation of a seventeen (17) unit apartment building. 17 Total Residential Units (16 assisted) (1) Studio (12) 1 - BR units (4) 2 - BR units	Low income households at or below 80% of AMI	Acquisition & Conversion to Affordable Housing (ACAH) Measure KK Funds Awarded - \$2,550,000	Provide eligible borrowers for acquisition and rehabilitation related costs with protecting and preserving long term affordable housing throughout the City of Oakland. Rehabilitation work is underway.	Rehabilitation work is complete. Waiting on final inspection sign off (8/5/22).

ACTIVITY NAME LOCATION COMMUNITY DEVELOPMENT DISTRICT	DESCRIPTION OF ACTIVITY	CATEGORIES OF RESIDENTS TO BE ASSISTED	FUNDING PROGRAMS AND RESOURCES TO BE USED	2021/22 ONE YEAR GOALS	2021/22 ACCOMPLISHMENTS
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Seismic Retrofit-Earthquake Safe Homes Program (ESHP):	<p>Partial reimbursement grants to support seismic retrofits of</p> <p>1-4 Unit owner-occupied buildings. Primary funding through the Hazard Mitigation Grant Program administered by Cal OES, which requires 25% local match for each expenditure. CDBG supports Rehabilitation Administration (program delivery) costs and was set aside to fund deferred interest loans for low/moderate income applicants to cover upfront costs, in the same format as the HMIP Program. Otherwise, property owners cover the 25% local match for project costs. <i>FEMA does not require or allow income review for qualification. The one project that received a</i></p>		<p>CDBG: \$96,000</p> <p>FEMA: \$1,321,010</p>	<p>Support for seismic retrofits of 1-4-unit buildings funded by FEMA/Cal OES Hazard Mitigation grant. CDBG funds used to support project delivery and in one case to provide a deferred payment loan for upfront costs via RLS HMIP process.</p>	<p>53 units: 53+ beneficiaries</p>
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ACTIVITY NAME LOCATION COMMUNITY DEVELOPMENT DISTRICT	DESCRIPTION OF ACTIVITY	CATEGORIES OF RESIDENTS TO BE ASSISTED	FUNDING PROGRAMS AND RESOURCES TO BE USED	2021/22 ONE YEAR GOALS	2021/22 ACCOMPLISHMENTS
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	<i>loan for upfront project costs was reviewed for eligibility according to standard RLS HMIP guidelines.</i>				
HCD: Seismic Retrofit-Safer Housing for Oakland Program (SHOP)	Partial reimbursement grants to support seismic retrofits of 5+ unit soft-story apartment buildings. Primary funding through the Hazard Mitigation Grant Program administered by Cal OES, which requires 25% local match for each expenditure. CDBG supports this match for Rehabilitation Administration (program delivery) costs and retrofits of affordable units. Property owners		CDBG: \$251,000 FEMA: 620,727	Support for seismic retrofits of multifamily soft story apartment buildings funded by FEMA/Cal OES Hazard Mitigation grant. Project delivery costs and reimbursement for owner-match direct project costs for 3 affordable housing buildings with 35 units.	35 affordable housing units 48 l/m beneficiaries

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	cover the local match for market rate units.				
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PRODUCTION- Objective #3: Expansion of the Supply of Affordable Ownership Housing

1574 – 1590 7th Street (aka Peralta Gardens) Western Oakland	New construction of 5 3- bedroom ownership townhomes, 2 of which will be affordable.	2 households with incomes at or below 100% AMI. Large families (two 3-bdrm units)	Low/Mod Housing Fund: \$127,327	Disposition currently being considered.	No updates.
3701 Martin Luther King Jr. Way Western Oakland	Site acquisition of a lot for future ownership housing.	Households with incomes at or below 80% AMI.	Low/Mod Housing Fund: \$109,510	Disposition currently being considered.	No updates.

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Byron Ave. Homes 10211 Byron Ave. Elmhurst	Site acquisition loan and predevelopment loan for future ownership housing units. Approximately 10 units.	4 households with incomes at or below 60% AMI; 4 households with incomes at or below 80% AMI; 2 households with incomes at or below 100% AMI. Details will be renegotiated this year.	City: \$378,000 (Site Acq. Loan) \$29,200 (Predevelopment loan)	Project disposition TBD.	Initial discussions held with Habitat regarding reviving project held.
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ACTIVITY NAME LOCATION COMMUNITY DEVELOPMENT DISTRICT	DESCRIPTION OF ACTIVITY	CATEGORIES OF RESIDENTS TO BE ASSISTED	FUNDING PROGRAMS AND RESOURCES TO BE USED	2021/22 ONE YEAR GOALS	2021/22 ACCOMPLISHMENTS
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PRODUCTION -Objective #4: Expansion of Ownership Opportunities for First-Time Homebuyers

First-Time Homebuyers Mortgage Assistance Program (MAP) Citywide	Assist first-time homebuyers with deferred loans. For low-income buyers, (≤ 80% of AMI): 30% of purchase price not to exceed \$75,000; For moderate income buyers (81-120% AMI): 20% of purchase price not to exceed \$50,000.	First-time homebuyers with incomes ≤ 120% of Area Median Income.	Program funding resources vary from year to year. It is anticipated that \$1 million of funding from boomerang sources could be budgeted.	2021-22 GOAL: Make 10-16 new MAP loans, if \$1 million of funding is available.	The program remained suspended due to lack of funds. A FY23 funding request is in process.
First-Time Homebuyers Mortgage Assistance Program (CalHome) Citywide	Assist first-time homebuyers with deferred loans. For low-income buyers, (≤ 80% of AMI): 30% of purchase price not to exceed \$75,000;	First-time homebuyers with incomes up to 80% of Area Median Income.	Program funding resources vary from year to year. It is anticipated that \$250,000 of reuse funds from CalHome repayments will be available. In addition, a NOFA application for \$500,000 of new funds was submitted to CA-HCD.	2021-22 GOAL: Make 3-6 new CalHome loans, when reuse funds re-appropriated. If the NOFA application scores an award, make 5-10 additional loans.	The program remained suspended due to lack of funds. A FY23 funding request is in process.

Commented [GD1]: @Chester, Debra one of the fthpb served 9 households as reported elsewhere in CAPER. PLEASE identify and update in the accomplishment table. @Duesberg, Nicki

Commented [DN2R1]: Hi, for the MAP program, the existing comment here is still accurate for the FY2022 period.

Commented [GD3R1]:
 Good morning. My bad Nicki, i see one of the FTHB narratives that speaks of 3 (not 9 as stated above) households moved into their homes during fy 21/22. Is that not accurate? If accurate which program ? @Duesberg, Nicki @Chester, Debra @Henderson, Mark B

Commented [DN4R1]: hi greg, in FY22 we assisted 6 homebuyers to purchase their new BMRs, of those 3 were brand new Oaktown Roots homes, and the other 3 are resale BMRs to the 2nd owner. None of these used MAP down payment assistance which is where the original comment was linked (we had no MAP \$, so we made no MAP loans). You will find the 3 sales reflected in this doc as a project named "Community Buying Program" @Chester, Debra @Henderson, Mark B @Garrett, Gregory D

ACTIVITY NAME LOCATION COMMUNITY DEVELOPMENT DISTRICT	DESCRIPTION OF ACTIVITY	CATEGORIES OF RESIDENTS TO BE ASSISTED	FUNDING PROGRAMS AND RESOURCES TO BE USED	2021/22 ONE YEAR GOALS	2021/22 ACCOMPLISHMENTS
<p align="center">First-Time Homebuyers Mortgage Assistance Program (SAM)</p> <p>Citywide</p>	<p>Assist first-time homebuyers with deferred loans.</p> <p>For low-income buyers, (≤ 80% of AMI): 30% of purchase price not to exceed \$75,000;</p>	<p>First-time homebuyers with incomes up to 80% of Area Median Income.</p>	<p>Program funding resources vary from year to year. It is anticipated that \$250,000 of reuse funds from SAM repayments will be available.</p>	<p>2021-22 GOAL: Make 3-6 new SAM loans, when reuse funds re-appropriated.</p>	<p>The program remained suspended due to lack of funds. A FY23 funding request is in process.</p>
<p>Cal/Home ADU/JADU</p> <p>Opportunity Zones</p>	<p>Assist homeowners with deferred loans to rehab illegal ADU units, or to construct new ADU units.</p> <p>For low-income homeowners, (up to 80% of AMI), project assistance not to exceed \$100,000;</p>	<p>Homeowners with incomes up to 80% of Area Median Income.</p>	<p>CA-HCD grant will fund up to \$3million over 3 years. Anticipate program opening in Q4FY2021.</p>	<p>2021-22 GOAL: Make 10 loans of up to \$100,000 each to assist homeowners to legalize or complete existing units, or to construct new ADU/JADU units.</p>	<p>The program description was completed, and our proposal was sent to the state for approval in June 2022.</p>

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PRESERVATION - Objective #5: Improvement of the Existing Housing Stock

Emergency Home Repair Program Home Maintenance and Improvement Program Citywide	Emergency Home repair financing (deferred loan). Minimum loan of \$2,500 and maximum of \$15,000 and Home Maintenance Housing rehabilitation (deferred loans 0-3% interest) of up to \$150,000 for 1-to-4 unit owner-occupied properties including cost for work write-ups, underwriting, construction monitoring and loan servicing.	Homeowners with incomes at or below 50%-80% Area Median Income.	CDBG: \$69,441 RLPI: \$850,000	11 low units will be assisted in FY 2021-22. Emergency repair and rehabilitation financing (deferred loan) for up to 4 low/moderate income units in Oakland. Minimum loan of \$2,500 and maximum of \$15,000. Home Maintenance and Improvement financing (deferred loan) for up to 7 low/moderate income units in Oakland, maximum loan amount, \$150,000.	10 homeowners were assisted in FY21-22.
Health and Safety Rehabilitation Program Citywide	Assist owners of subsidized multifamily affordable housing rental projects in Oakland with loans to cover costs that would prevent or correct noncomplying health and	Low and moderate income households or individuals at or below 120% of AMI.	Low and Moderate Income Asset Fund: \$600,000 allocated to the program. \$250,000 maximum per project.	Allocate more funds to the program to assist additional 2 to 3 projects.	New project is working to complete their remaining punch list items for their rehabilitation project.

ACTIVITY NAME LOCATION COMMUNITY DEVELOPMENT DISTRICT	DESCRIPTION OF ACTIVITY	CATEGORIES OF RESIDENTS TO BE ASSISTED	FUNDING PROGRAMS AND RESOURCES TO BE USED	2021/22 ONE YEAR GOALS	2021/22 ACCOMPLISHMENTS
	safety conditions in existing affordable housing projects.		\$300,000 is remaining in the program for FY 2021/22.		
Access Improvement Program Lead Safe Homes Program Citywide	The Residential Lending Program will provide grants for accessibility modifications maximum grant of \$24,000 and \$15,000 maximum grant for lead-based paint remediation to one- to four-unit properties for qualifying households.	Physically challenged owners or tenants with incomes at or below 50% AMI.	CDBG: \$182,755 CDBG: \$176,234 Reprogrammed CDBG: \$0	17 low units will be assisted in FY 2021-22. Goal is to complete 7 accessibility modifications and 10 lead-based paint remediation projects for FY 2021/22.	14 homeowners were assisted in FY21-22.

ACTIVITY NAME LOCATION COMMUNITY DEVELOPMENT DISTRICT	DESCRIPTION OF ACTIVITY	CATEGORIES OF RESIDENTS TO BE ASSISTED	FUNDING PROGRAMS AND RESOURCES TO BE USED	2021/22 ONE YEAR GOALS	2021/22 ACCOMPLISHMENTS
Minor Home Repair Program Citywide	Grants to seniors or disabled homeowners for minor home repairs up to \$2,499. Administered by Alameda County.	Senior and disabled homeowners with incomes at or below 50% AMI.	CDBG: \$159,200	60 units will be assisted in FY 2021-22.	36 were assisted in FY21-22.
Neighborhood Housing Revitalization Program Citywide	Provides financial assistance to owners of vacant and blighted residential properties of one to four units that need extensive rehabilitation to correct code violations and to eliminate safety and health hazards. Maximum loan amount is \$150,000 at 10% deferred interest for 2 years.	Rehabilitation of blighted and vacant 1 – 4 unit residential or mixed-use properties. Funds may be used for the rehabilitation of the entire structure but improvement of the commercial portion of the property is not an eligible cost.	Rental Rehabilitation Program Income	The number of units assisted within the Consolidated Plan Period FY 2022/23 is to be determined.	No updates.

ACTIVITY NAME LOCATION COMMUNITY DEVELOPMENT DISTRICT	DESCRIPTION OF ACTIVITY	CATEGORIES OF RESIDENTS TO BE ASSISTED	FUNDING PROGRAMS AND RESOURCES TO BE USED	2021/22 ONE YEAR GOALS	2021/22 ACCOMPLISHMENTS
Rental Rehabilitation Program Citywide	Rehabilitation financing for privately owned residential rental properties. The maximum loan will be 50% of the construction costs. The maximum loan amount will be determined after a needs assessment is completed. The interest rate will be linked to the market. The length of term of affordability will be set to balance ant displacement interests against property owner's incentives to participate.	Renters with incomes at or below 80% of the area median income.	Rental Rehabilitation Program Income	This program is currently on hold and is not expected to start during FY 2022-23. Possible use of other funds pending Oakland City Council approval.	Projects from previous NOFA round are either underway or going after additional funding sources. No Rehabilitation NOFA was held in FY2021-22, but one is planned in FY 2022-23.

ACTIVITY NAME LOCATION COMMUNITY DEVELOPMENT DISTRICT	DESCRIPTION OF ACTIVITY	CATEGORIES OF RESIDENTS TO BE ASSISTED	FUNDING PROGRAMS AND RESOURCES TO BE USED	2021/22 ONE YEAR GOALS	2021/22 ACCOMPLISHMENTS
Weatherization and Energy Retrofit Loan Program Citywide	Loans to owner-occupied low-income and moderate-income households to provide weatherization and baseline energy efficiency upgrades. Minimum loan of \$6,500 maximum loan of \$30,000 Deferred loans @ 0% interest.	Homeowners with income at or below 80% Area Median Income.	Loan repayments from prior WERLP funds will be used) funds to be used in FY 2021/22)	Complete energy retrofits and efficiency modifications to be determined based on WERP loan repayments for Period FY 2021/22.	The WERP Loan repayments were not available for spending in FY2021/22.

ACTIVITY NAME LOCATION COMMUNITY DEVELOPMENT DISTRICT	DESCRIPTION OF ACTIVITY	CATEGORIES OF RESIDENTS TO BE ASSISTED	FUNDING PROGRAMS AND RESOURCES TO BE USED	2021/22 ONE YEAR GOALS	2021/22 ACCOMPLISHMENTS
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PROTECTION - Objective #6: Provision of Rental Assistance for Extremely and Very Low-Income Families

<p>6946 Foothill Blvd</p> <p>See www.oakha.org – FY2022 Annual MTW Plan</p> <p>Eastern</p>	<p>OHA will do predevelopment planning to rehabilitate and preserve 65 units of affordable housing</p>	<p>30%AMI = 16 units 35%AMI = 21 units 50%AMI = 8 units 60%AMI = 19 units 1 manager unit</p>	<p>Low income tax credits and tax-exempt debt.</p>	<p>OHA plans to continue to evaluate a Rental Assistance Demonstration (RAD) conversion of 21 public housing units converting them to PBV subsidy in 2021/22 and complete redevelopment of 22 units at this site in late 2022.</p>	<p>OHA continued to evaluate the feasibility of converting the public housing through RAD.</p>
<p>285 12th Street</p> <p>Eastern</p>	<p>OHA is partnering with East Bay Asian Local Development Corporation (EBALDC) to construct affordable housing. The site is currently vacant</p>	<p>65 units and 3,500 square feet of commercial space.</p>	<p>16 Project -based Vouchers</p>	<p>OHA expects 25 units to enter into AHAP contracts for PBV assistance during FY2021-22.</p>	<p>The Project’s deadline to execute an AHAP Contract for the PBV Units was extended. OHA allocated 8 project-based vouchers using VASH vouchers.</p>

ACTIVITY NAME LOCATION COMMUNITY DEVELOPMENT DISTRICT	DESCRIPTION OF ACTIVITY	CATEGORIES OF RESIDENTS TO BE ASSISTED	FUNDING PROGRAMS AND RESOURCES TO BE USED	2021/22 ONE YEAR GOALS	2021/22 ACCOMPLISHMENTS																				
<p>Oakland Housing Authority (OHA) Public Housing Program-Making Transitions Work (MTW) Program</p> <p>Citywide</p> <p>See www.oakha.org – FY2022 Annual MTW Plan</p>	<p>Public Housing Units Voucher Programs Property Based Assistance</p> <p>(1) Federal MTW Public Housing Units to be Leased</p> <p>(2) Federal MTW Voucher-Housing Choice Voucher Units to be utilized</p> <p>(3) Units to be Occupied/Leased through Local, Non-Traditional, MTW Funded, Property-Based Assistance Programs</p> <p>(4) Units to be Occupied/Leased through Local, Non-Traditional, MTW Funded, Tenant - Based Assistance Programs</p>	<p>Extremely low/low income</p>	<p>Federal/local/traditional and non-traditional</p>	<p>Number of Households/Planned Number of Unit Months Occupied or Leased</p> <table border="1"> <thead> <tr> <th>Households</th> <th>Unit Months</th> </tr> </thead> <tbody> <tr> <td>(1) 1,412</td> <td>16,944</td> </tr> <tr> <td>(2) 11,415</td> <td>136,980</td> </tr> <tr> <td>(3) 250</td> <td>2,412</td> </tr> <tr> <td>(4) 1,127</td> <td>13,524</td> </tr> </tbody> </table>	Households	Unit Months	(1) 1,412	16,944	(2) 11,415	136,980	(3) 250	2,412	(4) 1,127	13,524	<p>OHA- Number of Households/Planned Number of Unit Months Occupied or Leased</p> <table border="1"> <thead> <tr> <th>Households</th> <th>Unit Months</th> </tr> </thead> <tbody> <tr> <td>(1) 1,373</td> <td>16,476</td> </tr> <tr> <td>(2) 11,441</td> <td>137,292</td> </tr> <tr> <td>(3) 227</td> <td>2,724</td> </tr> <tr> <td>(4) 854</td> <td>10,248</td> </tr> </tbody> </table>	Households	Unit Months	(1) 1,373	16,476	(2) 11,441	137,292	(3) 227	2,724	(4) 854	10,248
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	Goals include several OHA programs listed below.				

ACTIVITY NAME LOCATION COMMUNITY DEVELOPMENT DISTRICT	DESCRIPTION OF ACTIVITY	CATEGORIES OF RESIDENTS TO BE ASSISTED	FUNDING PROGRAMS AND RESOURCES TO BE USED	2021/22 ONE YEAR GOALS	2021/22 ACCOMPLISHMENTS
OHA Family Unification Section 8 Rental Assistance Citywide	Rental assistance to families and individuals, including eligible emancipated Foster Youth.	Eligible Family Unification Program (FUP) households that are involved with the Alameda County Child and Family Services (CFS) department who lack adequate housing and have incomes \leq 50% AMI.	FUP program vouchers are funded from OHA's existing tenant-based voucher allocation. OHA reserves 50 vouchers for FUP eligible families and youth.	OHA will continue to participate in the FUP-FSS Demonstration. This demonstration links FUP participants with the Family Self Sufficiency program and extends the typical 18-month time limit of a traditional FUP voucher to an additional five years.	OHA served an average of 12 FUP youth per month through the demonstration as of FY 2022.
OHA Foster Youth to Independence Section 8 Rental Assistance Citywide	Rental assistance to eligible emancipated Foster Youth individuals and families.	Eligible youth at least 18 years and not more than 24 years of who left foster care, or will leave foster care within 90 days, in accordance with a transition plan described in Section 475(5)(H) of the Social Security Act, and are homeless or are at risk of	OHA was awarded 49 Foster Youth to Independence (FYI) Vouchers in late 2021. The vouchers became available for allocation in March 2022.	Establish a Memorandum of Understanding (MOU) between OHA, the County of Alameda Social Services, and Lao Family Foundation to codify a procedure by which OHA will receive referrals and connect FYI households to supportive services. Begin allocating vouchers in March 2022.	OHA entered in an MOU with its partners and formed a Working Group to guide the implementation of the new Foster Youth to Independence (FYI) Voucher Program. HUD announced that FYI Vouchers will provide 36 months of assistance; households who participate in the FSS program are eligible for an additional 24 months of assistance.

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		becoming homeless.			OHA began receiving referrals in April 2022. By the end of FY2022, OHA issued 9 FYI vouchers and continues to support participants in their housing search.
<p>OHA Local Non-Traditional Housing Assistance Programs (LHAP), Sponsor Based Housing Assistance Program (SBHAP) and Building Bridges (BB) – THP+, CalWORKs, Single Room Occupancy (SRO))</p> <p>Citywide</p> <p>See www.oakha.org – FY2021 Annual MTW Plan</p>	<p>1) LHAP -Alternate form of rental assistance for residents impacted by OHA administered public housing disposition.</p> <p>2) BB- THP+A shallow, non-traditional housing subsidy that provides a fixed amount of housing assistance to foster youth in the THP Plus program. The assistance is limited to five years.</p> <p>3) BB-CalWORKs -A rental subsidy for</p>	<p>1)Current Public Housing participants, 30% to above 80% of AMI in units approved for disposition.</p> <p>2) Foster youth exiting the foster care system that are participating in THP+</p> <p>3) Participants in the Housing or Housing Support</p>	<p>0 new Section 8 vouchers. OHA will fund Local Non-Traditional Housing Assistance Programs assisted units from the Authority’s MTW block grant.</p>	<p>1) OHA provides LHAP assistance to current Public Housing participants who are not eligible for a traditional Housing Choice Voucher. 14 participants</p> <p>2) BB-THP+ - expect to serve up to 50 households</p> <p>3) BB-CalWORKs – expect to serve up to 50 households</p>	<p>OHA-</p> <p>1) LHAP – Served annual average of 13 families</p> <p>2) BB-THP+ – Served 25 households per month</p> <p>3) BB-CalWORKs – Served 24 households per month</p> <p>4) BB-SRO – Served annual average of 152 families</p> <p>5) SBHAP – Served 151 households during FY21-22</p>

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	<p>housed families in Oakland participating in a CalWORKs housing program with Alameda County Social Services</p> <p>4) BB-SRO – provides three types of service enriched housing (SRO, shared housing and transitional units) for special populations</p> <p>5) SBHAP – Serves homeless families, individuals who need behavioral health services, individuals in re-entry, seniors, and emancipated foster youth exiting the criminal justice system</p> <p>6) BB- Key to Home (BB-KTH) serves 23 homeless families with children with supportive services in permanent supportive housing</p>	<p>Program with CalWORKs</p> <p>4) Veterans, foster youth and other special needs populations</p> <p>5) Homeless families and emancipated foster youth exiting the criminal justice system</p> <p>6) Homeless families with children</p>		<p>4) BB-SRO – expect to serve 185 households</p> <p>5) SBHAP – expect to serve 140 households</p> <p>6) BB-KTH – expect to serve 23 households.</p>	<p>6) BB-KTH – Served 5 households per month</p>

ACTIVITY NAME LOCATION COMMUNITY DEVELOPMENT DISTRICT	DESCRIPTION OF ACTIVITY	CATEGORIES OF RESIDENTS TO BE ASSISTED	FUNDING PROGRAMS AND RESOURCES TO BE USED	2021/22 ONE YEAR GOALS	2021/22 ACCOMPLISHMENTS
<p>OHA Housing Choice Vouchers to be Project-Based Vouchers (PBV)</p> <p>See www.oakha.org – FY2022 Annual MTW Plan</p> <p>Citywide</p>	<p>PBV assistance to qualified projects with existing units that are immediately available to eligible low-income individuals and families and specifically, special needs populations and homeless veterans.</p>	<p>extremely low- and very low-income families</p>	<p>Section 9 Housing Choice Block Grant</p>	<p>OHA plans to project-base 335 new units through a combination of development, RAD, disposition and leasing of existing commitments. OHA has committed 4,973 PBVs overall including conditional awards, dispositions and Rental Assistance Demonstration (RAD) projects.</p>	<p>OHA project-based 217 new units through a combination of development, disposition and leasing of existing commitments in FY 2022.</p>
<p>OHA Parents and Children Together (PACT)</p> <p>Citywide</p> <p>See www.oakha.org – FY2022 Annual MTW Plan</p>	<p>Formerly the Maximizing Opportunities for Mothers to Succeed, PACT will provide rental assistance for formerly incarcerated parents.</p>	<p>Households ≤ 50% AMI led by formerly incarcerated parents reuniting with children.</p>	<p>OHA will fund Local Non-Traditional Housing Assistance Programs assisted units from the Authority’s MTW block grant.</p>	<p>OHA seeks to serve 15 families.</p>	<p>OHA served an average of 13 families in 2021.</p>

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OHA Section 8 Mainstream Program Citywide	Rental assistance for disabled families and individuals.	Disabled renters with incomes at ≤ 50% AMI.	OHA was awarded 9 Mainstream Vouchers through The CARES Act.	OHA will seek to achieve 100% lease-up based on allocated funding in partnership with Behavioral Services in Alameda County and the City of Oakland. Leasing of 9 new vouchers awarded through CARES Act, funding will require an HCV waitlist opening which is planned for 2021.	OHA achieved 87% lease up of the 212 mainstream vouchers allocated.
OHA Housing Choice Vouchers Rental Assistance Program (formerly Section 8) Citywide	Rental assistance to families and individuals.	Renters with incomes ≤ 50% AMI. Special Populations Homeless Risk of Homeless Fleeing domestic violence situations.	OHA anticipates receiving additional vouchers through the American Recovery Plan passed March 2021. These vouchers will be two types: 1. Targeted to assist special populations, (yet to be named by HUD) no Sunset date 2. Emergency Housing Vouchers- Sunsets September 2023	OHA projects to serve 11,415 families per month on average through the Housing Choice Voucher Program. This includes approximately 4,800 using project-based assistance through 2021-22. Emergency Housing Vouchers awarded May 2021 targeting homeless and at risk of homeless and those fleeing domestic violence situations.	OHA served on average 11,420 households per month through MTW housing choice vouchers. 231 of the 515 Emergency Housing Vouchers allocated were leased by the end of FY 2022.

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OHA/Alameda County Shelter Plus Care Rental Assistance Citywide	Rental assistance to families and individuals.	Formerly homeless renters with disabilities and incomes at ≤ 50% AMI.	Alameda County Shelter Plus Care Rental Assistance Vouchers.	Alameda County is the lead agency in applying for Shelter Plus Care Vouchers. The OHA will continue to support Alameda County to renew existing vouchers.	OHA served on average 274 families per month.
OHA Sponsor Based Housing Assistance Program Citywide	Align OHA's programs to address community need by leveraging new resources and expertise to serve traditionally underserved populations.	Individuals and families that do not normally benefit from OHA's programs because they need services to successfully maintain housing. Income requirements consistent with Section 8 rules ≤50% of AMI	OHA will fund assisted units from the Authority's MTW block grant.	Serve up to 140 families each month across various categories: including reentry, foster youth, and chronically homeless.	OHA Served 151 households FY 21-22. OHA allocated additional funding to serve up to 180 families in FY 2022/2023 including individuals exiting the Community Cabins in Oakland. OPRI Clients Served: Encampment -36 BHCS Encampment - 17 Reentry – 21 Senior Shelters – 5 Homeless Youth – 24

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ACTIVITY NAME LOCATION COMMUNITY DEVELOPMENT DISTRICT	DESCRIPTION OF ACTIVITY	CATEGORIES OF RESIDENTS TO BE ASSISTED	FUNDING PROGRAMS AND RESOURCES TO BE USED	2021/22 ONE YEAR GOALS	2021/22 ACCOMPLISHMENTS
					Families – 41 Total # Households – 144 Total # Individuals - 246
OHA Tenant Protection Vouchers (TPV) See FY 2022 Annual MTW Plan Citywide	Section 8 rental assistance for residents at Moderate Rehabilitation Program units that opt-out of the program, HUD Multifamily program opt-outs, or public housing disposition units.	Low income households at or below 80% of AMI	OHA was awarded 249 replacement TPVs for the disposition of Oak Grove North and South and Harrison Tower.	OHA projects financing will continue to be assembled and pre-development work will continue for the disposition of Harrison Towers, but it will not complete its disposition by the end of FY 2022. Staff projects the financial closing and AHAP contract execution in the Fall or Winter of 2022.	OHA was awarded 141 TPVs for the disposition of Oak Groves North and South. In FY 2021 the final 75 TPVs were moved into the MTW voucher pool for this disposition. OHA submitted an application for 20 TPVs for the Harrison Tower Disposition for CY 2022 and requested the remainder in future years. HUD is still reviewing the request.

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<p>OHA Veterans Affairs Supportive Housing (VASH)</p> <p>See FY 2022 Annual MTW Plan, www.oakha.org</p> <p>Citywide</p>	<p>Rental assistance for homeless veterans.</p>	<p>Homeless veterans with incomes at \leq 50% AMI.</p>	<p>OHA Veterans Administration Supportive Housing (VASH) program vouchers.</p> <p>There is a total of 526 VASH vouchers in OHA's inventory.</p>	<p>OHA will work to achieve 100% lease-up of allocated vouchers.</p>	<p>OHA served an average of 300 VASH voucher holders per month in FY 2022.</p>

ACTIVITY NAME LOCATION COMMUNITY DEVELOPMENT DISTRICT	DESCRIPTION OF ACTIVITY	CATEGORIES OF RESIDENTS TO BE ASSISTED	FUNDING PROGRAMS AND RESOURCES TO BE USED	2021/22 ONE YEAR GOALS	2021/22 ACCOMPLISHMENTS
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PROTECTION - Objective #7: Provision of Supportive Housing for Seniors and Persons with Special Needs

<p>Estrella Vista 3706 San Pablo Ave.</p> <p>Northern</p> <p>See also Objective #7: Provision of Supportive Housing for Persons with Special Needs</p>	<p>New construction of 87-unit family affordable housing (including 1 manager's unit) on Oakland Emeryville Boarder (approximately 33 units in Oakland)</p> <p>4-Studio 8-1BR 45-2BR 23-3BR 7-4BR</p> <p>6,184 sq. ft. ground floor commercial</p>	<p>20 – 60% Area Median Income (AMI):</p> <p>4 units affordable at 20% AMI</p> <p>22 units affordable at 30% AMI</p> <p>9 unit affordable at 40% AMI</p> <p>35 units affordable at 50% AMI</p> <p>16 units affordable at 60% AMI</p> <p>Small and large families</p> <p>5 units to persons with HIV/AIDS & 6 units to persons with developmental disabilities</p>	<p>Low/Mod Income Housing Asset Fund: \$2,000,000</p> <p>Oakland Housing Authority (OHA) committed 20 project-based vouchers and the Alameda County Housing Authority (ACHA) committed 12 for a grand total of 32.</p>	<p>Project is seeking to pay off its construction loan and convert to long-term permanent financing by the Spring/Summer 2021.</p>	<p>Project fully leased up in 2020. Project converted to permanent financing as of August 11, 2021.</p>
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<p>7th & Campbell Properties (formerly Faith Housing) Corner of 7th and Campbell Streets</p> <p>Western</p>	<p>Site acquisition/land assembly for 78 rental housing units. 78 units affordable units to households earning 20%-60% of Area Median Income.</p>	<p>Formerly Incarcerated population</p>	<p>Low/Mod Housing Fund: \$689,598</p> <p>Redevelopment Agency (Non-Housing): \$100,000</p>	<p>Staff is working with the developer team towards meeting the conditions of the Disposition and Development Agreement (DDA) for the project.</p> <p>Developer refining development, financing plan, and working to secure remaining project funding.</p>	<p>Developer received a funding award from CA Housing Accelerator program and identified a general contractor. Project under AHAP and construction starting August 2022</p>
<p>Nova Apartment 445 30th Street</p> <p>Western</p>	<p>New construction of a 57-unit multi-family residential affordable housing (including 1 manager's unit)</p>	<p>100% of the units will be rented to low income renters at 20% of AMI</p> <p>33-Studios</p> <p>23-1BR</p> <p>All units will be provided with permanent supportive housing that help people who formerly experienced homelessness.</p>	<p>Affordable Housing Impact fee deposited into the Affordable Housing Trust Fund: \$1,600,000</p> <p>OHA contributed 56 project-based vouchers.</p>	<p>Complete project construction and commence lease-up/closeout. TCO tentatively scheduled for May 2021.</p>	<p>Construction is complete. Project fully leased-up in 2021.</p>

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<p>Housing Opportunities for Persons With AIDS (HOPWA)</p> <p>Alameda County & Contra Costa County</p>	<p>Housing and continued services for individuals and family members of individuals living with HIV/AIDS.</p> <p>Acquisition of housing units</p> <p>New construction of permanent housing for persons with HIV/AIDS.</p> <p>Will support citywide outreach activities to locate and provide services to homeless individuals/families living with HIV/AIDS. Funds are allocated through a competitive process to select agencies that meet the priority needs.</p>	<p>Persons with HIV/AIDS and incomes at 30-50% AMI, and their families.</p>	<p>HOPWA \$3,234,468 Alameda County: \$2,184,446</p> <p>Contra Costa County: \$ 952,988</p> <p>City of Oakland Administration: \$ 97,034</p>	<p><u>Alameda County</u> Alameda County estimates a total of 200 household to be served and 13 HIV/AIDS housing units to be added.</p> <p>Alameda County will assist approximately 50 people living with AIDS (PLWHA) with STRMU;</p> <p>Alameda County will assist approximately 50 people living with AIDS with permanent housing placement services.</p> <p>Alameda County will assist approximately 125 people living with AIDS with housing advocacy and support services.</p> <p>400 unduplicated clients will be assisted with</p>	<p>Alameda County served a total of 270 households through STRMU and supportive services. Alameda County assisted 9 people living with AIDS (PLWHA) with STRMU; Alameda County did not provide people living with AIDS with permanent housing placement services. Alameda County assisted 261 people living with AIDS with supportive services. 350 unduplicated clients were assisted with Information and Referral Services, (including application and/or referral). Contra Costa assisted 68 people living with AIDS (PLWA) with STRMU; Assisted 9 people living with AIDS with permanent housing placement services.</p> <p>Will assist approximately 221 people living with</p>

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				<p>Information and Referral Services, (including application and/or referral).</p> <p><u>Contra Costa County</u> Contra Costa County will assist approximately 50 people living with AIDS (PLWA) with STRMU;</p> <p>Will assist approximately 25 people living with AIDS with permanent housing placement services.</p> <p>Will assist approximately 100 people living with AIDS with housing advocacy support services.</p> <p>5-unit rental unit in development affordable to and occupied by very-low income HOPWA families.</p>	<p>AIDS with supportive services and information/referral services. 5-unit rental units in development affordable have been occupied by very-low income HOPWA families.</p>

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Objective #8: Prevention of Foreclosures and Stabilization of Neighborhoods

Community Buying Program Hello Housing City of Oakland Citywide	Transform abandoned and/or foreclosed properties into new affordable ownership or rental housing	Low- and moderate-income homeowners and tenants	Residential rehab funds for neighborhood revitalization. In 2017 Hello Housing completed the purchase of the first group of 26 tax-defaulted properties for development of scattered site affordability restricted housing. Two were developed as rentals. Through end of FY2021, it is anticipated that 18 of the 24 Oaktown Roots SFR homes are scheduled to be developed and sold to homebuyers up to 120% AMI.	In 2021-22 the goal is to develop and sell the remaining six (6) lots of the Oaktown Roots Pilot Project.	In FY2022, three homes were built and sold to homebuyers, and one home remains under construction. One project developer is unable to develop 7 parcels on scattered sites and the city is preparing a plan to reposition them.
Anti-displacement Information and Referral Services City of Oakland Citywide	Provide information and referral services +limited case management too low to moderate income individuals to enable them to stay in their homes and prevent displacement. This program is administered by Community Development & Engagement staff.	Low-to-moderate income residents	CDBG: \$230,000	Provide information and referral and limited case management services to 300 residents to prevent displacement.	

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<p>Code Compliance Relocation Program (CCRP)</p> <p>Citywide</p>	<p>Pursuant to O.M.C. Section 15.60, this program provides financial assistance and other support to individuals who have been displaced as a result of a code enforcement action.</p> <p>Activities include providing information to tenants and property owners in cases of code enforcement actions causing relocations, processing applications for code compliance relocation including determination of tenant eligibility, providing advisory support to tenants displaced from their homes due to code enforcement actions or emergencies, and may include providing payment of relocation benefits if owner refuses to do so.</p>	<p>There are no income restrictions. Any qualified City of Oakland residential tenant with an order to vacate due to a code enforcement action may apply.</p>	<p>CDBG: \$430,000</p>	<p>Provide 100 tenants and property owners with information, advisory support, and referrals related to buildings where a code enforcement action indicates the need for tenants to vacate.</p> <p>Provide relocation benefits to 15 tenants in those cases where they are eligible, and the property owner refuses to make the payment.</p>	<p>Provided relocation financial assistance to 9 households living in units for which the property owner received Notice of Violation requiring tenants to temporarily or permanently vacate the unit per Oakland Municipal Code 15.60. Per OMC 15.60, the landlord is required to provide relocation assistance. Financial assistance is provided by the City when the property owner is unable or unwilling to provide mandatory relocation benefits.</p> <p>Approximately 99 tenants and property owners received information and referral.</p>

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	This program is administered by CDE staff.				

ROTECTION - Objective #9: Removal of Impediments to Fair Housing

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<p>Fair Housing Services Master Contract with East Bay Community Law Center</p> <p>Citywide</p>	<p>Information and Referral on housing related issues; tenant/landlord rights and responsibilities counseling; case management, tenant/landlord conciliation and mediation. Limited scope legal assistance on housing-related problems; direct legal representation for housing-related issues. Fair housing outreach and education (billboards, circulation of informational flyers, housing industry and social service provider trainings); intake, assessment, and counseling for callers with inquiries regarding fair housing and housing discrimination; investigation of complaints of housing discrimination</p>	<p>Individuals and Families with incomes at or below 80% Area Median Income</p>	<p>CDBG: \$261,476</p>	<p>East Bay Community Law Center will coordinate and provide fair housing outreach, fair housing education, intake, assessment, fair housing counseling, fair housing investigations of discrimination, fair housing testing, and fair housing audits through the following agencies:</p> <p>Causa Justa: Just Cause Information and Referral on housing related issues: 500 clients Provide counseling services on tenant/landlord rights and responsibilities to 337 low income households</p> <p>Central Legal de la Raza legal assistance to 188 clients</p> <p>Echo Housing Fair Housing Outreach: Conduct testing of 20 allegations of housing</p>	<p>EBCLC: Provided a total of 278 unduplicated tenants residing in Oakland with a wide array of legal services that included advice and counsel, document preparation and filing, wrote demand letters and provided advocacy by phone on behalf of tenants. We provided direct representation for clients facing housing instability or homelessness related to eviction, health and safety issues, reasonable accommodations, landlord harassment, and Section 8 issues. We provided 16 unduplicated clients with criminal record remedy legal services of which 8 clients</p>

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				discrimination Intake, assessment, and Fair Housing counseling: Case management of 125 Oakland clients.	<p>were represented in court to clear their records and allow opportunities for more safe and stable housing options and employment for long-term stability.</p> <p>ECHO: Provided intake, assessment, and counseling to 125 Oakland residents having inquiries regarding fair housing & illegal housing. Resolved 4% (5) of cases by referral to private attorneys, Department of Fair Employment and Housing (DEFH) or HUD. Investigated 55 complaints of housing discrimination to determine if illegal discrimination has occurred. Resolved</p>

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					<p>9% (5) of the complaints through mediation and conciliation. Resolved 13% (7) of the complaints through counseling and education of non-compliant housing providers and conducted testing of 20 allegations of housing discrimination.</p> <p>Centro Legal: Provided limited legal assistance to 101 Low Income Residents for housing related problems (resources & legal options). 8 Low-income tenants received direct legal representation for housing related issues, 7 of whom</p>

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					<p>were resolved satisfactorily.</p> <p>CJC: Provided info & referrals to 135 low income and 100 were referred to HAP.</p>

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PROTECTION - Homeless Planned Actions

<p>HEARTH Emergency Solutions Grant Program Funds the City's Permanent Access To Housing Strategy (PATH) Citywide</p>	<p>Housing and services leading to Permanent Access to Housing: 1)Rapid-Rehousing Services 3) Support Services in Housing 4)Outreach 5)Shelter</p>	<p>Homeless families, individuals and seniors with incomes below 30% AMI.</p>	<p>ESG: \$ 628,532 Match Funding General Fund: \$381,760 CDBG: \$246,772</p>	<p>Oakland's PATH Strategy supported by ESG and match funding will provide tenant-based rental assistance/rapid rehousing for 83 households and overnight shelter for 550 unduplicated individuals. Provide street outreach to a minimum of 770 unduplicated, unsheltered persons living in homeless encampments and in their vehicles throughout the City of Oakland.</p>	<p>In FY 2021/22 Oakland's PATH Strategy supported by ESG and match funding provided tenant-based rental assistance/rapid rehousing for 74 households and overnight shelter for 401 unduplicated individuals. It also provided street outreach to 1,079 unduplicated, unsheltered persons living in homeless encampments and in their vehicles throughout the City of Oakland.</p>
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ACTIVITY NAME LOCATION COMMUNITY DEVELOPMENT DISTRICT	DESCRIPTION OF ACTIVITY	CATEGORIES OF RESIDENTS TO BE ASSISTED	FUNDING PROGRAMS AND RESOURCES TO BE USED	2021/22 ONE YEAR GOALS	2021/22 ACCOMPLISHMENTS
<p>Matilda Cleveland Families in Transition Transitional Housing/Rapid Re-Housing Program (MC-TH/RRHP)</p> <p>Matilda Cleveland Site: 1) 8314 MacArthur Blvd</p> <p>FIT Sites: 2) 173 Hunter Avenue 3) 1936 - 84th Avenue 4) 5239-A/B 5241 A/B Bancroft Ave. 5) 2400 Church St. 6) 6850 Halliday Ave. 7) 3501 Adeline St.</p> <p>Eastern/Western, Elmhurst</p>	<p>Interim housing for literally homeless families attempting to stabilize their lives to obtain permanent housing. Participants stay for 9 – 12 months on average while they are working on gaining independent living skills, increasing income and employment, and more. During this time, housing experts work hard with the goal to secure stable, adequate permanent housing for each participant when ready to leave program.</p> <p>5 Studios 7-1 BR units 8-2 BR units 3-3BR units</p>	<p>No income required</p>	<p>TH/RRH Program: \$557,504 (MCTHP: Provider- \$530,494 & City Admin. \$27,010)</p> <p>City General Purpose Fund \$183,000</p> <p>Tenant Rents \$48,290</p> <p>OHA MTW funds not to exceed \$318,120 (MC \$146,160; FIT \$171,960)</p>	<p>Assist approximately 39 literary families with interim and rapid rehousing and support services to further assist families into permanent housing and obtain earned income to sustain their permanent housing. Target of over 85% exits to permanent housing.</p> <p>OHA to provide housing assistance to 23 units of TH through Building Bridges SRO local-non-traditional housing program.</p>	<p>115 individuals in 37 families received interim and rapid rehousing and support services in FY 21-22. 34 individuals in 14 families exited from the program, and 65% obtained permanent housing.</p>

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<p>Supportive Housing Program (SHP)-Housing Fast Support Network (HSFN)</p> <p>Bay Area Community Services (located at Henry Robinson Multi-Service Center) 559-16th Street Oakland, CA 94612</p> <p>Chinatown/East Lake/San Antonio</p>	<p>Housing Fast Support Network provides interim housing and supportive services to adults (18+) that are homeless in Oakland.</p> <p>Participants stay for 6 months on average while they are working on gaining independent living skills, rehabilitation, and other support such as nutritious meals, increasing income and employment, and more. During this time, housing experts work hard with the goal to secure stable, adequate permanent housing for each participant when ready to leave program.</p>	<p>Homeless adults, age 18 and above.</p>	<p>Supportive Housing Program: \$1,864,465</p> <p>BACS \$1,663,735 City Admin. \$93,222</p> <p>Match Funding Alameda County: \$361,379</p> <p>Measure Q: \$420,984</p> <p>Excess Cash Value of Monthly Lease: \$107,496</p>	<p>Serve 188 single adults with interim housing and support services annually with a goal of placing over 80% into permanent housing.</p>	<p>207 individuals received transitional housing and supportive services. 76% of clients who exited went to permanent housing. In addition, 57 people received aftercare services. 100% of these clients maintained permanent housing.</p>

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<p>Supportive Housing Program (SHP) – The Grand (The Holland)</p> <p>Bay Area Community Services</p> <p>641 Grand Avenue Oakland, CA 94612</p>	<p>The Holland provides interim housing and supportive services to adults (18+) that are homeless in Oakland.</p> <p>Participants stay for 6 months on average while they are working on gaining independent living skills, rehabilitation, and other support such as nutritious meals, increasing income and employment, and more. During this time, housing experts work hard with the goal to secure stable, adequate permanent housing for each participant when ready to leave program.</p>	<p>Homeless adults, age 18 and above.</p>	<p>Supportive Housing Program: \$584,000</p> <p>BACS \$557,574 City Admin. \$26,424</p> <p>Match Funding Measure Q: \$1,279,016</p>	<p>Serve 90 single adults with interim housing and support services annually with a goal of placing over 80% into permanent housing.</p>	<p>103 individuals received transitional housing and supportive services. 59% of clients who exited went to permanent housing. In addition, 43 people received aftercare services. 100% of these clients maintained permanent housing.</p>

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<p>North County Homeless Youth Rapid Rehousing Collaborative</p> <ul style="list-style-type: none"> Covenant House 2001 Harrison Street East Oakland Community Project 3824 West Street <p>Chinatown/Western</p>	<p>Rapid Re-housing services for homeless youth</p>	<p>Homeless youth ages 18-24</p>	<p>North County Homeless Youth Rapid Rehousing Collaborative \$1,006,041</p> <p>(Contractors: \$978,172 & City Admin: \$27,689)</p> <p>Project Sponsor Match: - \$125,756 each</p>	<p>Assist 35 literally homeless youth with rapid rehousing and support services, including housing navigation to obtain permanent housing.</p>	<p>46 youth received rapid rehousing and supportive services. 77% of youth who exited the program obtained/maintained permanent housing.</p>

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<p>Oakland Homeless Youth Collaborative (OHYC)</p> <p>Covenant House 2001 Harrison Street Scattered Sites</p> <p>East Oakland Community Project 3824 West Street</p>	<p>24-29 interim housing beds for homeless youth.</p>	<p>Homeless Youth ages 18-24.</p>	<p>Oakland Homeless Youth Collaborative \$713,095</p> <p>(OHYHC Contractors: \$666,660 & City Admin: \$46,495)</p> <p><u>Project Sponsor Match:</u> Covenant House - \$102,559 East Oakland Community Project - \$43,935</p>	<p>Assist 60 young adults with interim housing and support services and assistance to obtain earned income to sustain their permanent housing.</p>	<p>43 youth were provided with interim housing and support services.</p>

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<p>North County Family Rapid Rehousing Collaborative</p> <p>Building Futures for Women and Children 1395 Bancroft Ave San Leandro, CA 94577</p>	<p>Rapid Re-housing and Support Services to literally homeless families with children</p>	<p>38 literally homeless families with children</p>	<p>North County Family Rapid Rehousing Collaborative \$877,283</p> <p>(Contractor: \$840,283; City Admin: \$37,000)</p> <p>Project Sponsor Match: \$210,071</p>	<p>Assist 38 literally homeless families with children with support services and housing navigator to place 38 households into permanent housing.</p>	<p>70 people in 27 families were placed in rapid rehousing and received housing navigation and supportive services. Of the families who exited, 83% obtained/maintained permanent housing.</p>

ACTIVITY NAME LOCATION COMMUNITY DEVELOPMENT DISTRICT	DESCRIPTION OF ACTIVITY	CATEGORIES OF RESIDENTS TO BE ASSISTED	FUNDING PROGRAMS AND RESOURCES TO BE USED	2021/22 ONE YEAR GOALS	2021/22 ACCOMPLISHMENTS
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Inn at Temescal 3720 Telegraph Avenue Oakland, CA 94609	Site Acquisition & Rehabilitation/conversion of a hotel to 21 permanent supportive housing Units for Homeless Veterans 21 Studios and 1 Manager's Unit	Homeless Veterans HUD VASH Eligible Veterans	California Department of Housing & Community Development Project Homekey Funding: \$3,150,000 Measure KK Match Funding: \$1,050,000	Rehabilitation completed, Reach 100% occupancy, begin operations, Assist 21 literally homeless veterans with permanent housing and supportive services to help sustain their permanent housing. OHA and VA to provide housing assistance through HUD VASH Vouchers.	Reached 86% occupancy as of May 2022. Began operations for veterans with permanent supportive housing and services to help sustain their permanent housing. Began operations for veterans with permanent supportive housing and services to help sustain their permanent housing.
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ACTIVITY NAME LOCATION COMMUNITY DEVELOPMENT DISTRICT	DESCRIPTION OF ACTIVITY	CATEGORIES OF RESIDENTS TO BE ASSISTED	FUNDING PROGRAMS AND RESOURCES TO BE USED	2021/22 ONE YEAR GOALS	2021/22 ACCOMPLISHMENTS
<p>Clifton Hall 5276 Broadway Avenue Oakland, CA 94618</p>	<p>Site Acquisition & Rehabilitation/conversion of an existing dorm building to 50 permanent supportive housing units for homeless seniors and interim housing for 60 homeless individuals, families, and children.</p>	<p>Homeless Seniors Homeless Families with Children</p>	<p>California Department of Housing & Community Development Project Homekey Funding: \$10,122,281</p>	<p>Rehabilitation completed, Reach 100% occupancy, begin operations, assist 110 literally homeless individuals with housing- 50 homeless seniors in permanent supportive units, and 60 individuals in interim housing through Building Futures with Children (BFWC) and East Oakland Community Project (EOCP)</p>	<p>Reached 100% occupancy and began operations, assisted 110 homeless individuals with permanent supportive housing and 60 individuals with interim housing; supportive services for all residents. Reached 100% occupancy and began operations, assisted 110 homeless individuals with permanent supportive housing and 60 individuals with interim housing; supportive services for all residents (as of May 2022). Homeless families with children (EOCP) – Assisted 18 families with a total of 25 adults and 24 children during FY 21/22.</p>

ACTIVITY NAME LOCATION COMMUNITY DEVELOPMENT DISTRICT	DESCRIPTION OF ACTIVITY	CATEGORIES OF RESIDENTS TO BE ASSISTED	FUNDING PROGRAMS AND RESOURCES TO BE USED	2021/22 ONE YEAR GOALS	2021/22 ACCOMPLISHMENTS
<p>BACS Scattered Sites</p> <p>15 Scattered Sites/ Single Family Homes</p> <p>Bay Area Community Services (BACS): 390 40th Street</p> <p>Oakland, CA 94609</p>	<p>89 Units In 15 single-family homes</p> <p>89 Individuals Housed</p>	<p>Homeless Individuals</p>	<p>California Department of Housing & Community Development Project Homekey Funding: \$8,602,577</p>	<p>Reach 100% Occupancy, assist 89 literally homeless individuals with sustaining their permanent housing.</p>	<p>Began operations for homeless individuals with sustaining permanent housing and supportive services. Reached 56% occupancy as of May 2022.</p>



HUD ESG CAPER

Grant: **ESG: Oakland - CA - Report** Type: CAPER

Report Date Range

7/1/2021 to 6/30/2022

Contact Information

First Name	Chrissie
Middle Name	
Last Name	Love
Suffix	
Title	
Street Address 1	Community Homelessness Services, City of Oakland
Street Address 2	150 Frank Ogawa Plaza, Suite 4340
City	Oakland
State	California
ZIP Code	94612
E-mail Address	clove@oaklandca.gov
Phone Number	(510)238-7492
Extension	
Fax Number	()-

Project types carried out during the program year

Components	Projects	Total Persons Reported	Total Households Reported
Emergency Shelter	7	470	410
Day Shelter	0	0	0
Transitional Housing	1	1	1
Total Emergency Shelter Component	8	471	411
Total Street Outreach	1	1050	1040
Total PH - Rapid Re-Housing	1	19	19
Total Homelessness Prevention	0	0	0

Grant Information

Emergency Shelter Rehab/Conversion

Did you create additional shelter beds/units through an ESG-funded rehab project	No
Did you create additional shelter beds/units through an ESG-funded conversion project	No

Data Participation Information

Are there any funded projects, except HMIS or Admin, which are <u>not listed on the Project, Links and Uploads form</u> ? This includes projects in the HMIS and from VSP	No
How many of the VSP projects have a HUD approved plan and are using a template rather than a comparable database report uploaded?	0

Project Outcomes

- no data -

Financial Information

- no data -

Housing Opportunities for Persons With AIDS (HOPWA) Program

Consolidated Annual Performance and Evaluation Report (CAPER) Measuring Performance Outcomes

OMB Number 2506-0133 (Expiration Date: 11/30/2023)

The CAPER report for HOPWA formula grantees provides annual information on program accomplishments that supports program evaluation and the ability to measure program beneficiary outcomes as related to: maintain housing stability; prevent homelessness; and improve access to care and support. This information is also covered under the Consolidated Plan Management Process (CPMP) report and includes Narrative Responses and Performance Charts required under the Consolidated Planning regulations. Reporting is required for all HOPWA formula grantees. The public reporting burden for the collection of information is estimated to average 41 hours per manual response, or less if an automated data collection and retrieval system is in use, along with 60 hours for record keeping, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. HUD's requirements for reports submitted by HOPWA formula grantees are supported by 42 U.S.C. § 12911 and HUD's regulations at 24 CFR § 574.520(a). Grantees are required to report on the activities undertaken only, thus there may be components of these reporting requirements that may not be applicable. This agency may not conduct or sponsor, and a person is not required to respond to a collection of information unless that collection displays a valid OMB control number. While confidentiality is not assured, HUD generally only releases this information as required or permitted by law.

Overview. The Consolidated Annual Performance and Evaluation Report (CAPER) provides annual performance reporting on client outputs and outcomes that enables an assessment of grantee performance in achieving the housing stability outcome measure. The CAPER fulfills statutory and regulatory program reporting requirements and provides the grantee and HUD with the necessary information to assess the overall program performance and accomplishments against planned goals and objectives.

HOPWA formula grantees are required to submit a CAPER demonstrating coordination with other Consolidated Plan resources. HUD uses the CAPER data to obtain essential information on grant activities, project sponsors, housing sites, units and households, and beneficiaries (which includes racial and ethnic data on program participants). The Consolidated Plan Management Process tool (CPMP) provides an optional tool to integrate the reporting of HOPWA specific activities with other planning and reporting on Consolidated Plan activities.

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PART 2: Sources of Leveraging and Program Income

1. Sources of Leveraging
2. Program Income and Resident Rent Payments

PART 3: Accomplishment Data: Planned Goals and Actual Outputs

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1. Housing Stability: Permanent Housing and Related Facilities
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3. Access to Care and Support: Housing Subsidy Assistance with Supportive Services

PART 5: Worksheet - Determining Housing Stability Outcomes

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PART 7: Summary Overview of Grant Activities

- A. Information on Individuals, Beneficiaries and Households Receiving HOPWA Housing Subsidy Assistance (TBRA, STRMU, PHP, Facility Based Units, Master Leased Units ONLY)
- B. Facility-Based Housing Assistance

Continued Use Periods. Grantees that used HOPWA funding for new construction, acquisition, or substantial rehabilitation of a building or structure are required to operate the building or structure for HOPWA-eligible beneficiaries for a ten (10) years period. If no further HOPWA funds are used to support the facility, in place of completing Section 7B of the CAPER, the grantee must submit an Annual Report of Continued Project Operation throughout the required use periods. This report is included in Part 6 in CAPER. The required use period is three (3) years if the rehabilitation is non-substantial.

Record Keeping. Names and other individual information must be kept confidential, as required by 24 CFR 574.440. However, HUD reserves the right to review the information used to complete this report for grants management oversight purposes, except for recording any names and other identifying information. **In the case that HUD must review client-level data, no client names or identifying information will be retained or recorded. Information is reported in aggregate to HUD without personal identification. Do not submit client or personal information in data systems to HUD.**

In connection with the development of the Department’s standards for Homeless Management Information Systems (HMIS), universal data elements are being collected for clients of HOPWA-funded homeless assistance projects. These project sponsor records would include: Name, Social Security Number, Date of Birth, Ethnicity and Race, Gender, Veteran Status, Disabling Conditions, Residence Prior to Program Entry, Zip Code of Last Permanent Address, Housing Status, Program Entry Date, Program Exit Date, Personal Identification Number, and Household
Administrative Costs: Costs for general management, oversight, coordination, evaluation, and reporting. By statute, grantee administrative costs are limited to 3% of total grant award, to be expended over the life of the grant. Project sponsor administrative costs are limited to 7% of the

Identification Number. These are intended to match the elements under HMIS. The HOPWA program-level data elements include: Income and Sources, Non-Cash Benefits, HIV/AIDS Status, Services Provided, Housing Status or Destination at the end of the operating year, Physical Disability, Developmental Disability, Chronic Health Condition, Mental Health, Substance Abuse, Domestic Violence, Medical Assistance, and T-cell Count. Other HOPWA projects sponsors may also benefit from collecting these data elements. HMIS local data systems must maintain client confidentiality by using a closed system in which medical information and HIV status are only shared with providers that have a direct involvement in the client’s case management, treatment and care, in line with the signed release of information from the client.

Operating Year. HOPWA formula grants are annually awarded for a three-year period of performance with three operating years. The information contained in this CAPER must represent a one-year period of HOPWA program operation that coincides with the grantee’s program year; this is the operating year. More than one HOPWA formula grant awarded to the same grantee may be used during an operating year and the CAPER must capture all formula grant funding used during the operating year. Project sponsor accomplishment information must also coincide with the operating year this CAPER covers. Any change to the period of performance requires the approval of HUD by amendment, such as an extension for an additional operating year.

Final Assembly of Report. After the entire report is assembled, number each page sequentially.

Filing Requirements. Within 90 days of the completion of each program year, grantees must submit their completed CAPER to the CPD Director in the grantee’s State or Local HUD Field Office, and to the HOPWA Program Office: at HOPWA@hud.gov. Electronic submission to HOPWA Program office is preferred; however, if electronic submission is not possible, hard copies can be mailed to: Office of HIV/AIDS Housing, Room 7248, U.S. Department of Housing and Urban Development, 451 Seventh Street, SW, Washington, D.C., 20410.

Definitions

Adjustment for Duplication: Enables the calculation of unduplicated output totals by accounting for the total number of households or units that received more than one type of HOPWA assistance in a given service category such as HOPWA Subsidy Assistance or Supportive Services. For example, if a client household received both TBRA and STRMU during the operating year, report that household in the category of HOPWA Housing Subsidy Assistance in Part 3, Chart 1, Column [1b] in the following manner:

HOPWA Housing Subsidy Assistance		[1] Outputs: Number of Households
1.	Tenant-Based Rental Assistance	0
2a.	Permanent Housing Facilities: Received Operating Subsidies/Leased units	9
2b.	Transitional/Short-term Facilities: Received Operating Subsidies	26
3a.	Permanent Housing Facilities: Capital Development Projects placed in service during the operating year	0
3b.	Transitional/Short-term Facilities: Capital Development Projects placed in service during the operating year	0
4.	Short-term Rent, Mortgage, and Utility Assistance	77
5.	Adjustment for duplication (subtract)	18
6.	TOTAL Housing Subsidy Assistance (Sum of Rows 1-4 minus Row 5)	94

portion of the grant amount they receive.

Beneficiary(ies): All members of a household who received HOPWA assistance during the operating year including the one individual who

qualified the household for HOPWA assistance as well as any other members of the household (with or without HIV) who benefitted from the assistance.

Chronically Homeless Person: An individual or family who : (i) is homeless and lives or resides individual or family who: (i) Is homeless and lives or resides in a place not meant for human habitation, a safe haven, or in an emergency shelter; (ii) has been homeless and living or residing in a place not meant for human habitation, a safe haven, or in an emergency shelter continuously for at least 1 year or on at least 4 separate occasions in the last 3 years; and (iii) has an adult head of household (or a minor head of household if no adult is present in the household) with a diagnosable substance use disorder, serious mental illness, developmental disability (as defined in section 102 of the Developmental Disabilities Assistance and Bill of Rights Act of 2000 (42 U.S.C. 15002)), post traumatic stress disorder, cognitive impairments resulting from a brain injury, or chronic physical illness or disability, including the co-occurrence of 2 or more of those conditions. Additionally, the statutory definition includes as chronically homeless a person who currently lives or resides in an institutional care facility, including a jail, substance abuse or mental health treatment facility, hospital or other similar facility, and has resided there for fewer than 90 days if such person met the other criteria for homeless prior to entering that facility. (See 42 U.S.C. 11360(2)) This does not include doubled-up or overcrowding situations.

Disabling Condition: Evidencing a diagnosable substance use disorder, serious mental illness, developmental disability, chronic physical illness, or disability, including the co-occurrence of two or more of these conditions. In addition, a disabling condition may limit an individual's ability to work or perform one or more activities of daily living. An HIV/AIDS diagnosis is considered a disabling condition.

Facility-Based Housing Assistance: All eligible HOPWA Housing expenditures for or associated with supporting facilities including community residences, SRO dwellings, short-term facilities, project-based rental units, master leased units, and other housing facilities approved by HUD.

Faith-Based Organization: Religious organizations of three types: (1) congregations; (2) national networks, which include national denominations, their social service arms (for example, Catholic Charities, Lutheran Social Services), and networks of related organizations (such as YMCA and YWCA); and (3) freestanding religious organizations, which are incorporated separately from congregations and national networks.

Grassroots Organization: An organization headquartered in the local community where it provides services; has a social services budget of \$300,000 or less annually, and six or fewer full-time equivalent employees. Local affiliates of national organizations are not considered "grassroots."

HOPWA Eligible Individual: The one (1) low-income person with HIV/AIDS who qualifies a household for HOPWA assistance. This person may be considered "Head of Household." When the CAPER asks for information on eligible individuals, report on this individual person only. Where there is more than one person with HIV/AIDS in the household, the additional PWH/A(s), would be considered a beneficiary(s).

HOPWA Housing Information Services: Services dedicated to helping persons living with HIV/AIDS and their families to identify, locate, and acquire housing. This may also include fair housing counseling for eligible persons who may encounter discrimination based on race, color, religion, sex, age, national origin, familial status, or handicap/disability.

HOPWA Housing Subsidy Assistance Total: The unduplicated number of households receiving housing subsidies (TBRA, STRMU, Permanent Housing Placement services and Master Leasing) and/or residing in units of facilities dedicated to persons living with HIV/AIDS and their families and supported with HOPWA funds during the operating year.

Household: A single individual or a family composed of two or more persons for which household incomes are used to determine eligibility and for calculation of the resident rent payment. The term is used for collecting data on changes in income, changes in access to services, receipt of housing information services, and outcomes on achieving housing stability. Live-In Aides (see definition for Live-In Aide) and non-beneficiaries (e.g. a shared housing arrangement with a roommate) who resided in the unit are not reported on in the CAPER.

Housing Stability: The degree to which the HOPWA project assisted beneficiaries to remain in stable housing during the operating year. See *Part 5: Determining Housing Stability Outcomes* for definitions of stable and unstable housing situations.

In-kind Leveraged Resources: These are additional types of support provided to assist HOPWA beneficiaries such as volunteer services, materials, use of equipment and building space. The actual value of the support can be the contribution of professional services, based on customary rates for this specialized support, or actual costs contributed from other leveraged resources. In determining a rate for the contribution of volunteer time and services, use the criteria described in 2 CFR 200. The value of any donated material, equipment, building, or lease should be based on the fair market value at time of donation. Related documentation can be from recent bills of sales, advertised prices, appraisals, or other information for comparable property similarly situated.

Leveraged Funds: The amount of funds expended during the operating year from non-HOPWA federal, state, local, and private sources by grantees or sponsors in dedicating assistance to this client population. Leveraged funds or other assistance are used directly in or in support of HOPWA program delivery.

Live-In Aide: A person who resides with the HOPWA Eligible Individual and who meets the following criteria: (1) is essential to the care and well-being of the person; (2) is not obligated for the support of the person; and (3) would not be living in the unit except to provide the necessary supportive services. See *24 CFR 5.403 and the HOPWA Grantee Oversight Resource Guide* for additional reference.

Master Leasing: Applies to a nonprofit or public agency that leases units of housing (scattered-sites or entire buildings) from a landlord, and subleases the units to homeless or low-income tenants. By assuming the tenancy burden, the agency facilitates housing of clients who may not be able to maintain a lease on their own due to poor credit, evictions, or lack of sufficient income.

Operating Costs: Applies to facility-based housing only, for facilities that are currently open. Operating costs can include day-to-day housing function and operation costs like utilities, maintenance, equipment, insurance, security, furnishings, supplies and salary for staff costs directly related to the housing project but not staff costs for delivering services.

Outcome: The degree to which the HOPWA assisted household has been enabled to establish or maintain a stable living environment in housing that is safe, decent, and sanitary, (per the regulations at 24 CFR 574.310(b)) and to reduce the risks of homelessness, and improve access to HIV treatment and other health care and support.

Output: The number of units of housing or households that receive HOPWA assistance during the operating year.

Permanent Housing Placement: A supportive housing service that helps establish the household in the housing unit, including but not limited to reasonable costs for security deposits not to exceed two months of rent costs.

Program Income: Gross income directly generated from the use of HOPWA funds, including repayments. See grant administration requirements on program income at 2 CFR 200.307.

Project-Based Rental Assistance (PBRA): A rental subsidy program that is tied to specific facilities or units owned or controlled by a project sponsor. Assistance is tied directly to the properties and is not portable or transferable.

Project Sponsor Organizations: Per HOPWA regulations at 24 CFR 574.3, any nonprofit organization or governmental housing agency that receives funds under a contract with the grantee to provide eligible housing and other support services or administrative services as defined in 24 CFR 574.300. Project Sponsor organizations are required to provide performance data on households served and funds expended.

SAM: All organizations applying for a Federal award must have a valid registration active at sam.gov. SAM (System for Award Management)

registration includes maintaining current information and providing a valid DUNS number.

Short-Term Rent, Mortgage, and Utility (STRMU) Assistance: A time-limited, housing subsidy assistance designed to prevent homelessness and increase housing stability. Grantees may provide assistance for up to 21 weeks in any 52-week period. The amount of assistance varies per client depending on funds available, tenant need and program guidelines.

Stewardship Units: Units developed with HOPWA, where HOPWA funds were used for acquisition, new construction and rehabilitation that no longer receive operating subsidies from HOPWA. Report information for the units is subject to the three-year use agreement if rehabilitation is non-substantial and to the ten-year use agreement if rehabilitation is substantial.

Tenant-Based Rental Assistance (TBRA): TBRA is a rental subsidy program similar to the Housing Choice Voucher program that grantees can provide to help low-income households access affordable housing. The TBRA voucher is not tied to a specific unit, so tenants may move to a different unit without losing their assistance, subject to individual program rules. The subsidy amount is determined in part based on household income and rental costs associated with the tenant's lease.

Transgender: Transgender is defined as a person who identifies with, or presents as, a gender that is different from the person's gender assigned at birth.

Veteran: A veteran is someone who has served on active duty in the Armed Forces of the United States. This does not include inactive military reserves or the National Guard unless the person was called up to active duty.

Housing Opportunities for Person With AIDS (HOPWA) Consolidated Annual Performance and Evaluation Report (CAPER) Measuring Performance Outputs and Outcomes

OMB Number 2506-0133 (Expiration Date: 11/30/2023)

Part 1: Grantee Executive Summary

As applicable, complete the charts below to provide more detailed information about the agencies and organizations responsible for the administration and implementation of the HOPWA program. Chart 1 requests general Grantee Information and Chart 2 is to be completed for each organization selected or designated as a project sponsor, as defined by 24 CFR 574.3.

Note: If any information does not apply to your organization, please enter N/A. Do not leave any section blank.

1. Grantee Information

HUD Grant Number CA-H20-FOO1		Operating Year for this report <i>From (mm/dd/yy)</i> 7/1/20 <i>To (mm/dd/yy)</i> 6/30/21		
Grantee Name City of Oakland				
Business Address		150 Frank H. Ogawa Plaza Suit 4340		
City, County, State, Zip		Oakland	Alameda	CA 94612
Employer Identification Number (EIN) or Tax Identification Number (TIN)		94-6000-384		
DUN & Bradstreet Number (DUNs):		137137977	System for Award Management (SAM):: Is the grantee's SAM status currently active? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No If yes, provide SAM Number:	
Congressional District of Grantee's Business Address		9 th District		
*Congressional District of Primary Service Area(s)		6 th , 7 th , 9 th , 11 th and 13 th Districts		
*City(ies) and County(ies) of Primary Service Area(s)		Cities: Alameda, Berkeley, Hayward, Oakland, Unincorporated Alameda County, Antioch, Brentwood, Clayton, Concord, Danville, El Cerrito, Hercules, Lafayette, Martinez, Moraga, Oakley, Orinda, Pinole, Pittsburg, Pleasant Hill, Richmond, San Pablo, San Ramon, Walnut Creek, Unincorporated Contra Costa County		Counties: Alameda County and Contra Costa County
Organization's Website Address www.oaklandca.gov		Is there a waiting list(s) for HOPWA Housing Subsidy Assistance Services in the Grantee Service Area? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If yes, explain in the narrative section what services maintain a waiting list and how this list is administered.		

* Service delivery area information only needed for program activities being directly carried out by the grantee.

2. Project Sponsor Information

Please complete Chart 2 for each organization designated or selected to serve as a project sponsor, as defined by 24 CFR 574.3. Use this section to report on organizations involved in the direct delivery of services for client households.

Note: If any information does not apply to your organization, please enter N/A.

Project Sponsor Agency Name Alameda County Department of Housing and Community Development		Parent Company Name, if applicable Alameda County	
Name and Title of Contact at Project Sponsor Agency		Kelly M. Thiemann, HCD Manager	
Email Address		Kelly.thiemann@acgov.org	
Business Address		224 West Winton Avenue	
City, County, State, Zip,		Hayward, Alameda County, CA 94544	
Phone Number (with area code)		(510) 670-5280	
Employer Identification Number (EIN) or Tax Identification Number (TIN)		94-6000-501	Fax Number (with area code) (510) 670-6378
DUN & Bradstreet Number (DUNs):		021116418	
Congressional District of Project Sponsor's Business Address		13 th	
Congressional District(s) of Primary Service Area(s)		9 th and 13 th	
City(ies) and County(ies) of Primary Service Area(s)		Cities: Alameda, Berkeley, Hayward, Oakland, Unincorporated Alameda County	Counties: Alameda County
Total HOPWA contract amount for this Organization for the operating year		\$2,056,017	
Organization's Website Address		www.acgov.org	
Is the sponsor a nonprofit organization? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No <i>Please check if yes and a faith-based organization.</i> <input type="checkbox"/> <i>Please check if yes and a grassroots organization.</i> <input type="checkbox"/>		Does your organization maintain a waiting list? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If yes, explain in the narrative section how this list is administered.	
Project Sponsor Agency Name Contra Costa County		Parent Company Name, if applicable	
Name and Title of Contact at Project Sponsor Agency		Kristin Sherk, Planner II	
Email Address		Kristin.Sherk@dcd.cccounty.us	
Business Address		30 Muir Road	
City, County, State, Zip,		Martinez, Contra Costa County, CA, 94553	
Phone Number (with area code)		925-674-7887	
Employer Identification Number (EIN) or Tax Identification Number (TIN)		94-6000509	Fax Number (with area code) 925-674-7258
DUN & Bradstreet Number (DUNs):		139441955	
Congressional District of Project Sponsor's Business Address		5, 11	
Congressional District(s) of Primary Service Area(s)		5, 9, 11, 15	
City(ies) and County(ies) of Primary Service Area(s)		Cities:	Counties:
Total HOPWA contract amount for this Organization for the operating year		\$904,875	
Organization's Website Address		www.contracosta.ca.gov	

<p>Is the sponsor a nonprofit organization? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p>Please check if yes and a faith-based organization. <input type="checkbox"/></p> <p>Please check if yes and a grassroots organization. <input type="checkbox"/></p>	<p>Does your organization maintain a waiting list? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p>If yes, explain in the narrative section how this list is administered.</p>
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5. Grantee Narrative and Performance Assessment

a. Grantee and Community Overview

Provide a one to three page narrative summarizing major achievements and highlights that were proposed and completed during the program year. Include a brief description of the grant organization, area of service, the name(s) of the program contact(s), and an overview of the range/type of housing activities provided. This overview may be used for public information, including posting on HUD’s website. *Note: Text fields are expandable.*

<p><u>Contra Costa County:</u></p> <p>Contra Costa County's HIV/AIDS and STD Program used their funding to provide STRMU and Supportive Services to 68 beneficiaries and 71 secondary beneficiaries. The program also served 221 clients with housing advocacy services and to top that off they were able to place 17 new households in residences this year. Housing advocacy services include housing advocacy intake and assessment, housing plan development, budgeting, housing search, housing placement, housing inspections, and advocacy with landlords, property managers, and mortgage companies to keep individuals housed or to seek housing for individuals. In addition, Housing Advocates participate in case conferencing with social workers and positive health providers to support client adherence to medical treatment plans, accessing emergency assistance funds when applicable, and providing educational presentations related to securing and maintaining stable housing. These activities take place throughout Contra Costa County.</p> <p><u>Alameda County:</u></p> <p>Eden I & R Inc-AIDS Housing Information Project (AHIP) has serviced 314 unduplicated clients since July 1, 2021 and 94 of those individuals were new to AHIP services and offered a total of 7,539 housing referrals and 1,999 referrals were provided to supportive services during the contract year. Clients received hands-on assistance in filling out applications and submitting them online. They also received coaching, advocacy services, assistance with obtaining core housing documents and preparation of housing portfolios. Throughout the contract year, AHIP has continued to strengthen its relationships with local non-profit housing developers, property managers and agencies.</p> <p>Resources for Community Development (RCD)-1701 Martin Luther King, has providing support for clients with food, transportation and unit safety/sanitation resources throughout the year.</p> <p>East Oakland Community Project (EOCP) has conducted strategic outreach to various HIV medical providers in order to recruit individuals living with HIV who requested shelter. The providers include, but are not limited to San Leandro Hospital, Cal Pep, EBAC, Highland Hospital AIC Clinic, Kaiser Permanente and UCSF. The Outreach Worker/Coach has been conducting phone visits since the county wide shelter in place mandate. In the fourth quarter of this contract year. the Outreach Worker processed 15 referrals, of which 5 actually entered the shelter program.</p> <p>East Bay Innovations (EBI)-Supportive Housing Services for Downtown Hayward Sr. Apts continued providing Supportive Services/Case Management to seven seniors at the Downtown Hayward Senior apartments in Hayward, CA. The needs of these individuals were heightened due to COVID-19 guidelines and restrictions and responding to surges and the emergence of variants, however EBI was able to provide housing retention support and resources to these client so they could continue living in their HOPWA units.</p> <p>Building Opportunities for Self-Sufficiency (BOSS)-Rosa Parks House was able to assist their two HOPWA tenants in maintaining their housing units. The tenants received on site clinical care/services with the BOSS Supported Independent Living Manager/Mental Health clinician provided on a weekly basis to these residents.</p>
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b. Annual Performance under the Action Plan

Provide a narrative addressing each of the following four items:

1. Outputs Reported. Describe significant accomplishments or challenges in achieving the number of housing units supported and the number households assisted with HOPWA funds during this operating year compared to plans for this assistance, as approved in the Consolidated Plan/Action Plan. Describe how HOPWA funds were distributed during your operating year among different categories of housing and geographic areas to address needs throughout the grant service area, consistent with approved plans.

Contra Costa County:

Contra Costa County's HIV/AIDS and STD Program provided STRMU and Permanent Housing support totaling \$142,012.10 to 68 primary beneficiaries and 71 secondary beneficiaries. The program provided subcontractor Hope Solutions with \$235,466.97 to provide 11,118 units of service related to housing advocacy services to 221 clients. Hope Solutions is contracted with Contra Costa County's HIV/AIDS and STD Program to provide HOPWA-funded Housing Advocacy services to individuals referred by their HIV Program Medical Social Worker. Of the 221 clients served by housing advocacy, Hope Solutions was able to place 17 new households in residences this year. Housing advocacy services include housing advocacy intake and assessment, housing plan development, budgeting, housing search, housing placement, housing inspections, and advocacy with landlords, property managers, and mortgage companies to keep individuals housed or to seek housing for individuals. In addition, Housing Advocates participate in case conferencing with social workers and positive health providers to support client adherence to medical treatment plans, accessing emergency assistance funds when applicable, and providing educational presentations related to securing and maintaining stable housing. These activities take place throughout Contra Costa County. Housing Advocates continue to be challenged in their efforts to house clients due to the limited amount of affordable/low-income housing stock in Contra Costa County, as well as circumstances related to the Covid-19 pandemic. Wait lists for affordable housing have a 12 month or longer waiting period or are closed. Many housing landlords or owners are currently rejecting applicants with Section 8 or Shelter Plus Care vouchers and are requiring credit scores of 675 or higher. Some clients served do not have enough income to qualify for new housing and are forced to stay in their current place of residence, to move in with family and friends, or to go to a shelter.

Alameda County:

Eden I & R Inc-AIDS Housing Information Project (AHIP):

1. Objective A Information and Referral Performance:

AHIP assisted 38 unduplicated clients during Q-4, 22 of whom were new to AHIP services. AHIP has served 314 unduplicated clients since July 1, 2021, 94 of whom were new to AHIP services. Because of COVID-19 restrictions almost all AHIP contacts in Q-4 were by phone or email. 2.6% of client contacts were in-person and the rest were conducted by phone or email.

During Q-4, AHIP clients were offered a total of 1,567 (housing referrals, including housing listings, rental applications, pre-applications for placement on waiting lists for subsidized housing (including HOPWA units) and referrals to permanent supportive housing, affordable housing and market-rate housing. A total of 7,539 housing referrals were provided during the contract year. When needed, clients receive hands-on assistance in filling out housing applications and submitting on-line applications for placement on waiting lists, as well as coaching, advocacy services, assistance with obtaining core housing documents and preparation of housing portfolios.

During Q-4, clients received 478 referrals to HIV-related support services and other assistance, e.g. shelter space, legal aid services, food resources, medical case management services, rental assistance programs, and assistance with landlord-tenant matters. A total of 1,999 referrals to support services have been provided since July 1, 2021.

During Q-4, AHIP assisted five (5) literally homeless clients in accessing homelessness services through the Alameda County Coordinated Entry System (CES). Since the beginning of the contract year, 21 literally

homeless clients have been assisted with navigating the Coordinated Entry System. Assistance typically consists of pre-screening, linkage to assessment services, client education, advocacy, and help with obtaining core housing documents, which invariably involves multiple contacts with clients and service providers. (Literally homeless clients who are assisted in accessing the HOPWA-funded beds at the EOCP Crossroads Shelter are not included in this count).

Three (3) AHIP clients obtained permanent housing with AHIP assistance during Q-4. Eight (8) AHIP clients have been housed since the beginning of the contract year. Please see Appendix One for a list of clients who are known to have been housed with AHIP assistance since July 1, 2021. AHIP assists clients in accessing emergency financial assistance through the HOPWA-funded Short-Term Rental, Mortgage and Utility Assistance Program (STRMU) when their housing is jeopardized by the temporary inability to pay rent and/or utility bills. AHIP also helps to facilitate access to Ryan White and HOPWA services that are available by referral from medical case managers, including Project Independence housing subsidies, Ryan White Part A Emergency Financial & Housing Assistance, and access to beds at the EOCP Crossroads Shelter that are set aside for PLWH. AHIP submitted one (1) STRMU application during Q-4, for a total of one (1) during the current contract year.

In August 2019, the Alameda County Health Care Services Administration announced the availability of State of California MediCal Waiver funds to assist homeless Alameda County MediCal recipients with the costs associated with moving from homelessness to permanent housing. The HomeStretch Fund provides assistance with first months rent, security deposit, furniture and household furnishings. During Q-4, one (1) application on behalf of an AHIP client was submitted and approved for HomeStretch financial assistance. Since the beginning of the contract year, six (6) applications to the HomeStretch Fund have been submitted, five (5) were approved, and one was denied due to changes in eligibility criteria that took effect as funding under Alameda County Care Connect and the State MediCal Waiver ended on December 31, 2021.

AHIP continues to be a Season of Sharing Community Partner, which enables it to submit applications on behalf of PLWH for rental and utility assistance as well as limited move-in costs and furniture. One (1) AHIP client received Season of Sharing assistance during Q-4. A total of six (6) AHIP clients have received Season of Sharing assistance since the beginning of the current contract year, five (5) of whom received assistance with move-in costs.

Five (5) medical clinics and ASOs receive Eden I&Rs monthly housing subscriptions at no cost, paid for with HOPWA contract funds. Subscribers receive updated listings of HOPWA, restricted (below market rate), and unrestricted (market-rate) units that are currently available to low-income persons including PLWH. Subscriptions are sent to LifeLong East Oakland Medical Center, WORLD, the Highland Hospital Adult Immunology Clinic, the case management team at the EOCP Crossroads Shelter, and the Womens Daytime Drop-In Center in Berkeley.

2. Objective B - Client Outreach:

During Q-4, AHIP made nine (9) visits to clinics and ASOs, including WORLD, the AIDS Healthcare Foundation (AHF), the Adult Immunology Clinic at Highland Hospital, and the LifeLong Ashby Medical Center. In addition, AHIP made six (6) site visits to HOPWA properties and one (1) site visit to the Radisson Hotel Safer Ground emergency shelter. Face-to-face meetings between clients and AHIP staff are scheduled via referral from a case manager, or at the request of the client. Site visits typically last 2-3 hours and provide clients with the opportunity to receive in-depth referral assistance face-to-face in a confidential setting. During site visits, AHIP provides housing search support that includes assistance with filling out housing applications, counseling, advocacy services, resource referrals and other information. Site visits also provide an opportunity

to engage in case coordination efforts with medical case managers, HOPWA property managers and housing navigators who serve literally homeless clients.

During Q-4, AHIP staff participated in planning and outreach for two 'HIV Community Listening Sessions' held by the Director of the Alameda County Public Health Department and her staff. The Oakland Transitional Grant Area (TGA) Planning Council was one of the co-sponsors of the listening sessions, which took place on June 9 and June 23, 2022. The purpose of the listening sessions was to solicit perspectives from the HIV community regarding the most significant needs of people living with and affected by HIV and how to better address those needs. The listening sessions also solicited input about strategies for achieving the 2030 Ending the HIV Epidemic Goals of reducing new diagnoses by 75%, increasing linkage to medical care by 95%, and increasing viral suppression to 95%. To help publicize the event, AHIP sent individual email invitations to over 125 clients. In her opening remarks, the AHIP Coordinator welcomed the attendees as Co-Chair of the Planning Council and emphasized the importance of community input in helping to inform the Council's work in allocating program funds to the array of services funded by Ryan White Part A.

The annual Alameda County HOPWA Property Managers and Service Providers Meeting was held virtually on January 25, 2022 and was attended by about 35 service providers and property managers.

3. Objective C Property Owner Outreach Performance:

Throughout the contract year, AHIP has continued to strengthen its relationships with local non-profit housing developers, property managers and agencies. A list of relationships established during the FY 2021-2022 contract year is attached as Appendix B.

AHIP uses focused marketing efforts, housing navigation services and advocacy to assist clients in obtaining housing, and acts as a liaison between property managers, service providers and clients to facilitate the tenant selection process and to promote successful tenancies.

The Eden I&R Housing database contained 78,215 rental units as of June 30, 2022. A total of 195 units were added to the database during Q-4, for a total of 2,446 units added since July 1, 2021. (Because the housing database is constantly being updated, the number of new units is often partially offset by the number of units that are archived or deleted).

Resources for Community Development (RCD)-1701 Martin Luther King:

There have been challenges with connecting with clients because of the pandemic and strict COVID protocol for the health and safety of both clients and staff. Since March LLMC services has been able to reestablish physical presence on consistent basis in the building. As a result, collaboration with Property Management with move ins and sign-ups for services for HOPWA clients. We had one successful client sign up for services. This client received assistance with deposit and furniture, established an active Care Plan with Case Manager and has been connected to community resources. HOPWA funds have been used to support clients with food, transportation, and unit safety/sanitation resources.

East Oakland Community Project (EOCP)-Crossroads:

This quarter the Outreach Worker conducted strategic outreach to various HIV medical providers in order

to recruit individuals living with HIV who requested shelter. The providers include, but are not limited to San Leandro Hospital, Cal Pep, EBAC, Highland Hospital AIC Clinic, Kaiser Permanente and UCSF. As of March 17, 2020 the Outreach Worker/Coach has been conducting phone visits due to the county wide shelter in place mandate. This quarter the Outreach Worker processed 15 referrals, of which 5 actually entered the shelter program.

During the contract year, funds were distributed among different categories such as permanent housing placement, case management, education, money management services, outreach, transportation and life skills management

East Bay Innovations (EBI)-Supportive Housing Services for Downtown Hayward Sr. Apts:

EBI continued providing Supportive Services/Case Management to seven seniors at the Downtown Hayward Senior apartments in Hayward, CA, with HOPWA funding. Complying with COVID-19 guidelines and restrictions, and responding to surges and the emergence of variants, EBI staff continued working with these seven clients, whose needs for support were even greater during the pandemic. Despite the challenges presented by COVID-19, funding from HOPWA enabled EBI's Case Managers to successfully:

1. Provide housing retention support and resources so our clients could continue living safely in their designated HOPWA units;
2. Use a comprehensive service plan to ensure that needed services like transportation, health information and programming and life skills trainings were ongoing, as much as possible, given COVID-19 restrictions.
3. Assist residents to access and utilize resources needed to live in their own homes -- for instance money management assistance, life-skills training, etc;
4. Facilitate and assist residents to safely maintain communication with family, friends, and neighbors, as desired, and in accordance with changing COVID-19 restrictions; and,
5. Act as a liaison to residents, their support systems, housing personnel, and other agencies to ensure that housing is maintained.

Building Opportunities for Self-Sufficiency (BOSS)-Rosa Parks House:

Two out of two HOPWA tenants successfully maintained their housing. These residents have remained housed in BOSS Permanent Supportive Housing-Project Based Section 8 Housing for several years. On-site clinical care/services with the BOSS Supported Independent Living Manager/Mental Health clinician provided on a weekly basis to these residents. Case Management services on a weekly basis are provided to these services. In addition, frequent Housing Stability/Care Coordination meetings are provided to these residents by the BOSS Supported Living Manager/Mental Health Clinician. The BOSS Supported Living Manager/Mental Health Clinician provided intake, assessments and Treatment Plans of Care/Service plans to these residents and does so on a continual basis.

BOSS Supported Independent Living Manager provides SAMSHA and EBP or evidence based practices toolkit program design and implementation for its service program and for both participants. In addition, the On-Site BOSS Supported Living Manager provides trauma informed care, and other evidence based modalities of treatment to these residents.

Provision of inter-agency and outpatient services for two out of two residents, unduplicated services.

2. Outcomes Assessed. Assess your program's success in enabling HOPWA beneficiaries to establish and/or better maintain a stable living environment in housing that is safe, decent, and sanitary, and improve access to care. Compare current year results to baseline results for clients. Describe how program activities/projects contributed to meeting stated goals. If program did not achieve expected targets, please describe how your program plans to address challenges in program implementation and the steps currently being taken to achieve goals in next operating year. If your program exceeded program targets, please describe strategies the program utilized and how those contributed to program successes.

Contra Costa County:

Hope Solutions exceeded their goals for UDC and UOS. Hope Solutions was able to place 17 new households in residences this year. They conducted assessments on 123 clients and provided 149 clients with housing searches. In addition they submitted 35 Emergency Housing Assistance applications to the HIV/ADS and STD Program for HOPWA funding to ensure clients obtain and maintain housing. In the beginning of the pandemic they brought on a third Housing Advocate. Since then, keeping all three housing advocates on their team has helped them to successfully manage larger caseloads. Swiftly submitting promissory notes from the HIV/AIDS and STD Program director to landlords when clients owe back rent or deposits has been very helpful in obtaining/maintaining housing for clients. Offering housing related information sessions this year to clients referred to housing advocacy services has also been beneficial. Four online educational modules, focused on Budgeting, Managing Debt, Improving One's Credit Score and Avoiding Financial Scams, were created for clients during the 1st quarter of the year and were launched during the 2nd quarter. As of 6/30/22, 55 clients completed at least one of these educational modules, and 38 clients completed all four. Based on client performance on pre- and post-test questions for these modules, it became clear that many clients who participated had limited knowledge about budgeting and managing debt. As a result, Housing Advocates developed a quiz that can be used to assess a client's relationship to money which will be used as part of the intake/assessment process with clients next year.

Alameda County:

Eden I & R Inc-AIDS Housing Information Project (AHIP):

1. Objective A - Information and Referral:

AHIP served 38 unduplicated clients during Q-4, 22 of whom contacted AHIP for the first time. Since the beginning of the contract year, AHIP has served 314 unduplicated clients, representing 98.13% of the annual goal of serving 320 unduplicated clients.

During Q-4, AHIP provided clients with 1709 applications/referrals to HOPWA units, permanent supportive housing, subsidized housing and market-rate housing. Since July 1, 2021, AHIP has provided 7681 housing referrals, which represents 219.46% % of the annual goal of providing 3,500 referrals to housing. (This figure does not include applications or referrals provided to case managers at clinics and ASOs).

AHIP provided 527 referrals to HIV-related support services and housing-related assistance during Q-4. Since the beginning of the current contract year, AHIP has provided 2048 referrals to services, representing 204.8% of the annual goal of providing 1,000 referrals to support services and housing-related assistance.

AHIP assisted five (5) clients in accessing homelessness services through the Coordinated Entry System (CES) during Q-4, for a total of 21 AHIP clients assisted with accessing CES homelessness services since July 1, 2021.

Three (3) AHIP clients moved into permanent housing during Q-4. Since July 1, seven (7) clients have been housed with AHIP assistance.

Five (5) medical clinics and ASOs continue to receive monthly housing subscriptions at no cost, paid for with HOPWA funds. The subscriptions are continuous unless cancelled at the recipients request.

2. Objective B - Client Outreach:

During Q-4, AHIP conducted nine (9) clinic/ASO visits and seven (7) visits to HOPWA properties and Safer Ground Hotel sites, for a total of 16 site visits. A mid-year program audit resulted in the identification of an additional five (5) site visits to HOPWA properties during Q-1 and an additional five (5) visits to HOPWA properties and one (1) visit to a Safer Ground site during Q-2. The revised total of all site visits conducted since the beginning of the contract year is now 42. This represents 70% of the annual goal of conducting 60 site visits.

Pandemic-related restrictions on in-person interactions have limited AHIPs ability to conduct site visits to clinics and ASOs; however, AHIP staff has also met with residents of HOPWA buildings or applicants for HOPWA units to provide support in obtaining or maintaining permanent housing. In addition, AHIP staff has met with HUD homeless AHIP clients who are staying at Safer Ground sites to assure that they are document-ready for the move to HOPWA housing and to provide support and assistance during the move-in process.

AHIP conducted two remote community training workshops at WORLD during Q-1. As noted above, AHIP also participated in two Public Health Department's 'HIV Community Listening Sessions', held remotely on June 9 and June 23. AHIP assisted with outreach and publicity by sending invitations to 125 clients who reside in Alameda County, and was one of four speakers asked to deliver opening remarks at the sessions.

The sixth Annual HOPWA Property Managers and Service Providers Meeting was held virtually on January 25, 2022.

3. Objective C - Property Owner Outreach:

AHIP continues to solidify its strong working relationships with HOPWA property managers and local housing authorities, with the hope that these collaborations will result in additional AHIP clients gaining access to permanent affordable housing. AHIP aggressively markets all subsidized and affordable units to qualifying AHIP clients when wait lists are open. Staff also conducts ongoing outreach to subsidized senior/disabled buildings that do not have HOPWA units.

In the last 5 years AHIP has become increasingly more involved in working as a liaison between applicants, medical case managers and property managers to ensure that housing applications are accurate and complete, and that move-in requirements and deadlines are understood. AHIP guides applicants through the move-in process, assists property managers in explaining lease-up requirements, and helps to locate financial assistance for move-in costs. AHIPs work in clarifying expectations and requirements has helped facilitate the tenant selection and move-in process at several sites.

The Eden I&R housing database contained 78,215 units as of June 30, 2022. A total of 2,446 units were added during the three quarters of the contract year.

Resources for Community Development (RCD)-1701 Martin Luther King:

We have continued to provide clients with advocacy, resources, and Case Management support in efforts to establish and maintain a stable, safe, and sanitary environment. Case Management Services is on site Monday through Friday, meet with clients weekly, provide community resources, and weekly group events so that clients are aware of changes in the building, housing opportunities, medical clinic resources, and community even resources.

East Oakland Community Project (EOCP)-Crossroads:

Given that we are an emergency housing space, the HOPWA beneficiaries in our shelter program focus on daily life choices and life skills and receive support with budgeting, Substance Abuse groups, medication compliance and medical appointments. EOCP supports clients with obtaining their identification, social security card, proof of income and any other necessary documentation required by Landlords. Many homeless clients have lost or had their documents stolen. EOCP helps clients get document ready which could take some time due to the appointment setting process. In addition, EOCP supports clients obtain permanent housing through weekly Case Management Meetings, Housing Stability Plan goals, income benefit analysis and acquisition (i.e working with Homeless Action Center). EOCP coordinates and works with Landlords in the community and our Case Manager is very strong in supporting clients secure safe permanent housing. Our Case Manager has a pool of Landlords that work with our population and clients are provided options to choose from insofar as housing opportunities. The Case Manager is supporting clients with SparkPoint in an effort to increase financial literacy, as well as with budgeting in an effort to support the clients with increased sustainability upon moving out of the emergency shelter.

This is a difficult population that has historically been chronically unsheltered for years and a large factor with our client is their lifestyle. Many clients do not want to pay for housing and there are also clients that do not want to pay approximately \$300 a month for subsidized housing. Many clients prefer to keep all of their income and live in their cars, tents, encampments, couch surf or in stay in this shelter. Our Case Manager builds rapport and trust with the clients. Trusting professional relationships is instrumental in supporting clients through their homelessness as well; a trusting partnership can be the catalyst that helps clients regain hope in their situation. This can and has led to clients seeing a positive future for themselves in which the clients regain hope and rebuild their self-efficacy. EOCP staff is serious about knowing clients barriers and having knowledgeable Case Management tools and skillsets. We are an interdisciplinary team that is well versed in a wide array of community services, social services, entitlements and benefits. Having knowledge of the benefits helps strengthen this program insofar as providing the resources to the clients. The barriers to housing are addressed with clients weekly with their Case Manager with the Housing Stability Plan guiding the process.

East Bay Innovations (EBI)-Supportive Housing Services for Downtown Hayward Sr. Apts:

All seven clients were able to remain, safely, in their homes, despite the challenges posed by COVID-19 to this already vulnerable population. Their housing is maintained, and clients continued to access the care they needed. The Case Management model EBI is using has enabled staff to develop rapport with clients and EBI's Case Managers have become a trusted, consistent source of support.

Building Opportunities for Self-Sufficiency (BOSS)-Rosa Parks House:

BOSS Supported Independent Living Manager provided weekly Case Management and Clinical care/mental health therapy services to support the two HOPWA residents with improving their mental health acuity and stabilizing their mental health. BOSS Supported Independent Living Manager continues to provide the above mentioned services as well to support with their continual stabilization. These services have been instrumental with supporting these residents not only with reaching homeostasis, improving their functionality, improving their mental health, building and improving interpersonal relationships with others and maintaining a sufficient level of income but also with sustaining their housing.

Bay Area Community Health (BACH)-The HOPWA Program:

During Quarter 1 Bay Area Community Health had a total of 25 participants enrolled into the program. Housing Case Managers will continue to support people living with HIV/AIDS (PLWHA) in order to achieve our stated targets and ensure that low-income participants and their families receive crucial assistance in achieving and sustaining housing stability, reducing homelessness and increasing their access to and participation in treatment and care. Housing Case Managers will work closely with providers and other staff to effectively achieve targeted goals and address barriers impacting patients overall housing stability and ultimately improve their health outcomes. Housing Case Manager will continuously look for resources available for the participants.

During Quarter 2 Bay Area Community Health had a total of 25 participants enrolled into the program. Housing Case Managers will continue to support people living with HIV/AIDS (PLWHA) in order to achieve our stated targets and ensure that low-income participants and their families receive crucial assistance in achieving and sustaining housing stability, reducing homelessness and increasing their access to and participation in treatment and care. Housing Case Managers will work closely with providers and other staff to effectively achieve targeted goals and address barriers impacting patients overall housing stability and ultimately improve their health outcomes. Housing Case Manager will continuously look for resources available for the participants.

During Quarter 3 Bay Area Community Health had a total of 25 participants enrolled into the program. Housing Case Managers will continue to support people living with HIV/AIDS (PLWHA) in order to achieve our stated targets and ensure that low-income participants and their families receive crucial assistance in achieving and sustaining housing stability, reducing homelessness and increasing their access to and participation in treatment and care. Housing Case Managers will work closely with providers and other staff to effectively achieve targeted goals and address barriers impacting patients overall housing stability and ultimately improve their health outcomes. Housing Case Manager will continuously look for resources available for the participants.

During Quarter 4 Bay Area Community Health had a total of 41 participants enrolled into the program. Housing Case Managers will continue to support people living with HIV/AIDS (PLWHA) in order to achieve our stated targets and ensure that low-income participants and their families receive crucial assistance in achieving and sustaining housing stability, reducing homelessness and increasing their access to and participation in treatment and care. Housing Case Managers will work closely with providers and other staff to effectively achieve targeted goals and address barriers impacting patients overall housing stability and ultimately improve their health outcomes. Housing Case Manager will continuously look for resources available for the participants.

3. Coordination. Report on program coordination with other mainstream housing and supportive services resources, including the use of committed leveraging from other public and private sources that helped to address needs for eligible persons identified in the Consolidated Plan/Strategic Plan.

Contra Costa County:

Housing Advocates maintain consistent contact with referring Medical Case Managers from Contra Costa County's HIV/AIDS and STD program as well as with community based organizations assisting clients served by the program. Medical Case Managers and Housing Advocates consistently attend medical case rounds with positive health providers to discuss issues faced by clients receiving services and to coordinate efforts within the community. Housing advocates also conduct outreach to prospective and existing landlords, owners, and affordable housing sites on a client's behalf.

Alameda County:

Eden I & R Inc-AIDS Housing Information Project (AHIP):

AHIP staff works closely with a variety of agencies and organizations and participates in numerous coalitions and collaborative efforts that serve PLWH. AHIP staff participates in quarterly meetings of the East Bay Linkage & Retention Network, the East Bay Prevention Network and East Bay Getting to Zero, bi-monthly Shelter Plus Care Service Providers meetings and a variety of stakeholder meetings and training sessions. AHIP staff also attends the weekly Street Outreach Providers COVID-19 conference calls sponsored by Alameda County Health Care for the Homeless. These calls provide valuable information about how to access the resources available to literally homeless individuals during the pandemic.

On April 25, 2022, the departing AHIP Coordinator was formally elected as one of two Co-Chairs of the Oakland Transitional Grant Area (TGA) Planning Council, and continues to serve as co-chair of the Councils Quality Services Committee. The departing AHIP Coordinator is also an appointed member of the East Bay Getting to Zero (EBGTZ) steering committee and a co-facilitator of the workgroup that will develop the housing and homelessness initiatives component of the EBGTZ 5-Year Strategic Plan.

Eden I&R is an EveryOne Home partner agency, and AHIP actively reaches out to PLWH who are HUD Homeless. AHIP also responds to inquiries from medical case managers and peer advocates on behalf of literally homeless patients and offers guidance regarding how to assist their patients most effectively in navigating the Coordinated Entry System. AHIP is continuing to work with Ryan White medical case managers to assist PLWH with obtaining permanent housing when they leave their Safer Ground hotel placements.

Finally, AHIP maintains extensive email network distribution lists to share information with HIV service providers, property managers, staff of agencies providing homeless services, and other members of the community, and communicates monthly with the managers of all housing developments that have HOPWA units to gather updated information about housing availability.

Resources for Community Development (RCD)-1701 Martin Luther King:

Case Management services works collaboratively with JSCo and RCD to ensure that the housing needs and expectations of clients and staff are met. LLMC services works with Property Management to address any client unit, rent, behavior issues, plans of action, and supports for clients. LLMC services also works with clients' HIV Case Manager in supporting clients with maintaining their housing stability and medical care.

East Oakland Community Project (EOCP)-Crossroads:

1. Objective 1.1

The Outreach Worker (.75FTE) will develop a monthly outreach activities calendar and include strategic locations to reach homeless people living with or affected by HIV.

This quarter the Outreach Worker conducted strategic outreach to various HIV medical providers in order to recruit individuals living with HIV who requested shelter. The providers were but not limited to San Leandro Hospital, Cal Pep, EBAC, Highland Hospital AIC Clinic to name a few. These are strategic providers of Medical care rely heavily on Crossroads to provide shelter and permanent housing options to those living with HIV who are homeless.

2. Objective 1.1

The Outreach Worker (.75FTE) will develop a monthly outreach activities calendar and include strategic locations to reach homeless people living with or affected by HIV.

This quarter the Outreach Worker conducted strategic outreach to various HIV medical providers in order to recruit individuals living with HIV who requested shelter. The providers were but not limited to San Leandro Hospital, Cal Pep, EBAC, Highland Hospital AIC Clinic to name a few. These are strategic providers of Medical care rely heavily on Crossroads to provide shelter and permanent housing options to those living with HIV who are homeless.

3. Objective 1.2:

The Outreach Worker (.75FTE) will contact AIDS service providers and hospitals through mailers and telephone calls create and circulate flyers and conduct outreach to non-HIV service providers. Staff will conduct street outreach, community bars, parks and other areas where homeless people frequent.

This is the first time that we are experiencing a County wide Shelter In Place Order due to the COVID 19 Pandemic. The Shelter in Place Order has and continues to have a major impact on individuals living with HIV and their decision to enter the shelter or not enter the shelter. Many individuals living with HIV who initially expressed interest in residing at the shelter changed their minds and decided not to enter the shelter because they expressly stated they did not want to "shelter in place". This quarter there were (15) individuals living with HIV that expressed interest in residing at EOCPE Crossroads Emergency Shelter. Five (5) expressed interest who were living on the street or marginally housed and all five (5) declined to enter the shelter due to the policy of Sheltering in Place. Eight (8) individuals initially expressed interest through their medical providers and all eight changed their minds and decided to find other housing options rather than take residence within the shelter due to the Shelter In Place County Order. However, five (5) individuals who were referred to the shelter did show up for intakes and became residents.

Objective 1.3 The Outreach Worker will conduct individual sessions with residents living with HIV/AIDS to discuss adherence concerns for those who violate shelter curfew policy. Of the (5) new intakes only one (1) had curfew adherence problems and their concern was mental health related. This individual simply decided that they didn't want to be in the shelter for a while and did not return. One other individual had a court hearing and did not return. Two individuals were successfully housed this quarter.

East Bay Innovations (EBI)-Supportive Housing Services for Downtown Hayward Sr. Apts:

Meta Housing has contracted WSH Management for property management of the '808 A.' apartments in Hayward that our clients are living in. Libertana, a caregiving agency, PACE, a healthcare provider, and ENGAGE, a non-profit organization providing recreational activities, are onsite. Coordinated food deliveries, through the local food bank, is ongoing. EBI continues to work closely with a number of local community based organizations and medical services to address our clients' needs.

Building Opportunities for Self-Sufficiency (BOSS)-Rosa Parks House:

BOSS Supported Independent Living Manager weekly consults and collaborates with other Alameda county agencies in order to support HOPWA tenants with getting linked to and accessing viable resources, which are instrumental with improving their quality of life and increasing their mental health acuity. In addition BOSS Supported Independent Living Manager partakes in monthly MHSA meetings with the county to discuss Rosa Parks tenants in order to strategize and problem solve on ways to enhance program and enrich services for these residents.

Bay Area Community Health (BACH)-The HOPWA Program:

Bay Area Community Health manages the implementation of needs identified creating care plans with participants to help in housing and community needs with various public, private, educational, and social service agencies. Bay Area Community Health has established and coordinated relationships with, but not limited to, 211 (Eden I&R), Shelter Plus Care, CARDEA, EBALDC, BACS, ALRP, Tri-City Food Bank, Keep Oakland Housed, HEAP Utility Assistance Program, property managers, ADAP, Family Resource Center, Project Open Hand, Oakland and Hayward Housing Authority in order to provide participants with ongoing housing and supportive services.

4. Technical Assistance. Describe any program technical assistance needs and how they would benefit program beneficiaries.

Contra Costa County:

No technical assistance needs are requested at this time, however, it is notable that Hope Solutions is seeking the purchase of a software database to better record and track household placements as well as to record and track communication and improve collaborations amongst landlords, housing authorities, and community based organizations.

Alameda County:

Most of Alameda County's subrecipients did not have suggestions for technical assistance. However, one agency did provide that some technical assistance would be beneficial such as some computer literacy classes. Affordable classes that teach clients how to search for housing using the computer would be a useful tool for beneficiaries.

c. Barriers and Trends Overview

Provide a narrative addressing items 1 through 3. Explain how barriers and trends affected your program's ability to achieve the objectives and outcomes discussed in the previous section.

1. Describe any barriers (including regulatory and non-regulatory) encountered in the administration or implementation of the HOPWA program, how they affected your program's ability to achieve the objectives and outcomes discussed, and, actions taken in response to barriers, and recommendations for program improvement. Provide an explanation for each barrier selected.

Contra Costa County:

Housing Advocates continue to be challenged in their efforts to house clients due to the limited amount of affordable/low-income housing stock in Contra Costa County. They stay abreast of new or pending housing developments or units. They do their best to provide options for clients when possible and will support the client in obtaining a tour before signing a lease. The COVID-19 pandemic negatively impacted many clients with regard to employment. Some clients were laid off or given fewer hours to work. Clients still experience increased household expenses due to rising prices of food and gas, and the fact that additional family members are spending more time in the home. Of the 68 primary beneficiaries for STRMU and Permanent Housing funds provided this year, 32 UDC cited COVID-19 related financial hardships.

Alameda County:

Eden I & R Inc-AIDS Housing Information Project (AHIP):

Housing Affordability: The high cost of rental housing has caused widespread displacement of low-income people, people of color, seniors and persons with disabilities, with the result that many PLWH are living in overcrowded and unsafe conditions, overpaying for rent, or experiencing literal homelessness. In addition, large numbers of clients are staying with family members who live in subsidized housing, and often express concerns that they are jeopardizing their families housing in the process.

Many Ryan White medical case managers have observed that PLWH who are fortunate to receive a HOPWA subsidy through Project Independence are encountering difficulties in keeping up with rent increases due to the fact that the subsidy amounts have not changed since 2015.

There is literally no market-rate housing available at rents that are affordable to most PLWH without a rental subsidy, e.g. a Housing Choice Voucher, Project Independence subsidy or Shelter+Care tenant-based rental assistance. At least half of AHIP clients self-identify as literally homeless or unstably housed, and the majority of AHIP clients report that they receive SSI, Social Security or General Assistance as their sole means of support, placing them at or below the HHS Federal Poverty Level of \$12,880 for a household of one and well below 20% of the area median income (AMI) for 2020 of \$18,280 for a household of one. Without a Project Based Voucher subsidy, they are unable to income-qualify for tax credit units in the County and are priced out of rooms in shared housing settings, which usually cost almost as much as the monthly SSI benefit.

According to the EveryOne Home 2018 Strategic Plan Update, 42% of the homeless population is on a fixed disability or retirement income. and cant pay market rents or even qualify for affordable housing units at 50% of Area Median Income. Because of this, the authors of the Strategic Plan Update propose the establishment of a permanent flexible subsidy pool large enough to subsidize 4,000 units and the development of an additional 2,950 units of permanent supportive housing for those needing both subsidies and social services supports.

Housing Availability: The ever-increasing demand for affordable housing has created pressure on the managers of subsidized developments, almost all of whom have closed their waiting lists. In

Alameda County, all but two of the buildings with HOPWA units have stopped accepting applications or pre-applications because of the length of their waiting lists. Subsidized housing developments typically open their wait lists for only a week or two every few years, and once an applicant succeeds in being added to a waiting list, he or she often waits two to three years to be contacted about an available apartment. Those who respond to a notice of an open wait list, or who wish to apply for a unit in newly constructed affordable housing, must face a multi-step application process that consists of a pre-application, a lottery, a lengthy wait to submit an actual application and then another lengthy wait to be offered a unit.

In addition, County housing policies have prioritized literally homeless individuals for placement in permanent housing. Most of the available permanent supportive housing is now set aside for those who are being served via the Coordinated Entry System, thereby reducing the supply of housing available to PLWH who are homeless, but not literally or chronically homeless. The scarcity of available housing is especially critical for those individuals who are between the ages of 45 and 61, who are too young to qualify for senior housing and are often burdened with multiple barriers to housing. Individuals in this age group constitute a large percentage of PLWH in Alameda County.

As housing prices have continued to rise throughout Alameda County, many PLWH have considered moving to Contra Costa County. This strategy has become less viable, as there are now only a small number of buildings with HOPWA units in Contra Costa County that maintain open wait lists. PLWH contemplating relocation often find that they must choose between obtaining affordable housing and maintaining access to the medical care and support services they need.

Finally, an unmet need for respite housing was identified long before the pandemic. AHIP has worked with several clients who have been discharged from hospitals or skilled nursing facilities with nowhere to go, as well as significant numbers of PLWH with complex medical issues who are living in tent encampments or shelters.

Credit History, Rental History & Criminal Justice History: Many AHIP clients are unable to qualify for federally assisted housing because of negative credit histories, past unlawful detainer actions and court judgments, and/or a history that includes felony convictions and periods of incarceration. AHIP frequently assists clients whose sporadic rental history includes periods of homelessness that are often the result of crises triggered by mental health issues, physical illness, or substance abuse. AHIP attempts to address these barriers through advocacy, client coaching, exercising care in providing appropriate referrals to housing, and writing mitigation letters to assure potential landlords that clients have stabilized and addressed the negative circumstances in their past. However, individuals who are registered sex offenders confront intractable problems in locating housing, and permanent housing for this group of PLWH represents a significant unmet need.

Building Opportunities for Self-Sufficiency (BOSS)-Rosa Parks House:

Limitation of referrals accessibility. Currently, Rosa Parks receives referrals only through the county of Alameda. Increasing the pool in which housing candidates are eligible to transition to live at Rosa Parks is key. Advocacy to stakeholders and county partners is paramount.

2. Describe any trends in the community that may affect the way in which the needs of persons living with HIV/AIDS are being addressed, and provide any other information important to the future provision of services to this population.

Contra Costa County:

There continues to be a very limited amount of affordable/low income housing in Contra Costa County

and securing HOPWA units is difficult.

Alameda County:

Eden I & R Inc-AIDS Housing Information Project (AHIP):

The COVID-19 pandemic and the need for immediate access to temporary shelter for self-isolation and quarantine have provided stark evidence of the magnitude and severity of housing insecurity among County residents. It is acknowledged that, for PLWH, housing insecurity is directly linked to difficulties in remaining linked to care, making homelessness literally life-threatening for individuals who are living with HIV.

The extreme shortage of immediately available permanent subsidized housing, including HOPWA units, the high cost of housing relative to income, and the dramatic increase in the Countys unsheltered population continue to be significant trends affecting the efforts to address the housing needs of PLWH. Low-income PLWH will likely continue to experience severe hardship and discouragement until additional affordable housing is built. Despite these challenges AHIP seeks to capitalize on every opportunity to assist its clients in locating housing. AHIP staff strives to advocate for each client and is committed to serving as a vital resource for PLWH throughout Alameda County.

East Oakland Community Project (EOCP)-Crossroads:

Housing affordability = The average price for a market value one bedroom apartment in Alameda County is \$2,500.00 and homeless clients on SSI/ SSDI/ GA are priced out of this housing market.

Multiple Diagnoses = Clients with Co-occurring disorders prematurely leave the shelter due to low thresholds of tolerance from the stressors of living in a communal setting of the shelter. There are also those clients that are housed and lose their apartments when their co-occurring disorders are untreated or exacerbated by stress.

Rental History = Clients with evictions, poor rental histories from previous Landlords or with no rental history have difficulty advocating for and obtaining housing.

Rural access/ too far to commute = Clients prefer to remain in Alameda County where housing prices are high. Many clients feel connected to Alameda County and will not consider moving out of the county to areas that have cheaper rents (i.e. San Joaquin County, Sacramento County)

Criminal justice History = Landlords require a criminal background check and many clients in this shelter have been or remain in the criminal justice system. Many clients are denied access to affordable housing due to their criminal records.

HOPWA units are scant and competitive to obtain. EOCP continues to work with entities such as, and not exclusive to, Eden I & R which provides HOPWA unit waitlist updates, HOPWA unit applications, and auxiliary paperwork support to the Medical Case Manager and the client in an effort to house clients. Healthy diet and food accessibility continue to remain a major concern among the clients in our community. EOCP ensures clients have 3 meals a day while residing at the Emergency Shelter. When EOCP houses a client we ensure the client is linked with the support necessary regarding eating healthy; oftentimes the Food Bank, Meals On Wheels or other agencies are linked to the client for aftercare support. The trend of social service providers taking a more active role with clients is a positive trend in which EOCP continues to collaborate and receive referrals from social service providers. Transportation is getting better with the COVID pandemic as there are different programs to assist clients with their transportation needs. For example, Anthem is paying family members to take clients to grocery stores and appointments. During COVID, Anthem and certain insurance companies are serving meals and delivering meals to housed and unhoused clients as well. State and government

agencies and funders are recognizing the suffering within the homelessness population and are availing more funds to make sure the client's needs are addressed. A new trend for mental health services is very supportive to our clients in that the previous system had clients admitted to psychiatric emergency services or waiting for appointments when the client was distressed or in crisis. Now there are more clinics that the clients can access. In addition, Correctional departments are providing funds to clients in vulnerable situations to support with re-housing and rental subsidies.

Building Opportunities for Self-Sufficiency (BOSS)-Rosa Parks House:

Feelings of being stigmatized and oppressed are common with HOPWA individuals. Advocating for the leveraging of resources through county resources specific to HOPWA individuals and tailored to Ryan White project. Supporting residents with self-advocacy through not only accessing county resources but addressing mental health challenges through being stigmatized with mental health and Case management services. BOSS will continue to provide Case Management and clinical care to HOPWA residents to lower barriers of accessing resources and to improve the mental health functioning of HOPWA residents.

Bay Area Community Health (BACH)-The HOPWA Program:

In Alameda County, rent prices continue to increase which makes it difficult for individuals to access basic necessities and sustain affordable housing. Low-income or affordable housing is becoming harder to attain. In Alameda County and neighboring counties, the Section 8 wait lists are currently closed. Some participants have prior evictions that affect their ability to attain housing. Some participants have multiple diagnoses that hinder the individuals ability to search for housing. The majority of participants are not computer literate and have difficulty searching the internet for housing resources. In Alameda County there are not enough rental units available for individuals with HIV. There are certain regulations and eligibility requirements that affect individuals from assessing HOPWA/HUD rental units.

3. Identify any evaluations, studies, or other assessments of the HOPWA program that are available to the public.

Contra Costa County:

Contra Costa County has nothing to report for this section.

Alameda County:

The EveryOne Home 2018 Strategic Plan Update contains useful data, a framework for understanding the housing needs of Alameda County residents who are homeless or at risk of becoming homeless, and a set of strategies for addressing these needs. The work of the Oakland Transitional Grant Area Planning Council and East Bay Getting to Zero has also guided AHIP in its assessment of the unmet housing needs of PLWH in Alameda County. The 2017-2021 Alameda and Contra Costa County Integrated HIV Prevention & Care Plan, produced by the Alameda County Office of HIV Care Services, has been useful in understanding the scope of the epidemic in Alameda County, as has HIV in Alameda County, 2017-2019, prepared by the Epidemiology and Surveillance unit of the Division of Communicable Disease Control and Prevention, Alameda County Public Health Department, and published in December 2020.

<input type="checkbox"/> HOPWA/HUD Regulations	<input type="checkbox"/> Planning	<input checked="" type="checkbox"/> Housing Availability	<input checked="" type="checkbox"/> Rent Determination and Fair Market Rents
<input checked="" type="checkbox"/> Discrimination/Confidentiality	<input checked="" type="checkbox"/> Multiple Diagnoses	<input checked="" type="checkbox"/> Eligibility	<input type="checkbox"/> Technical Assistance or Training
<input checked="" type="checkbox"/> Supportive Services	<input checked="" type="checkbox"/> Credit History	<input checked="" type="checkbox"/> Rental History	<input checked="" type="checkbox"/> Criminal Justice History
<input checked="" type="checkbox"/> Housing Affordability	<input type="checkbox"/> Geography/Rural Access	<input type="checkbox"/> Other, please explain further	

End of PART 1

PART 2: Sources of Leveraging and Program Income

1. Sources of Leveraging

Report the source(s) of cash or in-kind leveraged federal, state, local or private resources identified in the Consolidated or Annual Plan and used in the delivery of the HOPWA program and the amount of leveraged dollars. In Column [1], identify the type of leveraging. Some common sources of leveraged funds have been provided as a reference point. You may add Rows as necessary to report all sources of leveraged funds. Include Resident Rent payments paid by clients directly to private landlords. Do NOT include rents paid directly to a HOPWA program as this will be reported in the next section. In Column [2] report the amount of leveraged funds expended during the operating year. Use Column [3] to provide some detail about the type of leveraged contribution (e.g., case management services or clothing donations). In Column [4], check the appropriate box to indicate whether the leveraged contribution was a housing subsidy assistance or another form of support.

Note: Be sure to report on the number of households supported with these leveraged funds in Part 3, Chart 1, Column d.

A. Source of Leveraging Chart

[1] Source of Leveraging	[2] Amount of Leveraged Funds	[3] Type of Contribution	[4] Housing Subsidy Assistance or Other Support
Public Funding			
Ryan White-Housing Assistance	\$0		<input checked="" type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
Ryan White-Other	\$256,916	Case Management	<input checked="" type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
Housing Choice Voucher Program	\$0		<input checked="" type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
Low Income Housing Tax Credit	\$0		<input checked="" type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
HOME	\$0		<input checked="" type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
Continuum of Care	\$0		<input checked="" type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
Emergency Solutions Grant	\$260,647	Services	<input checked="" type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
Other Public: CDBG,,	\$151,564	Services	<input type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
Other Public: County Behavioral Health Care,,	\$332,943	Services	<input type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
Other Public: Respite Care,,	\$612,420	Services	<input type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
Other Public: County Housing Support,,	\$784,305	Services	<input type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
Other Public: VA; FEMA,,	\$49,700	Services	<input type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
Other Public: Project Based Voucher,,	\$0	Services	<input type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
Other Public: County of Alameda,,	\$0	Services	<input type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
Private Funding			
Grants	\$146,971	City of Pleasanton, Services	<input type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
In-kind Resources	\$0		<input type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
Other Private: Donations,,	\$140,244	Services	<input type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support

Other Funding			
Grantee/Project Sponsor (Agency) Cash	\$79,586	Services,,	<input type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
Resident Rent Payments by Client to Private Landlord	\$0		
TOTAL (Sum of all Rows)	\$2,815,296		

2. Program Income and Resident Rent Payments

In Section 2, Chart A, report the total amount of program income and resident rent payments directly generated from the use of HOPWA funds, including repayments. Include resident rent payments collected or paid directly to the HOPWA program. Do NOT include payments made directly from a client household to a private landlord.

Note: Please see report directions section for definition of program income. (Additional information on program income is available in the HOPWA Grantee Oversight Resource Guide).

A. Total Amount Program Income and Resident Rent Payment Collected During the Operating Year

Program Income and Resident Rent Payments Collected		Total Amount of Program Income (for this operating year)
1.	Program income (e.g. repayments)	\$74,319
2.	Resident Rent Payments made directly to HOPWA Program	\$0
3.	Total Program Income and Resident Rent Payments (Sum of Rows 1 and 2)	\$74,319.00

B. Program Income and Resident Rent Payments Expended To Assist HOPWA Households

In Chart B, report on the total program income and resident rent payments (as reported above in Chart A) expended during the operating year. Use Row 1 to report Program Income and Resident Rent Payments expended on Housing Subsidy Assistance Programs (i.e., TBRA, STRMU, PHP, Master Leased Units, and Facility-Based Housing). Use Row 2 to report on the Program Income and Resident Rent Payment expended on Supportive Services and other non-direct Housing Costs.

Program Income and Resident Rent Payment Expended on HOPWA programs		Total Amount of Program Income Expended (for this operating year)
1.	Program Income and Resident Rent Payment Expended on Housing Subsidy Assistance costs	\$178,727
2.	Program Income and Resident Rent Payment Expended on Supportive Services and other non-direct housing costs	\$272,181
3.	Total Program Income Expended (Sum of Rows 1 and 2)	\$450,908.00

End of PART 2

PART 3: Accomplishment Data Planned Goal and Actual Outputs

In Chart 1, enter performance information (goals and actual outputs) for all activities undertaken during the operating year supported with HOPWA funds. Performance is measured by the number of households and units of housing that were supported with HOPWA or other federal, state, local, or private funds for the purposes of providing housing assistance and support to persons living with HIV/AIDS and their families.

1. HOPWA Performance Planned Goal and Actual Outputs

HOPWA Performance Planned Goal and Actual		[1] Output: Households				[2] Output: Funding	
		HOPWA Assistance		Leveraged Households		HOPWA Funds	
		a.	b.	c.	d.	e.	f.
		Goal	Actual	Goal	Actual	HOPWA Budget	HOPWA Actual
HOPWA Housing Subsidy Assistance		[1] Output: Households				[2] Output: Funding	
1.	Tenant-Based Rental Assistance	0	0	0	0	\$0	\$0.00
2a.	Permanent Housing Facilities: Received Operating Subsidies/Leased units (Households Served)	13	9	0	0	\$186,580	\$114,529.00
2b.	Transitional/Short-term Facilities: Received Operating Subsidies/Leased units (Households Served) (Households Served)	85	26	0	0	\$109,267	\$87,947.00
3a.	Permanent Housing Facilities: Capital Development Projects placed in service during the operating year (Households Served)	0	0	0	0	\$0	\$0.00
3b.	Transitional/Short-term Facilities: Capital Development Projects placed in service during the operating year (Households Served)	0	0	0	0	\$0	\$0.00
4.	Short-Term Rent, Mortgage and Utility Assistance	77	77	0	0	\$70,000	\$169,941.00
5.	Permanent Housing Placement Services	8	9	0	0	\$20,000	\$20,256.00
6.	Adjustments for duplication (subtract)	0	18	0	0		
7.	Total HOPWA Housing Subsidy Assistance (Columns a – d equal the sum of Rows 1-5 minus Row 6; Columns e and f equal the sum of Rows 1-5)	183	103	0	0	\$385,847.00	\$392,673.00
Housing Development (Construction and Stewardship of facility based housing)		[1] Output: Housing Units				[2] Output: Funding	
8.	Facility-based units; Capital Development Projects not yet opened (Housing Units)	0	0	0	0	\$0	\$0.00
9.	Stewardship Units subject to 3- or 10- year use agreements	73	73				
10.	Total Housing Developed (Sum of Rows 8 & 9)	73	73	0	0	\$0	\$0.00
Supportive Services		[1] Output: Households				[2] Output: Funding	
11a.	Supportive Services provided by project sponsors that also delivered HOPWA housing subsidy assistance	43	96			\$397,393.00	\$337,570.00
11b.	Supportive Services provided by project sponsors that only provided supportive services.	397	417			\$959,501.00	\$621,547.00
12.	Adjustment for duplication (subtract)	0	31				
13.	Total Supportive Services (Columns a – d equals the sum of Rows 11 a & b minus Row 12; Columns e and f equal the sum of Rows 11a & 11b)	440	482			\$1,356,894.00	\$959,117.00
Housing Information Services		[1] Output: Households				[2] Output: Funding	
14.	Housing Information Services	400	571			\$505,248	\$444,963.00
15.	Total Housing Information Services	400	571			\$505,248	\$444,963.00

Grant Administration and Other Activities		[1] Output: Households				[2] Output: Funding	
16.	Resource Identification to establish, coordinate and develop housing assistance resources					\$0	\$0.00
17.	Technical Assistance (if approved in grant agreement)					\$0	\$0.00
18.	Grantee Administration (maximum 3% of total HOPWA grant)					\$97,034.04	\$0.00
19.	Project Sponsor Administration (maximum 7% of portion of HOPWA grant awarded)					\$219,620.00	\$219,620.00
20.	Total Grant Administration and Other Activities (Sum of Rows 16 – 19)					\$316,654.04	\$219,620.00
Total Expended						[2] Outputs: HOPWA Funds Expended	
						Budget	Actual
21.	Total Expenditures for operating year (Sum of Rows 7, 10, 13, 15, and 20)					\$2,564,643.04	\$2,016,373.00

2. Listing of Supportive Services

Report on the households served and use of HOPWA funds for all supportive services. Do NOT report on supportive services leveraged with non-HOPWA funds.

Data check: Total unduplicated households and expenditures reported in Row 17 equal totals reported in Part 3, Chart 1, Row 13.

Supportive Services		[1] Output: Number of <u>Households</u>	[2] Output: Amount of HOPWA Funds Expended
1.	Adult day care and personal assistance	5	\$1,576.00
2.	Alcohol and drug abuse services	17	\$1,576.00
3.	Case management	508	\$409,804.00
4.	Child care and other child services	0	\$0.00
5.	Education	223	\$1,576.00
6.	Employment assistance and training	7	\$1,576.00
7.	Health/medical/intensive care services, if approved Note: Client records must conform with 24 CFR §574.310	25	\$1,576.00
8.	Legal services	2	\$0.00
9.	Life skills management (outside of case management)	246	\$5,822.00
10.	Meals/nutritional services	62	\$53,671.00
11.	Mental health services	25	\$1,576.00
12.	Outreach	5	\$44,041.00
13.	Transportation	29	\$1,764.00
14.	Other Activity (if approved in grant agreement). Specify:	221	\$434,559.00
15.	Sub-Total Households receiving Supportive Services (Sum of Rows 1-14)	1,375	
16.	Adjustment for Duplication (subtract)	893	
17.	TOTAL Unduplicated Households receiving Supportive Services (Column [1] equals Row 15 minus Row 16; Column [2] equals sum of Rows 1-14)	482	\$959,117.00

3. Short-Term Rent, Mortgage and Utility Assistance (STRMU) Summary

In Row a, enter the total number of households served and the amount of HOPWA funds expended on Short-Term Rent, Mortgage and Utility (STRMU) Assistance. In Row b, enter the total number of STRMU-assisted households that received assistance with mortgage costs only (no utility costs) and the amount expended assisting these households. In Row c, enter the total number of STRMU-assisted households that received assistance with both mortgage and utility costs and the amount expended assisting these households. In Row d, enter the total number of STRMU-assisted households that received assistance with rental costs only (no utility costs) and the amount expended assisting these households. In Row e, enter the total number of STRMU-assisted households that received assistance with both rental and utility costs and the amount expended assisting these households. In Row f, enter the total number of STRMU-assisted households that received assistance with utility costs only (not including rent or mortgage costs) and the amount expended assisting these households. In row g, report the amount of STRMU funds expended to support direct program costs such as program operation staff.

Data Check: The total households reported as served with STRMU in Row a, column [1] and the total amount of HOPWA funds reported as expended in Row a, column [2] equals the household and expenditure total reported for STRMU in Part 3, Chart 1, Row 4, Columns b and f, respectively.

Data Check: The total number of households reported in Column [1], Rows b, c, d, e, and f equal the total number of STRMU households reported in Column [1], Row a. The total amount reported as expended in Column [2], Rows b, c, d, e, f, and g, equal the total amount of STRMU expenditures reported in Column [2], Row a.

Housing Subsidy Assistance Categories (STRMU)		[1] Output: Number of Households Served	[2] Output: Total HOPWA Funds Expended on STRMU during Operating Year	
a.	Total Short-term mortgage, rent and/or utility (STRMU) assistance	77	\$169,941.00	
b.	Of the total STRMU reported on Row a, total who received assistance with mortgage costs ONLY.	9	\$0.00	
c.	Of the total STRMU reported on Row a, total who received assistance with mortgage and utility costs.	0	\$0.00	
d.	Of the total STRMU reported on Row a, total who received assistance with rental costs ONLY.	19	\$75,702.00	
e.	Of the total STRMU reported on Row a, total who received assistance with rental and utility costs.	12	\$61,891.00	
f.	Of the total STRMU reported on Row a, total who received assistance with utility costs ONLY.	37	\$25,348.00	
g.	Direct program delivery costs (e.g., program operations staff time)		\$7,000.00	\$169,941.00

End of PART 3

Part 4: Summary of Performance Outcomes

In Column [1], report the total number of eligible households that received HOPWA housing subsidy assistance, by type. In Column [2], enter the number of households that continued to access each type of housing subsidy assistance into next operating year. In Column [3], report the housing status of all households that exited the program.

Data Check: The sum of Columns [2] (Number of Households Continuing) and [3] (Exited Households) equals the total reported in Column [1].

Note: Refer to the housing stability codes that appear in Part 5: Worksheet - Determining Housing Stability Outcomes.

Section 1. Housing Stability: Assessment of Client Outcomes on Maintaining Housing Stability (Permanent Housing and Related Facilities)

A. Permanent Housing Subsidy Assistance

	[1] Output: Total Number of Households Served	[2] Assessment: Number of Households that Continued Receiving HOPWA Housing Subsidy Assistance into the Next Operating Year	[3] Assessment: Number of Households that exited this HOPWA Program; their Housing Status after Exiting		[4] HOPWA Client Outcomes
Tenant-Based Rental Assistance	0	0	1 Emergency Shelter/Streets	0	Unstable Arrangements
			2 Temporary Housing	0	Temporarily Stable, with Reduced Risk of Homelessness
			3 Private Housing	0	Stable/Permanent Housing (PH)
			4 Other HOPWA	0	
			5 Other Subsidy	0	
			6 Institution	0	
			7 Jail/Prison	0	Unstable Arrangements
			8 Disconnected/Unknown	0	
			9 Death	0	Life Event
Permanent Supportive Housing Facilities/ Units	27	18	1 Emergency Shelter/Streets	0	Unstable Arrangements
			2 Temporary Housing	0	Temporarily Stable, with Reduced Risk of Homelessness
			3 Private Housing	9	Stable/Permanent Housing (PH)
			4 Other HOPWA	0	
			5 Other Subsidy	0	
			6 Institution	0	
			7 Jail/Prison	0	Unstable Arrangements
			8 Disconnected/Unknown	0	
			9 Death	0	Life Event

B. Transitional Housing Assistance

	[1] Output: Total Number of Households Served	[2] Assessment: Number of Households that Continued Receiving HOPWA Housing Subsidy Assistance into the Next Operating Year	[3] Assessment: Number of Households that exited this HOPWA Program; their Housing Status after Exiting		[4] HOPWA Client Outcomes
Transitional/ Short-Term Housing Facilities/ Units	26	9	1 Emergency Shelter/Streets	7	Unstable Arrangements
			2 Temporary Housing	5	Temporarily Stable with Reduced Risk of Homelessness
			3 Private Housing	0	Stable/Permanent Housing (PH)
			4 Other HOPWA	2	
			5 Other Subsidy	3	
			6 Institution	0	
			7 Jail/Prison	0	Unstable Arrangements
			8 Disconnected/unknown	0	

		9 Death	0	<i>Life Event</i>
B1: Total number of households receiving transitional/short-term housing assistance whose tenure exceeded 24 months			0	

Section 2. Prevention of Homelessness: Assessment of Client Outcomes on Reduced Risks of Homelessness (Short-Term Housing Subsidy Assistance)

Report the total number of households that received STRMU assistance in Column [1].

In Column [2], identify the outcomes of the households reported in Column [1] either at the time that they were known to have left the STRMU program or through the project sponsor’s best assessment for stability at the end of the operating year.

Information in Column [3] provides a description of housing outcomes; therefore, data is not required.

At the bottom of the chart:

- In Row 1a, report those households that received STRMU assistance during the operating year of this report, and the prior operating year.
- In Row 1b, report those households that received STRMU assistance during the operating year of this report, and the two prior operating years.

Data Check: The total households reported as served with STRMU in Column [1] equals the total reported in Part 3, Chart 1, Row 4, Column b.

Data Check: The sum of Column [2] should equal the number of households reported in Column [1].

Assessment of Households that Received STRMU Assistance

[1] Output: Total number of households	[2] Assessment of Housing Status		[3] HOPWA Client Outcomes
77	Maintain Private Housing without subsidy <i>(e.g. Assistance provided/completed and client is stable, not likely to seek additional support)</i>	69	<i>Stable/Permanent Housing (PH)</i>
	Other Private Housing without subsidy <i>(e.g. client switched housing units and is now stable, not likely to seek additional support)</i>	0	
	Other HOPWA Housing Subsidy Assistance	0	
	Other Housing Subsidy (PH)	0	
	Institution <i>(e.g. residential and long-term care)</i>	0	
	Likely that additional STRMU is needed to maintain current housing arrangements	8	<i>Temporarily Stable, with Reduced Risk of Homelessness</i>
	Transitional Facilities/Short-term <i>(e.g. temporary or transitional arrangement)</i>	0	
	Temporary/Non-Permanent Housing arrangement <i>(e.g. gave up lease, and moved in with family or friends but expects to live there less than 90 days)</i>	0	
	Emergency Shelter/street	0	<i>Unstable Arrangements</i>
	Jail/Prison	0	
	Disconnected	0	
	Death	0	<i>Life Event</i>
1a. Total number of those households that received STRMU Assistance in the operating year of this report that also received STRMU assistance in the prior operating year (e.g. households that received STRMU assistance in two consecutive operating years).			24
1b. Total number of those households that received STRMU Assistance in the operating year of this report that also received STRMU assistance in the two prior operating years (e.g. households that received STRMU assistance in three consecutive operating years).			96

Section 3. HOPWA Outcomes on Access to Care and Support

1a. Total Number of Households

Line [1]: For project sponsors that provided HOPWA housing subsidy assistance during the operating year identify in the appropriate row the number of households that received HOPWA housing subsidy assistance (TBRA, STRMU, Facility-Based, PHP and Master Leasing) and HOPWA funded case management services. Use Row c to adjust for duplication among the service categories and Row d to provide an unduplicated household total.

Line [2]: For project sponsors that did NOT provide HOPWA housing subsidy assistance identify in the appropriate row the number of households that received HOPWA funded case management services.

Note: These numbers will help you to determine which clients to report Access to Care and Support Outcomes for and will be used by HUD as a basis for analyzing the percentage of households who demonstrated or maintained connections to care and support as identified in Chart 1b below.

Total Number of Households	
1. For Project Sponsors that provided HOPWA Housing Subsidy Assistance: Identify the total number of households that received the following HOPWA-funded services:	
a. Housing Subsidy Assistance (duplicated)-TBRA, STRMU, PHP, Facility-Based Housing, and Master Leasing	96
b. Case Management	35
c. Adjustment for duplication (subtraction)	28
d. Total Households Served by Project Sponsors with Housing Subsidy Assistance (Sum of Rows a and b minus Row c)	103
2. For Project Sponsors did NOT provide HOPWA Housing Subsidy Assistance: Identify the total number of households that received the following HOPWA-funded service:	
a. HOPWA Case Management	32
b. Total Households Served by Project Sponsors without Housing Subsidy Assistance	218

1b. Status of Households Accessing Care and Support

Column [1]: Of the households identified as receiving services from project sponsors that provided HOPWA housing subsidy assistance as identified in Chart 1a, Row 1d above, report the number of households that demonstrated access or maintained connections to care and support within the operating year.

Column [2]: Of the households identified as receiving services from project sponsors that did NOT provide HOPWA housing subsidy assistance as reported in Chart 1a, Row 2b, report the number of households that demonstrated improved access or maintained connections to care and support within the operating year.

Note: For information on types and sources of income and medical insurance/assistance, refer to Charts below.

Categories of Services Accessed	[1] For project sponsors that provided HOPWA housing subsidy assistance, identify the households who demonstrated the following:	[2] For project sponsors that did NOT provide HOPWA housing subsidy assistance, identify the households who demonstrated the following:	Outcome Indicator
1. Has a housing plan for maintaining or establishing stable on-going housing	70	309	Support for Stable Housing
2. Had contact with case manager/benefits counselor consistent with the schedule specified in client's individual service plan (may include leveraged services such as Ryan White Medical Case Management)	103	309	Access to Support
3. Had contact with a primary health care provider consistent with the schedule specified in client's individual service plan	101	308	Access to Health Care
4. Accessed and maintained medical insurance/assistance	102	309	Access to Health Care
5. Successfully accessed or maintained qualification for sources of income	94	300	Sources of Income

Chart 1b, Line 4: Sources of Medical Insurance and Assistance include, but are not limited to the following (Reference only)

<ul style="list-style-type: none"> MEDICAID Health Insurance Program, or use local program name MEDICARE Health Insurance Program, or use local program name 	<ul style="list-style-type: none"> Veterans Affairs Medical Services AIDS Drug Assistance Program (ADAP) State Children's Health Insurance Program (SCHIP), or use local program name 	<ul style="list-style-type: none"> Ryan White-funded Medical or Dental Assistance
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Chart 1b, Row 5: Sources of Income include, but are not limited to the following (Reference only)

<ul style="list-style-type: none"> • Earned Income • Veteran’s Pension • Unemployment Insurance • Pension from Former Job • Supplemental Security Income (SSI) 	<ul style="list-style-type: none"> • Child Support • Social Security Disability Income (SSDI) • Alimony or other Spousal Support • Veteran’s Disability Payment • Retirement Income from Social Security • Worker’s Compensation 	<ul style="list-style-type: none"> • General Assistance (GA), or use local program name • Private Disability Insurance • Temporary Assistance for Needy Families (TANF) • Other Income Sources
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1c. Households that Obtained Employment

Column [1]: Of the households identified as receiving services from project sponsors that provided HOPWA housing subsidy assistance as identified in Chart 1a, Row 1d above, report on the number of households that include persons who obtained an income-producing job during the operating year that resulted from HOPWA-funded Job training, employment assistance, education or related case management/counseling services.

Column [2]: Of the households identified as receiving services from project sponsors that did NOT provide HOPWA housing subsidy assistance as reported in Chart 1a, Row 2b, report on the number of households that include persons who obtained an income-producing job during the operating year that resulted from HOPWA-funded Job training, employment assistance, education or case management/counseling services.

Note: This includes jobs created by this project sponsor or obtained outside this agency.

Note: Do not include jobs that resulted from leveraged job training, employment assistance, education or case management/counseling services.

Categories of Services Accessed	[1] For project sponsors that provided HOPWA housing subsidy assistance, identify the households who demonstrated the following:	[2] For project sponsors that did NOT provide HOPWA housing subsidy assistance, identify the households who demonstrated the following:
Total number of households that obtained an income-producing job	3	116

End of PART 4

PART 5: Worksheet - Determining Housing Stability Outcomes (optional)

1. This chart is designed to assess program results based on the information reported in Part 4 and to help Grantees determine overall program performance. Completion of this worksheet is optional.

Permanent Housing Subsidy Assistance	Stable Housing (# of households remaining in program plus 3+4+5+6)	Temporary Housing (2)	Unstable Arrangements (1+7+8)	Life Event (9)
Tenant-Based Rental Assistance (TBRA)				
Permanent Facility-based Housing Assistance/Units				
Transitional/Short-Term Facility-based Housing Assistance/Units				
Total Permanent HOPWA Housing Subsidy Assistance				
Reduced Risk of Homelessness: Short-Term Assistance	Stable/Permanent Housing	Temporarily Stable, with Reduced Risk of Homelessness	Unstable Arrangements	Life Events
Short-Term Rent, Mortgage, and Utility Assistance (STRMU)				
Total HOPWA Housing Subsidy Assistance				

Background on HOPWA Housing Stability Codes

Stable Permanent Housing/Ongoing Participation

3 = Private Housing in the private rental or home ownership market (without known subsidy, including permanent placement with families or other self-sufficient arrangements) with reasonable expectation that additional support is not needed.

4 = Other HOPWA-funded housing subsidy assistance (not STRMU), e.g. TBRA or Facility-Based Assistance.

5 = Other subsidized house or apartment (non-HOPWA sources, e.g., Section 8, HOME, public housing).

6 = Institutional setting with greater support and continued residence expected (e.g., residential or long-term care facility).

Temporary Housing

2 = Temporary housing - moved in with family/friends or other short-term arrangement, such as Ryan White subsidy, transitional housing for homeless, or temporary placement in institution (e.g., hospital, psychiatric hospital or other psychiatric facility, substance abuse treatment facility or detox center).

Unstable Arrangements

1 = Emergency shelter or no housing destination such as places not meant for habitation (e.g., a vehicle, an abandoned building, bus/train/subway station, or anywhere outside).

7 = Jail /prison.

8 = Disconnected or disappeared from project support, unknown destination or no assessments of housing needs were undertaken.

Life Event

9 = Death, i.e., remained in housing until death. This characteristic is not factored into the housing stability equation.

Tenant-based Rental Assistance: Stable Housing is the sum of the number of households that (i) remain in the housing and (ii) those that left the assistance as reported under: 3, 4, 5, and 6. Temporary Housing is the number of households that accessed assistance, and left their current housing for a non-permanent housing arrangement, as reported under item: 2. Unstable Situations is the sum of numbers reported under items: 1, 7, and 8.

Permanent Facility-Based Housing Assistance: Stable Housing is the sum of the number of households that (i) remain in the housing and (ii) those that left the assistance as shown as items: 3, 4, 5, and 6. Temporary Housing is the number of households that accessed assistance, and left their current housing for a non-permanent housing arrangement, as reported under item 2. Unstable Situations is the sum of numbers reported under items: 1, 7, and 8.

Transitional/Short-Term Facility-Based Housing Assistance: Stable Housing is the sum of the number of households that (i) continue in the residences (ii) those that left the assistance as shown as items: 3, 4, 5, and 6. Other Temporary Housing is the number of households that accessed assistance, and left their current housing for a non-permanent housing arrangement, as reported under item 2. Unstable Situations is the sum of numbers reported under items: 1, 7, and 8.

Tenure Assessment. A baseline of households in transitional/short-term facilities for assessment purposes, indicate the number of households whose tenure exceeded 24 months.

STRMU Assistance: Stable Housing is the sum of the number of households that accessed assistance for some portion of the permitted 21-week period and there is reasonable expectation that additional support is not needed in order to maintain permanent housing living situation (as this is a time-limited form of housing support) as reported under housing status: Maintain Private Housing with subsidy; Other Private with Subsidy; Other HOPWA support; Other Housing Subsidy; and Institution. Temporarily Stable, with Reduced Risk of Homelessness is the sum of the number of households that accessed assistance for some portion of the permitted 21-week period or left their current housing arrangement for a transitional facility or other temporary/non-permanent housing arrangement and there is reasonable expectation additional support will be needed to maintain housing arrangements in the next year, as reported under housing status: Likely to maintain current housing arrangements, with additional STRMU assistance; Transitional Facilities/Short-term; and Temporary/Non-Permanent Housing arrangements. Unstable Situation is the sum of number of households reported under housing status: Emergency Shelter; Jail/Prison; and Disconnected.

End of PART 5

PART 6: Annual Report of Continued Usage for HOPWA Facility-Based Stewardship Units (ONLY)

The Annual Report of Continued Usage for HOPWA Facility-Based Stewardship Units is to be used in place of Part 7B of the CAPER if the facility was originally acquired, rehabilitated or constructed/developed in part with HOPWA funds but no HOPWA funds were expended during the operating year. Scattered site units may be grouped together on one page.

Grantees that used HOPWA funding for new construction, acquisition, or substantial rehabilitation are required to operate their facilities for HOPWA eligible individuals for at least ten (10) years. If non-substantial rehabilitation funds were used, they are required to operate for at least three (3) years. Stewardship begins once the facility is put into operation.

Note: See definition of Stewardship Units.

CALIFORNIA HOTEL

1. General information

HUD Grant Number(s) CA-H18-F001	Operating Year for this report From (07/01/21) To (6/30/22) <input checked="" type="checkbox"/> Final Yr <input type="checkbox"/> Yr 1; <input type="checkbox"/> Yr 2; <input type="checkbox"/> Yr 3; <input type="checkbox"/> Yr 4; <input type="checkbox"/> Yr 5; <input type="checkbox"/> Yr 6; <input type="checkbox"/> Yr 7; <input type="checkbox"/> Yr 8; <input type="checkbox"/> Yr 9; <input type="checkbox"/> Yr 10
Grantee Name City of Oakland	Date Facility Began Operations (mm/dd/yy) 05/03/2013

2. Number of Units and Non-HOPWA Expenditures

Facility Name: California Hotel	Number of Stewardship Units Developed with HOPWA funds	Amount of Non-HOPWA Funds Expended in Support of the Stewardship Units during the Operating Year
Total Stewardship Units (subject to 3- or 10- year use periods)	5	\$0

3. Details of Project Site

Project Sites: Name of HOPWA-funded project	California Hotel
Site Information: Project Zip Code(s)	94608
Site Information: Congressional District(s)	13
Is the address of the project site confidential?	<input type="checkbox"/> Yes, protect information; do not list <input checked="" type="checkbox"/> Not confidential; information can be made available to the public
If the site is not confidential: Please provide the contact information, phone, email address/location, if business address is different from facility address	3501 San Pablo Avenue, Oakland CA 94608

CATHEDRAL GARDENS

1. General information

HUD Grant Number(s) CA-H18-F001	Operating Year for this report From (07/01/21) To (6/30/22) <input checked="" type="checkbox"/> Final Yr <input type="checkbox"/> Yr 1; <input type="checkbox"/> Yr 2; <input type="checkbox"/> Yr 3; <input type="checkbox"/> Yr 4; <input type="checkbox"/> Yr 5; <input type="checkbox"/> Yr 6; <input type="checkbox"/> Yr 7; <input type="checkbox"/> Yr 8; <input type="checkbox"/> Yr 9; <input type="checkbox"/> Yr 10
Grantee Name City of Oakland	Date Facility Began Operations (mm/dd/yy) 6/27/2012

2. Number of Units and Non-HOPWA Expenditures

Facility Name: Cathedral Gardens	Number of Stewardship Units Developed with HOPWA funds	Amount of Non-HOPWA Funds Expended in Support of the Stewardship Units during the Operating Year
Total Stewardship Units (subject to 3- or 10- year use periods)	8	\$1,078

3. Details of Project Site

Project Sites: Name of HOPWA-funded project	Cathedral Gardens
Site Information: Project Zip Code(s)	94612
Site Information: Congressional District(s)	9
Is the address of the project site confidential?	<input type="checkbox"/> Yes, protect information; do not list <input checked="" type="checkbox"/> Not confidential; information can be made available to the public
If the site is not confidential: Please provide the contact information, phone, email address/location, if business address is different from facility address	638 21st St, Oakland, CA 94612

MERRITT CROSSING

1. General information

HUD Grant Number(s) CA-H18-F001	Operating Year for this report From 07/01/21 To (06/30/22) <input type="checkbox"/> Final Yr <input type="checkbox"/> Yr 1; <input type="checkbox"/> Yr 2; <input type="checkbox"/> Yr 3; <input type="checkbox"/> Yr 4; <input type="checkbox"/> Yr 5; <input type="checkbox"/> Yr 6; <input type="checkbox"/> Yr 7; <input type="checkbox"/> Yr 8; <input checked="" type="checkbox"/> Yr 9; <input type="checkbox"/> Yr 10
Grantee Name City of Oakland	Date Facility Began Operations (mm/dd/yy) 06/10/2013

2. Number of Units and Non-HOPWA Expenditures

Facility Name: Merritt Crossing/ 6 th and Oak Senior	Number of Stewardship Units Developed with HOPWA funds	Amount of Non-HOPWA Funds Expended in Support of the Stewardship Units during the Operating Year
Total Stewardship Units (subject to 3- or 10- year use periods)	3	\$0

3. Details of Project Site

Project Sites: Name of HOPWA-funded project	Merritt Crossing/6th and Oak Senior
Site Information: Project Zip Code(s)	94607
Site Information: Congressional District(s)	9
Is the address of the project site confidential?	<input type="checkbox"/> Yes, protect information; do not list <input checked="" type="checkbox"/> Not confidential; information can be made available to the public
If the site is not confidential: Please provide the contact information, phone, email address/location, if business address is different from facility address	609 Oak Street Oakland

CLINTON COMMONS

1. General information

HUD Grant Number(s) CA-H18-F001	Operating Year for this report <i>From (07/01/21) To (065/30/22)</i> <input type="checkbox"/> Final Yr <input type="checkbox"/> Yr 1; <input type="checkbox"/> Yr 2; <input type="checkbox"/> Yr 3; <input type="checkbox"/> Yr 4; <input type="checkbox"/> Yr 5; <input type="checkbox"/> Yr 6; <input type="checkbox"/> Yr 7; <input type="checkbox"/> Yr 8; <input checked="" type="checkbox"/> Yr 9; <input type="checkbox"/> Yr 10
Grantee Name City of Oakland	Date Facility Began Operations (mm/dd/yy) 3/11/2013

2. Number of Units and Non-HOPWA Expenditures

Facility Name: Clinton Commons	Number of Stewardship Units Developed with HOPWA funds	Amount of Non-HOPWA Funds Expended in Support of the Stewardship Units during the Operating Year
Total Stewardship Units (subject to 3- or 10- year use periods)	3	\$55,549

3. Details of Project Site

Project Sites: Name of HOPWA-funded project	Clinton Commons
Site Information: Project Zip Code(s)	94606
Site Information: Congressional District(s)	13th
Is the address of the project site confidential?	<input checked="" type="checkbox"/> Yes, protect information; do not list <input type="checkbox"/> Not confidential; information can be made available to the public
If the site is not confidential: Please provide the contact information, phone, email address/location, if business address is different from facility address	

AMBASSADOR

1. General information

HUD Grant Number(s) CA-H18-F001	Operating Year for this report <i>From (mm/dd/yy) To (mm/dd/yy)</i> <input type="checkbox"/> Final Yr <input type="checkbox"/> Yr 1; <input type="checkbox"/> Yr 2; <input type="checkbox"/> Yr 3; <input type="checkbox"/> Yr 4; <input type="checkbox"/> Yr 5; <input type="checkbox"/> Yr 6; <input type="checkbox"/> Yr 7; <input checked="" type="checkbox"/> Yr 8; <input type="checkbox"/> Yr 9; <input type="checkbox"/> Yr 10
Grantee Name City of Oakland	Date Facility Began Operations (mm/dd/yy) 3/31/2014

2. Number of Units and Non-HOPWA Expenditures

Facility Name: Ambassador Apartments	Number of Stewardship Units Developed with HOPWA funds	Amount of Non-HOPWA Funds Expended in Support of the Stewardship Units during the Operating Year
Total Stewardship Units (subject to 3- or 10- year use periods)	5	\$51,000

3. Details of Project Site

Project Sites: Name of HOPWA-funded project	Ambassador Apartments
Site Information: Project Zip Code(s)	94608
Site Information: Congressional District(s)	13th
Is the address of the project site confidential?	<input checked="" type="checkbox"/> Yes, protect information; do not list <input type="checkbox"/> Not confidential; information can be made available to the public
If the site is not confidential: Please provide the contact information, phone, email address/location, if business address is different from facility address	

HARPERS CROSSING

1. General information

HUD Grant Number(s) CA-H18-F001	Operating Year for this report <i>From (07/01/21) To (06/30/22)</i> <input type="checkbox"/> Final Yr <input type="checkbox"/> Yr 1; <input type="checkbox"/> Yr 2; <input type="checkbox"/> Yr 3; <input type="checkbox"/> Yr 4; <input checked="" type="checkbox"/> Yr 5; <input type="checkbox"/> Yr 6; <input type="checkbox"/> Yr 7; <input type="checkbox"/> Yr 8; <input type="checkbox"/> Yr 9; <input type="checkbox"/> Yr 10
Grantee Name City of Oakland	Date Facility Began Operations (<i>mm/dd/yy</i>) 12/07/2017

2. Number of Units and Non-HOPWA Expenditures

Facility Name: Harpers Crossing	Number of Stewardship Units Developed with HOPWA funds	Amount of Non-HOPWA Funds Expended in Support of the Stewardship Units during the Operating Year
Total Stewardship Units (subject to 3- or 10- year use periods)	5	\$0

3. Details of Project Site

Project Sites: Name of HOPWA-funded project	Harpers Crossing
Site Information: Project Zip Code(s)	94703
Site Information: Congressional District(s)	9th
Is the address of the project site confidential?	<input type="checkbox"/> Yes, protect information; do not list <input checked="" type="checkbox"/> Not confidential; information can be made available to the public
If the site is not confidential: Please provide the contact information, phone, email address/location, if business address is different from facility address	3135 Harper Street, Berkeley

PARK ALAMEDA

1. General information

HUD Grant Number(s) CA-H18-F001	Operating Year for this report <i>From (07/01/21) To (06/30/22)</i> <input type="checkbox"/> Final Yr <input type="checkbox"/> Yr 1; <input type="checkbox"/> Yr 2; <input checked="" type="checkbox"/> Yr 3; <input type="checkbox"/> Yr 4; <input type="checkbox"/> Yr 5; <input type="checkbox"/> Yr 6; <input type="checkbox"/> Yr 7; <input type="checkbox"/> Yr 8; <input type="checkbox"/> Yr 9; <input checked="" type="checkbox"/> Yr 10
Grantee Name City of Oakland	Date Facility Began Operations (<i>mm/dd/yy</i>) January 2013

2. Number of Units and Non-HOPWA Expenditures

Facility Name: Park Alameda	Number of Stewardship Units Developed with HOPWA funds	Amount of Non-HOPWA Funds Expended in Support of the Stewardship Units during the Operating Year
Total Stewardship Units (subject to 3- or 10- year use periods)	9	\$0

3. Details of Project Site

Project Sites: Name of HOPWA-funded project	Park Alameda
Site Information: Project Zip Code(s)	94501
Site Information: Congressional District(s)	13th
Is the address of the project site confidential?	<input checked="" type="checkbox"/> Yes, protect information; do not list <input checked="" type="checkbox"/> Not confidential; information can be made available to the public
If the site is not confidential: Please provide the contact information, phone, email address/location, if business address is different from facility address	

1110 Jackson/Prosperity Place

1. General information

HUD Grant Number(s) CA-H18-F001	Operating Year for this report From (07/01/21) To (6/30/22) <input type="checkbox"/> Final Yr <input type="checkbox"/> Yr 1; <input type="checkbox"/> Yr 2; <input checked="" type="checkbox"/> Yr 3; <input type="checkbox"/> Yr 4; <input checked="" type="checkbox"/> Yr 5; <input type="checkbox"/> Yr 6; <input type="checkbox"/> Yr 7; <input type="checkbox"/> Yr 8; <input type="checkbox"/> Yr 9; <input type="checkbox"/> Yr 10
Grantee Name City of Oakland	Date Facility Began Operations (mm/dd/yy) 9/1/2017

2. Number of Units and Non-HOPWA Expenditures

Facility Name: 1110 Jackson Street/Prosperity Place	Number of Stewardship Units Developed with HOPWA funds	Amount of Non-HOPWA Funds Expended in Support of the Stewardship Units during the Operating Year
Total Stewardship Units (subject to 3- or 10- year use periods)	8	\$2500

3. Details of Project Site

Project Sites: Name of HOPWA-funded project	1110 Jackson Street/Prosperity Place
Site Information: Project Zip Code(s)	94607
Site Information: Congressional District(s)	13
Is the address of the project site confidential?	<input type="checkbox"/> Yes, protect information; do not list <input checked="" type="checkbox"/> Not confidential; information can be made available to the public
If the site is not confidential: Please provide the contact information, phone, email address/location, if business address is different from facility address	1110 Jackson St, Oakland, CA 94607

Harrison Hotel

1. General information

HUD Grant Number(s) CA-H18-F001	Operating Year for this report From (07/01/21) To (6/30/22) <input type="checkbox"/> Final Yr <input type="checkbox"/> Yr 1; <input checked="" type="checkbox"/> Yr 2; <input type="checkbox"/> Yr 3; <input type="checkbox"/> Yr 4; <input type="checkbox"/> Yr 5; <input type="checkbox"/> Yr 6; <input type="checkbox"/> Yr 7; <input type="checkbox"/> Yr 8; <input type="checkbox"/> Yr 9; <input type="checkbox"/> Yr 10
Grantee Name City of Oakland	Date Facility Began Operations (mm/dd/yy) 2/10/2020

2. Number of Units and Non-HOPWA Expenditures

Facility Name: Harrison Hotel	Number of Stewardship Units Developed with HOPWA funds	Amount of Non-HOPWA Funds Expended in Support of the Stewardship Units during the Operating Year
Total Stewardship Units (subject to 3- or 10- year use periods)	14	\$1500

3. Details of Project Site

Project Sites: Name of HOPWA-funded project	Harrison Hotel
Site Information: Project Zip Code(s)	94612
Site Information: Congressional District(s)	13

Is the address of the project site confidential?	<input type="checkbox"/> Yes, protect information; do not list <input checked="" type="checkbox"/> Not confidential; information can be made available to the public
If the site is not confidential: Please provide the contact information, phone, email address/location, if business address is different from facility address	1. Harrison Hotel jSCO.net 1415 Harrison St, Oakland, CA 94612

Grayson Street

1. General information

HUD Grant Number(s) CA-H18-F001	Operating Year for this report From (mm/dd/yy) To (mm/dd/yy) <input type="checkbox"/> Final Yr <input type="checkbox"/> Yr 1; <input type="checkbox"/> Yr 2; <input checked="" type="checkbox"/> Yr 3; <input type="checkbox"/> Yr 4; <input type="checkbox"/> Yr 5; <input type="checkbox"/> Yr 6; <input type="checkbox"/> Yr 7; <input type="checkbox"/> Yr 8; <input type="checkbox"/> Yr 9; <input type="checkbox"/> Yr 10
Grantee Name City of Oakland	Date Facility Began Operations (mm/dd/yy) 11/18/2019

2. Number of Units and Non-HOPWA Expenditures

Facility Name: Grayson Street Apartments	Number of Stewardship Units Developed with HOPWA funds	Amount of Non-HOPWA Funds Expended in Support of the Stewardship Units during the Operating Year
Total Stewardship Units (subject to 3- or 10- year use periods)	3	\$2700

3. Details of Project Site

Project Sites: Name of HOPWA-funded project	Grayson Street Apartments
Site Information: Project Zip Code(s)	94702
Site Information: Congressional District(s)	13
Is the address of the project site confidential?	<input type="checkbox"/> Yes, protect information; do not list <input checked="" type="checkbox"/> Not confidential; information can be made available to the public
If the site is not confidential: Please provide the contact information, phone, email address/location, if business address is different from facility address	2748 San Pablo Ave, Berkeley, CA 94702

Camino 23

1. General information

HUD Grant Number(s) CA-H18-F001	Operating Year for this report From (07/01/21) To (06/30/22) <input type="checkbox"/> Final Yr <input type="checkbox"/> Yr 1; <input type="checkbox"/> Yr 2; <input checked="" type="checkbox"/> Yr 3; <input type="checkbox"/> Yr 4; <input type="checkbox"/> Yr 5; <input type="checkbox"/> Yr 6; <input type="checkbox"/> Yr 7; <input type="checkbox"/> Yr 8; <input type="checkbox"/> Yr 9; <input type="checkbox"/> Yr 10
Grantee Name City of Oakland	Date Facility Began Operations (mm/dd/yy) 2/20/2020

2. Number of Units and Non-HOPWA Expenditures

Facility Name: Camino 23	Number of Stewardship Units Developed with HOPWA funds	Amount of Non-HOPWA Funds Expended in Support of the Stewardship Units during the Operating Year

Total Stewardship Units (subject to 3- or 10- year use periods)	5	\$0
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3. Details of Project Site

Project Sites: Name of HOPWA-funded project	Camino 23
Site Information: Project Zip Code(s)	94606
Site Information: Congressional District(s)	13
Is the address of the project site confidential?	<input type="checkbox"/> Yes, protect information; do not list <input checked="" type="checkbox"/> Not confidential; information can be made available to the public
If the site is not confidential: Please provide the contact information, phone, email address/location, if business address is different from facility address	1245 23RD Ave, Oakland, CA 94606

Olympia Place

1. General information

HUD Grant Number(s) CA-H18-F001	Operating Year for this report <i>From (07/01/21) To (06/30/22)</i> <input type="checkbox"/> Final Yr <input type="checkbox"/> Yr 1; <input type="checkbox"/> Yr 2; <input checked="" type="checkbox"/> Yr 3; <input type="checkbox"/> Yr 4; <input type="checkbox"/> Yr 5; <input type="checkbox"/> Yr 6; <input type="checkbox"/> Yr 7; <input type="checkbox"/> Yr 8; <input type="checkbox"/> Yr 9; <input type="checkbox"/> Yr 10
Grantee Name City of Oakland	Date Facility Began Operations <i>(mm/dd/yy)</i> 2/26/2020

2. Number of Units and Non-HOPWA Expenditures

Facility Name: Olympia Place	Number of Stewardship Units Developed with HOPWA funds	Amount of Non-HOPWA Funds Expended in Support of the Stewardship Units during the Operating Year
Total Stewardship Units (subject to 3- or 10- year use periods)	5	\$1534

3. Details of Project Site

Project Sites: Name of HOPWA-funded project	Olympia Place
Site Information: Project Zip Code(s)	94608
Site Information: Congressional District(s)	13
Is the address of the project site confidential?	<input type="checkbox"/> Yes, protect information; do not list <input checked="" type="checkbox"/> Not confidential; information can be made available to the public
If the site is not confidential: Please provide the contact information, phone, email address/location, if business address is different from facility address	3706 San Pablo Ave, Emeryville, CA 94608

Part 7: Summary Overview of Grant Activities

A. Information on Individuals, Beneficiaries, and Households Receiving HOPWA Housing Subsidy Assistance (TBRA, STRMU, Facility-Based Units, Permanent Housing Placement and Master Leased Units ONLY)

Note: Reporting for this section should include ONLY those individuals, beneficiaries, or households that received and/or resided in a household that received HOPWA Housing Subsidy Assistance as reported in Part 3, Chart 1, Row 7, Column b. (e.g., do not include households that received HOPWA supportive services ONLY).

Section 1. HOPWA-Eligible Individuals Who Received HOPWA Housing Subsidy Assistance

a. Total HOPWA Eligible Individuals Living with HIV/AIDS

In Chart a., provide the total number of eligible (and unduplicated) low-income individuals living with HIV/AIDS who qualified their household to receive HOPWA housing subsidy assistance during the operating year. This total should include only the individual who qualified the household for HOPWA assistance, NOT all HIV positive individuals in the household.

Individuals Served with Housing Subsidy Assistance	Total
Number of individuals with HIV/AIDS who qualified their household to receive HOPWA housing subsidy assistance.	103

Chart b. Prior Living Situation

In Chart b, report the prior living situations for all Eligible Individuals reported in Chart a. In Row 1, report the total number of individuals who continued to receive HOPWA housing subsidy assistance from the prior operating year into this operating year. In Rows 2 through 17, indicate the prior living arrangements for all new HOPWA housing subsidy assistance recipients during the operating year.

Data Check: The total number of eligible individuals served in Row 18 equals the total number of individuals served through housing subsidy assistance reported in Chart a above.

Category		Total HOPWA Eligible Individuals Receiving Housing Subsidy Assistance
1.	<u>Continuing</u> to receive HOPWA support from the prior operating year	14
New Individuals who received HOPWA Housing Subsidy Assistance support during Operating Year		
2.	Place not meant for human habitation (such as a vehicle, abandoned building, bus/train/subway station/airport, or outside)	9
3.	Emergency shelter (including hotel, motel, or campground paid for with emergency shelter voucher)	5
4.	Transitional housing for homeless persons	0
5.	Total number of new Eligible Individuals who received HOPWA Housing Subsidy Assistance with a Prior Living Situation that meets HUD definition of homelessness (Sum of Rows 2 – 4)	14
6.	Permanent housing for formerly homeless persons (such as Shelter Plus Care, SHP, or SRO Mod Rehab)	0
7.	Psychiatric hospital or other psychiatric facility	0
8.	Substance abuse treatment facility or detox center	0
9.	Hospital (non-psychiatric facility)	2
10.	Foster care home or foster care group home	0
11.	Jail, prison or juvenile detention facility	0
12.	Rented room, apartment, or house	67
13.	House you own	0
14.	Staying or living in someone else’s (family and friends) room, apartment, or house	1
15.	Hotel or motel paid for without emergency shelter voucher	5
16.	Other	0
17.	Don’t Know or Refused	0
18.	TOTAL Number of HOPWA Eligible Individuals (sum of Rows 1 and 5-17)	103

c. Homeless Individual Summary

In Chart c, indicate the number of eligible individuals reported in Chart b, Row 5 as homeless who also are homeless Veterans and/or meet the definition for Chronically Homeless (See Definition section of CAPER). The totals in Chart c do not need to equal the total in Chart b, Row 5.

Category	Number of Homeless Veteran(s)	Number of Chronically Homeless
HOPWA eligible individuals served with HOPWA Housing Subsidy Assistance	1	16

Section 2. Beneficiaries

In Chart a, report the total number of HOPWA eligible individuals living with HIV/AIDS who received HOPWA housing subsidy assistance (as reported in Part 7A, Section 1, Chart a), and all associated members of their household who benefitted from receiving HOPWA housing subsidy assistance (resided with HOPWA eligible individuals).

Note: See definition of HOPWA Eligible Individual

Note: See definition of Transgender.

Note: See definition of Beneficiaries.

Data Check: The sum of each of the Charts b & c on the following two pages equals the total number of beneficiaries served with HOPWA housing subsidy assistance as determined in Chart a, Row 4 below.

a. Total Number of Beneficiaries Served with HOPWA Housing Subsidy Assistance

Individuals and Families Served with HOPWA Housing Subsidy Assistance	Total Number
1. Number of individuals with HIV/AIDS who qualified the household to receive HOPWA housing subsidy assistance (equals the number of HOPWA Eligible Individuals reported in Part 7A, Section 1, Chart a)	103
2. Number of ALL other persons diagnosed as HIV positive who reside with the HOPWA eligible individuals identified in Row 1 and who benefitted from the HOPWA housing subsidy assistance	9
3. Number of ALL other persons NOT diagnosed as HIV positive who reside with the HOPWA eligible individual identified in Row 1 and who benefitted from the HOPWA housing subsidy	62
4. TOTAL number of ALL <u>beneficiaries</u> served with Housing Subsidy Assistance (Sum of Rows 1, 2, & 3)	174

b. Age and Gender

In Chart b, indicate the Age and Gender of all beneficiaries as reported in Chart a directly above. Report the Age and Gender of all HOPWA Eligible Individuals (those reported in Chart a, Row 1) using Rows 1-5 below and the Age and Gender of all other beneficiaries (those reported in Chart a, Rows 2 and 3) using Rows 6-10 below. The number of individuals reported in Row 11, Column E, equals the total number of beneficiaries reported in Part 7, Section 2, Chart a, Row 4.

HOPWA Eligible Individuals (Chart a, Row 1)						
		A.	B.	C.	D.	E.
		Male	Female	Transgender M to F	Transgender F to M	TOTAL (Sum of Columns A-D)
1.	Under 18	0	0	0	0	0
2.	18 to 30 years	8	1	1	0	10
3.	31 to 50 years	22	15	3	0	40
4.	51 years and Older	29	23	1	0	53
5.	Subtotal (Sum of Rows 1-4)	59	39	5	0	103
All Other Beneficiaries (Chart a, Rows 2 and 3)						
		A.	B.	C.	D.	E.
		Male	Female	Transgender M to F	Transgender F to M	TOTAL (Sum of Columns A-D)
6.	Under 18	19	22	0	0	41
7.	18 to 30 years	2	4	0	0	6
8.	31 to 50 years	8	6	0	0	14
9.	51 years and Older	5	5	0	0	10
10.	Subtotal (Sum of Rows 6-9)	34	37	0	0	71
Total Beneficiaries (Chart a, Row 4)						
11.	TOTAL (Sum of Rows 5 & 10)	93	76	5	0	174

c. Race and Ethnicity*

In Chart c, indicate the Race and Ethnicity of all beneficiaries receiving HOPWA Housing Subsidy Assistance as reported in Section 2, Chart a, Row 4. Report the race of all HOPWA eligible individuals in Column [A]. Report the ethnicity of all HOPWA eligible individuals in column [B]. Report the race of all other individuals who benefitted from the HOPWA housing subsidy assistance in column [C]. Report the ethnicity of all other individuals who benefitted from the HOPWA housing subsidy assistance in column [D]. The summed total of columns [A] and [C] equals the total number of beneficiaries reported above in Section 2, Chart a, Row 4.

Category		HOPWA Eligible Individuals		All Other Beneficiaries	
		[A] Race [all individuals reported in Section 2, Chart a, Row 1]	[B] Ethnicity [Also identified as Hispanic or Latino]	[C] Race [total of individuals reported in Section 2, Chart a, Rows 2 & 3]	[D] Ethnicity [Also identified as Hispanic or Latino]
1.	American Indian/Alaskan Native	2	1	0	0
2.	Asian	1	0	3	0
3.	Black/African American	56	3	32	0
4.	Native Hawaiian/Other Pacific Islander	2	1	0	0
5.	White	37	22	36	31
6.	American Indian/Alaskan Native & White	1	1	0	0
7.	Asian & White	0	0	0	0
8.	Black/African American & White	1	0	0	0
9.	American Indian/Alaskan Native & Black/African American	0	0	0	0
10.	Other Multi-Racial	3	0	0	0
11.	Column Totals (Sum of Rows 1-10)	103	28	71	31
<i>Data Check: Sum of Row 11 Column A and Row 11 Column C equals the total number HOPWA Beneficiaries reported in Part 3A, Section 2, Chart a, Row 4.</i>					

*Reference (data requested consistent with Form HUD-27061 Race and Ethnic Data Reporting Form)

Section 3. Households

Household Area Median Income

Report the income(s) for all households served with HOPWA housing subsidy assistance.

Data Check: The total number of households served with HOPWA housing subsidy assistance should equal Part 3C, Row 7, Column b and Part 7A, Section 1, Chart a. (Total HOPWA Eligible Individuals Served with HOPWA Housing Subsidy Assistance).

Note: Refer to <https://www.huduser.gov/portal/datasets/il.html> for information on area median income in your community.

Percentage of Area Median Income		Households Served with HOPWA Housing Subsidy Assistance
1.	0-30% of area median income (extremely low)	90
2.	31-50% of area median income (very low)	12
3.	51-80% of area median income (low)	1
4.	Total (Sum of Rows 1-3)	103

Part 7: Summary Overview of Grant Activities

B. Facility-Based Housing Assistance

Complete one Part 7B for each facility developed or supported through HOPWA funds.

Do not complete this Section for programs originally developed with HOPWA funds but no longer supported with HOPWA funds. If a facility was developed with HOPWA funds (subject to ten years of operation for acquisition, new construction and substantial rehabilitation costs of stewardship units, or three years for non-substantial rehabilitation costs), but HOPWA funds are no longer used to support the facility, the project sponsor should complete Part 6: Continued Usage for HOPWA Facility-Based Stewardship Units (ONLY).

Complete Charts 2a, Project Site Information, and 2b, Type of HOPWA Capital Development Project Units, for all Development Projects, including facilities that were past development projects, but continued to receive HOPWA operating dollars this reporting year.

1. Project Sponsor Agency Name (Required)

East Oakland Community Project

2. Capital Development

2a. Project Site Information for HOPWA Capital Development of Projects (For Current or Past Capital Development Projects that receive HOPWA Operating Costs this reporting year)

Note: If units are scattered-sites, report on them as a group and under type of Facility write "Scattered Sites."

Type of Development this operating year	HOPWA Funds Expended this operating year (if applicable)	Non-HOPWA funds Expended (if applicable)	Name of Facility: Crossroads Transitional Housing Center
<input type="checkbox"/> New construction	\$	\$	Type of Facility [Check <u>only one</u> box.] <input type="checkbox"/> Permanent housing <input checked="" type="checkbox"/> Short-term Shelter or Transitional housing <input type="checkbox"/> Supportive services only facility
<input type="checkbox"/> Rehabilitation	\$	\$	
<input type="checkbox"/> Acquisition	\$	\$	
<input checked="" type="checkbox"/> Operating	\$87,947	\$	
a.	Purchase/lease of property:		Date (mm/dd/yy): 2/7/2003
b.	Rehabilitation/Construction Dates:		Date started: 2/7/2003 Date Completed: 12/31/2006
c.	Operation dates:		Date residents began to occupy: 2/7/2003 <input type="checkbox"/> Not yet occupied
d.	Date supportive services began:		Date started: 2/7/2003 <input type="checkbox"/> Not yet providing services
e.	Number of units in the facility:		HOPWA-funded units = 25 Total Units = 85
f.	Is a waiting list maintained for the facility?		<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No <i>If yes, number of participants on the list at the end of operating year 112</i>
g.	What is the address of the facility (if different from business address)?		7515 International Blvd 2 nd Floor, Oakland
h.	Is the address of the project site confidential?		<input type="checkbox"/> Yes, protect information; do not publish list <input checked="" type="checkbox"/> No, can be made available to the public

2b. Number and Type of HOPWA Capital Development Project Units (For Current or Past Capital Development Projects that receive HOPWA Operating Costs this Reporting Year)

For units entered above in 2a, please list the number of HOPWA units that fulfill the following criteria:

	Number Designated for the Chronically Homeless	Number Designated to Assist the Homeless	Number Energy-Star Compliant	Number 504 Accessible
Rental units constructed (new) and/or acquired <u>with or without rehab</u>	25	25		
Rental units rehabbed				
Homeownership units constructed (if approved)				

3. Units Assisted in Types of Housing Facility/Units Leased by Project Sponsor

Charts 3a, 3b, and 4 are required for each facility. In Charts 3a and 3b, indicate the type and number of housing units in the facility, including master leased units, project-based or other scattered site units leased by the organization, categorized by the number of bedrooms per unit.

Note: The number units may not equal the total number of households served.

Please complete separate charts for each housing facility assisted. Scattered site units may be grouped together.

3a. Check one only

- Permanent Supportive Housing Facility/Units
 Short-term Shelter or Transitional Supportive Housing Facility/Units

3b. Type of Facility

Complete the following Chart for all facilities leased, master leased, project-based, or operated with HOPWA funds during the reporting year.

Name of Project Sponsor/Agency Operating the Facility/Leased Units:

Type of housing facility operated by the project sponsor		Total Number of <u>Units</u> in use during the Operating Year Categorized by the Number of Bedrooms per Units				
		SRO/Studio/0 bdrm	1 bdrm	2 bdrm	3 bdrm	4 bdrm
a.	Single room occupancy dwelling					
b.	Community residence	25				
c.	Project-based rental assistance units or leased units					
d.	Other housing facility <u>Specify:</u>					

4. Households and Housing Expenditures

Enter the total number of households served and the amount of HOPWA funds expended by the project sponsor on subsidies for housing involving the use of facilities, master leased units, project based or other scattered site units leased by the organization.

Housing Assistance Category: Facility Based Housing		Output: Number of Households	Output: Total HOPWA Funds Expended during Operating Year by Project Sponsor
a.	Leasing Costs		
b.	Operating Costs	25	\$87,987
c.	Project-Based Rental Assistance (PBRA) or other leased units		
d.	Other Activity (if approved in grant agreement) <u>Specify:</u>		
e.	Adjustment to eliminate duplication (subtract)		
f.	TOTAL Facility-Based Housing Assistance (Sum Rows a through d minus Row e)	25	\$87,987

Part 7: Summary Overview of Grant Activities

B. Facility-Based Housing Assistance

Complete one Part 7B for each facility developed or supported through HOPWA funds.

Do not complete this Section for programs originally developed with HOPWA funds but no longer supported with HOPWA funds. If a facility was developed with HOPWA funds (subject to ten years of operation for acquisition, new construction and substantial rehabilitation costs of stewardship units, or three years for non-substantial rehabilitation costs), but HOPWA funds are no longer used to support the facility, the project sponsor should complete Part 6: Continued Usage for HOPWA Facility-Based Stewardship Units (ONLY).

Complete Charts 2a, Project Site Information, and 2b, Type of HOPWA Capital Development Project Units, for all Development Projects, including facilities that were past development projects, but continued to receive HOPWA operating dollars this reporting year.

1. Project Sponsor Agency Name (Required)

META Housing /Building Opportunities for Self Sufficiency

2. Capital Development

2a. Project Site Information for HOPWA Capital Development of Projects (For Current or Past Capital Development Projects that receive HOPWA Operating Costs this reporting year)

Note: If units are scattered-sites, report on them as a group and under type of Facility write "Scattered Sites."

Type of Development this operating year	HOPWA Funds Expended this operating year (if applicable)	Non-HOPWA funds Expended (if applicable)	Name of Facility: 808 A Street, LP/Rosa Parks HOuse
<input type="checkbox"/> New construction	\$	\$	Type of Facility [Check <u>only one</u> box.] <input checked="" type="checkbox"/> Permanent housing <input type="checkbox"/> Short-term Shelter or Transitional housing <input type="checkbox"/> Supportive services only facility
<input type="checkbox"/> Rehabilitation	\$	\$	
<input type="checkbox"/> Acquisition	\$	\$	
<input checked="" type="checkbox"/> Operating	\$114,529	\$	
a.	Purchase/lease of property:		Date (mm/dd/yy): 9/26/2006
b.	Rehabilitation/Construction Dates:		Date started: 9/2006 Date Completed: 7/31/2018
c.	Operation dates:		Date residents began to occupy 08/01/18 <input type="checkbox"/> Not yet occupied
d.	Date supportive services began:		Date started: 12/01/18 <input type="checkbox"/> Not yet providing services
e.	Number of units in the facility:		HOPWA-funded units = 9 Total Units = 69
f.	Is a waiting list maintained for the facility?		<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No <i>If yes, number of participants on the list at the end of operating year 22</i>
g.	What is the address of the facility (if different from business address)?		808 A Street Hayward, CA
h.	Is the address of the project site confidential?		<input type="checkbox"/> Yes, protect information; do not publish list <input checked="" type="checkbox"/> No, can be made available to the public

2b. Number and Type of HOPWA Capital Development Project Units (For Current or Past Capital Development Projects that receive HOPWA Operating Costs this Reporting Year)

For units entered above in 2a, please list the number of HOPWA units that fulfill the following criteria:

	Number Designated for the Chronically Homeless	Number Designated to Assist the Homeless	Number Energy-Star Compliant	Number 504 Accessible
Rental units constructed (new) and/or acquired <u>with or without rehab</u>	9	9	9	9
Rental units rehabbed				
Homeownership units constructed (if approved)				

3. Units Assisted in Types of Housing Facility/Units Leased by Project Sponsor

Charts 3a, 3b, and 4 are required for each facility. In Charts 3a and 3b, indicate the type and number of housing units in the facility, including master leased units, project-based or other scattered site units leased by the organization, categorized by the number of bedrooms per unit.

Note: The number units may not equal the total number of households served.

Please complete separate charts for each housing facility assisted. Scattered site units may be grouped together.

3a. Check one only

- Permanent Supportive Housing Facility/Units
- Short-term Shelter or Transitional Supportive Housing Facility/Units

3b. Type of Facility

Complete the following Chart for all facilities leased, master leased, project-based, or operated with HOPWA funds during the reporting year.

Name of Project Sponsor/Agency Operating the Facility/Leased Units:

Type of housing facility operated by the project sponsor		Total Number of <u>Units</u> in use during the Operating Year Categorized by the Number of Bedrooms per Units				
		SRO/Studio/0 bdrm	1 bdrm	2 bdrm	3 bdrm	4 bdrm
a.	Single room occupancy dwelling					
b.	Community residence					
c.	Project-based rental assistance units or leased units		9			
d.	Other housing facility <u>Specify:</u>					

4. Households and Housing Expenditures

Enter the total number of households served and the amount of HOPWA funds expended by the project sponsor on subsidies for housing involving the use of facilities, master leased units, project based or other scattered site units leased by the organization.

Housing Assistance Category: Facility Based Housing		Output: Number of Households	Output: Total HOPWA Funds Expended during Operating Year by Project Sponsor
a.	Leasing Costs		
b.	Operating Costs	9	\$114,529
c.	Project-Based Rental Assistance (PBRA) or other leased units		
d.	Other Activity (if approved in grant agreement) <u>Specify:</u>		
e.	Adjustment to eliminate duplication (subtract)		
f.	TOTAL Facility-Based Housing Assistance (Sum Rows a through d minus Row e)	9	\$114,529