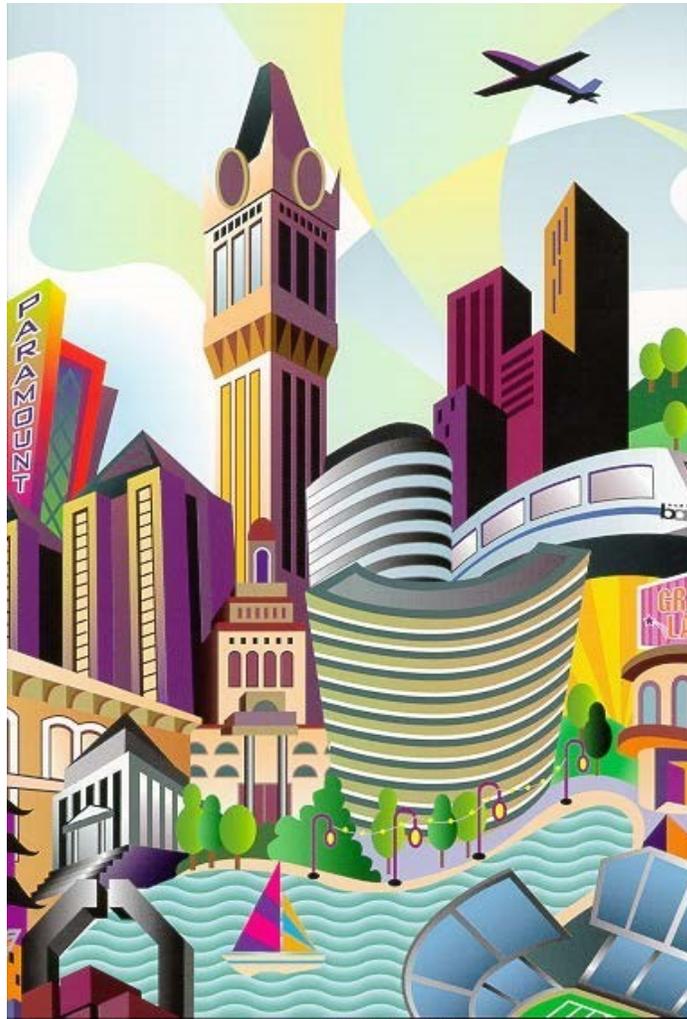


CITY OF OAKLAND
Department of Housing and Community Development

**DRAFT 2020/2021 CONSOLIDATED ANNUAL PERFORMANCE
AND EVALUATION REPORT**



July 1, 2020– June 30, 2021

For public review November 24, 2021 - December 9, 2021 (modified)



PUBLIC NOTICE
NOTICE OF PUBLICATION AND REQUEST FOR PUBLIC COMMENTS ON
THE CITY OF OAKLAND’S CONSOLIDATED ANNUAL PERFORMANCE AND EVALUATION REPORT
FOR FY 2020/21 AND FIRST SUBSTANTIAL AMENDMENT TO THE 2021/22 ANNUAL ACTION
PLAN

The Public is invited to review and comment on the City of Oakland’s **Consolidated Annual Performance and Evaluation Report (CAPER)** which will be submitted to the Department of Housing and Urban Development (HUD). This document assesses the City’s performance and accomplishments in meeting its goals for the housing and community development activities described in the Consolidated Annual Action Plan for the period of **July 1, 2020 – June 30, 2021**, under the following federal programs:

- **Community Development Block Grant (CDBG)**
- **HOME Investment Partnerships (HOME)**
- **Emergency Solutions Grant (ESG)**
- **Housing Opportunities for Persons with AIDS (HOPWA)**
- **CARES ACT Programs: CDBG-CV, ESG-CV and HOPWA-CV**

The Public is also invited to review and comment on the **City’s First Substantial Amendment to the 2021/22 Annual Action Plan** to accept and appropriate **HOME American Rescue Plan (HOME ARP) Act funds**.

A **public hearing** will be held **virtually**, Tuesday, **December 7, 2021**, during the **1:00 pm** Council Meeting. The public will be able to view and participate in the public hearing made available via KTOP and Zoom.

A **Substantial Amendment to the 2021/22 Annual Action Plan (AAP)** to add **HOME American Rescue Plan (ARP) Act funds** awarded to the City of Oakland is being prepared as a public hearing item for Tuesday **December 21, 2021**, during the **1:00pm** Council Meeting.

For public participation and viewing instructions for both meetings go to: <https://oakland.legistar.com/Calendar.aspx>, select the “Agenda” icon for the City Council meeting for December 7, 2021 and for December 21, 2021.

Availability of CAPER & Substantial Amendment to the 2021/22 AAP

	Public Review Period	Website
CAPER	November 24, 2021 – December 9, 2021 <i>(modified from 11/17/21-12/6/21)</i>	www.oaklandca.gov/services/2020-21-consolidated-annual-performance-and-evaluation-report-caper
Substantial Amendment 21/22 AAP – HOME ARP Plan	<i>No later than</i> December 1, 2021 – December 15, 2021	https://www.oaklandca.gov/services/annual-action-plan-21-22

(Any modifications to public hearing or posting dates will be noted at the links above.)

Submission of Written Comments

Public comments or requests for additional information on the CAPER must be submitted by last public review dates listed above to the attention of Greg Garrett at cdbg@oaklandca.gov with Subject: "Public Comments". Due to COVID impacts our office is receiving public comments via email only.

CR-00 – Executive Summary

The City of Oakland receives annual federal grant funding under the United States Department of Housing & Urban Development (HUD) Community Planning and Development (CPD) for the following programs: Community Development Block Grant (CDBG), HOME Investments Partnership (HOME), Emergency Solutions Grant (ESG), and Housing Opportunities for Persons with AIDS (HOPWA) Programs. The City of Oakland Housing & Community Development Department (DHCD) and the Human Services Department (HSD) administers the grant funding for programs that are implemented by the City's Housing Development Services, Residential Lending/Rehabilitation, Community Development & Engagement, Oakland Public Works, Economic Development, Community Housing Services and selected non-profit agencies.

The Consolidated Annual Performance and Evaluation Report (CAPER) for program year 2020/21 reports the City's accomplishments and progress towards meeting goals set forth for in the 2020/21 Annual Action Plan for the period of July 1, 2020 through June 30, 2021.

\$14,615,740 of HUD/CPD Formula grant funds, awarded to the City under the 2020/21 CDBG, HOME, HOPWA and ESG programs was allocated along with other match and leverage funds to support the following priorities:

PRIORITIES	STRATEGIES/ACTIVITIES
Affordable Housing	New Production Housing Stabilization and Preservation Anti-displacement Relocation Rental Assistance Policy & Advocacy Operations Support
Homeless Solutions	Rapid Rehousing Homeless Facilities PATH Strategy Support Services
Economic Development	Technical Assistance Financial Assistance Capacity Building for Businesses
Community Development - Public Services	Youth & Senior Services Housing Services Recreation Legal Services/Assistance Crime Prevention Other

Under the Coronavirus Aid Relief & Economic Security (CARES) Act the City is awarded \$30,257,499 in Federal CARES Act funding to prevent, prepare for and respond to COVID impacts for low- and moderate-income Oakland residents, homeless, and persons living with HIV/AIDS through the following programs:

CDBG-CV: Grant awarded by HUD under the CARES Act to prevent, prepare for, and respond to the spread of COVID with at least 70 percent of every grant mandated to be expended for activities that benefit low- and moderate-income persons by providing housing, a permanent job, a public service, or access to new or significantly improved infrastructure. The remaining 30 percent may be used to eliminate slum or blighted conditions, or to address an urgent need for which the grantee certifies it has no other funding.

ESG-CV: Grant awarded by HUD under the CARES Act to prevent, prepare for, and respond to coronavirus, among individuals and families who are homeless or receiving homeless assistance and to support additional homeless assistance and homelessness prevention activities to mitigate the impacts created by coronavirus. City of Oakland ESG-CV funds support outreach, rapid rehousing, rental assistance and services to meeting the needs of the homeless during the COVID pandemic.

HOPWA-CV: Grant awarded by HUD under the CARES Act to prevent, prepare for and respond to coronavirus impacts among persons with HIV/AIDS, providing HOPWA housing and supportive services activities including transportation, nutrition, infection control, and various types of HOPWA housing assistance. City of Oakland HOPWA-CV funds support rental assistance to beneficiaries with HIV/AIDS exiting RoomKey units into permanent housing.

These initiatives were made part of the City of Oakland 2020/21 Annual Action Plan (AAP) and part of Substantial Amendments to the 2019/20 Annual Action Plan for CDBG, HOME, ESG, HOPWA, CDBG-CV, ESG-CV, and HOPWA-CV funded programs supporting affordable housing, housing stabilization and preservation services, community development, homeless solutions, economic opportunities, housing and services for people with AIDS and activities to prepare for, prevent and respond to coronavirus impacts to Oakland residents, those who are homeless and persons living with HIV/AIDS in the Oakland Eligible Metropolitan Statistical Area (EMSA). Subsequently all CV funded activities were made part of the 2019/20 First and Second Substantial Amendments to the City of Oakland 2019/20 AAP.

CR-05 - Goals and Outcomes

Progress the jurisdiction has made in carrying out its strategic plan and its action plan. 91.520(a)

This could be an overview that includes major initiatives and highlights that were proposed and executed throughout the program year.

\$14,615,740 awarded to the City under the United States Housing & Urban Development/Community Planning & Development (HUD/CPD) 2020/21 CDBG, HOME, HOPWA and ESG programs was allocated and utilized with other match and leverage funds to support the following activities:

1. Affordable Housing
2. Homeless Solutions
3. Economic Development
4. Community Development Public Services
5. Public Facility Improvements & Infrastructure
6. Neighborhood Stabilization

Under the Coronavirus Aid Relief & Economic Security (CARES) Act the City is awarded \$30,257,499 in Federal CARES Act funding to prevent, prepare for and respond to COVID impacts for low- and moderate-income Oakland residents, homeless, and persons living with HIV/AIDS through the following programs:

The following is a summary of accomplishments included in the City's 2020/21 CAPER for activities funded under the CDBG, HOME, HOPWA, and ESG, and Coronavirus Aid Relief & Economic Security allocations under the CDBG-CV, ESG-CV and HOPWA-CV and other fund resources used to leverage HUD/CPD funds awarded to the City.

Hunger & Homeless Solutions

Extremely low-, low- and moderate-income residents of Oakland received food services (hot meals and brown bag food distributions) under the Hunger Program benefitting 7,200 households. 552 homeless residents were provided overnight shelter, 195 homeless residents were provided rapid rehousing through Community Housing Services, 438 homeless families and individuals were provided supportive housing services, 784 homeless residents exited from homelessness to permanent housing, 176 homeless residents exited to transitional housing, and 135 residents living with HIV/AIDS received housing assistance.

The facility acquisition reported below is for Clifton Hall, which is also reported in the Affordable Housing Table. Clifton Hall provides a total of 61 affordable units: 41 units of permanent housing for homeless seniors and 20 emergency housing units (60 beds) for homeless families.

COVID (CV) Funding

The City received an allocation of \$447,972 in HOPWA-CV funds. In FY 20-21 these funds were spent on: short-term rental mortgage and utility assistance, emergency hotel vouchers as part of COVID response for people living with HIV/AIDS, permanent housing placement assistance, and supportive services such as PPE for services staff. The balance of the HOPWA-CV funds will be spent in FY 21-22.

The City received an allocation of \$21,564,092 in ESG-CV funds to assist in preparing for, preventing, and addressing the impacts of COVID in homeless populations. In FY 20-21, these funds were primarily spent on maintaining emergency interim beds (Community Cabins, St. Vincent de Paul shelter), increasing hygiene interventions for encampments (portable toilets, wash stations, mobile showers), providing rapid rehousing exits for people leaving COVID response hotels (Project RoomKey), and supporting providers with their direct response to the pandemic (PPE, hazard pay, cleaning supplies).

The impact of the COVID-19 pandemic has slowed the rate of exits to permanent housing from transitional housing across the homelessness system in Alameda County as:

- Bed capacity was reduced to reduce potential exposure to COVID-19,
- Sheltering-in-place was encouraged where possible,
- Program participants lost jobs/income, limiting permanent housing options,
- Early in the pandemic, the rental market ground to a halt as landlords stopped showing units for a period of time, and
- Clients at high risk of serious illness or death due to COVID were moved to the County's Safer Ground (Project Roomkey) hotels. While most clients are obtaining permanent housing from the Safer Ground intervention, the exit from their transitional housing program was not considered to be permanent housing.

Hunger & Homeless Activity	2020/21		2019/20
	Number of Units	Type of Units	Number of Units
Multi-Service Emergency Housing Facility Acquisition	1 Facility (20 Units, also included in Overnight Shelter)	Emergency housing Facility	1
Overnight Shelter	552	Homeless Individuals	548
Rapid Rehousing Assistance [^]	195	Homeless Individuals	289
Supportive Housing & Services	36 402	Families Singles	99 350
Exited Homelessness to Transitional Housing (TH) or Permanent Housing (PH)	960 (176 to TH 784 to PH)	Homeless Individuals	177
Exited TH to PH ^{***}	135 166	Households Individuals	216
Added HIV/AIDS Housing [^]	2	Housing Units	21
HIV/AIDS Short Term Rental Mortgage Utility Assistance	124	People living with HIV/AIDS	222
HIV/AIDS Permanent Housing Placements	11	People living with HIV/AIDS	27
Food Distribution/Hot Meals	7,200	Low- moderate-income individuals	5,500
Street Outreach/Harm Reduction Supplies [*]	17,914	Harm Reduction Kits Distributed	26,269
Homeless Encampment Services	895	Homeless Individuals	779
Encampment Tenant Exits to Positive Housing Destinations ^{**}	43	Homeless Individuals	60

Changes in Outreach Numbers

*The COVID pandemic impacted the City's street outreach services in several ways. In the first months of the pandemic, outreach teams operated with shorter hours to minimize risk to their staff members. As the pandemic went on, occasional positive tests or exposures resulted in staff quarantining and being unable to do work on the street. At the same time, the focus of the work turned to COVID prevention and to addressing the impact of positive cases on the street, when they occurred. The distribution of Personal Protective Equipment (PPE) and other COVID-related supplies became the focus of the street outreach work for much of the year, but these supplies were not captured in the units of harm reduction supplies that the team documented and reported. Therefore, it appears that units of harm reduction supplies decreased when, in actuality, the type of supplies changed to reflect the most urgent needs during the pandemic.

**In addition, capturing how many people move to positive housing destinations (defined by HUD as any place that ends someone's unsheltered status), is a very hard metric for street outreach staff to track. Not every person they work with and link to services/shelter beds has completed an intake so that this data can be captured. Especially during this year of the pandemic, outreach priority was to keep people safe, which took precedence over intake paperwork. Therefore, the outreach activity below is likely an undercount of the true numbers of people who were assisted in moving to a sheltered location.

^HOPWA units reported for FY 2019/20 are modified to reflect correct total of HOPWA units completed and the number homeless individuals to receive rapid rehousing (RRH) are modified to reflect reconciled number of persons benefitting from RRH during FY 2019/20.

***The impact of the COVID-19 pandemic has slowed the rate of exits to permanent housing from transitional housing across the homelessness system in Alameda County.

Affordable Housing

The City increased its production across all categories in the past year. Oakland acquired seven sites for conversion/rehabilitation of 269 affordable housing units, completed construction and rehabilitation for 428 units, and started new construction of 323 units of affordable housing. Through a competitive process, the City also committed funding for another 448 units, providing the critical funding commitments that will build up the pipeline of affordable housing over the next several years. As an example of acquisition activity, the City secured competitive State Coronavirus Relief Funds (CRF) through the Homekey program to acquire and rehabilitate the Clifton Hall project in record time providing deeply affordable housing for Oakland seniors and families, with 41 units of permanent housing for homeless seniors and 20 units of transitional housing for homeless families. Lastly, 12 Oakland households received financial assistance to purchase their first home through the First-Time Home Buyer Mortgage Assistance Programs & Community Buying Program.

Affordable Housing Activity	2020/21		2019/20
	Number of Units	Type of Units	Number of Units
Completed Construction (New Construction & Rehabilitation)	428 Units (6 sites) 259 New Construction Units 169 Rehab Units	Affordable Rental/ Permanent Supportive Housing Units	152
Started New Construction	323 Units (4 Sites)	Affordable Rental/ Permanent Supportive Housing Units	211
Acquisition (to Convert to Affordable Housing)	269 Units (7 sites)	Affordable Rental/ Permanent Supportive Housing Units	7
Financing (City Funding Commitment)	448 Units (6 Sites)	Affordable Rental/ Permanent Supportive Housing Units	207
First Time Homebuyers	12	First Time Homebuyers (FTHB)	10
FTHB Class Enrollees	Workshops postponed due to COVID	Households/ Attendees	919
FTHB Completion Certificates	Referred to other HUD certified FTHB workshops	Households/ Attendees	408

Public Housing/Affordable Housing - Oakland Housing Authority

The Oakland Housing Authority (OHA) provides and administers various types of affordable housing programs to the citizens of Oakland. OHA administers traditional public housing and housing choice voucher programs on behalf of HUD in addition to various non-traditional local housing programs because OHA is a participant in HUD's Moving To Work (MTW) demonstration program. MTW allows OHA the flexibility to create innovative local programs based on the needs of the community. OHA administers several special purpose voucher programs such as VASH, Mainstream and Family Unification Program (FUP) to serve specific

populations such as veterans, those suffering with mental or other disabilities, and foster youth. Additionally, OHA uses its funding and MTW flexibility to partner with developers using Low Income Housing Tax Credits to create additional affordable housing. The charts below summarize the inventory of the OHA portfolio of housing types across the various programs and provides a unit month average for families served across the program types.

OHA's housing is established to provide decent and safe rental housing for eligible low-income families, the elderly, and persons with disabilities and comes in all sizes and types, from scattered single-family houses to high rise apartments for elderly families.

OHA projects acquired and/or began rehabilitation for 405 affordable units, and OHA completed construction and/or rehabilitation of 294 units. The City partners with OHA on several affordable housing development projects that may also be reflected in the Affordable Housing Activity above. Under the Making Transitions Work (MTW) Voucher and Lease programs, 14,942 households were housed in various affordable housing programs.

The chart below summarizes the inventory of the OHA portfolio of housing types across the various programs. Detailed information on all of OHA's affordable housing activities can be found in OHA's Annual MTW Report and Plan which is located on OHA's website: www.oakha.org.

Oakland Housing Authority Housing Activity	FY 2021	FY 2020
AFFORDABLE HOUSING PRODUCTION (units)		
Acquisition/Began Rehabilitation	405	151
Completed Construction/Rehabilitation	294	66
MTW PUBLIC HOUSING (average households served per month)	1,373	1,412
VOUCHER (SECTION 8) AND OTHER HUD PROGRAMS (average households served per month)		
Moving to Work (MTW) Housing Choice Vouchers		
General MTW Housing Choice Voucher (HCV)	11,441	11,143
Non-Elderly Disabled (NED)	48	60
Pre-2008 FUP allocation	47	48
Non-MTW Tenant-Based Assistance		
Veterans Affairs Supportive Housing (VASH)	293	289
Mainstream	160	144
Family Unification Program (FUP)	36	0
Tenant Protection Vouchers	141	141
Other HUD Programs		
Shelter plus Care (S+C)	331	331
Moderate Rehabilitation (Mod Rehab)	143	143

Oakland Housing Authority Housing Activity	FY 2021	FY 2020
TOTAL VOUCHERS AND OTHER HUD PROGRAMS	12,640	12,299
MTW LOCAL PROGRAMS (average households served per month)		
Parents and Children Together (PACT)	13	13
Local Housing Assistance Program (LHAP)	13	16
Sponsor-based Housing Assistance Program (SBHAP)	91	98
Building Bridges SRO	14	27
Building Bridges THP+	25	22
Building Bridges CalWORKs	24	21
Oak Groves Disposition Transition	69	45
Building Bridges Key To Home	5	0
Tax Credit Units	675	749
TOTAL LOCAL PROGRAMS	929	991
TOTAL MTW VOUCHER AND LEASE PROGRAMS*	14,942	14,702

Anti-Displacement & Relocation

In program year 2020/21, the City's anti-displacement & relocation programs served extremely low- to moderate-income residents of Oakland with code enforcement-related relocation assistance, financial assistance, information and referral, and limited case management in order to prevent anti-displacement or episodes of homelessness for Oakland residents. Despite moving to a remote service model due to COVID, City staff served considerably more Oakland residents than in 2019/20 through this program. Serving households at or below 30% AMI, the City's Emergency Rental Assistance Program provided financial assistance to approximately 450 rental applicants, enabling tenants to stay housed and sheltered in place during the first year of the COVID pandemic. The City's renewed focus on affirmative engagement with residents is also reflected in these numbers.

Relocation & Anti-Displacement Activity	2020/21		2019/20
	Number of Units	Type of Units	Number of Units
Information and Referral/ Case Management to prevent displacement and homelessness	658	Low- and moderate-income Individuals	292

Relocation & Anti-Displacement Activity	2020/21		2019/20
	Number of Units	Type of Units	Number of Units
Relocation Information, Referral and Financial Assistance	201 (9 financial assistance)	Low- and moderate-income Individuals	72
Emergency Rental Assistance	450	Low-income tenant households	N/A

Housing Rehabilitation and Neighborhood Improvement

In program year 2020/21, Preservation of Existing Affordable Owner-Occupied Housing and Improvement of Existing Housing Stock objectives were addressed through four major Housing Rehabilitation and Seismic retrofitting programs completing 74 projects (for a total of 142 units) during the year benefitting 146 Oakland households. Under these programs, an additional 45 projects (127 units) are under construction as of June 30, 2021. The program activities below are made possible by a combination of grants and low-interest loans administered to benefit low- and moderate-income residents for the repair and rehabilitation of owner-occupied housing and blighted residential properties. Eligible repairs include comprehensive rehabilitation, accessibility improvements for persons with physical disabilities, lead-based paint abatement, energy efficiency improvements including, seismic retrofits, emergency repairs, and minor home repairs for senior citizens.

Housing Rehabilitation & Neighborhood Improvement Activity	2020/21		2019/20
	Number of Units	Type of Units	Number of Units
Access Improvement grants/Owner-occupied and Rental & Lead Paint Remediation	4 Completed 14 Under Construction 29 Project Design	Disabled Households & Very Low-Income Households with Children Age 6 & Under	6 Completed 12 Under Construction 14 Project Design 16 Inspections
Minor Home Repairs	58 Houses/ Households	Houses/Households	47 Completed
Owner Occupied for Emergency Repair/Home Maintenance Improvement Program	8 Completed 23 Underway 19 in Pipeline	Houses/Households	5 Completed 11 Underway 34 in Pipeline

Housing Rehabilitation & Neighborhood Improvement Activity	2020/21		2019/20
		Housing Units	
Safer Housing for Oakland (Seismic Retrofit)	72 units completed (4 complexes) 90 units pending (8 complexes)		Not reported in 2019/20

Economic Development

In program year 2020/21, 463 businesses and construction workers received technical assistance, 79 businesses received \$835,120 in grants through the Bus Rapid Transit (BRT) Business Assistance Fund (BAF), including 75 COVID-related working capital grants and 4 grants for equipment purchase, and 7 businesses received \$502,000 in small business loans under the Commercial Lending program administered by Main Street Launch.

BRT Business Assistance Fund (BAF)

Responding to the COVID-19 crisis, and feedback from BRT businesses, the City Council passed Resolution 88116 in May 2020, which made changes to streamline the BAF program, enabling BRT businesses to use BAF funds (CDBG and General Purpose Funds) for operating costs as well as demonstrates impacts due to COVID-19. This enabled the City to provide more rapid response to businesses in crisis, disbursing grants to a larger number of impacted businesses, and addressing the most pressing needs of business owners, helping them continue operating in the wake of business losses due to the pandemic.

Business Assistance Center (BAC)

Although not reported in the 2020/21 CAPER, but worth noting, the City's COVID-19 Business Response & Recovery program secured State CARES Act funding for \$7.2 million in direct financial assistance to small businesses, home-based businesses, nonprofits, and individual artists with a focus on low-income census tracts. Under BAC, the City engaged business support partners to provide culturally and linguistically appropriate outreach and support services who served over 1,600 small businesses in accessing financial and technical resources, and hosted technical assistance webinars that drew nearly 1,100 registrants.

Economic Development Activity	2020/21		2019/20
	Number of Units	Type of Units	Number of Units
Financial Assistance (Grants)	79 (COVID-related assistance)	Businesses	4 Businesses
Total Grants	\$858,586	Grant Total	\$95,460
Financial Assistance (Loans)	7	Businesses	25 Businesses

Economic Development Activity	2020/21		2019/20
Total Loans	\$502,000	Loan Total	\$2.3 Million
Technical Assistance/ Trade Classes/Instruction	463 (24 Construction Workers & 439 Businesses	Businesses & Construction Workers	21 Construction Workers 174 Businesses

Community Development District Board Recommended CDBG Activities for Community Development, Public Services & Public Facility and Infrastructure Improvements & Other Community Development Projects

Through the Community Development District Board funding recommendations, approximately \$1.5M of CDBG funding supported the completion of capital improvements to eight (8) public facilities and open space parks benefitting low- and moderate-income areas of Oakland, seniors, veterans, and the unsheltered. Under the District Boards' recommended projects, more than 6,000 low- and moderate-income residents and businesses benefitted from completed CDBG funded activities, including but not limited to transitional housing and shelter for the homeless, youth and senior services, work experience, technical assistance and business workshops, the economic development activities, and public facility improvements.

Community Development District Board Recommended CDBG Activities	2020/21		2019/20
	Number of Units	Type of Units	Number of Units
Public Facility & Infrastructure Capital Improvements Completed	8 Completed 9 Underway	Public Facilities	6 Completed 5 underway
Economic Development	545	Businesses	1,452
CDBG Funded Non-Profit Agencies- Public Services and Housing Services	19	Non-Profit Agencies	15
CDBG funded City Administered Programs	18	City Programs	12
Combined Completed CDBG Funded Activities Benefit	6,746	LMI Residents	6,819

Community Development District Board Recommended CDBG Activities	2020/21		2019/20
CDBG Funded Activities Underway Benefit	5,413	LMI Residents	3,453

In addition, HUD issued flexibilities allowed for the use of 2020 and 2019 CDBG fund balances to support the completion of COVID related projects including the Inn at Temescal & Clifton Hall acquisition-rehabilitation projects; the OakWifi Project, and Violence Prevention Program.

In response to COVID-19 impacts and Shelter-In-Place requirements, the OAKWiFi initiative provides free internet access to Oaklanders in low- and moderate-income areas to help close the digital divide by increasing internet access for approximately 94,000 Oakland residents that previously did not have access to the Internet to live, work, learn, and play while sheltered in place. Students, seniors, job seekers, small businesses, and the underserved and unconnected residents of Oakland benefitted from this project. OAKWiFi is a project that is life changing for many Oakland residents during and long after the COVID pandemic.

Through the City's Department of Violence Prevention and its subgrantees approximately 1,559 East and West Oakland residents received case management, employment training and placement, Personal Protective Equipment (PPE) distribution, Medicaid eligibility assessment and enrollment, mental health support, domestic violence crisis helpline support, crisis response support to survivors of domestic violence, food bank distribution, COVID testing and vaccinations, and emergency support to keep families housed in response to COVID-19 impacts.

In response to, preparation for and prevention of COVID impacts, the Clifton Hall project to acquire, rehab and convert the former college dormitory into housing for the most vulnerable was completed with Homekey, City, and CDBG funds expeditiously allowing homeless families and seniors to shelter in place safely during the pandemic and forward. During FY 2020/21, 117 people have been housed in the family shelter units. Lease up of the permanent senior units occurred in FY 2021/22.

The Inn at Temescal project to acquire, rehab and convert a former motel into housing for homeless veterans was completed with Homekey, City, and CDBG funds to expeditiously allowing homeless veterans to shelter in place during the pandemic and forward. The property repurposed motel rooms to be an adequate and desirable shelter for homeless veterans who are extremely low-income. All 21 units have mini fridges and microwaves installed, and the lobby has been repurposed to a common area and shared kitchen for the residents. Despite challenges with reaching the client population and paperwork verification, by June 30, 2021 the property was 25% occupied with 6 residents.

CDBG COVID-Related Activity	Number of Units	Type of Units
OakWifi	94,000	LMI Area Benefit
Violence Prevention Project	1,559	LMI Residents hit hardest by COVID and violence
Clifton Hall	117	Homeless & Seniors
Inn at Temescal	6	Homeless Veterans
Bus Rapid Transit	75	Businesses

CARES ACT Resources:

The City of Oakland received five U.S. Department of Housing & Urban Development CARES Act allocations under three grants: CDBG-CV (Round 1 & 3), ESG-CV (Round 1 & 2) and HOPWA-CV (Round 1) to prepare for, prevent and respond to coronavirus impacts. One allocation under HOPWA-CV for \$447,972; two allocations under CDBG-CV for \$4,532,841 and \$3,712,594; and two allocations under ESG-CV for \$19,288,175 and \$2,275,917 are awarded to the City and committed for designated uses.

Due to the timing of CDBG-CV, ESG-CV, and HOPWA-CV funds awarded to the City in April, June and September of 2020, the first and second Substantial Amendments to the 2019/20 Annual Action Plan were submitted to HUD in May and December of 2020 for approval of activities under each program to prepare for, prevent and respond to coronavirus impacts.

Of the total \$30,257,499 CDBG-CV, ESG-CV, and HOPWA-CV funds allocated to the City, \$447,972 supports rental assistance to homeless persons living with HIV/AIDS that are transitioning out of Operation Roomkey motel rooms to permanent housing and supporting information and referral activities under this program.

\$21,564,092 under the ESG-CV program supports homeless services for the provision of emergency shelter services, rapid rehousing services, homelessness prevention activity, physical hygiene stations (portable toilets and wash stations), landlord incentives, and training and outreach.

\$8,245,435 under the CDBG-CV program supports Housing Stability through protection, preservation and production activities to benefit low- and moderate-income residents in Oakland enabling residents to stay housed and the unsheltered to obtain housing, particularly during the COVID-19 pandemic. CDBG-CV activities underway include housing stability services, housing related legal services and outreach in support of the City's Emergency Rental Assistance program targeting families earning 30 percent and below the area median income. By the end of FY 2020/21, this program provided COVID related rental assistance to 1,031 renters and seventeen homeowners with short term rental assistance. CDBG-CV funds will support and increase services to Oakland residents and ERAP participants. In addition, CDBG-CV funds are committed to support acquisitions for homeless populations under the Homekey program and/or Acquisition & Conversion to Affordable Housing efforts to protect, preserve and /or

increase the inventory of long-term affordable housing in Oakland, particularly for special needs populations in response to COVID-19 impacts.

FY 2020/21 CARES ACT HUD/CPD RESOURCES	Number of Units	Type of Units
ESG-CV	2,000 \$21,564,092	Persons Served For emergency shelter services, rapid rehousing services, homelessness prevention, and hygiene stations.
HOPWA-CV	\$447,972	Roomkey Rent Assistance and HIV/AIDS Housing Services - program underway.
CDBG-CV	\$3,500,000 (Underway)	Housing Stability, Housing Related Legal Services committed and underway during FY 2021/22
	\$3,700,000 (Committed)	Match funds to Project Homekey Project, Acquisition Conversion to Affordable Housing (ACAH) Project
	\$1,045,435	Grantee Administration

Comparison of the proposed versus actual outcomes for each outcome measure submitted with the consolidated plan and explain, if applicable, why progress was not made toward meeting goals and objectives. 91.520(g)

Categories, priority levels, funding sources and amounts, outcomes/objectives, goal outcome indicators, units of measure, targets, actual outcomes/outputs, and percentage completed for each of the grantee’s program year goals.

Strategic Plan reflects goals and outcomes included in the 5 Year Consolidated Plan. Program Year reflects the one-year goals and outcomes for FY 2020/21.

U.S. Department of Housing and Urban Development
Office of Community Planning and Development
Integrated Disbursement and Information System

Date:
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Con Plan Goals and Accomplishments

OAKLAND, 2020

Accomplishments Associated With a Single Strategic Plan Goal

Goal		Category	Outcome Indicator	Outcome Unit of Measure	Outcome Expected - Strategic Plan	Outcome Actual - Strategic Plan	Percent Complete	Outcome Expected - Program Year	Outcome Actual - Program Year
Affordable Housing	1	Affordable Housing	Rental units constructed	Household Housing Unit	411	259	63%	92	259
			Rental units rehabilitated	Household Housing Unit	187	243	130%	31	243
			Homeowner Housing Rehabilitated	Household Housing Unit	164	74	45%	90	74
			Other (Construction Started)	Other	390	323	83%	64	323
			Tenant-based rental assistance / Rapid Rehousing	Households Assisted	1500	195	13%	20	195
			Homeless Person Overnight Shelter	Persons Assisted	2500	552	22%	604	552
			Overnight/Emergency Shelter/Transitional Housing Beds added	Beds	65	20	31%	13	20
			Homelessness Prevention	Persons Assisted	750	2450	327%	150	2450
			Housing for Homeless added	Household Housing Unit	30	233	777%	6	233
			Housing for People with HIV/AIDS added	Household Housing Unit	50	2	4%	10	2
			HIV/AIDS Housing Operations	Household Housing Unit	50	93	186%	72	93
Other	Other	1500	438	29%	300	438			
Economic Development	3	Non-Housing Community Development	Facade treatment/business building rehabilitation	Business	2	0	0%	0	0
			Jobs created/retained	Jobs	200	46	23%	25	46
			Businesses assisted	Businesses Assisted	600	463	77%	120	463
			Other	Other	100	7	7%	2	7
Community Development Public Services	4	Non-Housing Community Development	Public service activities other than Low/Moderate Income Housing Benefit	Persons Assisted	2750	5399	196%	550	5399
Neighborhood Stabilization & Anti Displacement	5	Affordable Housing Non-Homeless Special Needs	Public service activities for Low/Moderate Income Housing Benefit	Households Assisted	160	950	594%	55	950
			Housing Code Enforcement/Financial Assistance	Household Housing Unit	250	9	4%	50	9

			Other	Other	275	201	73%	50	201
Public Facility and Infrastructure Improvements	6	Non-Housing Community Development	Public Facility or Infrastructure Activities other than Low/Moderate Income Housing Benefit	Persons Assisted	6000	0	0%	3600	5359
Coronavirus Aid Relief & Economic Security Act	7	Affordable Housing Homeless Non-Homeless Special Needs Non-Housing Community Development CARES ACT ACTIVITIES	Public service activities other than Low/Moderate Income Housing Benefit	Persons Assisted	0	0	0%	200	See Accomplishments Not Associated With Strategic Plan (below)

Accomplishments Not Associated With a Strategic Plan Goal					
Project Name	Activity Name	CARES Act	Goal Outcome Indicator	Outcome Unit of Measure	Outcome Actual - Program Year
Back Up Project Additional COVID Response Public Services - Coronavirus Aid Relief & Economic Security Act	Violence Prevention COVID Mitigation Response-COVID	CV	Public service activities other than Low/Moderate Income Housing Benefit	Persons Assisted	1,559
Back Up Projects-Housing (PUBLIC FACILITIES)	Inn at Temescal Affordable Housing Project for Homeless - COVID	CV	Homeless Person Overnight Shelter	Persons Assisted	6
			Overnight/Emergency Shelter/Transitional Housing Beds added	Beds	21
BACK-UP Projects Public Facilities	CLIFTON HALL - HOMELESS FACILITY CAPITAL IMPROVEMENT - COVID	CV	Homeless Person Overnight Shelter	Persons Assisted	117
			Overnight/Emergency Shelter/Transitional Housing Beds added	Beds	20
			Public Facility or Infrastructure Activities other than Low/Moderate Income Housing Benefit	Persons Assisted	117
Broadband Access Low- & Moderate-Income Areas	OAKWIFI - COVID	CV	Homeless Person Overnight Shelter	Persons Assisted	0
			Public service activities other than Low/Moderate Income Housing Benefit	Persons Assisted	94,000
Bus Rapid Transit/ Business Mitigation Assistance Program	19/20 BRT-BUSINESS MITIGATION ASSISTANCE PROGRAM	CV	Businesses assisted	Businesses Assisted	78
Neighborhood Stabilization Anti Displacement for Fair Housing	East Bay Community Law Center- Fair Housing (Fair Housing Services): 2020 CDBG		Public service activities other than Low/Moderate Income Housing Benefit	Persons Assisted	1,389

Table 1 - Accomplishments – Program Year & Strategic Plan to Date

Assess how the jurisdiction's use of funds, particularly CDBG, addresses the priorities and specific objectives identified in the plan, giving special attention to the highest priority activities identified.

Priorities and objectives set in the 2020/21 Annual Action Plan (AAP) targeted fund resources for Affordable Housing, Homeless Solutions, Economic Development and Community Development Public Services. CDBG, HOME, ESG and HOPWA funds leverage other fund sources to achieve the specific objectives set under each priority from the 2020/21 Annual Action Plan.

Affordable Housing and Homeless Solutions remain as high priority goals, with a forty seven percent (47%) increase in Oakland's homeless population from 2,761 in 2017 to 4,071 in 2019. Per the 2019 Homeless Count, only 861 of the 4,071 were sheltered in Oakland and 3,210 were unsheltered. The 2019 increase in homeless placed city's per capita homeless rate higher than neighboring San Francisco and Berkeley and came at a time when several West Coast cities were struggling with a homeless crisis driven by rising rents, drug addiction, mental illness and pushback from progressives. Per the 2019 Alameda County Everyone Home Homeless Count report fifty-four percent (54%) of the 4,071 homeless population reported that they were homeless for a year or more. Thirty-five percent (35%) of Oakland homeless individuals could have prevented homelessness with rent assistance, 32% with benefits income, 19% with alcohol/drug counseling and 22% with mental health services.

The 2021 homeless count was delayed due to COVID and will be conducted in January 2022. However, it is expected that the count will show another increase in the numbers of people experiencing homelessness in Oakland. For the 2020/21 program year, City of Oakland programs funded through CDBG, HOME, HOPWA, ESG, match and leveraging funds achieved the following:

AFFORDABLE HOUSING

Use of CDBG, HOME, and HOPWA with leverage fund resources supported housing protection, preservation and production activities resulting in the completion of new construction of 259 units, rehabilitation of 169 housing units for a total of 428 housing units (six sites) compared to last year - 152 units. Construction started for another 323 units and the city closed on acquisition of seven additional sites for (269 units) of affordable housing to be added.

Of the 697 sites constructed and acquired, 233 of those units are targeted to serve the homeless population and another 20 for special needs populations. Two housing units for persons with HIV/AIDS were added, 11 HIV/AIDS housing placements were made, and 124 households received Short term rental mortgage utility assistance.

Twelve low- and moderate-income first-time-homebuyers purchased their first home.

Through Preservation services, reservation of Existing Affordable Owner-Occupied Housing and Improvement of Existing Housing Stock objectives were addressed through four major Housing Rehabilitation and Seismic retrofitting programs, completing 74 projects (for a total of 142 units) during the year benefitting 146 Oakland households.

Nine households benefited from code enforcement relocation financial assistance. 859 Oaklanders received information and referral under the anti-displacement and relocation programs to assist renters to stay housed.

Activities increasing affordable housing, preservation and protecting affordable housing, special needs housing, relocation and anti-displacement benefitted more than 750 households who were homeless, at risk of being homeless, low- and moderate-income, people living with HIV/AIDS with housing and more than 859 with information and referrals for housing services.

In addition, these services above leveraged services provided under the U.S. Treasury Emergency Rental Assistance program, benefitting 450 low-income tenant households at risk of becoming homeless due to non-payment of rents.

HOMELESS SOLUTIONS

With CDBG, ESG, and HOPWA funds supported Department of Human Services Community Housing Services programs resulting in over 424 homeless exits into permanent housing, 380 households received rapid rehousing assistance; more than 1,042 received overnight shelter; 13 units of HIV/AIDS housing were added; 222 people living with HIV/AIDS (PLWA) received Short Term Rental Mortgage Utility (STRMU) and other subsidy assistance; 27 PLWA received permanent housing placements.

The City provided 4200 Brown Bags per month across the City for 10 months (September 2020 through June 2021). - 4200 bags of food made up of proteins, dry goods, and fresh produce were distributed; that is 42,000 for the 20/21 fiscal year - 15 distribution sites participated in 10 monthly distributions September 2020 through June 2021.

3000 Community Day of Thanks meals were distributed via our EFPAC sites in lieu of our annual sit-down meal due to the pandemic – that is an increase of 1000 meals from previous years.

Permanent Access To Housing (PATH) program provided rapid rehousing subsidies were provided to 203 households.

A total of 402 unduplicated individuals utilized the Crossroads shelter during FY 20/21, with 68 households exiting to permanent housing, and 25 to transitional housing. CDBG funds assisted East Oakland Community Project in fully acquiring the Crossroads Emergency and Transitional Housing facility. Under the Continuum of Care program approximately 36 family households and 402 single households received interim housing. Of the 438 single and family households, 216 households exited the program to permanent housing.

The Street Outreach teams distributed approximately 17,914 units of harm reduction supplies including food, water, blankets, fire extinguishers, flashlights, socks, etc. were distributed, that allowed the provision of street-based services to 895 unduplicated, unsheltered persons living in homeless encampments, in their vehicles or on the streets. Over 4,493 units of duplicated outreach and intensive case management efforts were provided to the 895 unduplicated unsheltered persons. From the outreach services to the unsheltered, 43 individuals successfully exited homelessness to positive housing destinations including permanent housing, transitional housing, shelters, and respite.

OTHER ACTIVITIES

A summary of other activities funded and leveraged by CDBG, HOME, ESG and HOPWA funds is provided in the Executive Summary, Affordable Housing Table, ESG Sage Report, and HOPWA Annual Performance Report.

RACE	CDBG	HOME	ESG	HOPWA
White	1264	10	274	17
Black or African American	3,927	32	1,165	63
Asian	711	5	36	0
American Indian or American Native	117		48	2
Native Hawaiian or Other Pacific Islander	49	0	20	1
American Indian or Alaska Native and White*	10		0	1
Asian and White*	7	1	0	0
Black or African American and White*	27	0	0	6
American Indian or Alaska Native and Black or African American*	28	0	0	1
Other multiple race combinations greater than one percent*	601	2	0	13
Subtotal	6,746	50	1543	104
ETHNICITY				
Hispanic	1142		164	16
Not Hispanic	5604		1379	88
Unknown/Refused				

Table 2 – Table of Assistance To Racial and Ethnic Populations By Source of

Funds Narrative

CR-15 - Resources and Investments 91.520(a)

Identify the resources made available

Source of Funds	Source	Resources Made Available	Amount Expended During Program Year · Current Grant · Program Income · Grant funds from prior year
CDBG	Public-Federal Program Income	\$11,708,236	\$10,565,738
HOME	Public-Federal	\$3,173,979	\$821,576
HOPWA	Public-Federal	\$3,078,240	\$1,148,039
ESG	Public-Federal	\$660,016	\$581,084
ESG-CV ESG-CV2	Public-Federal	\$2,275,917 \$19,288,175	\$1,061,519
CDBG-CV & CDBG-CV3	Public-Federal	\$4,532,841 \$3,712,594	\$0
HOPWA-CV	Public-Federal	\$447,972	\$0
NSP	Public-Federal Program Income	\$326,581	\$0

Table 3 - Resources Made Available

Narrative

Funds available reported in Table 3 include CDBG, HOME, HOPWA and ESG formula grant funding; carryforward funds from prior year; program income; Neighborhood Stabilization Program funding; and CARES Act funding allocated under Rounds 1-3 of CDBG-CV, HOPWA-CV, and ESG-CV.

Expenditure of ESG-CV funds began in fy 2020/21. Expenditure of CDBG-CV and HOPWA-CV funds will be reported in the 2021/22 CAPER.

Table 4 below provides geographic distribution of funding for fy 2020/21 by Council District. Many of the activities funding in fy 2020/21 provided citywide benefit, including allocations recommended by Community Development District Boards.

PROGRAM	TARGET AREA	Planned Percentage of Allocation	Actual Percentage of Allocation	Narrative Description
<i>(HOPWA, ESG, CDBG, HOME, CARES)</i>	<i>(Council District/Zip Code-Address for Site Specific Projects)</i>			<i>(Type of Activity)</i>
CDBG	CD District 1	1.35%	1.35%	Housing, Housing Services, Homeless Services & Facilities, Public Facilities, Economic Development, Youth & Senior Services, Housing Rehabilitation, Relocation, and Anti-Displacement.
CDBG	CD District 2	2.80%	2.19%	
CDBG	CD District 3	3.47%	3.47%	
CDBG	CD District 4	1.53%	1.53%	
CDBG	CD District 5	3.56%	3.56%	
CDBG	CD District 6	3.62%	3.62%	
CDBG	CD District 7	2.59%	2.59%	
CDBG	Citywide	81.55%	81.14%	
HOME	Citywide	100.00%	100.00%	Affordable Housing
HOPWA	Citywide	100.00%	100.00%	HIV/AIDS Housing and Services
ESG	Citywide	100.00%	100.00%	Homeless, Rapid Rehousing, Shelter, Outreach
CDBG-CV	Citywide	100.00%	40.02%	Prepare, prevent, respond to COVID impacts for low- to moderate-income residents of Oakland
HOPWA-CV	Citywide	100.00%	100.00%	Prepare, prevent, respond to COVID impacts for persons living with HIV/AIDS
ESG-CV	Citywide	100.00%	100.00%	Prepare, prevent, respond to COVID impacts for the homeless

Table 4 – Identify the geographic distribution and location of investments

No. #	PROJECT NAME	PROJECT TITLE	ADDRESS	CD DISTRICTS: (1-7) & CITYWIDE	Planned Percentage of Allocation	FUND
1	A Safe Place	Public Facility Improvements - Plumbing	P. O. Box 23006 Oakland, CA 94623	CD District 3	\$ 42,688	CDBG
2	Alameda County	Alameda County HOPWA-CV	250 Frank Ogawa Plaza, Oakland, CA 94612	Citywide	\$ 302,848	HOPWA-CV
3	Alameda County/Housing & Community Development	HOPWA - HIV/AIDS Housing, Services & Project Sponsor Administration	224 Winton Ave., Hayward, CA 94547	Citywide	\$ 2,056,017	HOPWA
4	Alameda County/Housing & Community Development	Minor Home Repair	224 Winton Ave., Hayward, CA 94547	Citywide	\$ 159,200	CDBG
5	Beautification Council	Operation Beautification Advancement	907 Blenheim Street, Oakland, CA 94603	CD District 7	\$22,774	CDBG
6	City of Oakland /Department Human Services/ Community Housing & Services	Emergency Solutions Grant - Grant Administration	150 Frank Ogawa Plaza, Oakland, CA 94612	Citywide	\$ 49,501	ESG
7	City of Oakland /Department Human Services/ Community Housing & Services	Emergency Solutions Grant - PATH Strategy-Homeless Programs	150 Frank Ogawa Plaza, Oakland, CA 94612	Citywide	\$ 610,515	ESG
8	City of Oakland /Department Human Services/ Community Housing & Services	HOPWA- Grantee Administration	150 Frank Ogawa Plaza, Oakland, CA 94612	Citywide	\$ 92,347	HOPWA
9	City of Oakland /Department Human Services/ Community Housing & Services	East Oakland Community Project	150 Frank Ogawa Plaza, Oakland, CA 94612	Citywide	\$ 158,244	CDBG
10	City of Oakland /Department Human Services/ Community Housing & Services	PATH Operating Expenses	150 Frank Ogawa Plaza, Oakland, CA 94612	Citywide	\$ 246,772	CDBG
11	City of Oakland /Department Human Services/ Community Housing & Services	Community Housing Services Program Delivery	150 Frank Ogawa Plaza, Oakland, CA 94612	Citywide	\$ 240,327	CDBG
12	City of Oakland /Department Human Services/ Community Housing & Services	Community Housing Services-Administration	150 Frank Ogawa Plaza, Oakland, CA 94612	Citywide	\$ 495,462	CDBG
13	City of Oakland /Department Human Services/ Community Housing & Services	Community Housing & Services Administration/HOPWA-CV	250 Frank Ogawa Plaza, Oakland, CA 94612	Citywide	\$ 13,439	HOPWA-CV
14	City of Oakland /Department Human Services/ Community Housing & Services	Matilda Cleveland Transitional Housing (Lease)	8314 MacArthur Blvd., Oakland CA, 94605	CD District 6	\$ 36,000	CDBG
15	City of Oakland/Economic Development Workforce	Economic Development Program Delivery Costs	250 Frank Ogawa Plaza, Oakland, CA 94612	Citywide	\$ 310,000	CDBG

16	City of Oakland/Housing & Community Development	CDBG General Administration Cost	250 Frank Ogawa Plaza, Oakland, CA 94612	Citywide	\$ 742,623	CDBG	
17	City of Oakland/Housing & Community Development	Access Improvement & Lead Safe Housing Paint Program	250 Frank Ogawa Plaza, Oakland, CA 94612	Citywide	\$358,989 / \$5,559 / \$440,599 = \$805,147	CDBG /RLPI /CF	
18	City of Oakland/Housing & Community Development	CDBG Program Delivery Cost	250 Frank Ogawa Plaza, Oakland, CA 94612	Citywide	\$ 601,635	CDBG	
19	City of Oakland/Housing & Community Development	Code Compliance Relocation Program	250 Frank Ogawa Plaza, Oakland, CA 94612	Citywide	\$ 430,000	CDBG	
20	City of Oakland/Housing & Community Development	Economic Development Program Delivery Costs	250 Frank Ogawa Plaza, Oakland, CA 94612	Citywide	\$ 385,120	CDBG	
21	City of Oakland/Housing & Community Development	Residential Lending Administration	250 Frank Ogawa Plaza, Oakland, CA 94612	Citywide	\$ 785,826	CDBG	
22	City of Oakland/Housing & Community Development	Home Maintenance & Improvement & Emergency Home Repair	250 Frank Ogawa Plaza, Oakland, CA 94612	Citywide	\$ 2,441,378	CDBG	
23	City of Oakland/Housing & Community Development	HOME - Grant Administration & Program Monitoring	250 Frank Ogawa Plaza, Oakland, CA 94612	Citywide	\$ 317,398	HOME	
24	City of Oakland/Housing & Community Development	HOME Investment Partnerships Program- Affordable Housing	250 Frank Ogawa Plaza, Oakland, CA 94612	Citywide	\$ 2,856,581	HOME	
25	City of Oakland/Housing & Community Development	Housing Development - Homeownership-Residential Lending	250 Frank Ogawa Plaza, Oakland, CA 94612	Citywide	\$ 119,925	CDBG	
26	City of Oakland/Housing & Community Development	CDBG Program (Operations & Maintenance)	250 Frank Ogawa Plaza, Oakland, CA 94612	Citywide	\$ 34,950	CDBG	
27	City of Oakland/Housing & Community Development	Finance & City Attorney Office General Administration Costs	250 Frank Ogawa Plaza, Oakland, CA 94612	Citywide	\$ 172,734	CDBG	
28	City of Oakland/Housing & Community Development	Housing Resource Center - Housing Related Financial Assistance/Anti Displacement Program	250 Frank Ogawa Plaza, Oakland, CA 94612	Citywide	\$ 230,000	CDBG	
29	City of Oakland/Housing & Community Development	Misc. COVID-19 Response and/or BU Projects	250 Frank Ogawa Plaza, Oakland, CA 94612	Citywide	\$ 284,525	CDBG	
30	City of Oakland/Housing & Community Development	Various Public Services, i.e., affordable housing, homeless solutions, & economic development	250 Frank Ogawa Plaza, Oakland, CA 94612	CD Districts: (3, 6, & 7)	\$ 4,532,841	CDBG-CV	
31	City of Oakland/Office of Public Works	Public Facility Infrastructure Improvement/Franklin Recreation Center	1010 East 15th Street, Oakland, CA 94606	CD District 2	\$ 134,466	CDBG	
32	City of Oakland/Office of Public Works	Public Facility Infrastructure Improvement/Jasper P. Driver Plaza	3860 Hanly Road, Oakland, CA 94602	CD District 1	\$ 15,000	CDBG	
33	City of Oakland/Office of Public Works	Public Facility Infrastructure Improvement/DeFremery Pool	1269 18th Street, Oakland, CA 94607	District 3	\$ 138,629	CDBG	
34	City of Oakland/Office of Public Works	Public Facility Infrastructure Improvement/Helen McGregor Plaza	5231 Martin Luther King Jr. Way, Oakland, CA 94609	CD District 1	\$ 33,247	CDBG	

35	Commercial Property Acquisition	Economic Development / Pending	250 Frank Ogawa Plaza, Oakland, CA 94612	CD District 6	\$ 90,186	CDBG	
36	Construction Resource Center	Economic Development/Construction Resource Center Project	8055 Collins Drive, Oakland, CA 94621	CD District 7	\$ 75,000	CDBG	
37	Contra Costa County	Contra Costa County HOP-WA-CV	250 Frank Ogawa Plaza, Oakland, CA 94612	Citywide	\$ 131,685	HOPWA-CV	
38	Contra Costa County	HOPWA- HIV/AIDS Housing, Services & Project Sponsor Administration	651 Pine Street, Martinez, CA 94553	CITYWIDE	\$ 904,875	HOPWA	
39	Covenant House California: Capital Improvement (amended agreement from 19/20)	Public Facility Infrastructure Improvement	200 Harrison Street, Oakland, CA 94607	CD Districts: (1 & 3)	\$ 49,162	CDBG	
40	East Bay Community Law Center	Fair Housing Services	1950 University Ave., Berkeley, CA 94704	Citywide	\$ 261,476	CDBG	
41	East Bay Spanish Speaking Citizens' Foundation	Public Services for Youth TEST-2	1470 Fruitvale Ave., Oakland, CA 94601	CD District 5	\$ 46,930	CDBG	
42	East Oakland Community Development Corporation	East Oakland Entrepreneurship Forum	1341 17th Ave., Oakland, CA 94606	CD District 6	\$ 67,175	CDBG	
43	Family Bridges, Inc.	Wholeness Program /Homeless Solution	168 11th Street Oakland, CA 94607	CD District 2	\$ 52,215	CDBG	
44	Fred Finch	Youth and Family Services	3800 Coolidge Ave., Oakland, CA 94602	CD District 4	\$ 82,144	CDBG	
45	Greater New Beginnings Youth Services, Inc.: GNBYS Residential Facility	Homeless Youth Services	1625 Filbert Street, Oakland, CA 94607	CD District 3	\$ 15,527	CDBG	
46	Greater New Beginnings Youth Services, Inc.: GNBYS Residential Facility	Youth Re-entry Services	1625 Filbert Street, Oakland, CA 94607	CD District 3	\$ 15,527	CDBG	
47	Greater New Beginnings Youth Services, Inc.: GNBYS Residential Facility	Youth Services	1625 Filbert Street, Oakland, CA 94607	CD District 4	\$ 48,781	CDBG	
48	Lifelong Medical Care: Oakland House Call Program	Senior Services	2344 6th Street, Berkeley, CA 94710	CD District 7	\$ 22,774	CDBG	
49	Main Street Launch	Business Loan Program	2101 Webster Street, Oakland, CA 94612	Citywide	\$ 424,163	CDBG	
50	Native American Health Center, Inc.	Health Center Program	3050 International Blvd., Oakland, CA 94601	CD District 5	\$ 75,000	CDBG	
51	OCCUR	Economic Development/ Neighborhood Revitalization/ Heartlands	360 14th Street, Oakland, CA 94612	CD District 6	\$ 100,000	CDBG	
52	OCCUR	Youth and Young Adults Services/ The David E. Glover Education and Technology Center	6948 Foothill Blvd., Oakland, CA 94605	CD District 6	\$ 83,554	CDBG	
53	OCCUR	Senior Services/ The David E. Glover Education and Technology Center	6948 Foothill Blvd., Oakland, CA 94605	CD District 7	\$ 22,774	CDBG	

54	Operation Dignity	HOPWA- Street Outreach to Homeless People Living With HIV/AIDS	3850 San Pablo Avenue, Emeryville, CA 94608	Citywide	\$ 25,000	HOPWA	
55	Satellite Affordable Housing Associate (SAHA)	Acquisition/Public Facility	3050 International Blvd., Oakland, CA 94601	CD District 1	\$ 24,000	CDBG	
56	Satellite Affordable Housing Associate (SAHA)	Acquisition/Public Facility	3050 International Blvd., Oakland, CA 94601	CD District 5	\$ 116,010	CDBG	
57	Satellite Affordable Housing Associate (SAHA)	Acquisition/Public Facility	3050 International Blvd., Oakland, CA 94601	CD District 7	\$ 39,201	CDBG	
58	St. Mary's Center: Emergency Winter Shelter	Homeless Services - Emergency Winter Shelter	925 Brockhurst Street, Oakland, CA 94608	CD District 1	\$ 27,904	CDBG	
59	St. Mary's Center: Emergency Winter Shelter	Homeless Services - Emergency Winter Shelter	925 Brockhurst Street, Oakland, CA 94608	CD District 3	\$ 30,753	CDBG	
60	Student Program for Academic & Athletic Transitioning (SPAAT)	College & Career Performance Program	360 Grand Ave. #371 Oakland, CA 94610	CD District 3	\$ 31,053	CDBG	
61	Student Program for Academic & Athletic Transitioning (SPAAT)	College & Career Performance Program	360 Grand Ave. #371 Oakland, CA 94610	CD District 5	\$ 46,500	CDBG	
62	Student Program for Academic & Athletic Transitioning (SPAAT)	College & Career Performance Program	360 Grand Ave. #371 Oakland, CA 94610	CD District 6	\$ 32,667	CDBG	
63	Urban University	Single Moms at Work Transitional Housing	3237 Grand Ave., Oakland, CA 94610	CD District 1	\$ 15,000	CDBG	
64	Urban University	Single Moms at Work Transitional Housing	3237 Grand Ave., Oakland, CA 94610	CD District 2	\$ 22,694	CDBG	
65	Urban University	Single Moms at Work Transitional Housing	3237 Grand Ave., Oakland, CA 94610	CD District 5	\$ 20,000	CDBG	
66	Urban University	Single Moms at Work Transitional Housing	3237 Grand Ave., Oakland, CA 94610	CD District 7	\$ 39,201	CDBG	
67	Vietnamese American Community Center of the East Bay	Social Services: 360 Degree Program Services for Refugees and Immigrants	655 International Blvd., Oakland, CA 94606	CD District 2	\$ 15,293	CDBG	
68	Vietnamese Community Development, Inc.	Senior and Disabled Services: Oakland Vietnamese Senior Project	1725 E. 21st Street, Oakland, CA 94606	CD District 2	\$ 15,000	CDBG	

Table 4A - geographic distribution and location of investments by activity

Narrative

Under CDBG, approximately 21% of each annual CDBG award is set aside and distributed to each of the seven Oakland Community Development Council Districts (CD District) based on census tract data that indicates the number of low- and moderate-income population in each CD District. Each CD District determines funding priorities for their District. CD District fund priorities are then made part of a Request For Funds (RFP) process to which local non-profit and public service agencies are able to apply for funds in each District based on the set funding priorities.

For 2020/21 7.3% of funds allocated through the RFP process were allocated to District 1 (North Oakland), 17.9% to District 2 (Eastlake/San Antonio/Chinatown), 15.8% to District 3 (West Oakland), 8.3% to District 4 (Central Oakland), 19.3% to District 5 Fruitvale/San Antonio, 15.9% to District 6 (Central East Oakland) and 15.5% to District 7 (Elmhurst). The balance of CDBG funds were distributed among City-administered programs and activities benefitting principally low- and moderate-income (LMI) Oaklanders.

HOME funds are utilized with other Federal and local funds to provide affordable housing to LMI, extremely LMI and special needs populations. HOME funded projects include construction of new affordable housing, rehabilitation of affordable housing facilities and housing conversions throughout Oakland.

Emergency Solutions Grant funds were deployed city-wide to address homelessness as Oakland continues to be a hub for unhoused persons seeking refuge and support. According to the 2019 Point-In-Time Count (PIT), Oakland encompasses 51% of all homeless households in Alameda County. The PIT showed majority of homeless persons living along the coastal areas of the City stretching from West Oakland and downtown Oakland through the Fruitvale neighborhood down throughout East Oakland. Service providers are situated in these neighborhoods to provide easy access for those in need of services, and services are targeted towards such areas of the city where homeless persons have been identified to take up residency. In addition to targeted outreach, our ESG providers aim to identify and serve all homeless persons residing in Oakland not only those in the most heavily occupied or visible areas. The City of Oakland works with providers to collaborate on service areas, increasing the reach of resources and decreasing duplication when not desired.

HOPWA funds are distributed between Alameda and Contra Costa Counties based on the number of HIV/AIDS cases reported for each county in the latest Center of Disease Control (CDC) epidemiology report of persons living with AIDS (PLWA). Both Counties make up the Oakland Eligible Metropolitan Statistical Area (Oakland EMSA). Alameda County is allocated approximately 74% of HOPWA funds and Contra Costa County, 26%.

Leveraging

Explain how federal funds leveraged additional resources (private, state and local funds), including a description of how matching requirements were satisfied, as well as how any publicly owned land or property located within the jurisdiction that were used to address the needs identified in the plan.

Community Housing Services was successful in leveraging homelessness funds in conjunction with ESG, CDBG and HOPWA Federal grant funds. The City's General Fund provided \$1.9M for homelessness programs including Rapid Rehousing, Outreach, Winter Shelter, Services in Permanent Supportive Housing, and Encampment Response. New in FY20-21, the City's Measure Q funds provided over \$5.7M to support homeless programs including Community Cabins, a new family shelter, safe RV parking, and employment services.

HUD Continuum of Care funds provided over \$5 Million for Interim/Transitional Housing for singles, families, and youth, and Rapid Rehousing for Families, and Youth. Nearby cities contributed funding to specific shared efforts including Emeryville (\$15,000 for winter shelter and \$25,000 for Coordinated Entry for families) and Berkeley (\$14,000 for Coordinated Entry for families). County General Funds provided \$573,000 for winter shelter, rapid rehousing, and flexible funds and additional County funds provided \$5.3 million for the development and operation of a Coordinated Entry System in Oakland including Housing Resource Centers, street outreach, housing navigation, and tenancy sustaining services.

The Oakland Housing Authority provided for housing subsidies for homeless individuals from encampments and with severe mental health needs, transitional aged youth, people at risk of or impacted by violence, and families.

Lastly, the City received approximately \$19.6 Million dollars from state Homeless Housing Assistance Program (HHAP) funding which primarily supported the City's crisis response strategies – Community Cabins, Safe RV parking, and emergency shelter. Many of these interventions are located on either City owned or State-owned property.

In FY 20/21 the dollar for dollar match requirements for ESG were fully met through the City's General-Purpose Fund allocations.

Match requirements (for operations and support services) for Supportive Housing Program grants received by the City under the Alameda County Continuum of Care were met through funds allocated to the HUD CoC program from the City's General Purpose Funds, Alameda County funds, tenant rents, and the lease value of the Henry Robinson Multi Service Center.

There are no match requirements for HOPWA. HOPWA funds were leveraged by funds secured by each perspective County (Alameda County and Contra Costa County). Please see the attached HOPWA 20/21 CAPER for further detail.

CDBG funds were used to leverage homeless activities, affordable housing (special needs) activities, activities addressing COVID-19 impacts, economic development opportunities, public services; public facility improvements, and the Emergency Rental Assistance Program funded with U.S. Treasury and other CARES Act funding.

CDBG funds leveraged COVID-19 projects to prepare for, prevent and respond to COVID-19 impacts including but not limited to

1. Clifton Hall permanent affordable housing and shelter - \$788,573 CDBG funds for improvements leveraged \$19.6M in Homekey funding and \$3.42M Measure KK for acquisition of the 62 unit facility (20 family shelter & 42 permanent affordable housing for seniors).
2. Inn at Temescal - The City has partnered with Operation Dignity and Danco Bay Area Community Services (Development Partner), and successfully applied for Homekey Funds to acquire an existing motel with 22 units, in order to provide housing to person experiencing homelessness or at risk of homelessness, with a focus on unsheltered veterans (the Inn at Temescal Project). \$297,091 in CDBG funds leveraged over \$3.15M in Homekey and funding for the operations of Inn at Temescal.
3. Violence Prevention Program - \$400,000 in CDBG funds leveraged State CARES Act and other funding providing for
4. OakWifi Broadband /Digital Resilience Initiative - \$471,300 in CDBG funds leveraged approximately \$7.7M in State CARES Act funding supporting digital inclusion throughout the low- and moderate income areas of Oakland, decreasing the digital divide for students, employees, job seekers, etc operating from their homes during Shelter In Place related to COVID-19.
5. Keep Oakland Housed - CDBG covered over \$200,000 in staff program delivery cost as leverage to local, State CARES and U.S. Treasury funds assisting over 450 Oakland residents with Emergency Rental Assistance, enabling tenants with rent arrears no stay housed. CDBG funds leveraged approximately \$13.2 in State CARES and U. S. Treasure Emergency Rental Assistance funds.

HOME match and leveraging information is provided in Table 5 below, indicating a total match of \$134,014,762 contributed to fy 2020/21.

Fiscal Year Summary – HOME Match	
1. Excess match from prior Federal fiscal year	\$87,208,452
2. Match contributed during current Federal fiscal year	\$46,806,310

Fiscal Year Summary – HOME Match	
3. Total match available for current Federal fiscal year (Line 1 plus Line 2)	\$134,014,762
4. Match liability for current Federal fiscal year	\$12,500
5. Excess match carried over to next Federal fiscal year (Line 3 minus Line 4)	\$134,002,262

Table 5 – Fiscal Year Summary - HOME Match Report

Match Contribution for the Federal Fiscal Year								
Project No. or Other ID	Date of Contribution	Cash (non-Federal sources)	Foregone Taxes, Fees, Charges	Appraised Land/ Real Property	Required Infrastructure	Site Preparation, Construction Materials, Donated labor	Bond Financing	Total Match
95 th and International	4/1/21	\$19,666,310						\$19,666,310
Brooklyn Basin #3	August 2020	\$22,140,000						\$22,140,000
Frank Mar	July 2020	\$5,000,000						\$5,000,000

Table 6 – Match Contribution for the Federal Fiscal Year

HOME MBE/WBE report

Program Income – Enter the program amounts for the reporting period				
Balance on hand at beginning of reporting period \$	Amount re- ceived during reporting period \$	Total amount ex- pended during reporting period \$	Amount expended for TBRA \$	Balance on hand at end of reporting period \$

Table 7 - Program Income

	Total	Minority Business Enterprises				White Non-Hispanic
		Alaskan Native or American Indian	Asian or Pacific Islander	Black Non-His- panic	Hispanic	
Contracts: Number	0					
Dollar Amount	0					
Sub-Contracts: Number	0					
Dollar Amount	0					
	Total	Women Busi- ness Enter- prises	Male			
Contracts: Number	0					
Dollar Amount	0					
Sub-Contracts: Number	0					
Dollar Amount	0					
Minority Owners of Rental Property - Indicate the number of HOME assisted rental property owners and the total amount of HOME funds in these rental properties assisted						
	Total	Minority Property Owners				White Non-Hispanic
		Alaskan Native or American Indian	Asian or Pacific Islander	Black Non-His- panic	Hispanic	
Number	0					
Dollar Amount	0					
Relocation and Real Property Acquisition - Indicate the number of persons displaced, the cost of relocation payments, the number of parcels acquired, and the cost of acquisition						
	Number	Cost				
Parcels Acquired						
Businesses Displaced						
Nonprofit Organizations Dis- placed						

Table 8						
Households Temporarily Relocated, not Displaced						
Table 9						
Households Displaced	Total	Minority Business Enterprises				
		Alaskan Native or American Indian	Asian or Pacific Islander	Black Non-Hispanic	Hispanic	White Non-Hispanic
Number	0					
Cost	0					

Table 10

CR-20 - Affordable Housing 91.520(b)

Evaluation of the jurisdiction's progress in providing affordable housing, including the number and types of families served, the number of extremely low-income, low-income, moderate-income, and middle-income persons served.

	One-Year Goal	Actual
Number of Homeless households to be provided affordable housing units	532	324
Number of Non-Homeless households to be provided affordable housing units	339	337
Number of Special-Needs households to be provided affordable housing units	70	92
Total	941	753

Table 11 – Number of Households

	One-Year Goal	Actual
Number of households supported through Rental Assistance	416	839
Number of households supported through The Production of New Units	104	259
Number of households supported through Rehab of Existing Units	289	339
Number of households supported through Acquisition of Existing Units	0	122
Total	809	1,559

Table 12 – Number of Households Supported

1. Discuss the difference between goals and outcomes and problems encountered in meeting these goals.

During COVID affordable housing and homeless remained high priority. Many of the one-year goals above were either met or exceeded. During FY 2020/21, the City of Oakland successfully completed 428 units of affordable housing at six sites. In addition acquisition closed on 269 units (7 sites).

In 2016, the Oakland Housing Cabinet released “Oakland At Home”, a plan that identified ambitious strategies to support the protection of 17,000 households and the production of 17,000 units for Oakland residents with 4,760 of those units to be affordable. When compared to Regional Housing Needs Assessment (RHNA) production goals for 2015 to 2023, the 17k/17k plan exceeds the RHNA production goals of units for households earning no more than 80% AMI.

To meet the 17k/17k affordable unit production target, the City needs to produce an average of 595 units per year. However, in order to make up the deficit from past years’ production, this annual target is increased to 927 units per year to reach 4,760 total affordable housing units by 2023.

Affordable housing goals set in the Five Year Consolidated Plan (Con Plan) and the City’s Annual Action Plans are driven by affordable housing goals set in the RHNA and 17k/17k plan. Hence the production goals in the City’s 2020/21 AAP are much higher than what has been historically attainable in previous years for the City of Oakland.

However, housing production, protection and preservation activities reached higher levels of completion in fy 2020/21 than in previous years. The City continues to work towards the production of 4,760 units by 2023.

While annual goals set in the 2020/21 AAP are quite ambitious, the City made strong strides towards these goals meeting 80% of set goals in Table 11 and exceeding set goals in Table 12 by 92%. Much of the fy 2020/21 success in the protection, preservation and production of housing can be attributed the increased levels of City department collaborations; local and State collaborations; stepping out the box and venturing into City-purchased (owned) property for housing, the urgency of housing as it relates to COVID impacts, and multiple complimentary funding sources.

For owner -occupied housing rehabilitation, the Residential Lending/Rehabilitation staff assisted 70 qualifying households through the deferred loan rehabilitation programs and 72 households through SHOP. For rehabilitation, there are 96 conditionally approved applications 44 applications have been assigned to a Mortgage Advisor, and additional 44 applications are waitlisted with the Alameda County Minor Home Repair Program.

To increase accomplishment levels, the Residential Lending program has purchased software to track progress and milestones for active projects. The department is also exploring loan servicing software to expedite and increase the flow of processing applications, underwriting, and reporting. Production slowed as some clients expressed concerns regarding COVID-19 and safety precautions as well increasing the duration of rehabilitation projects.

2. Discuss how these outcomes will impact future annual action plans.

For housing production, including acquisition and conversion, staff will continue to strengthen collaborations made during the pivotable year, working even closer with external agencies and internal departments to explore innovative alternatives to achieving housing goals.

The upgrades to the Residential Lending/Rehabilitation program will increase overall program efficacies. The use of the new software will increase the efficiency and accuracy of project management, project implementation and data tracking. The software upgrades will decrease application processing time, minimize errors, and improve reporting the time. It is anticipated that application reviews time will be 30% more efficient. Loan closing will improve between 20-40% depending on the owner’s ability to provide the required documentation. Rehabilitation project production improvement will improve 30-50% with the implementation of the proposed software additions for the preparation of project design and project management. It is anticipated that the software upgrades will improve outcomes and produce a minimum of a 35% impact on future action plans.

3. Include the number of extremely low-income, low-income, and moderate-income persons served by each activity where information on income by family size is required to determine the eligibility of the activity.

Number of Households Served	CDBG Actual	HOME Actual
Extremely Low-income	1,086	13
Low-income	1,023	37
Moderate-income	1,397	0
Total	3,506	50

Table 13 – Number of Households Served

Narrative Information

Evaluate the jurisdiction's progress in meeting its specific objectives for reducing and ending homelessness through: Reaching out to homeless persons (especially unsheltered persons) and assessing their individual needs

Street Outreach

Under the City of Oakland Permanent Access To Housing (PATH) Strategy, Homeless Mobile Outreach Program (HMOP), regular outreach is conducted to assess the needs of unsheltered persons in encampments, transition aged youth (TAY), and the general homeless population to not only assess their needs but also to also provide the intervention necessary to direct homeless/unsheltered persons to housing options, health services and other human services. In early 2021 the City's Homeless Mobile Outreach Program (HMOP) was expanded substantially, doubling FTE staff to 10 front line workers, and amended the scope of work to reflect the City's priorities more explicitly. In so doing, the make of the outreach team is as follows:

- **Specialist Mobile Outreach (SMO):** Three teams of up-to 3 staff members principally tasked with engagement and support for unsheltered homeless individuals and service details each consisting of: 1 clinical staff (master's level) who will support all three teams, 1 substance use and/or mental health specialist, 1 generalist outreach specialist. Each SMO teams is assigned a regional zone and provide in-depth services and continuity of care to the unsheltered homeless individuals in each zone.
- **Assessment, Procedures and Postings Team (APPT)** consists of one team of up to 3-staff members principally tasked with assessment, mitigation, blight abatement, and implementation of procedural intervention at street-based encampments throughout the City of Oakland. In addition, this team respond to City requests to outreach and engage specific encampments, including progressive engagement model and supportive actions to increase the health and welfare of encampments and the surrounding community.

Through such outreach efforts approximately 17,914 units of harm reduction supplies including food, water, blankets, fire extinguishers, flashlights, socks, etc. were distributed, that allowed the provision of street-based services to 895 unduplicated, unsheltered persons living in homeless encampments, in their vehicles or on the streets. Over 4,493 units of duplicated outreach and intensive case management efforts were provided to the 895 unduplicated unsheltered persons. From the outreach services to the unsheltered, 43 individuals successfully exited homelessness to positive housing destinations including permanent housing, transitional housing, shelters, and respite. The City's Homeless Mobile Outreach Program (HMOP) prioritizes unsheltered individuals living in encampments. HMOP is a street-based intervention designed to assess individuals living in encampments to direct them to housing options and health and human services.

In FY 20/21 the COVID-19 pandemic continued to significantly impact outreach efforts and work focus including but not limited to increasing on the concentration on COVID-19 wellness checks, education on COVID-19 Safety and supply distribution, coordination with Street Medicine Teams, supporting vaccination and testing events, special assignments for relocating the most vulnerable, as well as reduced fieldwork hours. In total, the HMOP team distributed approximately 26,269^{17,914} units of harm reduction were distributed including but not limited to: masks, hand sanitizer, food, water, blankets, fire extinguishers, flashlights, socks, etc. and more than 4,493 duplicated outreach and intensive case management efforts were provided to 895 unduplicated, unsheltered persons living in homeless encampments and in their vehicles throughout the City of Oakland. Throughout FY20/21 HMOP successfully exited 4360 individuals to positive housing destinations including permanent housing, transitional housing, shelters, and respite.

Coordinated Entry System (CES)

The U.S. Department of Housing and Urban Development (HUD) and the State of California requires that every community that receives State or Federal funds for programs serving unsheltered persons use Coordinated Entry, and the City of Oakland remains in compliance in FY20/21. Coordinated Entry is a shared and standardized method for connecting people experiencing homelessness to the resources available in a given community. Coordinated Entry assesses people's housing-related needs, prioritizes them for resources, and links those in need to a range of services, including immediate shelter and longer-term housing focused programs. In FY 20/21, the City's Coordinated Entry Program for Families, known as Family Front Door (FFD), completed its fifth year of operation. The City also participates in the County wide Coordinated Entry system for single adults. The City of Oakland was the lead in implementing CES within the Oakland region for the past three years. Starting in January 2021, the County's newly created Office of Homeless Care and Coordination took over the lead CES management role countywide.

3. Addressing the emergency shelter and transitional housing needs of homeless persons

The COVID pandemic has significant impact on all types of homeless services in FY 20-21. A discussion of COVID impact is included in each of the sections below.

As the City continues to think creatively about its funding and approaches to addressing homelessness, it is important to also recognize the services and systems that currently exist and that comprise the backbone of the City's homeless services delivery system. These services, collectively known as the City's PATH strategy, are funded through many funding streams including Emergency Solutions Grant (ESG), Community Development Block Grant (CDBG); HUD Continuum of Care (CoC); Oakland General Purpose Fund; Alameda County Housing and Community Development Department; Alameda County Health Care Services; OHA and private donors.

OAKLAND'S PERMANENT ACCESS TO HOUSING (PATH) STRATEGY

The PATH Framework organizes strategies to address homelessness under three major themes:

- 1) Prevention strategies to keep people from becoming homeless,
- 2) Emergency strategies to shelter and rehouse households and improve health and safety on the street, and
- 3) Creation of affordable, extremely low income and permanent supportive housing units prioritized for households experiencing homelessness.

The work described is aligned with the Alameda County's Everyone Home Plan but is responsive to the specific needs of Oaklanders. Oakland has approximately 50 percent of the county's homeless population, so the City of Oakland must be a leader in the work to address this crisis. In Oakland, 70 percent of people who are homeless are African American compared to 24 percent of the general population. The City's work must be defined by what works for African Americans first and foremost in order to reduce racial disparities.

Current services provided under the PATH strategy include emergency shelter, transitional/interim housing, rapid rehousing, support services in permanent housing, street outreach, and legal/benefits advocacy.

While FY 20/21 saw an increased focus on prevention efforts and the development of deeply affordable housing (both described in more detail below), the City continued to increase its capacity to provide crisis response beds/spaces to people experiencing unsheltered homelessness in Oakland. The City currently has over 1800 beds/spaces for unsheltered individuals including shelter, transitional housing, and Safe RV parking programs. In FY 20/21, the following new crisis beds/spaces opened:

- Family Matters Shelter – family shelter with 20 individual family units/60 beds
- HomeBase trailers – COVID response program for people at high risk of serious illness or death due to COVID with 67 trailers
- Covenant House/YEAH! shelter – 30 bed shelter for transitional aged youth
- Lake Merritt Lodge- COVID response hotel for people at high risk of serious illness or death due to COVID - 92 rooms
- Wood St Safe RV Parking - 40 RV parking spaces

Transitional Housing

The City of Oakland has annually (since 1994) received renewal grant awards under the Federal Housing and Urban Development (HUD) Continuum of Care (CoC) Supportive Housing Program (SHP) competitive Super Notice of Funding Availability (NOFA) process. Current HUD CoC grants include:

- Matilda Cleveland Families in Transition (MCFIT) program
- Housing Fast Support Network (HFSN)
- Oakland Homeless Youth Housing Collaboration (OHYHC)
- North County Homeless Family Rapid Rehousing Collaborative (NCFRRHC)
- North County Homeless Youth Rapid Rehousing Collaborative (NCYRRHC)

- Holland Transitional Housing Program (HFSN)

These six Transitional Housing and Rapid Rehousing programs provide housing and supportive services to homeless singles, families, and transition aged youth (TAY) ages 18-24, for up to 24 months to assist them in reaching self-sufficiency and stable housing.

The City's transitional housing programs assisted 36 literally homeless families with transitional housing and support services and exited 90% to permanent housing, while only 2 families (10%) returned to homelessness. The Oakland Homeless Youth Collaborative assisted 51 literally homeless youth with transitional housing and support services, and exited over 65% to permanent housing, while approximately 17% returned to homelessness. 351 adults were served through the Holland and HFSN transitional housing program, and 54% exited to permanent housing, while approximately 23% returned to homelessness.

The impact of the COVID-19 pandemic has slowed the rate of exits to permanent housing from transitional housing across the homelessness system in Alameda County as:

- Bed capacity was reduced,
- Sheltering in place was encouraged,
- Program participants lost jobs/income,
- Early in the pandemic, the rental market ground to a halt as landlords stopped showing units for a period of time, and
- Clients at high risk of serious illness or death due to COVID were moved to the County's Safer Ground hotels. While most clients are obtaining permanent housing from the Safer Ground intervention, the exit from their transitional housing program was not considered to be permanent housing.

Crisis Response Beds/Spaces

To address the various types of needs of the Oakland unsheltered population, Oakland offers Winter and Year-Round Shelters, Community Cabins, and safe RV Parking.

Winter Shelter/ Year-Round Shelter

RV Safe Parking

This intervention was implemented to address the acute rise in Oakland's RV population. In an effort to alleviate the burden associated with vehicle dwelling, such as being ticketed or towed due to non-compliance with parking regulations or a lapsed vehicle registration, the City has developed four safe parking programs for RVs in locations across Oakland including locations at High Street and 71st Avenue in East Oakland and Mandela Parkway and Wood Street in West Oakland. All sites provide 24-hour staffing, electricity, drinking water, portable toilets, wash stations, mobile shower, and laundry services. The sites collectively can accommodate 125 RVs at one time.

Emergency Shelter

In FY 20/21, the City of Oakland continued to work with homeless shelters and transitional housing programs. Crossroads Shelter, funded by ESG and CDBG, was also sig-

nificantly impacted by the COVID-19 Pandemic. Although there was no interruption to the shelter being open 365 days per year, maximum occupancy was reduced by 26 beds to accommodate CDC guidelines for physical distancing/decompression. In addition, service providers coming into the shelter were suspended for most of the year in order to reduce infection risk and spread. The shelter maximum occupancy went from 125 single adults, and 5 family units (serving up to 10 families), to a single bed maximum of 99 and a family maximum of 5 households. COVID-safety was the primary work of the Shelter staff which included regular surveillance testing, COVID education to clients and staff, as well as vaccination events in partnership with Alameda County Healthcare for the Homeless programs. A total of 471 unduplicated individuals utilized the Crossroads shelter during FY 20/21, with 70 households exited to Permanent Housing, and 246 to Transitional Housing.

Due to the total bed-night available bed changes related to occupancy is listed below:

EOCP Crossroads - FY 20/21 Occupancy Totals

7/1/2020 – 6/30/2021 (COVID-19 Reduced Capacity)	
# of Singles Beds Available nightly (reduced)	99
# of *Family Units Available nightly (reduced)	5
*# of family units no longer occupied by more than 1 family	
Max # annual singles bed nights available:	36,135
Max # annual family unit nights available:	1,825

Actual singles bed nights provided:	25,439	70.40%
Actual family unit nights provided:	1,099	60.22%
# of Singles Beds - SSA/General Homeless Available nightly (reduced):	55	
Actual singles - SSA/General Homeless bed nights provided:	18,586	
# of Singles Beds - Specialty (VA, HOPWA, Respite, BHCS) Available nightly (reduced):	44	
Actual singles - Specialty bed nights provided:	6,853	
# of Singles Beds - SSA/General Homeless Available nightly (reduced):	55	
Actual singles - SSA/General Homeless bed nights provided:	18,586	92.58%
# of Singles Beds - Specialty (VA, HOPWA, Respite, BHCS) Available nightly (reduced):	44	44
Actual singles - Specialty bed nights provided:	6,853	42.67%

SHELTER:

Due to COVID, the FY 20-21 Winter Relief efforts looks significantly different than in previous years.

St. Mary's Center, which normally runs a 28-bed congregate winter shelter for seniors did not open their shelter due to COVID. Instead, they received City and County funding for an intensive, street based case management program to identify highly vulnerable seniors on the street and work with them to obtain temporary or permanent housing to stray from unsafe congregate shelter settings during the pandemic and encourage social distancing.

East Oakland Community Project (EOCP) was able to safely add its regular 10 winter overflow beds to the Crossroads Shelter.

- 10-overflow cots during the winter months
- These beds are for single men and women and are available on a first come first served basis.

A total of 471 Unduplicated clients served.

- Clients moved into a regular Crossroads beds
- Clients who then exited to permanent destinations

Community Cabins

Community Cabins were established to provide individuals living in encampments with a specific location where they can stay temporarily. Residents are housed in temporary structures. Each site serves up to 40 individuals at a time for up to 6 months. Services included wash stations, portable toilets, garbage pickup, and housing navigation (case management) services. Program goals are to increase health and safety of residents, to connect residents with mainstream services and the mainstream home-less response system, and to end the unsheltered status of residents. The pilot program began in December 2017 with the opening of the first site at 6th & Castro (known as Castro Community Cabins). In May 2018, a second site was opened at 27th & Northgate (known as Northgate Community Cabins). The 6th and Castro site was closed in January 2019, two more programs opened during the 18/19 operating year: Lake Merritt Community Cabins in October 2018, and Miller Community Cabins in January 2019. Three more sites opened in FY 19/20, Mandela Parkway North, Mandela Parkway South, and Oak St. Community Cabins. As of March 2020, the Lake Merritt Community Cabins were decommissioned and currently five sites are operating Citywide. In response to the COVID-pandemic approximately 10-12 beds are taken offline to afford single occupancy units for those who are medically fragile. The reduction of maximum occupancy in leads to approximately 182 beds total available. In addition, the 20/21 lead to significant reduction in positive outcomes as a result of the multitude of challenges presented during the global pandemic including but not limited to; staffing shortages, COVID-exposures and infections, Shelter-In-Place, eviction moratoriums, reduced housing availability, etc.

The data below is presented for the 20/21 fiscal year.

- 428 unduplicated clients served
- 253 of those have been homeless one year or longer.
- 72 exited to permanent housing locations
- 121 exited to transitional housing/temporary locations

3. **Helping low-income individuals and families avoid becoming homeless, especially extremely low-income individuals and families and those who are: likely to become homeless after being discharged from publicly funded institutions and systems of care (such as health care facilities, mental health facilities, foster care and other youth facilities, and corrections programs and institutions); and, receiving assistance from public or private agencies that address housing, health, social services, employment, education, or youth needs**

Homelessness Prevention

In addition to those people who experience homelessness at some time during the year in Oakland, there is a larger group of people who experience housing instability each year who never become literally homeless - on the streets - but are at risk of this happening. Many people who lose housing double up with family or friends or stay in motels or other temporary accommodations until they can find another place to live. For households with children, these families are considered homeless under the US Department of Education's definition of homelessness. However, they are not considered homeless under the Housing and Urban Development (HUD) definition of homelessness.

The City of Oakland, along with Alameda County and private philanthropic partners has implemented a variety of broad prevention strategies designed to address a household's housing crisis. The Updated PATH plan recommends continuing and expanding these strategies with an emphasis on:

- Adding services to existing anti-displacement programs: Existing programs primarily focus on legal and financial assistance to help a household maintain their housing. However, there are often other issues, in addition to financial ones, that lead to housing instability. These could include job loss or under-employment, unaddressed substance use or mental health issues, domestic violence, or health issues. Providing short term case management services to assess for and address these issues within a household may increase the likelihood that the household will maintain their housing.
- Flexible financial assistance: Flexible financial assistance can cover everything from rental and utility arrears to car repairs and work clothes in order to prevent housing loss or get into new housing without becoming homeless.

- Increase Income e.g., workforce programs: Obtaining income that is stable and sufficient to pay for housing costs is a crucial component to successful housing retention and to preventing future housing crises.
- Asset retention - e.g., estate planning to avoid probate when a family member dies and the family risks property loss Targeting prevention dollars to those most at risk of becoming homeless.

As a response to the COVID pandemic:

Housing Resource Center

Helping low-income individuals and families avoid becoming homeless, especially extremely low-income individuals and families and those who are: likely to become homeless after being discharged from publicly funded institutions and systems of care (such as health care facilities, mental health facilities, foster care and other youth facilities, and corrections programs and institutions); and, receiving assistance from public or private agencies that address housing, health, social services, employment, education, or youth needs.

- 4. Helping homeless persons (especially chronically homeless individuals and families, families with children, veterans and their families, and unaccompanied youth) make the transition to permanent housing and independent living, including shortening the period of time that individuals and families experience homelessness, facilitating access for homeless individuals and families to affordable housing units, and preventing individuals and families who were recently homeless from becoming homeless again.**

Rapid Rehousing

In FY20/21, ESG and CoC funds were used to provide Rapid Rehousing (RRH) subsidies. CoC funds were able to house 48 families with children and 177 single adults (including 75 youth age 18-24). Thirty-three families enrolled directly in RRH through the Family Front Door, Alameda County's coordinated entry system for families; the remaining 15 families and all single adults transferred to RRH after receiving support through transitional housing. The RRH component of hybrid transitional-RRH programs uses rental assistance funds to assist families exiting transitional housing more quickly by providing move-in assistance and short-term rental assistance. 28 families exited from RRH, 96% of whom maintained their permanent housing at exit. 88 adults exited from RRH, all of whom maintained their permanent housing at exit. Additionally, ESG was utilized to provide rapid rehousing to seniors, transitional age youth, and families. 203 individuals, 119 households, were housed with 39 participants exiting rapid rehousing to permanent housing and 93 maintaining their rapid rehousing status.

Raw CoC data used above – delete once finalized

CoC families (NC Family RRH, MCFIT)

- 142 people in 48 households served
- 89 people in 28 households exited
- 87 people in 27 households went to permanent housing (one family went to stay with family – temporary tenure)

CoC Youth (NC HY RRH)

- 75 youth served
- 30 exited, all went to permanent housing

CoC Adult Single RRH (HFSN, Holland)

- 102 adults served
- 55 exited, all went to permanent housing

The City's Oakland Path Rehousing Initiative (OPRI), in partnership with the Oakland Housing Authority, provides housing subsidies and intensive case management to various populations. OPRI uses a sponsor-based supportive housing model, placing clients in scattered site apartments throughout Oakland. The housing placement and subsidy assistance are supplemented with a services package designed to meet the particular needs of each target population. This model allows for intensive support for clients to stabilize in housing in an apartment that they lease independently and can maintain even after program services are tapered down. In order to successfully reach hard to house clients, Oakland has streamlined the eligibility process, imposing few restrictions, other than homelessness and low-income status. Further, Oakland Housing Authority (OHA) and the providers strive to conduct all necessary screenings and inspections in a few short days so that people are housed as quickly as possible when they are seeking stability.

In 20-21 OPRI served a total of 133 households , which includes re-entry (29 adult clients housed in FY 20/21), encampment (46 adult clients housed in FY 20/21), behavioral health (19 adult clients housed in FY 20/21), seniors (8 adult clients housed in FY 20/21), and youth exiting from the foster care and juvenile justice systems (21 clients housed in FY 20/21). OPRI is designed to provide housing placement, ongoing subsidies, and supportive services to those living on the street or in emergency shelters, and or exiting foster care or the criminal justice system. Developed as a partnership between the Oakland Housing Authority, the City of Oakland and multiple non-profit agencies in 2010, OPRI connects some of Oakland's most vulnerable and at-risk households to housing and the services needed to increase housing stability and self-sufficiency. In FY 20/21 OPRI expanded to begin offering its services to homeless families and has added educational goals for the children in these households. During FY 20/21, 10 households (a total 29 individuals including 19 children) have been served and the program will ramp up to serving a total of 40.

Creation of New Deeply Affordable Housing

Approximately 35% of the people experiencing homelessness in Oakland - about 3,300 families or individuals over the next four years - need deeply affordable housing in order to exit homelessness. This group includes older adults and people with disabilities who are living on fixed incomes (primarily SSI or social security benefits), those who are the primary caregivers of family members with special needs, and others who may be working in low wage jobs but unable to increase their incomes enough to pay rent without assistance that continues beyond the time limits associated with rapid re-housing or other short-term interventions. Research has shown that housing vouchers, which provide long-term rent subsidies, effectively end homelessness, and prevent families from returning to homelessness. Access to stable, affordable housing provides a platform for better employment, health, and education outcomes. Oakland faces both an extraordinary shortage of deeply affordable housing opportunities for residents who are experi-

encing homelessness, and an opportunity to use local investments to leverage additional state and federal resources to expand housing that is affordable to people with the lowest incomes.

In FY 20/21 the City had an unprecedented opportunity to rapidly increase its stock of deeply affordable housing targeted towards people who are experiencing homelessness.

PERMANENT HOUSING

Under the State's Homekey program, the City of Oakland secured over \$22.4 million in California's direct allocation of the federal Coronavirus Aid Relief Funds. By matching the Homekey award with local funds, the City funded the acquisition and rehabilitation of three projects comprised of 142 units of permanent homeless housing and 20 units of interim family shelter housing in FY 20-21. Households served through these Homekey projects include families with children, veterans, and homeless individuals through the Alameda County Coordinated Entry System. The City continues to prioritize projects with homeless units through its Notice of Funding Availability process -- over 20% of new construction and preservation units completed in FY 20-21 are dedicated to homeless households.

CR-30 - Public Housing 91.220(h); 91.320(j)

1. Actions taken to address the needs of public housing

The public housing program maintained an extremely high occupancy rate of over 98% throughout the program year, excluding some sites that were undergoing extensive re-habilitation, where residents were temporarily housed in other locations. In order to preserve 253 senior units of affordable housing located in three properties in downtown Oakland, OHA submitted disposition application #DDA0008342 to the Special Application Center on October 11, 2017 requesting approval to remove the HUD Declarations of Trust for the public housing program, award new housing choice vouchers in their place.

In FY 2020/2021, OHA continued the substantial rehabilitation of Oak Grove North and Oak Grove South - a 151-unit senior housing development comprised of two buildings. There are 76 units in Oak Grove North including a manager's unit. There are 75 units in Oak Grove South including a manager's unit. The project has been converted to a tax credit partnership with 149 project-based vouchers through the HUD approved disposition described above. The units in Oak Grove North and South had a status of "Demolition/Disposition" during the disposition and renovation/rehabilitation process. At the end of FY 2021, interior rehabilitation at Oak Grove North was completed and residents had moved back in while exterior work was continuing. At Oak Grove South, interior rehabilitation was in progress and residents were still relocated away from the building.

Harrison Towers has also been approved for disposition and during FY 2021 continued predevelopment activities. Changes to the State of California's tax exempt bond allocation procedures in late 2020 have resulted in delays in securing the bonds and 4% Low Income Housing Tax Credits necessary to finance the critical repairs and seismic upgrades to the building. The revised projected closing date is 4th quarter 2022.

OHA plans to convert some mixed-finance properties with public housing units to Rental Assistance Demonstration (RAD) Project Based vouchers. The RAD program was signed into law in 2011 and further amended in 2014 and is administered under guidance from PIH Notice 2019-23 and all further revisions. OHA intends to use the RAD program to provide a more stable financing platform than public housing in order to facilitate any future re-financings of the included redeveloped mixed income properties and also to streamline property management and asset management processes for these projects. During FY 2021, OHA held an initial RAD tenant meeting for Lion Creek Crossing Phases 1-4, which include a total of 157 public housing units that may be converted to project-based vouchers.

During FY 2021, OHA supported the development of affordable housing stock by nonprofit developers in Oakland. Projects that OHA pursued to address the needs of low-income families are:

- Brooklyn Basin – A 65-acre site that will be completely transformed, with more than 3,000 residences, 32 acres of parks and open spaces, restored wetlands, a new marina and 200,000 square feet of retail and commercial space. The Authority is working with the City of Oakland and nonprofit developer, MidPen, to develop the affordable housing portion of this larger development. A total of 465 affordable units (110 for seniors and 355 for families) will be built in four phases. Construction and lease-up was completed for Projects 1 and 2 at Brooklyn Basin adding 211 affordable units, 132 of which are assisted with PBV subsidy. Construction is ongoing on Phase 3
- Empyrean Towers – OHA completed construction on a 99 unit severely distressed Single-room Occupancy hotel in downtown Oakland, converting it into 66 affordable studio and 1-bedroom apartments. Units were leased in 2020, 32 of which have a PBV subsidy.
- 500 Lake Park Avenue -. OHA acquired the land and provided a predevelopment loan for 500 Lake Park Avenue, which is planned to be redeveloped with a 53-unit affordable housing building. OHA has also committed to provide 14 VASH Project-Based Vouchers for the project.

On March 11, 2021, President Biden signed the American Rescue Plan Act of 2021 (P.L. 117-2, (“the ARP”) into law, which provides over \$1.9 trillion in relief to address the continued impact of the COVID-19 pandemic on the economy, public health, state and local governments, individuals, and businesses.

Section 3202 of the ARP appropriates \$5 billion for new Emergency Housing Vouchers (EHVs), the renewal of those EHVs, and fees for the cost of administering the EHVs and other eligible expenses defined by notice PIH 2021-15 (Notice). EHVs are tenant-based assistance and will operation like regular housing choice vouchers with the exception of operational waivers granted by HUD. OHA was awarded and accepted 515 EHVs in May 2021. Eligibility for these EHVs is limited to referrals from the Alameda County Coordinated Entry (CE) program of individuals and families who are (1) homeless; (2) at risk of homelessness; (3) fleeing, or attempting to flee, domestic violence, dating violence, sexual assault, stalking or human trafficking; or (4) recently homeless and for whom providing rental assistance will prevent the family’s homelessness or having high risk of housing instability.

As required by the notice, OHA drafted a Memorandum Of Understanding (MOU) with the designated lead contact for the Continuum of Care (CoC). The notice also requires OHA to receive referrals from CE and not issue EHVs from a typical waitlist. As such, the MOU outlines the process each entity will undertake to issue and accept referrals of eligible households from CE, and it designates roles and responsibilities for administering the vouchers.

OHA has put the team in place to begin leasing the EHVs in the summer of 2021 with the goal of having all applications distributed to referrals by Oct. 31, 2021.

2. Actions taken to encourage public housing residents to become more involved in management and participate in homeownership

Although not required, the Oakland Housing Authority (OHA) staffs a city-wide Resident Advisory Board (RAB) that meets regularly to review and provide input on draft plans, new policies, and funding priorities. The RAB makes recommendations regarding the development of the OHA Annual plan and provides feedback on any significant amendment or modifications to the plan. Members are nominated by staff and other residents through a bi-annual application and nomination process. New member recommendations are made to the Board of Commissioners, who approve the appointees who then meet monthly. The RAB is actively engaged in several projects, including providing editorial oversight of the OUR Voice newsletter and developing and utilizing their Resident Leadership Center. Monthly meetings have been moved to a virtual format in response to COVID-19 and this has continued into 2021.

The current RAB's work focuses on health and wellness, education, public safety, and civic engagement. The RAB meets monthly and is open to all interested residents, and typically holds a day-long retreat for planning and strategy development. A virtual retreat was held in the final quarter of 2020 to continue to build leadership and teamwork among the Resident Leaders. The RAB mission is to ensure that Public Housing Residents and Housing Choice Voucher participants of the Oakland Housing Authority (OHA) actively participate in the decision-making process regarding OHA policies and procedures, are actively engaged in their community, and are building leadership skills.

OHA has worked with the RAB to design a volunteer service program that gives residents viable opportunities to become involved in the community and gain competencies and skills. OHA works with the Resident Advisory Board and community organizations to ensure residents have access to a variety of volunteer opportunities. OHA identifies volunteer opportunities throughout the community, especially those in proximity to public housing developments, and markets them to the RAB and other interested residents.

Leadership Development Activities:

Education Ambassador Program

This program provides opportunities for residents to serve as leaders and parent examples within the local school system. The participating parents serve at seven partner schools, select throughout the Oakland Unified School district, and promote OHA's attendance improvement and parent engagement efforts. The Education Ambassadors work in partnership with OHA staff and the principals at partner school sites to identify tasks and projects that meaningfully contribute to the entire school community, with an emphasis on increasing attendance for those struggling with chronic absenteeism. Education Ambassadors are role models who exhibit "good neighbor" qualities in support of the full-service community school model.

Resident Leadership Center (RLC)

This West Oakland facility is available to OHA residents who have completed a Leadership Training and to Resident Advisory Board Members, this innovative space provides our Resident Leaders a place with resources to work to create positive changes within the City of Oakland. Developed by and for our resident leaders who work on civic engagement activities, these leaders have access to facilities to conduct meetings or trainings, participate in workshops, access computers and obtain office support for various projects in this professional office setting. The center is a place that nurtures community empowerment and local initiatives to create an inclusive, healthy community for all. Although the Resident Leadership Center is currently closed due to COVID-19, OHA continues to conduct leadership training, workshops, and outreach virtually via Zoom.

Public Housing Participation in Homeownership

The Homeownership Program is offered to eligible Oakland Housing Authority (OHA) residents and allows participants to have their housing subsidy applied towards a monthly mortgage payment, after a home is purchased. Residents who wish to join the program must meet certain the minimum program requirements. When deemed eligible, they are required to attend an OHA homeowner-ship program orientation and Pre-Purchase workshop in order to prepare for homeownership. Participants select homes for purchase and secure their own mortgage financing through a lender. OHA provides assistance to help improve credit scores and to support refinancing of existing loans within the homeowner-ship program. Since inception the program has supported the purchase of 117 homes and currently supports approximately 75 homeowners. Several residents have been able to use accumulated equity to sell and homes and purchase new homes without the need for ongoing subsidy assistance.

3. Actions taken to provide assistance to troubled PHAs

This is not applicable to OHA.

CR-35 - Other Actions 91.220(j)-(k); 91.320(i)-(j)

1. Actions taken to remove or ameliorate the negative effects of public policies that serve as barriers to affordable housing such as land use controls, tax policies affecting land, zoning ordinances, building codes, fees and charges, growth limitations, and policies affecting the return on residential investment. 91.220 (j); 91.320 (i)

The City of Oakland is committed to providing affordable housing for its residents. Since 1988, the City has funded the development of over 6000 units of housing. The City manages various programs that work with non-profit developers to increase the number of affordable housing units.

As stated in its Housing Element Report, the City has undertaken an analysis of its General Plan, Zoning Ordinance, development standards and permit processes to determine what constraints exist. To encourage housing production and reduce regulatory barriers, the City made changes to its General Plan to encourage more housing in the City, near job centers, with access to transportation and other services. Actions have been taken by the City to reduce the impact of barriers to affordable housing include the following:

- Increased residential densities
- Created mixed use housing opportunities along major transportation corridors
- Reduced open space requirements in high density residential zones
- Streamline the environmental review process for downtown projects
- Adopted a Density Bonus Ordinance
- Adopted a Secondary-Unit ordinance & streamlined the process for approval. Support the construction of secondary units in single-family zones and record these units as a source of affordable housing.
- Created new fast-track and streamline permit process. Expedite and simplify the building permit process for housing and annually review and revise permit approval process
- Adopt Standard Conditions of Approve to, in part, streamline the CEQA review process of local regulations
- Financial assistance to developers of affordable housing

- Use of density bonuses and other regulatory tools to increase the supply of affordable housing to all income levels.

Rent Adjustment Section

Helps tenants and landlords understand local laws regarding rental rates, increases and evictions. Provides a hearing process and mediation to ensure that rent disputes are resolved in a fair and equitable manner.

Residential Lending and Rehabilitation Services Section

Provides technical and financial assistance for repairs to owner-occupied homes, and provides grants for accessibility modifications to owner-occupied and rental properties. Also includes the Loan Servicing unit, which handles loan payoffs, subordination requests and other matters regarding City loans for housing.

Mixed Use

The City continues to encourage new commercial, retail and housing opportunities in areas well-served by transit after receiving City Council approval of four Specific Plans and their Environmental Impact Reports: 1) Broadway Valdez District Specific Plan; 2) Lake Merritt BART Station Area Plan; 3) West Oakland Specific Plan; and 4) Coliseum Area Specific Plan. Each of these plans was developed with extensive public participation and review. In total, these four plans are projected to facilitate the construction of approximately 17,000 new units of housing, with a percentage targeted as affordable to low income household. The Downtown Oakland Specific Plan ensures continued growth and revitalization to benefit both Downtown residents and the larger community. The plan provides sound policy guidance on development, linking land use, transportation, economic development, housing, public spaces, cultural arts, and social equity. The City will continue to work to develop a broader community consensus on the need for affordable housing developments, in order to overcome problems of neighborhood resistance to affordable housing projects. City staff will continue to work on these issues with the Non-Profit Housing Association of Northern California (NPH) and East Bay Housing Organizations (EBHO).

Affordable Housing Impact Ordinance

In May 2016, the Oakland City Council adopted an Affordable Housing Impact Fee Ordinance. Development projects submitting building permit applications on or after September 1, 2016, will be subject to the fees. These fees will be indexed annually to ensure collection of the legally appropriate and maximum allowable fee amount. These fees will be deposited to the Affordable Housing Trust Fund for use in increasing the stock of regulated affordable housing. City-funded affordable housing developments are subject to Oakland resident and worker preferences. Increasing the affordable housing stock combined with this preference policy, works to provide housing for City residents and workers at risk of being displaced due to the City's high housing costs. The City continues its ongoing efforts to streamline its processes for the issuance of zoning and building permits, including the use of Accela, the City's updated planning

software program that is designed to make accessible permitting and development history, using an internet-based information and application system. An alternative to payment of the Affordable Housing Impact Fee, a developer has the option to mitigate their project's impacts by building affordable units on-site. There are benefits to having projects build affordable units on-site, because such units can be built sooner and would be mixed in with market-rate units. Additionally, the units can be built in neighborhoods that often have more amenities and better public services that otherwise lack affordable housing opportunities.

Bond Measure KK Site Acquisition Program

On November 8, 2016, City of Oakland voters approved Bond Measure KK to fund affordable housing projects and programs and infrastructure improvements. The program guidelines set forth below are in accordance with the City's Affordable Housing and Infrastructure Bond Law adopted by Oakland City Council in City Ordinance 13403 C.M.S., dated November 29, 2016, and codified in Chapter 4.54, Article IV, of the Oakland Municipal Code. The purpose of the Bond Measure KK Site Acquisition Program is to provide short-term loans for acquisition-related costs associated with developing, protecting and preserving long term affordable housing throughout the City of Oakland. This program was updated on May 3, 2018 to include Long Term Loans under the Bond Measure KK Site Acquisition Program (City Council Resolution 87220).

Affordable Housing Loan Programs

Funds are allocated Biennial in a competitive process through a Notice of Funding Availability (NOFA). The NOFA is typically published in July, applications are due in September, and funding commitments are approved by the City Council in mid-December. This allows developers to use our funds to leverage other affordable-housing funds, such as the low-income housing tax credit.

Housing Development Section and Homeownership Programs

Works with affordable housing developers, land trusts and other community organizations to increase the availability of affordable housing in Oakland through new and rehabilitated projects. Provides information, education and financial assistance to first-time homebuyers. Addresses issues of community reinvestment, predatory lending, and expansion of homeownership.

2. Actions taken to address obstacles to meeting underserved needs. 91.220(k); 91.320(j)

Broadband Access

OakWifi Project is an initiative that provides free internet access for students, seniors, job seekers, small businesses, the underserved, and unconnected.

OakWifi Project has increased internet access for over 94,000 Oakland residents in low- and moderate- income areas, closing the digital divide of historically underserved communities of Oakland.

For the most vulnerable residents of Oakland, OakWifi will result in increased opportunities for employment, education and healthcare through Internet access, particularly during the COVID-19 pandemic.

OakWifi providing these communities with broadband can improve outcomes in the intersections of employment, education, and healthcare, however, we caution that Internet Access alone is not enough. Without a program of Advocacy and Awareness, fighting for the vulnerable, establishing trust relationships, and informing them of the availability and benefits of internet access, internet access alone will not be successful. Without a program of providing free or low-cost Devices to connect to the internet and training to improve Digital Literacy around proper utilization, internet access alone will not be successful. In summary, to be successful in lifting our vulnerable communities, Oakwifi promotes its Digital Inclusion Program that supplies the core and essential leg of internet access and support the legs of devices, digital skills, and ongoing advocacy and awareness necessary to ensure that these residents and organizations are equitably extended the opportunity to meaningfully engage in our increasingly online society. Oakland will not be a forerunner in this endeavor.

Local Employment Program

In 1993, the City of Oakland established a revised Local Employment Program (LEP) for the City of Oakland construction projects. The LEP (revised June 2003) establishes an employment goal of 50% of the total project workforce hours on a craft-by-craft basis be performed by Oakland residents and minimum of 50% of all new hires to be performed by Oakland residents on a craft-by-craft basis. The first new hire must be an Oakland resident and every other new hire thereafter. To implement the goals for the LEP, the City created the Local Construction Employment Referral Program (LCERP).

The LCERP partners with Community Based Organizations, (CBO) who refers a continuous pool of construction workers to the City. This pool of workers is maintained in a referral data bank. With a 3-day notice, the City may refer Oakland workers in response to a request.

Because CBOs serve a variety of clients, the employer has access to qualified individuals of all races, languages, skill levels and physical abilities.

On January 26, 1999, the City established a 15% Apprenticeship Program in order to increase Oakland resident participation as apprentices, the policy provides for a 15% apprenticeship hiring goal that is based on total hours worked and on a craft-by-craft basis. The entire 15% resident apprentice hiring goal may be achieved entirely on the City of Oakland funded project; or split on a 50/50 basis (minimum 7.5% on city funded project and maximum 7.5% on non-city funded projects).

Through a partnership with the Oakland Rotary Club and Laney Community College, the City makes available vacant lots, or assists in the acquisition of vacant houses to be rehabilitated by Laney's construction training programs. The program provides students with hands-on training to develop and refine the skills necessary to enter the construction trades.

The program enrolls approximately 50 students per semester in a combination classroom and hands-on construction project program. The students and instructors provide the labor for the project and the end product is a one or two unit residential dwelling, made available for occupancy by low to moderate-income families. Upon completion of a project, the property is sold for cost and all proceeds are used to fund subsequent projects.

The LCERP partners with 35 Community Based Organizations, (CBO) who refers a continuous pool of construction workers to the City. This pool of workers is maintained in a referral databank. With a 3-day notice, the City may refer Oakland workers in response to a request.

Living Wage Ordinance Effective July 1, 2019 Oakland Living Wage increased to \$16.47 per-hour without benefits and \$14.35 with health benefits. Oakland Living Wage rates increase annually in July. Said Living Wage rates are required by all City of Oakland agencies, for profit vendors, not for profit service providers, City Financial Assistance Recipients (CFARs), prime and sub-consultants.

3. Actions taken to reduce lead-based paint hazards. 91.220(k); 91.320(j)

Housing Rehabilitation

The City's residential rehabilitation loan programs have included LBP hazard education within the initial phase of the loan application process, since 1992. The Rehabilitation Advisors who have direct advisory responsibility to the homeowner during the actual rehabilitation construction work have all received a minimum of 40 hours training in identification, testing and available remediation methodologies for lead paint hazards and must obtain California Department of Public Health Lead Supervisor Certification. Also, all Contractor agreements incorporate work descriptions to address compliance with lead paint regulations and safe work practices. Rehabilitation Advisors as part of project monitoring also verify compliance with Lead safe practices. All Home Maintenance Im-

provement Program projects receive a lead hazard risk assessment and rehabilitation work must pass lead hazard clearance upon completion.

Housing Rehabilitation Programs incorporate lead-safety measures guided by Federal Rules. The City also partners with the Alameda County Community Development Agency Healthy Homes Department (ACHHD) whose Partnerships for Affordable Lead-Safe Housing Program will address lead-based paint (LBP) hazards and increase access to housing without LBP hazards. The Program will make up to 140 pre-1978 units in Alameda County that house low-income families, most with children under six, lead-safe. Over 90 of these units are projected to be in the City. Funded by a combination of HUD and local funds, this program will also strengthen community capacity for addressing and incorporating lead safety compliance and healthy housing principles through presentations and training of contractors, agency staff, and community members. The ACHHD maintains a Lead-Safe Housing Listing at www.achhd.org that informs the renting community of housing units that have been made safe from LBP hazards. Oakland is one of four cities that participates with the County by providing funding for lead safety education and outreach to property owners. This program, administered by the ACHHD, provides property owner consultations, training, and other educational services to promote lead safe property maintenance and repair.

ACHHD focuses outreach to high risk low-income families with young children through partners including City housing, code enforcement, housing assistance, and other departments along with community-based organizations serving Oakland residents.

Construction projects are monitored, with the assistance of the Contracts and Compliance Unit in the Office of Public Works, to ensure that all affirmative action, equal employment opportunity, and prevailing wage (Davis-Bacon Act) requirements are met.

These requirements are included in City loan and grant agreements with developers, along with provisions that the requirements be passed through to construction contractors and subcontractors at every tier.

Notices to proceed with construction work are not issued until the Contracts and Compliance Unit indicates that a project has met the requirements. In addition, the Contracts and Compliance Unit monitors projects during construction, to ensure that requirements are actually being met.

4. Actions taken to reduce the number of poverty-level families. 91.220(k); 91.320(j)

Alameda County-Oakland Community Action Partnership (AC-OCAP)

In 2020, the Alameda County-Oakland Community Action Partnership (AC-OCAP) received \$1,428,158 in Community Services Block Grant (CSBG) funding to support 19 internal and external anti-poverty organizations and events. As a result, Oakland and the surrounding Alameda County low-income population received job readiness, employment and entrepreneur training; access to free legal services; credit repair and assistance; free tax preparation; opportunities for civic engagement; housing, case management, wrap around support services, and job placement assistance for families and veterans, disconnected youth, and new Americans.

In 2020, during the COVID-19 pandemic, AC-OCAP's Community Economic Opportunity (C.E.O. Network) served 50,882 low-income Alameda County residents of which 30,396 were Oakland residents. With AC-OCAP's partnership, 12,000 summer lunches were served in Oakland; 656 low-income families were housed and 255 were in Oakland; 131 low-income residents were employed and 104 were Oakland residents; 18,425 low-income residents received free tax preparation at 65 VITA sites – resulting in \$29.2 million in tax refunds, including \$8.5 million in Earned Income Tax Credit (EITC) credits being brought back to low-wage earners through the Alameda County EITC Coalition. Oaklanders received \$9.1 million in tax refunds and \$3 million in EITC credits. CSBG funds invested into the community resulted in over \$7.6 million leveraged through AC-OCAP's Community Economic Opportunity Network.

Community Homelessness Services has taken on new initiatives to fully address the needs of the homeless community. This includes supporting people in developing their employment skills to gain personal success and independence. Downtown Streets Team and Soldiers Against Violence Everywhere outreach to encampments and shelter programs to recruit homeless individuals for a paid training program. Participants are provided with basic employment skills and work experience teaching timelessness, responsibility, assignment completion, conflict resolution, etc. Once participants complete the first training program, they may move on to a more robust training program including classroom instruction and on-the-job shadowing. The second program comes with either referrals to or an offer for permanent employment.

ECONOMIC WORKFORCE AND DEVELOPMENT:

BRT Business Assistance Fund (BAF)

Responding to the COVID-19 crisis, and feedback from BRT businesses, the City Council passed Resolution 88116 in May 2020, which made changes to streamline the program. Initially, grants were only approved for investments such as construction and equipment, but we heard from business owners that they needed funds to pay operating costs to survive during the pandemic. Resolution 88116 enabled BRT businesses to use BAF funds for operating costs as well as demonstrate impacts due to COVID-19. This enabled the City to provide more rapid response to businesses in crisis, disbursing grants to a larger number of impacted businesses, and addressing the most pressing needs of business own-

ers, helping them continue operating in the wake of business losses due to the pandemic.

Business Assistance Center (BAC)

Our COVID-19 Business Response & Recovery program began with the proactive launch of a business resource web page for all federal, state and local resources on March 11, 2020. Two days later, an impact survey (in 5 languages) went live to gather data directly from businesses. By early April, over 1,100 surveys were returned and staff worked with the UC Berkeley to analyze the data. Based on this early insight, the City quickly took action with:

- Commercial eviction moratorium legislation and sponsoring of 8 lease negotiation webinars in 4 languages
- Grant programs supported by CARES Act funds received from the State of California provided \$7.2 million in direct financial assistance to small businesses, home-based businesses, nonprofits, and individual artists with a focus on low-income census tracts
- Weekly business emails in 5 languages to 8,500 recipients with details on the latest support programs so non-English speakers have easy access to available support
- Free, streamlined permitting for business use of public space for sidewalk cafes and parklets as health orders prevented indoor operations permitted over 100 sidewalk cafes and parklets, 13 street closures, and 40 mobile food permits.
- Convened an advisory group to recommend policies and strategies to facilitate an equitable economic recovery
- Engaged business support partners to provide culturally and linguistically appropriate outreach and support services who served over 1,600 small businesses in accessing financial and technical resources and hosted technical assistance webinars that drew nearly 1,100 registrants.

5. Actions taken to develop institutional structure. 91.220(k); 91.320(j)

The Department of Housing & Community Development is responsible for managing HUD grant programs, developing housing policy and information, and administering the Rent Adjustment Ordinance. There are six sections within the department: (1) Community Development Block Grant; (2) Housing Development Services (including the Homeownership Programs); (3) Housing Resource Center; (4) Rent Adjustment; (5) Residential Lending and Rehabilitation Services; and (6) Fiscal and Administrative Services. Under Director Shola Olatoye, management meets weekly; the department meets monthly; and coordination between City departments and other jurisdictional bodies to promote customs, practices, and relationships to further the production of, preservation of and protection of affordable housing and community development activities most needed in Oakland.

6. Actions taken to enhance coordination between public and private housing and social service agencies. 91.220(k); 91.320(j)

The City strives to Improve processes between City Departments to facilitate housing service delivery. DHCD continues to streamline its internal and external processes to facilitate program utilization and department efficiency.

During fy 2020/21 City departments collaborated on many projects to increase housing connected to services. Two of the more notable coordinations were that of the Clifton Hall and Inn at Clifton Hall housing acquisition and conversion projects that required and continues to require the coordination of several Oakland departments and social service agencies to successfully house homeless, seniors and veterans with essential services and program management.

7. Identify actions taken to overcome the effects of any impediments identified in the jurisdiction's analysis of impediments to fair housing choice. 91.520(a)

The Alameda County Regional Analysis of Impediments to Fair Housing Choice (AI) reflects a countywide effort to increase fair housing choices for residents across the County. With the County of Alameda as lead agency of this effort, Oakland along with multiple participating jurisdictions (14) and Housing Authority Offices (5) formed this regional collaborative for the purpose of completing an AI while meeting each jurisdictions goals and obligations under the fair housing rules to affirmatively further fair housing.

The City funds East Bay Community Law Center and it's partner agencies to provide tenant landlord counseling, direct legal services, outreach, tenant-landlord education, case management and other services in addition to a pilot program: Fair Chance Housing Ordinance services to assist formerly incarcerated with fair and equitable housing choices. The Fair Chance Housing Ordinance generally prohibits rental housing providers from screening criminal history of applicants during the advertisement, application, selection, or eviction process.

CR-40 - Monitoring 91.220 and 91.230

Evaluate the jurisdiction's progress in meeting its specific objectives for reducing and ending homelessness through:

- 1. Describe the standards and procedures used to monitor activities conducted in furtherance of the plan and used to ensure long-term compliance with requirements of the programs involved, including minority business outreach and the comprehensive planning requirements**

Community Development Block Grant Monitoring

The City monitors CDBG, HOPWA, HOME and ESG subrecipients and projects to ensure compliance with program, fiscal and planning requirements under each grant. Monitoring includes review of monthly invoices and client reports, annual on-site monitoring of financial records, program, and client files. Project coordina-

tors/staff are assigned to conduct on-site visits, priority given to those agencies who are newly funded and who maintain "at risk" indicators.

During COVID and shelter-in-place, all monitoring are is virtual requiring sampled documents to be forwarded to and reviewed by staff with virtual entry and exit meetings.

Fiscal monitoring are completed by the City's Fiscal Office. Service providers completed monthly reports for the Project Administrators on the units of service provided, the cost of providing the service, who the service was provided to and any problems encountered during the month. These reports are reviewed monthly with each request for reimbursement submitted to the City.

A public hearing is held each year to provide performance and evaluation information for CDBG, HOME, HOPWA and ESG funded activities. This report is posted for public review and comment, providing an opportunity citizen participation and feedback regarding the funded services and programs reported.

The Contract Compliance Unit, under the City Administrator's Office, reviews construction contracts for compliance with L/SLBE (Local/Small Local Business Enterprise) goals and payment of prevailing wages.

Environmental Review Requirements:

The Department of Housing and Community Development (DHCD) is certified by the U.S. Department of Housing and Urban Development (HUD). DHCD conducts the National Environmental Policy Act (NEPA) environment assessments on all projects receiving federal funds. In addition, DHCD is in compliance with all requirements under the California Environmental Quality Act (CEQA) for environmental assessments.

Community Housing Services - Homeless Services Specific Monitoring

The purpose of monitoring Community Housing Services (CHS) grantees is to assess programmatic and fiscal compliance with grant requirements, to identify areas of noncompliance and potential for improvement and to identify areas of strengths. The monitoring process is separated into two components: Fiscal Monitoring and Program Monitoring.

Fiscal monitoring for all CHS programs is conducted by Human Services Department (HSD) Budget and Fiscal Division staff.

Program monitoring is conducted by program staff within CHS. Program monitoring includes a review of universal elements re-quired of all programs and agencies funded by the City of Oakland, and additional requirements specific to CHS. Every new grantee (that has held a contract with the City for less than three years) should be monitored, at a minimum, once during the contract period. Long-term grantees with a positive monitoring track record that continue to provide the same or similar ser-vices may be monitored every other contract period, or up to three years apart.

The primary purpose of the monitoring is to ensure compliance with contract requirements and includes a review of both pro-program compliance and broader organizational compliance. Any areas of noncompliance will be identified and specific actions necessary in order to come into compliance will be explained to the grantee.

In order to conduct the file review, at least seven files are selected at random from client files. Some of the files reviewed are for clients that are currently being served and some for cases that have been closed within the last year or since the last monitoring. The purpose of the file review is to verify information reported in HMIS, to confirm that all required documentation is being kept in each file, and to ensure the appropriate use of case notes. For each finding, the summary or monitoring report must specify what corrective action is required and by when the grantee must take the required action. The grantee must correct findings or serious consequences (such as termination of the contract, recapture of funds, etc.) may occur. Instances where a deficiency does not constitute a finding, or where non-compliance may occur in the future because of the weakness in the grantee's operations should be presented as concerns. For each concern, specific recommendations for improvement are included.

The grantee has the option of following or not following these recommendations. If findings are not resolved within the time frame indicated, including any extensions granted by CHS staff, the monitor consults with their supervisor regarding the next appropriate course of action.

During the 20-21 FY CHS performed virtual monitoring's of all COC & ESG funded programs. CHS altered the face to face monitoring process to be able to conduct monitoring tasks virtually. Desk Audits, file reviews, program staff interviews and follow ups were all completed in the midst of the COVID pandemic. HOPWA Program Monitoring of Project Sponsors & Subrecipients will take place during the 21-22FY.

Economic Workforce Development

As part of the five-year Consolidated Plan, an Economic Development Strategy was identified as a targeted Economic Development project for and was developed by the City and approved by City Council in 2017. The Strategy recently concluded its timeline ending in 2020. Given shifting priorities brought on by COVID-19, key economic development activities have been focused on COVID response and COVID recovery activities. Specific support programs for the Bus Rapid Transit Business Assistance Fund (BRT/BAF) have been ongoing for business retention efforts. As part of the City's COVID-19 Pandemic response partnerships with the City's ethnic chambers have occurred to elevate and enhance cultural competency and language assistance. This has proved to be a successful engagement model and we were able to deploy Federal CARES Act funding to enhance the outreach of minority owned businesses for technical assistance and businesses resources. This effort is partially supported by the CDBG technical assistance funding associated with the delivery of the City of Oakland's Economic Development Program and the support of the BRT/BAF.

Citizen Participation Plan 91.105(d); 91.115(d)

2. Describe the efforts to provide citizens with reasonable notice and an opportunity to comment on performance reports.

Community Development Block Grant Monitoring

The City of Oakland CAPER is prepared by staff in the City's Department of Housing and Community Development (DHCD) Community Development Block Grant (CDBG) Division, the lead agency for reporting of the HUD formula grants. In preparing the report, the DHCD consults with other City departments, public agencies, Oakland' Housing Authority (public housing), private and nonprofit housing and social service providers, in addition to private and public funding agencies.

The 2020/21 CAPER was published and posted online for citizen review and comment for a 15-day period as mandated by 24 CFR 91.520(a) in prior in November 2020 with a public hearing scheduled for December 7, 2021.

Notice of public of the CAPER and public hearing were posted in the East Bay Times, The Post, El Mundo, and Sing Tao newspaper publications in English, Spanish and Cantonese translations. The 2020/21 CAPER is also made available online at www.oaklandca.gov/services/2020-21-consolidated-annual-performance-and-evaluationreport-caper

Oakland residents are encouraged to review and provide comments that are in turn recorded and included in the final submission of the CAPER to the U.S. Department of Housing & Urban Development (HUD) as well as to the Oakland City Council. Per the City's public notice released regarding the CAPER, public comments are received via email at cdbg@oaklandca.gov or via postal service at City of Oakland Department of Housing and Community Development, 250 Frank Ogawa Plaza, Suite 5313, Oakland, CA 94612, Attention CDE Manager.

A public hearing regarding the 2020/21 CAPER is scheduled for December 7, 2021 at 1:00pm as another opportunity to obtain residents' views and questions regarding the goals and accomplishments in housing, community development, public services, strategies and outcomes reported in the CAPER. Notices of the hearing were distributed in the same manner as described above and are posted on the City of Oakland's website.

During Alameda County Shelter-In-Place orders, all City Council Meetings are held virtually via Zoom. Meeting ID, agenda and instructions are provided at <https://oakland.legistar.com/Legislation.aspx>.

Specific to objectives for reducing and ending homelessness, the City's Community Housing Services Division provides for reasonable notice and opportunity for public comments the following: Under HOPWA, Oakland is awarded as an Oakland Eligible Metropolitan Statistical Area that consist of Alameda & Contra Costa Counties. Funds are allocated based on the total of reported AIDS cases in the

two counties, as reported by the Office of AIDS in their Annual AIDS Epidemiology Report.

Priorities are set and published by each County for the use of HOPWA funds. Within the Oakland EMSA, HOPWA funds are used to: develop housing for persons with HIV/AIDS and their families; fund property acquisition and rehabilitation to increase HIV/AIDS housing inventory; maintain current inventory of HIV/AIDS housing within the Oakland EMSA; and to provide HIV/AIDS services including, but not limited to information and referral services, short term rental and utilities assistance, and other support services to assist HIV/AIDS clients and their families to stabilize their lives while housed.

Emergency Solutions Grant (ESG) allocations prioritizes rapid rehousing services, shelter, outreach, Homeless Management Information System (HMIS) activity, and other services that assist persons living on the streets and in shelters. Under the City's PATH Strategy, ESG funds are allocated through a competitive process to select agencies that meet the priority needs. Proposed allocations are approved by the City Council and are subject to public review and comment consistent with the public review process for all City Council actions.

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CR-45 - CDBG 91.520(c)

- 1. Specify the nature of, and reasons for, any changes in the jurisdiction's program objectives and indications of how the jurisdiction would change its programs as a result of its experiences.**

City of Oakland now includes back-up projects and activities as part of the Annual Action Plan, in order to expedite reprogramming of funds should a funded project experiences extended delays. With back-up projects reviewed by the public, pre-approved by City Council and by the U.S. Department of Housing & Urban Development (HUD) CDBG funds are redirected upon completion of an analysis of expenditure and progress of programs/projects of concern.

Back up projects and programs include public facilities, rental assistance, housing operations assistance, and other activities that prepare for, prevent and respond to Coronavirus impacts.

Following the process authorized under the 2020/21 Annual Action Plan, the City was able to expeditiously redirect under-utilized fund in Fy 2020/21 to fund activities that prepared for, prevented and/or responded to COVID impacts.

The COVID-19 pandemic resulted in significant changes to program objectives for the City's Bus Rapid Transit Business Assistance Program, which are stated in detail in CR-35.

Resolution 88116 was only made possible because HUD responded to the pandemic by authorizing the use of CDBG funds for working capital assistance (i.e., operating costs). The City was very appreciative of this decision, as it allowed for the BAF to add a corresponding eligible use of funds for operating costs.

2. Does this Jurisdiction have any open Brownfields Economic Development Initiative (BEDI) grants?

No.

CR-50 - HOME 91.520(d)**Include the results of on-site inspections of affordable rental housing assisted under the program to determine compliance with housing codes and other applicable regulations**

Please list those projects that should have been inspected on-site this program year based upon the schedule in §92.504(d). Indicate which of these were inspected and a summary of issues that were detected during the inspection. For those that were not inspected, please indicate the reason and how you will remedy the situation.

H O M E F U N D E D P R O J E C T S	Inspected during program year?	Why Not Inspected; Remedy
1701 MLK	No	Postponed due to COVID-19/Shelter-In-Place order. Inspections to resume in next program year.
Allen Temple Manor (Allen Temple Arms IV)	No	Postponed due to COVID-19/Shelter-In-Place order. Inspections to resume in next program year.
Altenheim Phase I	No	Postponed due to COVID-19/Shelter-In-Place order. Inspections to resume in next program year.
Altenheim Senior Hsg Phase II	No	Postponed due to COVID-19/Shelter-In-Place order. Inspections to resume in next program year.
Bancroft Senior Housing	No	Postponed due to COVID-19/Shelter-In-Place order. Inspections to resume in next program year.
Bishop Nichols (Downs Senior)	No	Postponed due to COVID-19/Shelter-In-Place order. Inspections to resume in next program year.
CL Dellums	No	Postponed due to COVID-19/Shelter-In-Place order. Inspections to resume in next program year.
California Hotel	No	Postponed due to COVID-19/Shelter-In-Place order. Inspections to resume in next program year.
Clinton Commons (aka 720 E 11th St)	No	Postponed due to COVID-19/Shelter-In-Place order. Inspections to resume in next program year.

Coolidge Ct	No	Postponed due to COVID-19/Shelter-In-Place order. Inspections to resume in next program year.
Drachma Housing Inc.	No	Postponed due to COVID-19/Shelter-In-Place order. Inspections to resume in next program year.
E.C. Reem's (Gate-wood/Alvingroom)	No	Postponed due to COVID-19/Shelter-In-Place order. Inspections to resume in next program year.
Eastmont Court	No	Postponed due to COVID-19/Shelter-In-Place order. Inspections to resume in next program year.
Effie's House	No	Postponed due to COVID-19/Shelter-In-Place order. Inspections to resume in next program year.
Fruitvale Transit Village	No	Postponed due to COVID-19/Shelter-In-Place order. Inspections to resume in next program year.
Harrison Hotel	No	Postponed due to COVID-19/Shelter-In-Place order. Inspections to resume in next program year.
Hismen Hin-nu Terrace	No	Postponed due to COVID-19/Shelter-In-Place order. Inspections to resume in next program year.
International Boulevard	No	Postponed due to COVID-19/Shelter-In-Place order. Inspections to resume in next program year.
James Lee Court	No	Postponed due to COVID-19/Shelter-In-Place order. Inspections to resume in next program year.
Lincoln Court Senior	No	Postponed due to COVID-19/Shelter-In-Place order. Inspections to resume in next program year.
Lion Creek Crossings I (Coliseum)	No	Postponed due to COVID-19/Shelter-In-Place order. Inspections to resume in next program year.

Lion Creek Crossings III (Coliseum)	No	Postponed due to COVID-19/Shelter-In-Place order. Inspections to resume in next program year.
Lion Creek Crossings IV (Coliseum)	No	Postponed due to COVID-19/Shelter-In-Place order. Inspections to resume in next program year.
Madison Apartments (Madison/14th)	No	Postponed due to COVID-19/Shelter-In-Place order. Inspections to resume in next program year.
Madrone Hotel	No	Postponed due to COVID-19/Shelter-In-Place order. Inspections to resume in next program year.
Mandela Gateway Rental	No	Postponed due to COVID-19/Shelter-In-Place order. Inspections to resume in next program year.
Marcus Garvey Commons/Hisman Hin-Nu	No	Postponed due to COVID-19/Shelter-In-Place order. Inspections to resume in next program year.
Merritt Crossing (6th and Oak) Senior	No	Postponed due to COVID-19/Shelter-In-Place order. Inspections to resume in next program year.
Northgate Apartments	No	Postponed due to COVID-19/Shelter-In-Place order. Inspections to resume in next program year.
Orchards on Foothill	No	Postponed due to COVID-19/Shelter-In-Place order. Inspections to resume in next program year.
Percy Abram, Jr. (Sister Thea Bowman II)	No	Postponed due to COVID-19/Shelter-In-Place order. Inspections to resume in next program year.
Prosperity Place (aka 11th and Jackson)	No	Postponed due to COVID-19/Shelter-In-Place order. Inspections to resume in next program year.
Redwood Hill Townhomes	No	Postponed due to COVID-19/Shelter-In-Place order. Inspections to resume in next program year.

Seven Directions	No	Postponed due to COVID-19/Shelter-In-Place order. Inspections to resume in next program year.
Slim Jenkins Ct	No	Postponed due to COVID-19/Shelter-In-Place order. Inspections to resume in next program year.
Sojourner Truth	No	Postponed due to COVID-19/Shelter-In-Place order. Inspections to resume in next program year.
Southlake Tower	No	Postponed due to COVID-19/Shelter-In-Place order. Inspections to resume in next program year.
St Andrew's Manor	No	Postponed due to COVID-19/Shelter-In-Place order. Inspections to resume in next program year.
St Joseph's Senior	No	Postponed due to COVID-19/Shelter-In-Place order. Inspections to resume in next program year.
St Patrick's	No	Postponed due to COVID-19/Shelter-In-Place order. Inspections to resume in next program year.
Stanley Avenue	No	Postponed due to COVID-19/Shelter-In-Place order. Inspections to resume in next program year.
The Savoy (aka Oaks Hotel aka Jefferson Oaks)	No	Postponed due to COVID-19/Shelter-In-Place order. Inspections to resume in next program year.

Provide an assessment of the jurisdiction's affirmative marketing actions for HOME units. 92.351(b)

As a condition of the City of Oakland's Affordable Housing Development Program loan agreements, not less than 180 days prior to project completion, owners must submit proposed marketing and management plans to the City for review and approval. Prior to commencing marketing activities, owners will be required to meet with City staff to review the proposed marketing strategy to ensure that affirmative marketing efforts will be employed.

Marketing plans must include information on strategies for reaching persons and groups not likely to apply including, but not limited to, households that include a member with disabilities. Marketing plans must also include procedures for ensuring that people with disabilities who request accessible features are given preference for occupancy of accessible units, as described below. Management plans must include policies for ensuring reasonable accommodation for persons with disabilities. Management plans must also contain policies and provisions for recordkeeping and monitoring. The City will provide written guidance on selection of tenants and reasonable accommodation during occupancy, if requested.

All advertising must display the Equal Housing Opportunity logo and/or the phrase "Equal Housing Opportunity" and a logo and/or slogan indicating accessibility to persons with disabilities. Fair housing posters must be displayed at the project rental or sales office.

Marketing plans must include use of a welcoming statement to encourage people with disabilities to apply for units, as well as a description of available units, accessible features, eligibility criteria, and the application process. The City will provide developers with sample notices, if requested.

Marketing plans must indicate that qualified applicants with disabilities who request accommodation shall receive priority for the accessible units. Open houses and marketing offices must be accessible to allow persons with disabilities to visit the site and retrieve information about accessible units. Owners are required to advertise in newspapers of general circulation, CAPER 70 OMB Control No: 2506- and to provide notice to community groups when units become available.

Marketing includes the use of newspapers of general circulation in Oakland. The managing agent places notices in newspapers, specialized publications, and newsletters to reach potential residents. Applications, notices, and all publications includes a Fair Housing and Equal Opportunity Logo, and the Accessibility Logo. Community media advertisement of the projects may include the following: Oakland Tribune (East Bay Times), Oakland Post, El Mundo (Spanish), Sing Tao Daily Newspaper (Chinese), Eden I&R, Inc., and/or 2-1-1- Information and Referral Line.

Consistent with the resident population each development was designed to serve, the marketing of the project must ensure equal access to appropriate size units for all per-

sons in any category protected by Federal, state, and local laws governing discrimination. Owners are required to engage in special outreach to persons and groups in the housing market area who, in the absence of such outreach are not likely to apply for the housing. In determining what special outreach is needed, owners should take into account past patterns of discrimination, the racial and ethnic makeup of the neighborhood, language barriers, location, or other factors that might make it less likely that some persons and groups (a) would be aware of the availability of the housing or (b) would be likely to apply for the housing.

Special marketing outreach consideration is given to the following underserved populations:

- a. African Americans
- b. American Indians
- c. Asians and Pacific Islanders
- d. Hispanics
- e. Persons with disabilities and persons with special supportive housing needs
- f. Very low-income households of all types (including persons making the transition from homelessness to permanent housing)
- g. Immigrants and residents with Limited English Proficiency.
- h. Large families Owners are required to advertise in media which are reasonably likely to reach such targeted groups, and to provide notice to community organizations, fair housing agencies, and other similar organizations. A list of local disability organizations and community development boards will be provided by HCD if requested.

HCD also provides developers with sample advertisements if requested. Multilingual advertising is encouraged where such efforts would result in reaching persons and groups not likely to apply. Owners and managers must ensure that people with limited English proficiency are not discouraged from applying or discriminated against and are encouraged to provide translation assistance or referrals to community-based organizations that can assist with translation.

Refer to IDIS reports to describe the amount and use of program income for projects, including the number of projects and owner and tenant characteristics

Please refer to the "Status of HOME Grants Report" (PR27) provided in the Attachments

Describe other actions taken to foster and maintain affordable housing. 91.220(k) (STATES ONLY: Including the coordination of LIHTC with the development of affordable housing). 91.320(j)

The City increased its production across all categories in the past year. Oakland acquired seven sites for conversion/rehabilitation of 269 affordable housing units, completed construction and rehabilitation for 428 units, and started new construction of 323 units of affordable housing. Through a competitive process, the City also committed funding for another 448 units, providing the critical funding commitments that will build up the pipeline of affordable housing over the next several years. As an

example of acquisition activity, the City secured competitive State Coronavirus Relief Funds (CRF) through the Homekey program to acquire and rehabilitate the Clifton Hall project in record time providing deeply affordable housing for Oakland seniors and families, with 41 units of permanent housing for homeless seniors and 20 units of transitional housing for homeless families. Lastly, 12 Oakland households received financial assistance to purchase their first home through the First-Time Home Buyer Mortgage Assistance Programs & Community Buying Program.

Please see attached Affordable Housing Accomplishments Table, describing actions taken to foster and maintain affordable housing.

Data on the amount and use of program income for projects, including the number of projects and owner and tenant characteristics.
To be completed during public review period.

CR-55 - HOPWA 91.520(e)

Identify the number of individuals assisted and the types of assistance provided

Table for report on the one-year goals for the number of households provided housing through the use of HOPWA activities for: short-term rent, mortgage, and utility assistance payments to prevent homelessness of the individual or family; tenant-based rental assistance; and units provided in housing facilities developed, leased, or operated with HOPWA funds.

Number of Households Served Through:	One-year Goal	Actual
Short-term rent, mortgage, and utility assistance payments	80	43
Tenant-based rental assistance	0	0
Units provided in transitional housing facilities developed, leased, or operated with HOPWA funds	25	25
Units provided in permanent housing facilities developed, leased, or operated with HOPWA funds	21	11
Total	126	79

Table 14 – HOPWA Number of Households Served

Narrative

The City of Oakland's 2019/ HOPWA CAPER (HUD form 40110 –D is also attached to this report for additional details in regard to households served, status of housing development projects, homeless prevention activities as well as short-term housing provided through the City's 2019/20 fiscal year.

CR-60 - ESG 91.520(g) (ESG Recipients only)

ESG Supplement to the CAPER in e-snaps

For Paperwork Reduction Act

**1. Recipient Information—All Recipients Complete
Basic Grant Information**

Recipient Name OAKLAND

Organizational DUNS Number 137137977

EIN/TIN Number 946000384

Identify the Field Office SAN FRANCISCO

Identify CoC(s) in which the recipient or subrecipient(s) will provide ESG assistance

ESG Contact Name

Prefix Ms.

First Name Myisha

Middle Name D

Last Name Steward

Suffix 0

Title Planner

ESG Contact Address

Street Address 1	City of Oakland
Street Address 2	150 Frank H. Ogawa Plaza Suite 4340
City	Oakland
State	CA
ZIP Code	94612-
Phone Number	5102383526
Extension	0
Fax Number	5102383661
Email Address	<u>msteward@oaklandca.gov</u>

ESG Secondary Contact

Prefix	Ms.
First Name	Lara
Last Name	Tannenbaum
Suffix	0
Title	Manager, Community Housing Services
Phone Number	5102386187
Extension	0
Email Address	<u>ltannenbaum@oaklandca.gov</u>

2. Reporting Period—All Recipients Complete

Program Year Start Date 07/01/2020

Program Year End Date 06/30/2021

3a. Subrecipient Form – Complete one form for each subrecipient

Subrecipient or Contractor Name:

East Oakland
Community Project

City:

Oakland

State:

CA

Zip Code:

94621

DUNS Number:

847360567

Is subrecipient a victim services provider:

NO

Subrecipient Organization Type:

501(c)3

ESG Subgrant or Contract Award Amount:

\$141,147

Subrecipient or Contractor Name:

Building Fu-
tures with Women and Children

City:

San Leandro

State:

CA

Zip Code:

94577

DUNS Number:

788170355

Is subrecipient a victim services provider:

YES

Subrecipient Organization Type:

501(c)3

ESG Subgrant or Contract Award Amount:

\$75,600

Subrecipient or Contractor Name:

St. Mary's Cen-
ter

City:

Oakland

State:

CA

Zip Code:

94608

DUNS Number:

927580795

Is subrecipient a victim services provider:

NO

Subrecipient Organization Type:

501(c)3

ESG Subgrant or Contract Award Amount:

\$50,000

Subrecipient or Contractor Name:

First Place For
Youth

City:

CR-65 - Persons Assisted- (CR-65 is replaced by the SAGE REPORT (ESG CAPER) included in section CR-00/
Attachments- Appendices Section.)

CR-70 – ESG 91.520(g) - Assistance Provided and Outcomes

10. Shelter Utilization

Number of New Units – Rehabbed	37,960
Number of New Units – Conversion	26,538
Total Number of bed - nights available	70%
Total Number of bed - nights provided	37,960
Capacity Utilization	26,538

Table 24– Shelter Capacity

11. Project Outcomes Data measured under the performance standards developed in consultation with the CoC(s)

In FY 20/21, the City of Oakland continued to work with homeless shelters and transitional housing programs. Crossroads Shelter, funded by ESG and CDBG, was also significantly impacted by the COVID-19 Pandemic. Although there was no interruption to the shelter being open 365 days per year, maximum occupancy was reduced by 26 beds to accommodate CDC guidelines for physical distancing/decompression. In addition, service providers coming into the shelter was stopped altogether to reduce infection risk and spread. The shelter maximum occupancy went from 125 single adults, and 5 family units, to single bed maximum to 99. A total of 548 unduplicated individuals utilized the Crossroads shelter during FY 20/21, with 103 households exited to Permanent Housing, and 14 to Transitional Housing.

In coordination with the Results Based Accountability (RBA) measures our CoC has developed through a County-wide collaborative process, the City of Oakland has aligned program required outcomes with these measures. Emergency Shelter operators are expected to perform assessments on program participants including Coordinated Entry assessments and needs assessments. Goals for shelter providers include assisting clients with maintaining and increasing income, acquiring, and maintaining health insurance and applying for relevant benefits. There is an ultimate goal to transition at 30% of shelter clients into permanent housing. 552 clients were served in emergency shelter this fiscal year. 112 clients transitioned to permanent housing and 69 moved into emergency shelter including long-term stay COVID safe established hotel sites. Those who moved into hotel rooms are currently prioritized for permanent housing and housing vouchers.

CR-75 – Expenditures

11. Expenditures

11a. ESG Expenditures for Homelessness Prevention

	Dollar Amount of Expenditures in Program Year		
	2018/19	2019/20	2020/21
Expenditures for Rental Assistance			
Expenditures for Housing Relocation and Stabilization Services - Financial Assistance			
Expenditures for Housing Relocation & Stabilization Services - Services			
Expenditures for Homeless Prevention under Emergency Shelter Grants Program			
Subtotal Homelessness Prevention	N/A	N/A	N/A

Table 25 – ESG Expenditures for Homelessness Prevention

11b. ESG Expenditures for Rapid Re-Housing

	Dollar Amount of Expenditures in Program Year		
	2018/19	2019/20	2020/21
Expenditures for Rental Assistance	0	0	0
Expenditures for Housing Relocation and Stabilization Services - Financial Assistance	\$12,000	\$12,000	\$15,318.51
Expenditures for Housing Relocation & Stabilization Services - Services	\$200,397	\$276,016	\$266,835.87
Expenditures for Homeless Assistance under Emergency Shelter Grants Program	0	0	0
Subtotal Rapid Re-Housing	\$212,397	\$285,516	\$282,154

Table 26 – ESG Expenditures for Rapid Re-Housing

11c. ESG Expenditures for Emergency Shelter

	Dollar Amount of Expenditures in Program Year		
	2018/19	2019/20	2020/21
Essential Services	\$38,307	\$68,151	\$45,000
Operations	\$99,603	\$134,426	\$112,088
Renovation	0		0
Major Rehab	0		0
Conversion	0		0
Subtotal	\$137,910	\$202,577	\$157,088

Table 27 – ESG Expenditures for Emergency Shelter

11d. Other Grant Expenditures

	Dollar Amount of Expenditures in Program Year		
	2018 (18/19)	2019 (19/20)	2020 (20/21)
Street Outreach	\$122,096	\$122,096	
HMIS	0	0	0
Administration	\$47,140	\$43,585	\$34,369.30

Table 28 - Other Grant Expenditures

11e. Total ESG Grant Funds

Total ESG Funds Expended	2018 (18/19)	2019 (19/20)	2020 (20/21)
	\$519,543	\$653,774	\$519,543

Table 29 - Total ESG Funds Expended

11f. Match Source

	2018 (18/19)	2019 (19/20)	2020 (20/21)
Other Non-ESG HUD Funds			
Other Federal Funds			
State Government			
Local Government	\$628,532	\$653,774	
Private Funds			
Other			
Fees			
Program Income			
Total Match Amount	\$628,532	\$653,774	

Table 30 - Other Funds Expended on Eligible ESG Activities

11g. Total

Total Amount of Funds Expended on ESG Activities	2017	2018	2019
	\$1,148,075	\$1,307,548	

Table 31 - Total Amount of Funds Expended on ESG Activities

CR-05 - APPENDIX

IDIS REPORTS

- PR03
- PR22
- PR23 (HOME)
- PR26 (A & B) CDBG
- PR27 HOME
- PR28
- PR 33
- PR 91
-

OTHER ATTACHMENTS

- ESG SAGE REPORT
- HOPWA CAPER

- HUD SECTION 3 REPORT - FORM 60002 -special instruction, if project did not meet low/moderate economic opportunities for project beneficiaries or those living within a mile of the project, please provide info that supports
- (1) efforts made to meet this requirement
- (2) what actions are being taken to increase l/m income economic opportunities.
- AFFORDABLE HOUSING ACCOMPLISHMENT TABLE



Housing Opportunities for Persons With AIDS (HOPWA) Program

Consolidated Annual Performance and Evaluation Report (CAPER) Measuring Performance Outcomes

City of Oakland, CA
Alameda County
Contra Costa County

OMB Number 2506-0133 (Expiration Date: 01/31/2021)

The CAPER report for HOPWA formula grantees provides annual information on program accomplishments that supports program evaluation and the ability to measure program beneficiary outcomes as related to: maintain housing stability; prevent homelessness; and improve access to care and support. This information is also covered under the Consolidated Plan Management Process (CPMP) report and includes Narrative Responses and Performance Charts required under the Consolidated Planning regulations. Reporting is required for all HOPWA formula grantees. The public reporting burden for the collection of information is estimated to average 41 hours per manual response, or less if an automated data collection and retrieval system is in use, along with 60 hours for record keeping, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. Grantees are required to report on the activities undertaken only, thus there may be components of these reporting requirements that may not be applicable. This agency may not conduct or sponsor, and a person is not required to respond to a collection of information unless that collection displays a valid OMB control number.





Overview. The Consolidated Annual Performance and Evaluation Report (CAPER) provides annual performance reporting on client outputs and outcomes that enables an assessment of grantee performance in achieving the housing stability outcome measure. The CAPER fulfills statutory and regulatory program reporting requirements and provides the grantee and HUD with the necessary information to assess the overall program performance and accomplishments against planned goals and objectives.

HOPWA formula grantees are required to submit a CAPER demonstrating coordination with other Consolidated Plan resources. HUD uses the CAPER data to obtain essential information on grant activities, project sponsors, housing sites, units and households, and beneficiaries (which includes racial and ethnic data on program participants). The Consolidated Plan Management Process tool (CPMP) provides an optional tool to integrate the reporting of HOPWA specific activities with other planning and reporting on Consolidated Plan activities.

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PART 1: Grantee Executive Summary

1. Grantee Information
2. Project Sponsor Information
5. Grantee Narrative and Performance Assessment
 - a. Grantee and Community Overview
 - b. Annual Performance under the Action Plan
 - c. Barriers or Trends Overview

PART 2: Sources of Leveraging and Program Income

1. Sources of Leveraging
2. Program Income and Resident Rent Payments

PART 3: Accomplishment Data: Planned Goals and Actual Outputs

PART 4: Summary of Performance Outcomes

1. Housing Stability: Permanent Housing and Related Facilities
2. Prevention of Homelessness: Short-Term Housing Payments
3. Access to Care and Support: Housing Subsidy Assistance with Supportive Services

PART 5: Worksheet - Determining Housing Stability Outcomes

PART 6: Annual Report of Continued Use for HOPWA Facility-Based Stewardship Units (Only)

PART 7: Summary Overview of Grant Activities

- A. Information on Individuals, Beneficiaries and Households Receiving HOPWA Housing Subsidy Assistance (TBRA, STRMU, PHP, Facility Based Units, Master Leased Units ONLY)
- B. Facility-Based Housing Assistance

Continued Use Periods. Grantees that used HOPWA funding for new construction, acquisition, or substantial rehabilitation of a building or structure are required to operate the building or structure for HOPWA-eligible beneficiaries for a ten (10) year period. If no further HOPWA funds are used to support the facility, in place of completing Section 7B of the CAPER, the grantee must submit an Annual Report of Continued Project Operation throughout the required use periods. This report is included in Part 6 in CAPER. The required use period is three (3) years if the rehabilitation is non-substantial.

Record Keeping. Names and other individual information must be kept confidential, as required by 24 CFR 574.440. However, HUD reserves the right to review the information used to complete this report for grants management oversight purposes, except for recording any names and other identifying information. **In the case that HUD must review client-level data, no client names or identifying information will be retained or recorded. Information is reported in aggregate to HUD without personal identification. Do not submit client or personal information in data systems to HUD.**

In connection with the development of the Department’s standards for Homeless Management Information Systems (HMIS), universal data elements are being collected for clients of HOPWA-funded homeless assistance projects. These project sponsor records would include: Name, Social Security Number, Date of Birth, Ethnicity and Race, Gender, Veteran Status, Disabling Conditions, Residence Prior to Program Entry, Zip Code of Last Permanent Address, Housing Status, Program Entry Date, Program Exit Date, Personal Identification Number, and Household Identification Number. These are intended to match the elements under HMIS. The HOPWA program-level data elements include: Income and Sources, Non-Cash Benefits, HIV/AIDS Status, Services Provided, Housing Status or Destination at the end of the operating year, Physical

Administrative Costs: Costs for general management, oversight, coordination, evaluation, and reporting. By statute, grantee administrative

Disability, Developmental Disability, Chronic Health Condition, Mental Health, Substance Abuse, Domestic Violence, Medical Assistance, and T-cell Count. Other HOPWA projects sponsors may also benefit from collecting these data elements. HMIS local data systems must maintain client confidentiality by using a closed system in which medical information and HIV status are only shared with providers that have a direct involvement in the client’s case management, treatment and care, in line with the signed release of information from the client.

Operating Year. HOPWA formula grants are annually awarded for a three-year period of performance with three operating years. The information contained in this CAPER must represent a one-year period of HOPWA program operation that coincides with the grantee’s program year; this is the operating year. More than one HOPWA formula grant awarded to the same grantee may be used during an operating year and the CAPER must capture all formula grant funding used during the operating year. Project sponsor accomplishment information must also coincide with the operating year this CAPER covers. Any change to the period of performance requires the approval of HUD by amendment, such as an extension for an additional operating year.

Final Assembly of Report. After the entire report is assembled, number each page sequentially.

Filing Requirements. Within 90 days of the completion of each program year, grantees must submit their completed CAPER to the CPD Director in the grantee’s State or Local HUD Field Office, and to the HOPWA Program Office: at HOPWA@hud.gov. Electronic submission to HOPWA Program office is preferred; however, if electronic submission is not possible, hard copies can be mailed to: Office of HIV/AIDS Housing, Room 7248, U.S. Department of Housing and Urban Development, 451 Seventh Street, SW, Washington, D.C., 20410.

Definitions

Adjustment for Duplication: Enables the calculation of unduplicated output totals by accounting for the total number of households or units that received more than one type of HOPWA assistance in a given service category such as HOPWA Subsidy Assistance or Supportive Services. For example, if a client household received both TBRA and STRMU during the operating year, report that household in the category of HOPWA Housing Subsidy Assistance in Part 3, Chart 1, Column [1b] in the following manner:

HOPWA Housing Subsidy Assistance		[1] Outputs: Number of Households
1.	Tenant-Based Rental Assistance	0
2a.	Permanent Housing Facilities: Received Operating Subsidies/Leased units	7
2b.	Transitional/Short-term Facilities: Received Operating Subsidies	101
3a.	Permanent Housing Facilities: Capital Development Projects placed in service during the operating year	21
3b.	Transitional/Short-term Facilities: Capital Development Projects placed in service during the operating year	0
4.	Short-term Rent, Mortgage, and Utility Assistance	97
5.	Adjustment for duplication (subtract)	1
6.	TOTAL Housing Subsidy Assistance (Sum of Rows 1-4 minus Row 5)	225

costs are limited to 3% of total grant award, to be expended over the life of the grant. Project sponsor administrative costs are limited to 7% of the

portion of the grant amount they receive.

Beneficiary(ies): All members of a household who received HOPWA assistance during the operating year including the one individual who qualified the household for HOPWA assistance as well as any other members of the household (with or without HIV) who benefitted from the assistance.

Chronically Homeless Person: An individual or family who : (i) is homeless and lives or resides individual or family who: (i) Is homeless and lives or resides in a place not meant for human habitation, a safe haven, or in an emergency shelter; (ii) has been homeless and living or residing in a place not meant for human habitation, a safe haven, or in an emergency shelter continuously for at least 1 year or on at least 4 separate occasions in the last 3 years; and (iii) has an adult head of household (or a minor head of household if no adult is present in the household) with a diagnosable substance use disorder, serious mental illness, developmental disability (as defined in section 102 of the Developmental Disabilities Assistance and Bill of Rights Act of 2000 (42 U.S.C. 15002)), post traumatic stress disorder, cognitive impairments resulting from a brain injury, or chronic physical illness or disability, including the co-occurrence of 2 or more of those conditions. Additionally, the statutory definition includes as chronically homeless a person who currently lives or resides in an institutional care facility, including a jail, substance abuse or mental health treatment facility, hospital or other similar facility, and has resided there for fewer than 90 days if such person met the other criteria for homeless prior to entering that facility. (See 42 U.S.C. 11360(2)) This does not include doubled-up or overcrowding situations.

Disabling Condition: Evidencing a diagnosable substance use disorder, serious mental illness, developmental disability, chronic physical illness, or disability, including the co-occurrence of two or more of these conditions. In addition, a disabling condition may limit an individual's ability to work or perform one or more activities of daily living. An HIV/AIDS diagnosis is considered a disabling condition.

Facility-Based Housing Assistance: All eligible HOPWA Housing expenditures for or associated with supporting facilities including community residences, SRO dwellings, short-term facilities, project-based rental units, master leased units, and other housing facilities approved by HUD.

Faith-Based Organization: Religious organizations of three types: (1) congregations; (2) national networks, which include national denominations, their social service arms (for example, Catholic Charities, Lutheran Social Services), and networks of related organizations (such as YMCA and YWCA); and (3) freestanding religious organizations, which are incorporated separately from congregations and national networks.

Grassroots Organization: An organization headquartered in the local community where it provides services; has a social services budget of \$300,000 or less annually, and six or fewer full-time equivalent employees. Local affiliates of national organizations are not considered "grassroots."

HOPWA Eligible Individual: The one (1) low-income person with HIV/AIDS who qualifies a household for HOPWA assistance. This person may be considered "Head of Household." When the CAPER asks for information on eligible individuals, report on this individual person only. Where there is more than one person with HIV/AIDS in the household, the additional PWH/A(s), would be considered a beneficiary(s).

HOPWA Housing Information Services: Services dedicated to helping persons living with HIV/AIDS and their families to identify, locate, and acquire housing. This may also include fair housing counseling for eligible persons who may encounter discrimination based on race, color, religion, sex, age, national origin, familial status, or handicap/disability.

HOPWA Housing Subsidy Assistance Total: The unduplicated number of households receiving housing subsidies (TBRA, STRMU, Permanent Housing Placement services and Master Leasing) and/or residing in units of facilities dedicated to persons living with HIV/AIDS and their families and supported with HOPWA funds during the operating year.

Household: A single individual or a family composed of two or more persons for which household incomes are used to determine eligibility and for calculation of the resident rent payment. The term is used for

collecting data on changes in income, changes in access to services, receipt of housing information services, and outcomes on achieving housing stability. Live-In Aides (see definition for Live-In Aide) and non-beneficiaries (e.g. a shared housing arrangement with a roommate) who resided in the unit are not reported on in the CAPER.

Housing Stability: The degree to which the HOPWA project assisted beneficiaries to remain in stable housing during the operating year. See *Part 5: Determining Housing Stability Outcomes* for definitions of stable and unstable housing situations.

In-kind Leveraged Resources: These are additional types of support provided to assist HOPWA beneficiaries such as volunteer services, materials, use of equipment and building space. The actual value of the support can be the contribution of professional services, based on customary rates for this specialized support, or actual costs contributed from other leveraged resources. In determining a rate for the contribution of volunteer time and services, use the criteria described in 2 CFR 200. The value of any donated material, equipment, building, or lease should be based on the fair market value at time of donation. Related documentation can be from recent bills of sales, advertised prices, appraisals, or other information for comparable property similarly situated.

Leveraged Funds: The amount of funds expended during the operating year from non-HOPWA federal, state, local, and private sources by grantees or sponsors in dedicating assistance to this client population. Leveraged funds or other assistance are used directly in or in support of HOPWA program delivery.

Live-In Aide: A person who resides with the HOPWA Eligible Individual and who meets the following criteria: (1) is essential to the care and well-being of the person; (2) is not obligated for the support of the person; and (3) would not be living in the unit except to provide the necessary supportive services. See *24 CFR 5.403 and the HOPWA Grantee Oversight Resource Guide for additional reference.*

Master Leasing: Applies to a nonprofit or public agency that leases units of housing (scattered-sites or entire buildings) from a landlord, and subleases the units to homeless or low-income tenants. By assuming the tenancy burden, the agency facilitates housing of clients who may not be able to maintain a lease on their own due to poor credit, evictions, or lack of sufficient income.

Operating Costs: Applies to facility-based housing only, for facilities that are currently open. Operating costs can include day-to-day housing function and operation costs like utilities, maintenance, equipment, insurance, security, furnishings, supplies and salary for staff costs directly related to the housing project but not staff costs for delivering services.

Outcome: The degree to which the HOPWA assisted household has been enabled to establish or maintain a stable living environment in housing that is safe, decent, and sanitary, (per the regulations at 24 CFR 574.310(b)) and to reduce the risks of homelessness, and improve access to HIV treatment and other health care and support.

Output: The number of units of housing or households that receive HOPWA assistance during the operating year.

Permanent Housing Placement: A supportive housing service that helps establish the household in the housing unit, including but not limited to reasonable costs for security deposits not to exceed two months of rent costs.

Program Income: Gross income directly generated from the use of HOPWA funds, including repayments. See grant administration requirements on program income at 2 CFR 200.307.

Project-Based Rental Assistance (PBRA): A rental subsidy program that is tied to specific facilities or units owned or controlled by a project sponsor. Assistance is tied directly to the properties and is not portable or transferable.

Project Sponsor Organizations: Per HOPWA regulations at 24 CFR 574.3, any nonprofit organization or governmental housing agency that receives funds under a contract with the grantee to provide eligible housing and other support services or administrative services as defined in 24 CFR 574.300. Project Sponsor organizations are required to provide performance data on households served and funds expended.

SAM: All organizations applying for a Federal award must have a valid registration active at sam.gov. SAM (System for Award Management) registration includes maintaining current information and providing a valid DUNS number.

Short-Term Rent, Mortgage, and Utility (STRMU) Assistance: A time-limited, housing subsidy assistance designed to prevent homelessness and increase housing stability. Grantees may provide assistance for up to 21 weeks in any 52-week period. The amount of assistance varies per client depending on funds available, tenant need and program guidelines.

Stewardship Units: Units developed with HOPWA, where HOPWA funds were used for acquisition, new construction and rehabilitation that no longer receive operating subsidies from HOPWA. Report information

for the units is subject to the three-year use agreement if rehabilitation is non-substantial and to the ten-year use agreement if rehabilitation is substantial.

Tenant-Based Rental Assistance (TBRA): TBRA is a rental subsidy program similar to the Housing Choice Voucher program that grantees can provide to help low-income households access affordable housing. The TBRA voucher is not tied to a specific unit, so tenants may move to a different unit without losing their assistance, subject to individual program rules. The subsidy amount is determined in part based on household income and rental costs associated with the tenant's lease.

Transgender: Transgender is defined as a person who identifies with, or presents as, a gender that is different from his/her gender at birth.

Veteran: A veteran is someone who has served on active duty in the Armed Forces of the United States. This does not include inactive military reserves or the National Guard unless the person was called up to active duty.

Housing Opportunities for Person With AIDS (HOPWA) Consolidated Annual Performance and Evaluation Report (CAPER) Measuring Performance Outputs and Outcomes

OMB Number 2506-0133 (Expiration Date: 01/31/2021)

Part 1: Grantee Executive Summary

As applicable, complete the charts below to provide more detailed information about the agencies and organizations responsible for the administration and implementation of the HOPWA program. Chart 1 requests general Grantee Information and Chart 2 is to be completed for each organization selected or designated as a project sponsor, as defined by 24 CFR 574.3.

Note: If any information does not apply to your organization, please enter N/A. Do not leave any section blank.

1. Grantee Information

HUD Grant Number CA-H18-FO01	Operating Year for this report From (mm/dd/yy) 07/01/19 To (mm/dd/yy) 06/30/20				
Grantee Name City of Oakland					
Business Address		150 Frank H. Ogawa Plaza, Suite 4340			
City, County, State, Zip		Oakland	Alameda	CA	94612
Employer Identification Number (EIN) or Tax Identification Number (TIN)		94-6000-384			
DUN & Bradstreet Number (DUNS):		137137977	Central Contractor Registration (CCR): Is the grantee's CCR status currently active? Yes No If yes, provide CCR Number:		
Congressional District of Grantee's Business Address		9 th District			
*Congressional District of Primary Service Area(s)		6 th , 7 th , 9 th , 11 th , and 13 th Districts			
*City(ies) and County(ies) of Primary Service Area(s)		Cities: Alameda, Berkeley, Hayward, Oakland, Unincorporated Alameda County, Antioch, Brentwood, Clayton, Concord, Danville, El Cerrito, Hercules, Lafayette, Martinez, Moraga, Oakley, Orinda, Pinole, Pittsburg, Pleasant Hill, Richmond, San Pablo, San Ramon, Walnut Creek, Unincorporated Contra Costa County		Counties: Alameda County and Contra Costa County	
Organization's Website Address http://www2.oaklandnet.com		Is there a waiting list(s) for HOPWA Housing Subsidy Assistance Services in the Grantee service Area? Yes No If yes, explain in the narrative section what services maintain a waiting list and how this list is administered.			

* Service delivery area information only needed for program activities being directly carried out by the grantee.

2. Project Sponsor Information

Please complete Chart 2 for each organization designated or selected to serve as a project sponsor, as defined by 24 CFR 574.3. Use this section to report on organizations involved in the direct delivery of services for client households.

Note: If any information does not apply to your organization, please enter N/A.

Project Sponsor Agency Name Alameda County Department of Housing and Community Development		Parent Company Name, if applicable Alameda County	
Name and Title of Contact at Project Sponsor Agency	Kelly M. Thiemann, HCD Manager		
Email Address	Kelly.thiemann@acgov.org		
Business Address	224 West Winton Avenue		
City, County, State, Zip,	Hayward, Alameda County, CA 94544		
Phone Number (with area code)	(510) 670-5280		
Employer Identification Number (EIN) or Tax Identification Number (TIN)	94-6000-501	Fax Number (with area code) (510) 670-6378	
DUN & Bradstreet Number (DUNS):	021116418		
Congressional District of Project Sponsor's Business Address	13 th		
Congressional District(s) of Primary Service Area(s)	9 th and 13 th		
City(ies) and County(ies) of Primary Service Area(s)	Cities: Alameda, Berkeley, Hayward, Oakland, Unincorporated Alameda County	Counties: Alameda County	
Total HOPWA contract amount for this Organization for the operating year	\$2,010,277		
Organization's Website Address	www.acgov.org		
Is the sponsor a nonprofit organization? Yes No <i>Please check if yes and a faith-based organization. Please check if yes and a grassroots organization.</i>	Does your organization maintain a waiting list? Yes No If yes, explain in the narrative section how this list is administered.		

Project Sponsor Agency Name Resources for Community Development		Parent Company Name, if applicable	
Name and Title of Contact at Project Sponsor Agency	Olivia King, Director of Resident Services		
Email Address	oking@rcdhousing.org		
Business Address	2220 Oxford Street		
City, County, State, Zip,	Berkeley, CA 94704		

Phone Number (with area code)	510-841-4410 x 332			
Employer Identification Number (EIN) or Tax Identification Number (TIN)	94-29524466	Fax Number (with area code)		
DUN & Bradstreet Number (DUNs):	363812082			
Congressional District of Project Sponsor's Business Address	10 th			
Congressional District(s) of Primary Service Area(s)	13			
City(ies) and County(ies) of Primary Service Area(s)	Cities: Oakland, Berkeley	Counties: Alameda		
Total HOPWA contract amount for this Organization for the operating year	\$30,613			
Organization's Website Address				
Is the sponsor a nonprofit organization? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No Please check if yes and a faith-based organization. <input type="checkbox"/> Please check if yes and a grassroots organization. <input type="checkbox"/>	Does your organization maintain a waiting list? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No If yes, explain in the narrative section how this list is administered.			
Project Sponsor Agency Name AIDS Project of the East Bay	Parent Company Name, if applicable			
Name and Title of Contact at Project Sponsor Agency	George Jackson, Interim Executive Director			
Email Address	gjackson@apeb.org			
Business Address	8400 Enterprise Way #119			
City, County, State, Zip,	Oakland, CA 94621			
Phone Number (with area code)	510-663-7979			
Employer Identification Number (EIN) or Tax Identification Number (TIN)	94-3061583	Fax Number (with area code)		
DUN & Bradstreet Number (DUNs):	927580753			
Congressional District of Project Sponsor's Business Address	13			
Congressional District(s) of Primary Service Area(s)	13			
City(ies) and County(ies) of Primary Service Area(s)	Cities: Oakland/	Counties: Alameda		
Total HOPWA contract amount for this Organization for the operating year	\$140,304			

Organization's Website Address	
Is the sponsor a nonprofit organization? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No <i>Please check if yes and a faith-based organization.</i> <input type="checkbox"/> <i>Please check if yes and a grassroots organization.</i> <input type="checkbox"/>	Does your organization maintain a waiting list? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If yes, explain in the narrative section how this list is administered.

Project Sponsor Agency Name	Parent Company Name, if applicable		
Bay Area Community Health (formerly, Tri City Health Center)			
Name and Title of Contact at Project Sponsor Agency	Amy Hsieh, Development Manager		
Email Address	ahsieh@bach.health		
Business Address	40910 Fremont Blvd		
City, County, State, Zip,	Fremont, CA 94538		
Phone Number (with area code)	510-252-6806		
Employer Identification Number (EIN) or Tax Identification Number (TIN)	23-7255435	Fax Number (with area code)	
DUN & Bradstreet Number (DUNs):	52955804		
Congressional District of Project Sponsor's Business Address	17		
Congressional District(s) of Primary Service Area(s)	17		
City(ies) and County(ies) of Primary Service Area(s)	Cities: Fremont, Newark, Union City	Counties: Alameda	
Total HOPWA contract amount for this Organization for the operating year	\$85,000		
Organization's Website Address			
Is the sponsor a nonprofit organization? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No <i>Please check if yes and a faith-based organization.</i> <input type="checkbox"/> <i>Please check if yes and a grassroots organization.</i> <input type="checkbox"/>	Does your organization maintain a waiting list? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No If yes, explain in the narrative section how this list is administered.		

Project Sponsor Agency Name	Parent Company Name, if applicable		
East Bay Innovations			
Name and Title of Contact at Project Sponsor Agency	Tom Heinz, Executive Director		
Email Address	theinz@eastbayinnovations.org		

Business Address	2450 Washington Avenue #240		
City, County, State, Zip,	San Leandro, CA 94577		
Phone Number (with area code)	510-618-1580		
Employer Identification Number (EIN) or Tax Identification Number (TIN)	94-3210351	Fax Number (with area code)	
DUN & Bradstreet Number (DUNs):	838822476		
Congressional District of Project Sponsor's Business Address	13		
Congressional District(s) of Primary Service Area(s)	15		
City(ies) and County(ies) of Primary Service Area(s)	Cities: Hayward	Counties: Alameda	
Total HOPWA contract amount for this Organization for the operating year	\$33,352		
Organization's Website Address			
Is the sponsor a nonprofit organization? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No <i>Please check if yes and a faith-based organization.</i> <input type="checkbox"/> <i>Please check if yes and a grassroots organization.</i> <input type="checkbox"/>	Does your organization maintain a waiting list? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No If yes, explain in the narrative section how this list is administered.		

Project Sponsor Agency Name	Downtown Hayward, Sr. Apts. LP			Parent Company Name, if applicable	
Name and Title of Contact at Project Sponsor Agency	Ross Ferrera, Senior Project Manager				
Email Address	rferrera@metahousing.com				
Business Address	11150 W. Olympic Blvd., Suite 620				
City, County, State, Zip,	Los Angeles, CA 90064				
Phone Number (with area code)	310-575-3543				
Employer Identification Number (EIN) or Tax Identification Number (TIN)	46-3393117	Fax Number (with area code)			
DUN & Bradstreet Number (DUNs):					
Congressional District of Project Sponsor's Business Address	37				
Congressional District(s) of Primary Service Area(s)	15				

City(ies) and County(ies) of Primary Service Area(s)	Cities: Hayward	Counties: Alameda
Total HOPWA contract amount for this Organization for the operating year	\$50,570	
Organization's Website Address		
Is the sponsor a nonprofit organization? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No <i>Please check if yes and a faith-based organization.</i> <input type="checkbox"/> <i>Please check if yes and a grassroots organization.</i> <input type="checkbox"/>	Does your organization maintain a waiting list? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No If yes, explain in the narrative section how this list is administered.	

Project Sponsor Agency Name	Parent Company Name, if applicable		
East Oakland Community Project			
Name and Title of Contact at Project Sponsor Agency	Ola Coleman		
Email Address	Olac@eocp.net		
Business Address	7515 International Blvd.		
City, County, State, Zip,	Oakland, CA 94621		
Phone Number (with area code)	510-746-3636		
Employer Identification Number (EIN) or Tax Identification Number (TIN)	94-3078181	Fax Number (with area code)	
DUN & Bradstreet Number (DUNs):	5Hp72		
Congressional District of Project Sponsor's Business Address	13		
Congressional District(s) of Primary Service Area(s)	13		
City(ies) and County(ies) of Primary Service Area(s)	Cities: Oakland	Counties: Alameda	
Total HOPWA contract amount for this Organization for the operating year	\$408,977		
Organization's Website Address			
Is the sponsor a nonprofit organization? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No <i>Please check if yes and a faith-based organization.</i> <input type="checkbox"/> <i>Please check if yes and a grassroots organization.</i> <input type="checkbox"/>	Does your organization maintain a waiting list? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No If yes, explain in the narrative section how this list is administered.		

Project Sponsor Agency Name	Parent Company Name, if applicable
AIDS Housing Information Project (AHIP)	Eden Information and Referral, Inc.

Name and Title of Contact at Project Sponsor Agency	Judy Eliachar, Coordinator, AIDS Housing Information Project		
Email Address	judy@edenir.org		
Business Address	570 B Street		
City, County, State, Zip,	Hayward, CA 94541		
Phone Number (with area code)	510-537-2600		
Employer Identification Number (EIN) or Tax Identification Number (TIN)	94-2339050	Fax Number (with area code)	
DUN & Bradstreet Number (DUNs):			
Congressional District of Project Sponsor's Business Address	13		
Congressional District(s) of Primary Service Area(s)	13		
City(ies) and County(ies) of Primary Service Area(s)	Cities: all	Counties: Alameda	
Total HOPWA contract amount for this Organization for the operating year	\$184,301		
Organization's Website Address			
Is the sponsor a nonprofit organization? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No <i>Please check if yes and a faith-based organization.</i> <input type="checkbox"/> <i>Please check if yes and a grassroots organization.</i> <input type="checkbox"/>	Does your organization maintain a waiting list? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If yes, explain in the narrative section how this list is administered.		

Project Sponsor Agency Name <u>Contra Costa County</u>	Parent Company Name, if applicable		
Name and Title of Contact at Project Sponsor Agency	Kristin Sherk, Planner II		
Email Address	Kristin.Sherk@ded.cccounty.us		
Business Address	30 Muir Road		
City, County, State, Zip,	Martinez, Contra Costa County, CA, 94553		
Phone Number (with area code)	925-674-7887		
Employer Identification Number (EIN) or Tax Identification Number (TIN)	94-6000509	Fax Number (with area code) 925-674-7258	
DUN & Bradstreet Number (DUNs):	139441955		

Congressional District of Project Sponsor's Business Address	5, 11	
Congressional District(s) of Primary Service Area(s)	5, 9, 11, 15	
City(ies) and County(ies) of Primary Service Area(s)	Cities:	Counties:
Total HOPWA contract amount for this Organization for the operating year	\$830,290	
Organization's Website Address	www.contracosta.ca.gov	
Is the sponsor a nonprofit organization? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No <i>Please check if yes and a faith-based organization.</i> <input type="checkbox"/> <i>Please check if yes and a grassroots organization.</i> <input type="checkbox"/>	Does your organization maintain a waiting list? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If yes, explain in the narrative section how this list is administered.	

5. Grantee Narrative and Performance Assessment

a. Grantee and Community Overview

Provide a one to three page narrative summarizing major achievements and highlights that were proposed and completed during the program year. Include a brief description of the grant organization, area of service, the name(s) of the program contact(s), and an overview of the range/type of housing activities provided. This overview may be used for public information, including posting on HUD's website. *Note: Text fields are expandable.*

<p>Contra Costa County prioritizes HOPWA funds for site acquisition, rehabilitation, and new construction of affordable housing; supportive services; housing information services; rent and utility subsidies; and certain other housing related activities for low-income persons with HIV/AIDS in both unincorporated and incorporated areas of the County.</p> <p>Alameda County HOPWA Program was able to assist 145 households with Housing Subsidy Assistance in the past FY. In addition, the HOPWA Program assisted 185 households with supportive services, ranging from case management and alcohol and substance abuse prevention to meal planning assistance and transportation vouchers to ensure that clients were able to travel back and forth to doctor appointments and other appointments to help them live independently and sustainably. Typically, these numbers are higher than the goal set, however, due to the COVID-19 Pandemic and SIP, Alameda County service providers were not able to serve the same number of clients for the last two quarters of the FY. The AIDS Housing and Information Project (AHIP) is available to clients Monday through Friday. AHIP is a referral line for people in the community to gain valuable information about available resources available to them. East Bay Innovations provides supportive services to seniors residing at 808 A Street in Hayward. They provide housing retention support and education resources to transition safely into designated HOPWA units, in addition to creating a comprehensive service plan for each resident to assist them remain independent and thrive in the community. Tri City Housing Services serves participants from all over Alameda County with case management and resources to assist with housing placement services for homeless persons residing in the County. APEB Aids Project East Bay provides comprehensive case management services and housing placement services to homeless and vulnerable persons living with HIV/AIDS in Alameda County. They host several outreach events per quarter in the efforts to bring resource identification and referrals to persons in the community who otherwise might not be able to receive this information.</p>

b. Annual Performance under the Action Plan

Provide a narrative addressing each of the following four items:

1. Outputs Reported. Describe significant accomplishments or challenges in achieving the number of housing units supported and the number households assisted with HOPWA funds during this operating year compared to plans for this assistance, as approved in the Consolidated Plan/Action Plan. Describe how HOPWA funds were distributed during your operating year among different categories of housing and geographic areas to address needs throughout the grant service area, consistent with approved plans.

Contra Costa County Supportive Housing – Development
Resources for Community Development (RCD) is the developer of the Riviera Family Apartments project in Walnut Creek. The County Board of Supervisors approved an award of \$1,000,000 in HOPWA funds on July 12, 2016. RCD proposes to provide 58

units of multifamily rental housing affordable to and occupied by low income families. Eight studio units are designated as HOPWA assisted. Construction was completed in December 2018. Occupancy information is reported within this CAPER report.

RCD is the developer of the Saint Paul's Commons project in Walnut Creek. The County Board of Supervisors approved an award of \$232,681 in HOPWA funds on March 20, 2018. RCD proposes to provide 45 units of multifamily rental housing available to and occupied by low income households. Two 1-bedroom units will be designated as HOPWA assisted. Construction was completed in June 2020. Occupancy information will be reported in the FY 20/21 CAPER.

RCD is the developer of the 1313 Galindo Apartments project in Concord. The County Board of Supervisors approved an award of \$200,000 in HOPWA funds on June 11, 2019. RCD proposes to construct 62 new affordable rental units available to and occupied by low income households. The project includes 39 one-bedroom units, 19 two-bedroom units (including one manager's unit), and 4 three-bedroom units. One unit will be designated as HOPWA assisted. No Place Like Home funds were awarded by the state in 2020.

Community Housing Development Corporation of North Richmond (CHDC) and Eden Housing Inc. (Eden) are the developers of the Legacy Court project in Richmond. The County Board of Supervisors approved an award of \$844,665 in HOPWA funds on June 11, 2019. CHDC and Eden propose to construct 43 new affordable rental units including 21 one-bedroom units, 11 two-bedroom units (including one manager's unit), and 11 three-bedroom units. Five units will be designated as HOPWA assisted.

Contra Costa County HSD – Housing Advocacy

HSD HIV/AIDS program activities include housing advocacy and assistance services, including client intake, housing needs assessment, assistance with locating affordable housing, assistance with housing-related benefit applications, development and implementation of client housing plans, emergency assistance funds, follow-up to ensure receipt of benefits and housing, and referral to other services. In FY 2019/20, HSD continued to support a Short Term Rental Mortgage and Utility Assistance Program (STRMU) as part of a homeless prevention strategy, intended to reduce the risks of homelessness and to improve access to health care and other needed support. STRMU involved efforts to restore client self-sufficiency and future independence from housing support by the end of the program's term. This was accomplished through the use of time-limited housing assistance payments for eligible individuals and by the creation of individual housing service plans that include an assessment of current resources and the establishment of long-term goals for recipient households.

Due to the major delays in executing the FY18 HOPWA Contract, Alameda County experienced significant delays in approval and allocation of the FY19 HOPWA contract – this caused delays in spend down ratio. Combined with many top level management staffing changes within HCD; and the subsequent Pandemic and SIP, Alameda County is behind in spending for the FY19 HOPWA Contract. This slow rate of spend down will be caught up in FY20, and by the grant expiration, HCD projects the grant will be fully expended. Alameda County subrecipients were able to still assist clients during this time, which is why we have clients served, but no expenditures reported. Again, these expenditures will be caught up the first two quarters of the next FY.

Alameda County typically has an 80/20 split services to development for its HOPWA funding allocation; however, the last HOPWA RFP, which was released in November 2019, Alameda County received no proposals for HOPWA Development funding. Those funds were re-allocated to services and operations. Due to the difficult nature of housing development in Alameda County, (i.e. high costs of construction and high rents), it typically takes 2-5 years to get a project complete, and often many layers of funding must be used in each project, further making development difficult and the HOPWA funds often do not get spent quickly enough to meet the timeliness tests. The ever-increasing demand for affordable housing has created pressure on the managers of subsidized developments, most of whom have closed their waiting lists. In Alameda County, all of the buildings with HOPWA units have stopped accepting applications.

The scarcity of available housing is especially critical for those individuals who are between the ages of 45 and 54, who are too young to qualify for senior housing and are often burdened with multiple barriers to housing. (Individuals in this age group also constitute a large percentage of PLWHA in Alameda County). If an applicant succeeds in being added to a waiting list, he or she faces a wait that often exceeds two or three years. PLWHA who are interested in applying for units in newly constructed affordable housing must face a multi-step application process consisting of a pre-application, a lottery, and then a lengthy wait to submit an actual application. As housing prices continue to rise throughout Alameda County, many PLWHA are considering the possibility of moving to Contra Costa County. It is often easier to find open wait lists for affordable and subsidized units, including HOPWA units; however, PLWHA must carefully weigh the costs and benefits of leaving Alameda County. Many PLWHA find that they must choose between obtaining affordable housing and maintaining access to the medical care and the array of supportive services they need.

Credit History, Rental History & Criminal Justice History: Many AHIP clients are unable to qualify for federally-assisted housing because of negative credit histories, past unlawful detainer actions and court judgments, and/or a history that includes felony convictions and periods of incarceration. AHIP frequently assists clients whose sporadic rental history includes periods of

homelessness, often due to crises triggered by mental health issues, physical illness or substance abuse. AHIP attempts to address these barriers through advocacy, client coaching, exercising care in providing appropriate referrals to housing, and writing mitigation letters designed to assure potential landlords that clients have stabilized and addressed the negative circumstances in their past. However, individuals who are registered sex offenders confront intractable problems in locating housing, and permanent housing for this group of PLWHA represents a significant unmet need.

2. Outcomes Assessed. Assess your program's success in enabling HOPWA beneficiaries to establish and/or better maintain a stable living environment in housing that is safe, decent, and sanitary, and improve access to care. Compare current year results to baseline results for clients. Describe how program activities/projects contributed to meeting stated goals. If program did not achieve expected targets, please describe how your program plans to address challenges in program implementation and the steps currently being taken to achieve goals in next operating year. If your program exceeded program targets, please describe strategies the program utilized and how those contributed to program successes.

In Contra Costa County, during the 4th Quarter, of 110 unduplicated clients served, 6 were referred for eviction prevention, with 6 remaining housed and 0 becoming homeless or having secured new housing as of this report. HAs have provided housing readiness education to all clients who applied for emergency housing assistance of any kind while assisting them with searching for new housing. Of total clients who were being assisted with housing search services during the quarter, 5 (8%) secured permanent housing during this time period. Housing Advocates also assisted clients with applications for Aspen Court in Pacheco, Berylessa Palms in Martinez, Alvarez Court Apartments in Pinole, The Idahos Apartments in El Cerrito, Lillie Mae Jones Apartments in Richmond, Eden Housing in Concord, Riley Court Apartments in Concord, Bella Monte Apartments in Bay Point, and Marina Bay Apartments in Pittsburg, all of which had openings during the time period. The Hope Solutions Director of Housing Programs continues to attend Coordinated Entry meetings within the Continuum of Care to determine whether additional clients can be assisted with housing placement through linkage with the new Coordinated Entry system.

In Alameda County, during the FY19/20 year 185 unduplicated clients were served, with the majority of them also receiving supportive services and case management services as well. Service agencies provided housing readiness education to all clients who applied for emergency housing assistance of any kind while assisting them with searching for new housing.

Since March 2020 Alameda County and most of its service provider staff has been working remotely due to the Shelter in Place orders imposed in connection with the COVID-19 pandemic. Almost all in-person client meetings and clinic site visits have been suspended until further notice, as have all outreach workshops, events and meetings. The AHIP Coordinator has occasionally met with clients, medical case managers and/or housing management staff in crisis situations, but most contacts are being handled by telephone or email. AHIP is continuing to provide referrals to housing and support services, and is now responding to vital needs related to COVID-19, such as requests for food delivery and inquiries about Safer Ground or Operation Comfort hotel rooms for literally homeless People Living with HIV (PLHIV) who must be quarantined because of exposure to the coronavirus, or who have been advised to self-isolate because of higher infection risk due to age and underlying medical conditions.

The staff at APEB were successful in assisting 9 HOPWA beneficiaries to maintain stable living environments during the fourth quarter. However, many clients struggled with bills due to the pandemic and needed housing assistance. The housing case manager was diligent in building relationships with property managers, forming partnerships with other entities which provide supportive services, and using a flexible approach to meeting with clients. At times (prior to COVID-19), appointments were conducted at a beneficiary's residence if they experienced transportation issues. Providing clients with services such as hygiene kits, access to our clothing program and food pantry, and transportation vouchers lessened their financial burden. During the contract year APEB faced challenges which impacted its ability to serve clients and track outcomes. During the past 4 months, due to the pandemic, the staff had to be creative and flexible in continuing to provide support services safely to clients. They started an online support group, run weekly through Zoom, that provides a space for clients to ask questions and interact. APEB also provided one on one counseling sessions and delivered food to clients while maintaining a safe distance. The current housing case manager has developed a filing and tracking system to improve our tracking and management to ensure better reporting moving forward.

3. Coordination. Report on program coordination with other mainstream housing and supportive services resources, including the use of committed leveraging from other public and private sources that helped to address needs for eligible persons identified in the Consolidated Plan/Strategic Plan.

Contra Costa County Housing Advocates maintained consistent contact with referring Medical Case Managers as well as with additional community providers assisting clients served by the program. They also consistently attended medical case rounds meetings to discuss issues faced by clients receiving HA services and to coordinate efforts with community providers. They also conducted outreach to prospective and existing landlords/owners/affordable housing sites on clients' behalf. A proposal for

instituting monthly case conference meetings between Housing Advocates and Medical Case Managers has been discussed and may be implemented in the coming months.

To address the high costs of housing development, Alameda County finds it necessary to layer many sources of funding to complete each project. Additionally, Alameda County tries to match resources to increase the success of each project. For example, Alameda County consistently endeavors to provide HOPWA service and/or operations support funding to projects that have also received HOPWA development funding. The high cost of rental housing combined with the current stress of the Pandemic has resulted in deepening widespread displacement of low-income people, seniors, people of color, and persons with disabilities, with the result that many PLWHA are living in overcrowded and unsafe conditions, overpaying for rent, or experiencing homelessness. AHIP is working with a large number of PLWHA with complex medical issues who are living in tent encampments. In addition, large numbers of clients are disclosing that they are staying with family members who live in subsidized housing, knowing that they are jeopardizing another family's housing in the process.

Alameda County is coordinating the COVID and CARES ACT funding to provide additional resources to PLWHA, like COVID-19 tests for currently homeless populations at risk of Coronavirus exposure, or of exposing others to the virus. Alameda County is currently several contracts for various hotel/motel, and transitional housing subsidy voucher programs, which will begin to provide services by September 2020.

4. Technical Assistance. Describe any program technical assistance needs and how they would benefit program beneficiaries.

Alameda County is currently negotiating with City Data Services to implement a reporting system that will allow reports, invoices and compliance documents to be submitted in an electronic format. This will hopefully increase efficiency and decrease processing time for project management duties.

Contra Costa does not have any technical assistance needs at this time.

c. Barriers and Trends Overview

Provide a narrative addressing items 1 through 3. Explain how barriers and trends affected your program's ability to achieve the objectives and outcomes discussed in the previous section.

1. Describe any barriers (including regulatory and non-regulatory) encountered in the administration or implementation of the HOPWA program, how they affected your program's ability to achieve the objectives and outcomes discussed, and, actions taken in response to barriers, and recommendations for program improvement. Provide an explanation for each barrier selected.

Contra Costa County experienced barriers which include lack of affordable housing, challenges in following up by clients who experience mental health and substance abuse issues, a significant level of poverty and other psychosocial issues.

For clients with mental health or substance abuse issues, criminal records or other barriers, there is a continuum of support services that are available to all HIV+ clients in Contra Costa County to help with the many issues that clients are confronted with. This continuum of support services include the following:

- Mental Health Services-for mental health barriers
- Substance Abuse Services-for issues related to substance use
- Legal Advocacy Services-assist with eviction issues, criminal records, etc.
- Food Services
- Food and Transportation Vouchers
- Van Transportation to appointments
- Health Education and Risk Reduction Services
- Support Groups
- Partner Notification Services
- Outreach Coordination
- Case Management Services

- Dental Services
- Ambulatory Care

Alameda County had major disruption to many programs and services throughout the County due to the COVID-19 pandemic. However, Alameda County was able to quickly reorganize and so that staff was able to work remotely and thereby was able to avoid any major disruption to operations and services provided within our HOPWA program.

2. Describe any trends in the community that may affect the way in which the needs of persons living with HIV/AIDS are being addressed, and provide any other information important to the future provision of services to this population.

Broad Demographic Trends: As of December 31st, 2014, 2,075 people residing in Contra Costa County had a confirmed HIV or AIDS diagnosis. Of these, 104 were diagnosed in 2014. Forty-nine percent of PLWHA were 50 or older, meaning that many experienced physical and mental health comorbidities associated with aging. There is a disproportionate burden of the epidemic in West Contra Costa County where 33 percent of residents had an income less than 200 percent of the federal poverty level and the unemployment rate was estimated to be 8.2 percent.

3. Identify any evaluations, studies, or other assessments of the HOPWA program that are available to the public.

<input checked="" type="checkbox"/> HOPWA/HUD Regulations	<input checked="" type="checkbox"/> Planning	<input checked="" type="checkbox"/> Housing Availability	<input checked="" type="checkbox"/> Rent Determination and Fair Market Rents
<input type="checkbox"/> Discrimination/Confidentiality	<input type="checkbox"/> Multiple Diagnoses	<input type="checkbox"/> Eligibility	<input type="checkbox"/> Technical Assistance or Training
<input type="checkbox"/> Supportive Services	<input checked="" type="checkbox"/> Credit History	<input checked="" type="checkbox"/> Rental History	<input type="checkbox"/> Criminal Justice History
<input checked="" type="checkbox"/> Housing Affordability	<input type="checkbox"/> Geography/Rural Access	<input type="checkbox"/> Other, please explain further	

End of PART 1

PART 2: Sources of Leveraging and Program Income

1. Sources of Leveraging

Report the source(s) of cash or in-kind leveraged federal, state, local or private resources identified in the Consolidated or Annual Plan and used in the delivery of the HOPWA program and the amount of leveraged dollars. In Column [1], identify the type of leveraging. Some common sources of leveraged funds have been provided as a reference point. You may add Rows as necessary to report all sources of leveraged funds. Include Resident Rent payments paid by clients directly to private landlords. Do NOT include rents paid directly to a HOPWA program as this will be reported in the next section. In Column [2] report the amount of leveraged funds expended during the operating year. Use Column [3] to provide some detail about the type of leveraged contribution (e.g., case management services or clothing donations). In Column [4], check the appropriate box to indicate whether the leveraged contribution was a housing subsidy assistance or another form of support.

Note: Be sure to report on the number of households supported with these leveraged funds in Part 3, Chart 1, Column d.

A. Source of Leveraging Chart

[1] Source of Leveraging	[2] Amount of Leveraged Funds	[3] Type of Contribution	[4] Housing Subsidy Assistance or Other Support
Public Funding			
Ryan White-Housing Assistance			<input type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
Ryan White-Other	\$ 70,816	Case Management	<input type="checkbox"/> Housing Subsidy Assistance <input checked="" type="checkbox"/> Other Support
Housing Choice Voucher Program	\$ 105,600	Resident Rent Payments	<input type="checkbox"/> Housing Subsidy Assistance <input checked="" type="checkbox"/> Other Support
Low Income Housing Tax Credit	\$ 15,844,911	Tax Credit Equity (AC)	<input checked="" type="checkbox"/> Housing Subsidy Assistance <input checked="" type="checkbox"/> Other Support
Emergency Solutions Grant	\$ 189,337	Services	<input type="checkbox"/> Housing Subsidy Assistance <input checked="" type="checkbox"/> Other Support
HOME	\$ 2,000,000	Loan	<input type="checkbox"/> Housing Subsidy Assistance <input checked="" type="checkbox"/> Other Support
Continuum of Care	0		<input type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
Other Public: City of Walnut Creek	\$ 6,391,114	Loan	<input type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
Other Public: State of California	\$ 7,756,850	Loan	<input type="checkbox"/> Housing Subsidy Assistance <input checked="" type="checkbox"/> Other Support
Other Public: 1	0		<input type="checkbox"/> Housing Subsidy Assistance <input checked="" type="checkbox"/> Other Support
Other Public: CDBG	\$ 162,986	Supportive Services	<input type="checkbox"/> Housing Subsidy Assistance <input checked="" type="checkbox"/> Other Support
Other Public: County Behavioral Health	\$ 232,156	Services	<input type="checkbox"/> Housing Subsidy Assistance <input checked="" type="checkbox"/> Other Support
Other Public: Winter Relief Respite Care	\$ 450,000	Services	<input type="checkbox"/> Housing Subsidy Assistance <input checked="" type="checkbox"/> Other Support
Other Public: VA	\$ 264,978	Services	<input type="checkbox"/> Housing Subsidy Assistance <input checked="" type="checkbox"/> Other Support

Other Public: Project Based Section 8	\$48,537	Housing Support	<input checked="" type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
Private Funding			
Grants	\$ 1,467,370	Services/Grant	<input type="checkbox"/> Housing Subsidy Assistance <input checked="" type="checkbox"/> Other Support
In-kind Resources			<input type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
Other Private: Loans	\$ 5,451,349	Loan	<input type="checkbox"/> Housing Subsidy Assistance <input checked="" type="checkbox"/> Other Support
			<input type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
Other Funding			
Grantee/Project Sponsor (Agency) Cash			<input type="checkbox"/> Housing Subsidy Assistance <input checked="" type="checkbox"/> Other Support
Resident Rent Payments by Client to Private Landlord			
TOTAL (Sum of all Rows)	\$ 40,436,004		

2. Program Income and Resident Rent Payments

In Section 2, Chart A, report the total amount of program income and resident rent payments directly generated from the use of HOPWA funds, including repayments. Include resident rent payments collected or paid directly to the HOPWA program. Do NOT include payments made directly from a client household to a private landlord.

Note: Please see report directions section for definition of program income. (Additional information on program income is available in the HOPWA Grantee Oversight Resource Guide).

A. Total Amount Program Income and Resident Rent Payment Collected During the Operating Year

Program Income and Resident Rent Payments Collected		Total Amount of Program Income (for this operating year)
	Program income (e.g. repayments)	115,792
	Resident Rent Payments made directly to HOPWA Program	15,272.80
	Total Program Income and Resident Rent Payments (Sum of Rows 1 and 2)	131,064.80

B. Program Income and Resident Rent Payments Expended To Assist HOPWA Households

In Chart B, report on the total program income and resident rent payments (as reported above in Chart A) expended during the operating year. Use Row 1 to report Program Income and Resident Rent Payments expended on Housing Subsidy Assistance Programs (i.e., TBRA, STRMU, PHP, Master Leased Units, and Facility-Based Housing). Use Row 2 to report on the Program Income and Resident Rent Payment expended on Supportive Services and other non-direct Housing Costs.

Program Income and Resident Rent Payment Expended on HOPWA programs		Total Amount of Program Income Expended (for this operating year)
1.	Program Income and Resident Rent Payment Expended on Housing Subsidy Assistance costs	
2.	Program Income and Resident Rent Payment Expended on Supportive Services and other non-direct housing costs	131,064.80
3.	Total Program Income Expended (Sum of Rows 1 and 2)	131,064.80

End of PART 2

PART 3: Accomplishment Data Planned Goal and Actual Outputs

In Chart 1, enter performance information (goals and actual outputs) for all activities undertaken during the operating year supported with HOPWA funds. Performance is measured by the number of households and units of housing that were supported with HOPWA or other federal, state, local, or private funds for the purposes of providing housing assistance and support to persons living with HIV/AIDS and their families.

1. HOPWA Performance Planned Goal and Actual Outputs

HOPWA Performance Planned Goal and Actual		[1] Output: Households				[2] Output: Funding	
		HOPWA Assistance		Leveraged Households		HOPWA Funds	
		a.	b.	c.	d.	e.	f.
		Goal	Actual	Goal	Actual	HOPWA Budget	HOPWA Actual
HOPWA Housing Subsidy Assistance		[1] Output: Households				[2] Output: Funding	
1.	Tenant-Based Rental Assistance	0	0			0	
2a.	Permanent Housing Facilities: Received Operating Subsidies/Leased units (Households Served)	7	7			\$ 50,570.00	\$44,099.00
2b.	Transitional/Short-term Facilities: Received Operating Subsidies/Leased units (Households Served)	85	101			\$ 101,267.00	\$101,267.00
3a.	Permanent Housing Facilities: Capital Development Projects placed in service during the operating year (Households Served)	21	21			\$1,175,900.00	\$1,175,000.00
3b.	Transitional/Short-term Facilities: Capital Development Projects placed in service during the operating year (Households Served)	0	0			0	0
4.	Short-Term Rent, Mortgage and Utility Assistance	86	97			\$ 136,000.00	83,273.57
5.	Permanent Housing Placement Services	20	29			\$ 20,200.00	\$29,942.00
6.	Adjustments for duplication (subtract)	0	1				
7.	Total HOPWA Housing Subsidy Assistance (Columns a – d equal the sum of Rows 1-5 minus Row 6; Columns e and f equal the sum of Rows 1-5)	219	254			\$1,483,937.00	\$ 1,433,581.57
Housing Development (Construction and Stewardship of facility based housing)		[1] Output: Housing Units				[2] Output: Funding	
8.	Facility-based units; Capital Development Projects not yet opened (Housing Units)	14	13			\$240,000.00	\$240,000.00
9.	Stewardship Units subject to 3- or 10- year use agreements	93	93				
10.	Total Housing Developed (Sum of Rows 8 & 9)	107	106			\$240,000.00	\$240,000.00
Supportive Services		[1] Output: Households				[2] Output: Funding	
11a.	Supportive Services provided by project sponsors that also delivered HOPWA housing subsidy assistance	25	81			\$268,643.00	\$243,813.00
11b.	Supportive Services provided by project sponsors that only provided supportive services.	84	215			\$289,269.00	\$145,762.00
12.	Adjustment for duplication (subtract)	0	81				

13.	Total Supportive Services (Columns a – d equals the sum of Rows 11 a & b minus Row 12; Columns e and f equal the sum of Rows 11a & 11b)	109	215			\$557,912.0 0	\$389,575.00
	Housing Information Services	[1] Output: Households			[2] Output: Funding		
14.	Housing Information Services	512	868			\$389,801.0 0	\$362,282.26
15.	Total Housing Information Services	512	868			\$389,801.0 0	\$362,282.26

Grant Administration and Other Activities		[1] Output: Households				[2] Output: Funding	
16.	Resource Identification to establish, coordinate and develop housing assistance resources					\$0	\$0
17.	Technical Assistance (if approved in grant agreement)					\$0	\$0
18.	Grantee Administration (maximum 3% of total HOPWA grant)					\$88,626.00	\$80,008
19.	Project Sponsor Administration (maximum 7% of portion of HOPWA grant awarded)					\$198,839.00	\$123,311.46
20.	Total Grant Administration and Other Activities (Sum of Rows 16 – 19)					\$287,465.00	\$203,319.46
Total Expended						[2] Outputs: HOPWA Funds Expended	
						Budget	Actual
21	Total Expenditures for operating year (Sum of Rows 7, 10, 13, 15, and 20)					\$2,959,115.00	2,628,758.29

2. Listing of Supportive Services

Report on the households served and use of HOPWA funds for all supportive services. Do NOT report on supportive services leveraged with non-HOPWA funds.

Data check: Total unduplicated households and expenditures reported in Row 17 equal totals reported in Part 3, Chart 1, Row 13.

Supportive Services		[1] Output: Number of <u>Households</u>	[2] Output: Amount of HOPWA Funds Expended
1.	Adult day care and personal assistance	0	\$0
2.	Alcohol and drug abuse services	65	\$49,644
3.	Case management	215	\$131,395
4.	Child care and other child services	0	0
5.	Education	0	\$0
6.	Employment assistance and training	0	\$0
7.	Health/medical/intensive care services, if approved Note: Client records must conform with 24 CFR §574.310	0	\$0
8.	Legal services	0	\$0
9.	Life skills management (outside of case management)	7	\$21,238
10.	Meals/nutritional services	147	\$39,882
11.	Mental health services	0	\$0
12.	Outreach	150	\$90,555
13.	Transportation	183	\$56,861
14.	Other Activity (if approved in grant agreement). Specify:	0	\$0
15.	Sub-Total Households receiving Supportive Services (Sum of Rows 1-14)	767	

16.	Adjustment for Duplication (subtract)	552	
17.	TOTAL Unduplicated Households receiving Supportive Services (Column [1] equals Row 15 minus Row 16; Column [2] equals sum of Rows 1-14)	215	\$389,575

3. Short-Term Rent, Mortgage and Utility Assistance (STRMU) Summary

In Row a, enter the total number of households served and the amount of HOPWA funds expended on Short-Term Rent, Mortgage and Utility (STRMU) Assistance. In Row b, enter the total number of STRMU-assisted households that received assistance with mortgage costs only (no utility costs) and the amount expended assisting these households. In Row c, enter the total number of STRMU-assisted households that received assistance with both mortgage and utility costs and the amount expended assisting these households. In Row d, enter the total number of STRMU-assisted households that received assistance with rental costs only (no utility costs) and the amount expended assisting these households. In Row e, enter the total number of STRMU-assisted households that received assistance with both rental and utility costs and the amount expended assisting these households. In Row f, enter the total number of STRMU-assisted households that received assistance with utility costs only (not including rent or mortgage costs) and the amount expended assisting these households. In row g, report the amount of STRMU funds expended to support direct program costs such as program operation staff.

Data Check: The total households reported as served with STRMU in Row a, column [1] and the total amount of HOPWA funds reported as expended in Row a, column [2] equals the household and expenditure total reported for STRMU in Part 3, Chart 1, Row 4, Columns b and f, respectively.

Data Check: The total number of households reported in Column [1], Rows b, c, d, e, and f equal the total number of STRMU households reported in Column [1], Row a. The total amount reported as expended in Column [2], Rows b, c, d, e, f, and g, equal the total amount of STRMU expenditures reported in Column [2], Row a.

Housing Subsidy Assistance Categories (STRMU)		[1] Output: Number of <u>Households</u> Served	[2] Output: Total HOPWA Funds Expended on STRMU during Operating Year
a.	Total Short-term mortgage, rent and/or utility (STRMU) assistance	97	\$83,273.57
b.	<u>Of the total STRMU reported on Row a</u> , total who received assistance with mortgage costs ONLY.	1	\$5,881
c.	<u>Of the total STRMU reported on Row a</u> , total who received assistance with mortgage and utility costs.	0	\$0
d.	<u>Of the total STRMU reported on Row a</u> , total who received assistance with rental costs ONLY.	23	\$49,045.97
e.	<u>Of the total STRMU reported on Row a</u> , total who received assistance with rental and utility costs.	8	\$5,533.33
f.	<u>Of the total STRMU reported on Row a</u> , total who received assistance with utility costs ONLY.	65	\$15,812.15
g.	Direct program delivery costs (e.g., program operations staff time)		\$7,000

End of PART 3

Part 4: Summary of Performance Outcomes

In Column [1], report the total number of eligible households that received HOPWA housing subsidy assistance, by type. In Column [2], enter the number of households that continued to access each type of housing subsidy assistance into next operating year. In Column [3], report the housing status of all households that exited the program.

Data Check: The sum of Columns [2] (Number of Households Continuing) and [3] (Exited Households) equals the total reported in Column [1].

Note: Refer to the housing stability codes that appear in Part 5: Worksheet - Determining Housing Stability Outcomes.

Section 1. Housing Stability: Assessment of Client Outcomes on Maintaining Housing Stability (Permanent Housing and Related Facilities)

A. Permanent Housing Subsidy Assistance

	[1] Output: Total Number of Households Served	[2] Assessment: Number of Households that Continued Receiving HOPWA Housing Subsidy Assistance into the Next Operating Year	[3] Assessment: Number of Households that exited this HOPWA Program; their Housing Status after Exiting		[4] HOPWA Client Outcomes
Tenant-Based Rental Assistance	0	0	1 Emergency Shelter/Streets	0	<i>Unstable Arrangements</i>
			2 Temporary Housing	0	<i>Temporarily Stable, with Reduced Risk of Homelessness</i>
			3 Private Housing	0	<i>Stable/Permanent Housing (PH)</i>
			4 Other HOPWA	0	
			5 Other Subsidy	0	
			6 Institution	0	
			7 Jail/Prison	0	<i>Unstable Arrangements</i>
			8 Disconnected/Unknown	0	
			9 Death	0	<i>Life Event</i>
Permanent Supportive Housing Facilities/ Units	28	20	1 Emergency Shelter/Streets	0	<i>Unstable Arrangements</i>
			2 Temporary Housing	0	<i>Temporarily Stable, with Reduced Risk of Homelessness</i>
			3 Private Housing	8	<i>Stable/Permanent Housing (PH)</i>
			4 Other HOPWA	0	
			5 Other Subsidy	0	
			6 Institution	0	
			7 Jail/Prison	0	<i>Unstable Arrangements</i>
			8 Disconnected/Unknown	0	
			9 Death	0	<i>Life Event</i>

B. Transitional Housing Assistance

	[1] Output: Total Number of Households Served	[2] Assessment: Number of Households that Continued Receiving HOPWA Housing Subsidy Assistance into the Next Operating Year	[3] Assessment: Number of Households that exited this HOPWA Program; their Housing Status after Exiting		[4] HOPWA Client Outcomes
Transitional/ Short-Term Housing Facilities/ Units	101	90	1 Emergency Shelter/ Streets	1	<i>Unstable Arrangements</i>
			2 Temporary Housing	0	<i>Temporarily Stable with Reduced Risk of Homelessness</i>
			3 Private Housing	1	<i>Stable/Permanent Housing (PH)</i>
			4 Other HOPWA	0	
			5 Other Subsidy	0	
			6 Institution	0	

		7 Jail/Prison	0	<i>Unstable Arrangements</i>
		8 Disconnected/unknown	9	
		9 Death	0	<i>Life Event</i>
B1: Total number of households receiving transitional/short-term housing assistance whose tenure exceeded 24 months			0	

Section 2. Prevention of Homelessness: Assessment of Client Outcomes on Reduced Risks of Homelessness (Short-Term Housing Subsidy Assistance)

Report the total number of households that received STRMU assistance in Column [1].

In Column [2], identify the outcomes of the households reported in Column [1] either at the time that they were known to have left the STRMU program or through the project sponsor’s best assessment for stability at the end of the operating year.

Information in Column [3] provides a description of housing outcomes; therefore, data is not required.

At the bottom of the chart:

- In Row 1a, report those households that received STRMU assistance during the operating year of this report, and the prior operating year.
- In Row 1b, report those households that received STRMU assistance during the operating year of this report, and the two prior operating years.

Data Check: The total households reported as served with STRMU in Column [1] equals the total reported in Part 3, Chart 1, Row 4, Column b.

Data Check: The sum of Column [2] should equal the number of households reported in Column [1].

Assessment of Households that Received STRMU Assistance

[1] Output: Total number of households	[2] Assessment of Housing Status		[3] HOPWA Client Outcomes
97	Maintain Private Housing <u>without</u> subsidy <i>(e.g. Assistance provided/completed and client is stable, not likely to seek additional support)</i>	61	<i>Stable/Permanent Housing (PH)</i>
	Other Private Housing without subsidy <i>(e.g. client switched housing units and is now stable, not likely to seek additional support)</i>	0	
	Other HOPWA Housing Subsidy Assistance	0	
	Other Housing Subsidy (PH)	5	
	Institution <i>(e.g. residential and long-term care)</i>	0	
	Likely that additional STRMU is needed to maintain current housing arrangements	29	<i>Temporarily Stable, with Reduced Risk of Homelessness</i>
	Transitional Facilities/Short-term <i>(e.g. temporary or transitional arrangement)</i>	0	
	Temporary/Non-Permanent Housing arrangement <i>(e.g. gave up lease, and moved in with family or friends but expects to live there less than 90 days)</i>	0	
	Emergency Shelter/street	2	<i>Unstable Arrangements</i>
	Jail/Prison	0	
	Disconnected	0	
	Death	0	<i>Life Event</i>
	1a. Total number of those households that received STRMU Assistance in the operating year of this report that also received STRMU assistance in the prior operating year (e.g. households that received STRMU assistance in two consecutive operating years).		

1b. Total number of those households that received STRMU Assistance in the operating year of this report that also received STRMU assistance in the two prior operating years (e.g. households that received STRMU assistance in three consecutive operating years).

3

Section 3. HOPWA Outcomes on Access to Care and Support

1a. Total Number of Households

Line [1]: For project sponsors that provided HOPWA housing subsidy assistance during the operating year identify in the appropriate row the number of households that received HOPWA housing subsidy assistance (TBRA, STRMU, Facility-Based, PHP and Master Leasing) and HOPWA funded case management services. Use Row c to adjust for duplication among the service categories and Row d to provide an unduplicated household total.

Line [2]: For project sponsors that did NOT provide HOPWA housing subsidy assistance identify in the appropriate row the number of households that received HOPWA funded case management services.

Note: These numbers will help you to determine which clients to report Access to Care and Support Outcomes for and will be used by HUD as a basis for analyzing the percentage of households who demonstrated or maintained connections to care and support as identified in Chart 1b below.

Total Number of Households	
1. For Project Sponsors that provided HOPWA Housing Subsidy Assistance: Identify the total number of households that received the following HOPWA-funded services:	
a. Housing Subsidy Assistance (duplicated)-TBRA, STRMU, PHP, Facility-Based Housing, and Master Leasing	255
b. Case Management	208
c. Adjustment for duplication (subtraction)	1
d. Total Households Served by Project Sponsors with Housing Subsidy Assistance (Sum of Rows a and b minus Row c)	462
2. For Project Sponsors did NOT provide HOPWA Housing Subsidy Assistance: Identify the total number of households that received the following HOPWA-funded service:	
a. HOPWA Case Management	7
b. Total Households Served by Project Sponsors without Housing Subsidy Assistance	7

1b. Status of Households Accessing Care and Support

Column [1]: Of the households identified as receiving services from project sponsors that provided HOPWA housing subsidy assistance as identified in Chart 1a, Row 1d above, report the number of households that demonstrated access or maintained connections to care and support within the operating year.

Column [2]: Of the households identified as receiving services from project sponsors that did NOT provide HOPWA housing subsidy assistance as reported in Chart 1a, Row 2b, report the number of households that demonstrated improved access or maintained connections to care and support within the operating year.

Note: For information on types and sources of income and medical insurance/assistance, refer to Charts below.

Categories of Services Accessed	[1] For project sponsors that provided HOPWA housing subsidy assistance, identify the households who demonstrated the following:	[2] For project sponsors that did NOT provide HOPWA housing subsidy assistance, identify the households who demonstrated the following:	Outcome Indicator
1. Has a housing plan for maintaining or establishing stable on-going housing	317	7	<i>Support for Stable Housing</i>
2. Had contact with case manager/benefits counselor consistent with the schedule specified in client's individual service plan (may include leveraged services such as Ryan White Medical Case Management)	317	7	<i>Access to Support</i>
3. Had contact with a primary health care provider consistent with the schedule specified in client's individual service plan	209	0	<i>Access to Health Care</i>
4. Accessed and maintained medical insurance/assistance	140	0	<i>Access to Health Care</i>

5. Successfully accessed or maintained qualification for sources of income	140	0	Sources of Income
--	-----	---	-------------------

Chart 1b, Line 4: Sources of Medical Insurance and Assistance include, but are not limited to the following (Reference only)

- | | | |
|--|--|--|
| <ul style="list-style-type: none"> • MEDICAID Health Insurance Program, or use local program name • MEDICARE Health Insurance Program, or use local program name | <ul style="list-style-type: none"> • Veterans Affairs Medical Services • AIDS Drug Assistance Program (ADAP) • State Children’s Health Insurance Program (SCHIP), or use local program name | <ul style="list-style-type: none"> • Ryan White-funded Medical or Dental Assistance |
|--|--|--|

Chart 1b, Row 5: Sources of Income include, but are not limited to the following (Reference only)

- | | | |
|---|--|--|
| <ul style="list-style-type: none"> • Earned Income • Veteran’s Pension • Unemployment Insurance • Pension from Former Job • Supplemental Security Income (SSI) | <ul style="list-style-type: none"> • Child Support • Social Security Disability Income (SSDI) • Alimony or other Spousal Support • Veteran’s Disability Payment • Retirement Income from Social Security • Worker’s Compensation | <ul style="list-style-type: none"> • General Assistance (GA), or use local program name • Private Disability Insurance • Temporary Assistance for Needy Families (TANF) • Other Income Sources |
|---|--|--|

1c. Households that Obtained Employment

Column [1]: Of the households identified as receiving services from project sponsors that provided HOPWA housing subsidy assistance as identified in Chart 1a, Row 1d above, report on the number of households that include persons who obtained an income-producing job during the operating year that resulted from HOPWA-funded Job training, employment assistance, education or related case management/counseling services.

Column [2]: Of the households identified as receiving services from project sponsors that did NOT provide HOPWA housing subsidy assistance as reported in Chart 1a, Row 2b, report on the number of households that include persons who obtained an income-producing job during the operating year that resulted from HOPWA-funded Job training, employment assistance, education or case management/counseling services.

Note: This includes jobs created by this project sponsor or obtained outside this agency.

Note: Do not include jobs that resulted from leveraged job training, employment assistance, education or case management/counseling services.

Categories of Services Accessed	[1] For project sponsors that provided HOPWA housing subsidy assistance, identify the households who demonstrated the following:	[2] For project sponsors that did NOT provide HOPWA housing subsidy assistance, identify the households who demonstrated the following:
Total number of households that obtained an income-producing job	5	0

End of PART 4

PART 5: Worksheet - Determining Housing Stability Outcomes (optional)

1. This chart is designed to assess program results based on the information reported in Part 4 and to help Grantees determine overall program performance. Completion of this worksheet is optional.

Permanent Housing Subsidy Assistance	Stable Housing (# of households remaining in program plus 3+4+5+6)	Temporary Housing (2)	Unstable Arrangements (1+7+8)	Life Event (9)
Tenant-Based Rental Assistance (TBRA)				
Permanent Facility-based Housing Assistance/Units				
Transitional/Short-Term Facility-based Housing Assistance/Units				
Total Permanent HOPWA Housing Subsidy Assistance				
Reduced Risk of Homelessness: Short-Term Assistance	Stable/Permanent Housing	Temporarily Stable, with Reduced Risk of Homelessness	Unstable Arrangements	Life Events
Short-Term Rent, Mortgage, and Utility Assistance (STRMU)				
Total HOPWA Housing Subsidy Assistance				

Background on HOPWA Housing Stability Codes

Stable Permanent Housing/Ongoing Participation

3 = Private Housing in the private rental or home ownership market (without known subsidy, including permanent placement with families or other self-sufficient arrangements) with reasonable expectation that additional support is not needed.

4 = Other HOPWA-funded housing subsidy assistance (not STRMU), e.g. TBRA or Facility-Based Assistance.

5 = Other subsidized house or apartment (non-HOPWA sources, e.g., Section 8, HOME, public housing).

6 = Institutional setting with greater support and continued residence expected (e.g., residential or long-term care facility).

Temporary Housing

2 = Temporary housing - moved in with family/friends or other short-term arrangement, such as Ryan White subsidy, transitional housing for homeless, or temporary placement in institution (e.g., hospital, psychiatric hospital or other psychiatric facility, substance abuse treatment facility or detox center).

Unstable Arrangements

1 = Emergency shelter or no housing destination such as places not meant for habitation (e.g., a vehicle, an abandoned building, bus/train/subway station, or anywhere outside).

7 = Jail /prison.

8 = Disconnected or disappeared from project support, unknown destination or no assessments of housing needs were undertaken.

Life Event

9 = Death, i.e., remained in housing until death. This characteristic is not factored into the housing stability equation.

Tenant-based Rental Assistance: Stable Housing is the sum of the number of households that (i) remain in the housing and (ii) those that left the assistance as reported under: 3, 4, 5, and 6. Temporary Housing is the number of households that accessed

assistance, and left their current housing for a non-permanent housing arrangement, as reported under item: 2. Unstable Situations is the sum of numbers reported under items: 1, 7, and 8.

Permanent Facility-Based Housing Assistance: Stable Housing is the sum of the number of households that (i) remain in the housing and (ii) those that left the assistance as shown as items: 3, 4, 5, and 6. Temporary Housing is the number of households that accessed assistance, and left their current housing for a non-permanent housing arrangement, as reported under item 2. Unstable Situations is the sum of numbers reported under items: 1, 7, and 8.

Transitional/Short-Term Facility-Based Housing Assistance: Stable Housing is the sum of the number of households that (i) continue in the residences (ii) those that left the assistance as shown as items: 3, 4, 5, and 6. Other Temporary Housing is the number of households that accessed assistance, and left their current housing for a non-permanent housing arrangement, as reported under item 2. Unstable Situations is the sum of numbers reported under items: 1, 7, and 8.

Tenure Assessment. A baseline of households in transitional/short-term facilities for assessment purposes, indicate the number of households whose tenure exceeded 24 months.

STRMU Assistance: Stable Housing is the sum of the number of households that accessed assistance for some portion of the permitted 21-week period and there is reasonable expectation that additional support is not needed in order to maintain permanent housing living situation (as this is a time-limited form of housing support) as reported under housing status: Maintain Private Housing with subsidy; Other Private with Subsidy; Other HOPWA support; Other Housing Subsidy; and Institution. Temporarily Stable, with Reduced Risk of Homelessness is the sum of the number of households that accessed assistance for some portion of the permitted 21-week period or left their current housing arrangement for a transitional facility or other temporary/non-permanent housing arrangement and there is reasonable expectation additional support will be needed to maintain housing arrangements in the next year, as reported under housing status: Likely to maintain current housing arrangements, with additional STRMU assistance; Transitional Facilities/Short-term; and Temporary/Non-Permanent Housing arrangements. Unstable Situation is the sum of number of households reported under housing status: Emergency Shelter; Jail/Prison; and Disconnected.

End of PART 5

PART 6: Annual Report of Continued Usage for HOPWA Facility-Based Stewardship Units (ONLY)

The Annual Report of Continued Usage for HOPWA Facility-Based Stewardship Units is to be used in place of Part 7B of the CAPER if the facility was originally acquired, rehabilitated or constructed/developed in part with HOPWA funds but no HOPWA funds were expended during the operating year. Scattered site units may be grouped together on one page.

Grantees that used HOPWA funding for new construction, acquisition, or substantial rehabilitation are required to operate their facilities for HOPWA eligible individuals for at least ten (10) years. If non-substantial rehabilitation funds were used, they are required to operate for at least three (3) years. Stewardship begins once the facility is put into operation.

Note: See definition of Stewardship Units.

1. General information

HUD Grant Number(s) CA-H18-F001	Operating Year for this report From (mm/dd/yy) To (mm/dd/yy) <input type="checkbox"/> Final Yr <input type="checkbox"/> Yr 1; <input type="checkbox"/> Yr 2; <input type="checkbox"/> Yr 3; <input type="checkbox"/> Yr 4; <input type="checkbox"/> Yr 5; <input checked="" type="checkbox"/> Yr 6; <input checked="" type="checkbox"/> Yr 7; <input type="checkbox"/> Yr 8; <input type="checkbox"/> Yr 9; <input type="checkbox"/> Yr 10
Grantee Name City of Oakland	Date Facility Began Operations (mm/dd/yy) 05/03/2013

2. Number of Units and Non-HOPWA Expenditures

Facility Name: California Hotel	Number of Stewardship Units Developed with HOPWA funds	Amount of Non-HOPWA Funds Expended in Support of the Stewardship Units during the Operating Year
Total Stewardship Units (subject to 3- or 10- year use periods)	5	\$0

3. Details of Project Site

Project Sites: Name of HOPWA-funded project	California Hotel
Site Information: Project Zip Code(s)	94608
Site Information: Congressional District(s)	13
Is the address of the project site confidential?	<input type="checkbox"/> Yes, protect information; do not list <input checked="" type="checkbox"/> Not confidential; information can be made available to the public
If the site is not confidential: Please provide the contact information, phone, email address/location, if business address is different from facility address	3501 San Pablo Avenue, Oakland CA 94608

1. General information

HUD Grant Number(s) CA-H18-F001	Operating Year for this report From (mm/dd/yy) To (mm/dd/yy) <input type="checkbox"/> Final Yr <input type="checkbox"/> Yr 1; <input type="checkbox"/> Yr 2; <input type="checkbox"/> Yr 3; <input type="checkbox"/> Yr 4; <input type="checkbox"/> Yr 5; <input checked="" type="checkbox"/> Yr 6; <input type="checkbox"/> Yr 7; <input type="checkbox"/> Yr 8; <input type="checkbox"/> Yr 9; <input checked="" type="checkbox"/> Yr 10
Grantee Name City of Oakland	Date Facility Began Operations (mm/dd/yy) 11/2/2009

2. Number of Units and Non-HOPWA Expenditures

Facility Name: Fox Courts	Number of Stewardship Units Developed with HOPWA funds	Amount of Non-HOPWA Funds Expended in Support of the Stewardship Units during the Operating Year
Total Stewardship Units (subject to 3- or 10- year use periods)	6	\$12,487

3. Details of Project Site

Project Sites: Name of HOPWA-funded project	Fox Courts
Site Information: Project Zip Code(s)	94612
Site Information: Congressional District(s)	9
Is the address of the project site confidential?	<input type="checkbox"/> <i>Yes, protect information; do not list</i> <input checked="" type="checkbox"/> <i>Not confidential; information can be made available to the public</i>
If the site is not confidential: Please provide the contact information, phone, email address/location, if business address is different from facility address	550 18th Street and 555 19th Street, Oakland, CA 94612

1. General information

HUD Grant Number(s) CA-H18-F001	Operating Year for this report <i>From (mm/dd/yy) To (mm/dd/yy)</i> <input type="checkbox"/> Final Yr <input type="checkbox"/> Yr 1; <input type="checkbox"/> Yr 2; <input type="checkbox"/> Yr 3; <input type="checkbox"/> Yr 4; <input type="checkbox"/> Yr 5; <input checked="" type="checkbox"/> Yr 6; <input type="checkbox"/> Yr 7; <input type="checkbox"/> Yr 8; <input type="checkbox"/> Yr 9; <input checked="" type="checkbox"/> Yr 10
Grantee Name City of Oakland	Date Facility Began Operations (mm/dd/yy) 6/27/2012

2. Number of Units and Non-HOPWA Expenditures

Facility Name: Cathedral Gardens	Number of Stewardship Units Developed with HOPWA funds	Amount of Non-HOPWA Funds Expended in Support of the Stewardship Units during the Operating Year
Total Stewardship Units (subject to 3- or 10- year use periods)	8	\$1,311

3. Details of Project Site

Project Sites: Name of HOPWA-funded project	Cathedral Gardens
Site Information: Project Zip Code(s)	94612
Site Information: Congressional District(s)	9
Is the address of the project site confidential?	<input type="checkbox"/> <i>Yes, protect information; do not list</i> <input checked="" type="checkbox"/> <i>Not confidential; information can be made available to the public</i>
If the site is not confidential: Please provide the contact information, phone, email address/location, if business address is different from facility address	638 21st St, Oakland, CA 94612

1. General information

HUD Grant Number(s) CA-H18-F001	Operating Year for this report <i>From (mm/dd/yy) To (mm/dd/yy)</i> <input type="checkbox"/> Final Yr <input type="checkbox"/> Yr 1; <input type="checkbox"/> Yr 2; <input checked="" type="checkbox"/> Yr 3; <input type="checkbox"/> Yr 4; <input type="checkbox"/> Yr 5; <input checked="" type="checkbox"/> Yr 6; <input type="checkbox"/> Yr 7; <input type="checkbox"/> Yr 8; <input type="checkbox"/> Yr 9; <input type="checkbox"/> Yr 10
Grantee Name City of Oakland	Date Facility Began Operations (mm/dd/yy) 9/1/2017

2. Number of Units and Non-HOPWA Expenditures

Facility Name: 1110 Jackson Street/ Prosperity Place	Number of Stewardship Units Developed with HOPWA funds	Amount of Non-HOPWA Funds Expended in Support of the Stewardship Units during the Operating Year
Total Stewardship Units (subject to 3- or 10- year use periods)	8	\$0

3. Details of Project Site

Project Sites: Name of HOPWA-funded project	1110 Jackson Street/Prosperity Place
Site Information: Project Zip Code(s)	94607
Site Information: Congressional District(s)	13
Is the address of the project site confidential?	<input type="checkbox"/> Yes, protect information; do not list <input checked="" type="checkbox"/> Not confidential; information can be made available to the public
If the site is not confidential: Please provide the contact information, phone, email address/location, if business address is different from facility address	1110 Jackson St, Oakland, CA 94607

1. General information

HUD Grant Number(s) CA-H18-F001	Operating Year for this report <i>From (mm/dd/yy) To (mm/dd/yy)</i> <input type="checkbox"/> Final Yr <input checked="" type="checkbox"/> Yr 1; <input type="checkbox"/> Yr 2; <input checked="" type="checkbox"/> Yr 3; <input type="checkbox"/> Yr 4; <input type="checkbox"/> Yr 5; <input checked="" type="checkbox"/> Yr 6; <input type="checkbox"/> Yr 7; <input type="checkbox"/> Yr 8; <input type="checkbox"/> Yr 9; <input type="checkbox"/> Yr 10
Grantee Name City of Oakland	Date Facility Began Operations (mm/dd/yy) 2/1/2019

2. Number of Units and Non-HOPWA Expenditures

Facility Name: Harrison Hotel	Number of Stewardship Units Developed with HOPWA funds	Amount of Non-HOPWA Funds Expended in Support of the Stewardship Units during the Operating Year
Total Stewardship Units (subject to 3- or 10- year use periods)	14	\$0

3. Details of Project Site

Project Sites: Name of HOPWA-funded project	Harrison Hotel
Site Information: Project Zip Code(s)	94612
Site Information: Congressional District(s)	13

Is the address of the project site confidential?	<input type="checkbox"/> <i>Yes, protect information; do not list</i> <input checked="" type="checkbox"/> <i>Not confidential; information can be made available to the public</i>
If the site is not confidential: Please provide the contact information, phone, email address/location, if business address is different from facility address	1. Harrison Hotel jsco.net 1415 Harrison St, Oakland, CA 94612

1. General information

HUD Grant Number(s) CA-H18-F001	Operating Year for this report <i>From (mm/dd/yy) To (mm/dd/yy)</i> <input type="checkbox"/> Final Yr <input checked="" type="checkbox"/> Yr 1; <input type="checkbox"/> Yr 2; <input checked="" type="checkbox"/> Yr 3; <input type="checkbox"/> Yr 4; <input type="checkbox"/> Yr 5; <input checked="" type="checkbox"/> Yr 6; <input type="checkbox"/> Yr 7; <input type="checkbox"/> Yr 8; <input type="checkbox"/> Yr 9; <input type="checkbox"/> Yr 10
Grantee Name City of Oakland	Date Facility Began Operations (mm/dd/yy) 2/26/2020

2. Number of Units and Non-HOPWA Expenditures

Facility Name: Olympia Place	Number of Stewardship Units Developed with HOPWA funds	Amount of Non-HOPWA Funds Expended in Support of the Stewardship Units during the Operating Year
Total Stewardship Units (subject to 3- or 10- year use periods)	5	\$0

3. Details of Project Site

Project Sites: Name of HOPWA-funded project	Olympia Place
Site Information: Project Zip Code(s)	94608
Site Information: Congressional District(s)	13
Is the address of the project site confidential?	<input type="checkbox"/> <i>Yes, protect information; do not list</i> <input checked="" type="checkbox"/> <i>Not confidential; information can be made available to the public</i>
If the site is not confidential: Please provide the contact information, phone, email address/location, if business address is different from facility address	3706 San Pablo Ave, Emeryville, CA 94608

1. General information

HUD Grant Number(s) CA-H18-F001	Operating Year for this report <i>From (mm/dd/yy) To (mm/dd/yy)</i> <input type="checkbox"/> Final Yr <input type="checkbox"/> Yr 1; <input type="checkbox"/> Yr 2; <input type="checkbox"/> Yr 3; <input type="checkbox"/> Yr 4; <input type="checkbox"/> Yr 5; <input type="checkbox"/> Yr 6; <input type="checkbox"/> Yr 7; <input type="checkbox"/> Yr 8; <input checked="" type="checkbox"/> Yr 9; <input type="checkbox"/> Yr 10
Grantee Name City of Oakland	Date Facility Began Operations (mm/dd/yy) 06/22/2012

2. Number of Units and Non-HOPWA Expenditures

Facility Name: Merritt Crossing/ 6 th and Oak Senior	Number of Stewardship Units Developed with HOPWA funds	Amount of Non-HOPWA Funds Expended in Support of the Stewardship Units during the Operating Year

Total Stewardship Units (subject to 3- or 10- year use periods)	3	\$0
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3. Details of Project Site

Project Sites: Name of HOPWA-funded project	Merritt Crossing/6 th and Oak Senior
Site Information: Project Zip Code(s)	94607
Site Information: Congressional District(s)	9
Is the address of the project site confidential?	<input type="checkbox"/> Yes, protect information; do not list <input checked="" type="checkbox"/> Not confidential; information can be made available to the public
If the site is not confidential: Please provide the contact information, phone, email address/location, if business address is different from facility address	609 Oak Street Oakland

1. General information

HUD Grant Number(s) CA-H18-F001	Operating Year for this report From (mm/dd/yy) To (mm/dd/yy) <input checked="" type="checkbox"/> Final Yr <input type="checkbox"/> Yr 1; <input type="checkbox"/> Yr 2; <input type="checkbox"/> Yr 3; <input type="checkbox"/> Yr 4; <input type="checkbox"/> Yr 5; <input type="checkbox"/> Yr 6; <input type="checkbox"/> Yr 7; <input type="checkbox"/> Yr 8; <input type="checkbox"/> Yr 9; <input type="checkbox"/> Yr 10
Grantee Name City of Oakland	Date Facility Began Operations (mm/dd/yy) 5/10/2010

2. Number of Units and Non-HOPWA Expenditures

Facility Name:	Number of Stewardship Units Developed with HOPWA funds	Amount of Non-HOPWA Funds Expended in Support of the Stewardship Units during the Operating Year
Tassafaronga Partners, II LP		
Total Stewardship Units (subject to 3- or 10- year use periods)	5	\$77,619

3. Details of Project Site

Project Sites: Name of HOPWA-funded project	Tassafaronga Village Phase 2
Site Information: Project Zip Code(s)	94621
Site Information: Congressional District(s)	9 th
Is the address of the project site confidential?	<input type="checkbox"/> Yes, protect information; do not list <input checked="" type="checkbox"/> Not confidential; information can be made available to the public
If the site is not confidential: Please provide the contact information, phone, email address/location, if business address is different from facility address	

1. General information

HUD Grant Number(s) CA-H18-F001	Operating Year for this report From (mm/dd/yy) To (mm/dd/yy) <input type="checkbox"/> Final Yr <input type="checkbox"/> Yr 1; <input type="checkbox"/> Yr 2; <input type="checkbox"/> Yr 3; <input type="checkbox"/> Yr 4; <input type="checkbox"/> Yr 5; <input type="checkbox"/> Yr 6; <input type="checkbox"/> Yr 7; <input type="checkbox"/> Yr 8; <input type="checkbox"/> Yr 9; <input checked="" type="checkbox"/> Yr 10
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Grantee Name City of Oakland	Date Facility Began Operations (mm/dd/yy) 11/01/2011
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2. Number of Units and Non-HOPWA Expenditures

Facility Name: Erna P. Harris Court	Number of Stewardship Units Developed with HOPWA funds	Amount of Non-HOPWA Funds Expended in Support of the Stewardship Units during the Operating Year
Total Stewardship Units (subject to 3- or 10- year use periods)	5	\$50,679

3. Details of Project Site

Project Sites: Name of HOPWA-funded project	Erna P. Harris Court
Site Information: Project Zip Code(s)	94702
Site Information: Congressional District(s)	13th
Is the address of the project site confidential?	<input checked="" type="checkbox"/> <i>Yes, protect information; do not list</i> <input type="checkbox"/> <i>Not confidential; information can be made available to the public</i>
If the site is not confidential: Please provide the contact information, phone, email address/location, if business address is different from facility address	

1. General information

HUD Grant Number(s) CA-H18-F001	Operating Year for this report <i>From (mm/dd/yy) To (mm/dd/yy)</i> <input type="checkbox"/> Final Yr <input type="checkbox"/> Yr 1; <input type="checkbox"/> Yr 2; <input type="checkbox"/> Yr 3; <input type="checkbox"/> Yr 4; <input type="checkbox"/> Yr 5; <input type="checkbox"/> Yr 6; <input type="checkbox"/> Yr 7; <input type="checkbox"/> Yr 8; <input checked="" type="checkbox"/> Yr 9; <input type="checkbox"/> Yr 10
Grantee Name City of Oakland	Date Facility Began Operations (mm/dd/yy) 10/01/2012

2. Number of Units and Non-HOPWA Expenditures

Facility Name: Clinton Commons	Number of Stewardship Units Developed with HOPWA funds	Amount of Non-HOPWA Funds Expended in Support of the Stewardship Units during the Operating Year
Total Stewardship Units (subject to 3- or 10- year use periods)	3	\$55,549

3. Details of Project Site

Project Sites: Name of HOPWA-funded project	Clinton Commons
Site Information: Project Zip Code(s)	94606
Site Information: Congressional District(s)	13th
Is the address of the project site confidential?	<input checked="" type="checkbox"/> <i>Yes, protect information; do not list</i> <input type="checkbox"/> <i>Not confidential; information can be made available to the public</i>
If the site is not confidential: Please provide the contact information, phone, email address/location, if business address is different from facility address	

1. General information

HUD Grant Number(s) CA-H18-F001	Operating Year for this report <i>From (mm/dd/yy) To (mm/dd/yy)</i> <input type="checkbox"/> Final Yr <input type="checkbox"/> Yr 1; <input type="checkbox"/> Yr 2; <input type="checkbox"/> Yr 3; <input type="checkbox"/> Yr 4; <input type="checkbox"/> Yr 5; <input type="checkbox"/> Yr 6; <input type="checkbox"/> Yr 7; <input checked="" type="checkbox"/> Yr 8; <input type="checkbox"/> Yr 9; <input type="checkbox"/> Yr 10
Grantee Name City of Oakland	Date Facility Began Operations (mm/dd/yy) 11/06/2013

2. Number of Units and Non-HOPWA Expenditures

Facility Name:	Number of Stewardship Units Developed with HOPWA funds	Amount of Non-HOPWA Funds Expended in Support of the Stewardship Units during the Operating Year
Ambassador Apartments		
Total Stewardship Units (subject to 3- or 10- year use periods)	5	\$51,000

3. Details of Project Site

Project Sites: Name of HOPWA-funded project	Ambassador Apartments
Site Information: Project Zip Code(s)	94608
Site Information: Congressional District(s)	13th
Is the address of the project site confidential?	<input checked="" type="checkbox"/> <i>Yes, protect information; do not list</i> <input type="checkbox"/> <i>Not confidential; information can be made available to the public</i>
If the site is not confidential: Please provide the contact information, phone, email address/location, if business address is different from facility address	

1. General information

HUD Grant Number(s) CA-H18-F001	Operating Year for this report <i>From (mm/dd/yy) To (mm/dd/yy)</i> <input type="checkbox"/> Final Yr <input type="checkbox"/> Yr 1; <input type="checkbox"/> Yr 2; <input type="checkbox"/> Yr 3; <input checked="" type="checkbox"/> Yr 4; <input type="checkbox"/> Yr 5; <input type="checkbox"/> Yr 6; <input type="checkbox"/> Yr 7; <input type="checkbox"/> Yr 8; <input type="checkbox"/> Yr 9; <input type="checkbox"/> Yr 10
Grantee Name City of Oakland	Date Facility Began Operations (mm/dd/yy) 2/5/17

2. Number of Units and Non-HOPWA Expenditures

Facility Name:	Number of Stewardship Units Developed with HOPWA funds	Amount of Non-HOPWA Funds Expended in Support of the Stewardship Units during the Operating Year
Harpers Crossing		
Total Stewardship Units (subject to 3- or 10- year use periods)	5	\$0

3. Details of Project Site

Project Sites: Name of HOPWA-funded project	Harpers Crossing
Site Information: Project Zip Code(s)	94703
Site Information: Congressional District(s)	9th

Is the address of the project site confidential?	<input type="checkbox"/> <i>Yes, protect information; do not list</i> <input checked="" type="checkbox"/> <i>Not confidential; information can be made available to the public</i>
If the site is not confidential: Please provide the contact information, phone, email address/location, if business address is different from facility address	3135 Harper Street, Berkeley

1. General information

HUD Grant Number(s) CA-H18-F001	Operating Year for this report <i>From (mm/dd/yy) To (mm/dd/yy)</i> <input type="checkbox"/> Final Yr <input type="checkbox"/> Yr 1; <input type="checkbox"/> Yr 2; <input checked="" type="checkbox"/> Yr 3; <input type="checkbox"/> Yr 4; <input type="checkbox"/> Yr 5; <input type="checkbox"/> Yr 6; <input type="checkbox"/> Yr 7; <input type="checkbox"/> Yr 8; <input type="checkbox"/> Yr 9; <input type="checkbox"/> Yr 10
Grantee Name City of Oakland	Date Facility Began Operations (<i>mm/dd/yy</i>) May 2011

2. Number of Units and Non-HOPWA Expenditures

Facility Name: Fairmount Apartments	Number of Stewardship Units Developed with HOPWA funds	Amount of Non-HOPWA Funds Expended in Support of the Stewardship Units during the Operating Year
Total Stewardship Units (subject to 3- or 10- year use periods)	4	\$0

3. Details of Project Site

Project Sites: Name of HOPWA-funded project	Fairmount Apartments
Site Information: Project Zip Code(s)	94611
Site Information: Congressional District(s)	9th
Is the address of the project site confidential?	<input type="checkbox"/> <i>Yes, protect information; do not list</i> <input checked="" type="checkbox"/> <i>Not confidential; information can be made available to the public</i>
If the site is not confidential: Please provide the contact information, phone, email address/location, if business address is different from facility address	401 Fairmount Avenue, Oakland

1. General information

HUD Grant Number(s) CA-H18-F001	Operating Year for this report <i>From (mm/dd/yy) To (mm/dd/yy)</i> <input type="checkbox"/> Final Yr <input type="checkbox"/> Yr 1; <input type="checkbox"/> Yr 2; <input checked="" type="checkbox"/> Yr 3; <input type="checkbox"/> Yr 4; <input type="checkbox"/> Yr 5; <input type="checkbox"/> Yr 6; <input checked="" type="checkbox"/> Yr 7; <input type="checkbox"/> Yr 8; <input type="checkbox"/> Yr 9; <input type="checkbox"/> Yr 10
Grantee Name City of Oakland	Date Facility Began Operations (<i>mm/dd/yy</i>) January 2013

2. Number of Units and Non-HOPWA Expenditures

Facility Name: Park Alameda	Number of Stewardship Units Developed with HOPWA funds	Amount of Non-HOPWA Funds Expended in Support of the Stewardship Units during the Operating Year
Total Stewardship Units (subject to 3- or 10- year use periods)	9	\$105,539

3. Details of Project Site

Project Sites: Name of HOPWA-funded project	Park Alameda
Site Information: Project Zip Code(s)	94501
Site Information: Congressional District(s)	13th
Is the address of the project site confidential?	<input checked="" type="checkbox"/> <i>Yes, protect information; do not list</i> <input checked="" type="checkbox"/> <i>Not confidential; information can be made available to the public</i>
If the site is not confidential: Please provide the contact information, phone, email address/location, if business address is different from facility address	

1. General information

HUD Grant Number(s) CA-H08-F001	Operating Year for this report <i>From (mm/dd/yy) To (mm/dd/yy)</i> <input type="checkbox"/> Final Yr <input type="checkbox"/> Yr 1; <input type="checkbox"/> Yr 2; <input type="checkbox"/> Yr 3; <input type="checkbox"/> Yr 4; <input type="checkbox"/> Yr 5; <input type="checkbox"/> Yr 6; <input type="checkbox"/> Yr 7; <input type="checkbox"/> Yr 8; <input checked="" type="checkbox"/> Yr 9; <input type="checkbox"/> Yr 10
Grantee Name City of Oakland	Date Facility Began Operations (<i>mm/dd/yy</i>) 2011

2. Number of Units and Non-HOPWA Expenditures

Facility Name: Lillie Mae Jones Plaza	Number of Stewardship Units Developed with HOPWA funds	Amount of Non-HOPWA Funds Expended in Support of the Stewardship Units during the Operating Year
Total Stewardship Units (subject to 3- or 10- year use periods)	3	\$38,998

3. Details of Project Site

Project Sites: Name of HOPWA-funded project	Lillie Mae Jones Plaza
Site Information: Project Zip Code(s)	94801
Site Information: Congressional District(s)	11
Is the address of the project site confidential?	<input type="checkbox"/> <i>Yes, protect information; do not list</i> <input checked="" type="checkbox"/> <i>Not confidential; information can be made available to the public</i>
If the site is not confidential: Please provide the contact information, phone, email address/location, if business address is different from facility address	120 Macdonald Avenue, Richmond, CA 94801 (510) 232-1530

1. General information

HUD Grant Number(s) CA-H08-F001	Operating Year for this report <i>From (mm/dd/yy) To (mm/dd/yy)</i> <input type="checkbox"/> Final Yr <input type="checkbox"/> Yr 1; <input type="checkbox"/> Yr 2; <input type="checkbox"/> Yr 3; <input type="checkbox"/> Yr 4; <input type="checkbox"/> Yr 5; <input checked="" type="checkbox"/> Yr 6; <input type="checkbox"/> Yr 7; <input type="checkbox"/> Yr 8; <input type="checkbox"/> Yr 9; <input type="checkbox"/> Yr 10
Grantee Name City of Oakland	Date Facility Began Operations (<i>mm/dd/yy</i>) 2014

2. Number of Units and Non-HOPWA Expenditures

Facility Name: Berrellesa Palms	Number of Stewardship Units Developed with HOPWA funds	Amount of Non-HOPWA Funds Expended in Support of the Stewardship Units during the Operating Year
Total Stewardship Units (subject to 3- or 10- year use periods)	3	\$62,611

3. Details of Project Site

Project Sites: Name of HOPWA-funded project	Berrellesa Palms
Site Information: Project Zip Code(s)	94553
Site Information: Congressional District(s)	5
Is the address of the project site confidential?	<input type="checkbox"/> <i>Yes, protect information; do not list</i> <input checked="" type="checkbox"/> <i>Not confidential; information can be made available to the public</i>
If the site is not confidential: Please provide the contact information, phone, email address/location, if business address is different from facility address	310 Berrellesa Street, Martinez, CA 94553 (925) 228-2767

1. General information

HUD Grant Number(s) CA-H08-F001	Operating Year for this report From (mm/dd/yy) To (mm/dd/yy) <input type="checkbox"/> Final Yr <input type="checkbox"/> Yr 1; <input type="checkbox"/> Yr 2; <input type="checkbox"/> Yr 3; <input checked="" type="checkbox"/> Yr 4; <input type="checkbox"/> Yr 5; <input type="checkbox"/> Yr 6; <input type="checkbox"/> Yr 7; <input type="checkbox"/> Yr 8; <input type="checkbox"/> Yr 9; <input type="checkbox"/> Yr 10
Grantee Name City of Oakland	Date Facility Began Operations (mm/dd/yy) 2016

2. Number of Units and Non-HOPWA Expenditures

Facility Name: Arboleda Apartments (aka 3 rd Ave)	Number of Stewardship Units Developed with HOPWA funds	Amount of Non-HOPWA Funds Expended in Support of the Stewardship Units during the Operating Year
Total Stewardship Units (subject to 3- or 10- year use periods)	2	\$135,485

3. Details of Project Site

Project Sites: Name of HOPWA-funded project	Arboleda Apartments
Site Information: Project Zip Code(s)	94597
Site Information: Congressional District(s)	11
Is the address of the project site confidential?	<input type="checkbox"/> <i>Yes, protect information; do not list</i> <input checked="" type="checkbox"/> <i>Not confidential; information can be made available to the public</i>
If the site is not confidential: Please provide the contact information, phone, email address/location, if business address is different from facility address	1550 Thirvd Ave, Walnut Creek, CA 94597 (925) 478-8030

1. General information

HUD Grant Number(s) CA-H08-F001	Operating Year for this report From (mm/dd/yy) To (mm/dd/yy) <input type="checkbox"/> Final Yr <input type="checkbox"/> Yr 1; <input type="checkbox"/> Yr 2; <input type="checkbox"/> Yr 3; <input checked="" type="checkbox"/> Yr 4; <input type="checkbox"/> Yr 5; <input type="checkbox"/> Yr 6; <input type="checkbox"/> Yr 7; <input type="checkbox"/> Yr 8; <input type="checkbox"/> Yr 9; <input type="checkbox"/> Yr 10
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Grantee Name City of Oakland	Date Facility Began Operations (mm/dd/yy) 2016
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2. Number of Units and Non-HOPWA Expenditures

Facility Name: Ohlone Gardens	Number of Stewardship Units Developed with HOPWA funds	Amount of Non-HOPWA Funds Expended in Support of the Stewardship Units during the Operating Year
Total Stewardship Units (subject to 3- or 10- year use periods)	5	\$108,582

3. Details of Project Site

Project Sites: Name of HOPWA-funded project	Ohlone Garden
Site Information: Project Zip Code(s)	93430
Site Information: Congressional District(s)	11
Is the address of the project site confidential?	<input type="checkbox"/> <i>Yes, protect information; do not list</i> <input checked="" type="checkbox"/> <i>Not confidential; information can be made available to the public</i>
If the site is not confidential: Please provide the contact information, phone, email address/location, if business address is different from facility address	6495 Portola Drive, El Cerrito, CA 94530 (510) 841-4410

End of PART 6

Part 7: Summary Overview of Grant Activities**A. Information on Individuals, Beneficiaries, and Households Receiving HOPWA Housing Subsidy Assistance (TBRA, STRMU, Facility-Based Units, Permanent Housing Placement and Master Leased Units ONLY)**

Note: Reporting for this section should include ONLY those individuals, beneficiaries, or households that received and/or resided in a household that received HOPWA Housing Subsidy Assistance as reported in Part 3, Chart 1, Row 7, Column b. (e.g., do not include households that received HOPWA supportive services ONLY).

Section 1. HOPWA-Eligible Individuals Who Received HOPWA Housing Subsidy Assistance**a. Total HOPWA Eligible Individuals Living with HIV/AIDS**

In Chart a., provide the total number of eligible (and unduplicated) low-income individuals living with HIV/AIDS who qualified their household to receive HOPWA housing subsidy assistance during the operating year. This total should include only the individual who qualified the household for HOPWA assistance, NOT all HIV positive individuals in the household.

Individuals Served with Housing Subsidy Assistance	Total
Number of individuals with HIV/AIDS who qualified their household to receive HOPWA housing subsidy assistance.	254

Chart b. Prior Living Situation

In Chart b, report the prior living situations for all Eligible Individuals reported in Chart a. In Row 1, report the total number of individuals who continued to receive HOPWA housing subsidy assistance from the prior operating year into this operating year. In Rows 2 through 17, indicate the prior living arrangements for all new HOPWA housing subsidy assistance recipients during the operating year.

Data Check: *The total number of eligible individuals served in Row 18 equals the total number of individuals served through housing subsidy assistance reported in Chart a above.*

Category		Total HOPWA Eligible Individuals Receiving Housing Subsidy Assistance
1.	Continuing to receive HOPWA support from the prior operating year	104
New Individuals who received HOPWA Housing Subsidy Assistance support during Operating Year		
2.	Place not meant for human habitation (such as a vehicle, abandoned building, bus/train/subway station/airport, or outside)	4
3.	Emergency shelter (including hotel, motel, or campground paid for with emergency shelter voucher)	4
4.	Transitional housing for homeless persons	5
5.	Total number of new Eligible Individuals who received HOPWA Housing Subsidy Assistance with a Prior Living Situation that meets HUD definition of homelessness (Sum of Rows 2 – 4)	13
6.	Permanent housing for formerly homeless persons (such as Shelter Plus Care, SHP, or SRO Mod Rehab)	5
7.	Psychiatric hospital or other psychiatric facility	0
8.	Substance abuse treatment facility or detox center	0
9.	Hospital (non-psychiatric facility)	0
10.	Foster care home or foster care group home	0
11.	Jail, prison or juvenile detention facility	1
12.	Rented room, apartment, or house	110
13.	House you own	2
14.	Staying or living in someone else's (family and friends) room, apartment, or house	8
15.	Hotel or motel paid for without emergency shelter voucher	7

16.	Other	0
17.	Don't Know or Refused	4
18.	TOTAL Number of HOPWA Eligible Individuals (sum of Rows 1 and 5-17)	254

c. Homeless Individual Summary

In Chart c, indicate the number of eligible individuals reported in Chart b, Row 5 as homeless who also are homeless Veterans and/or meet the definition for Chronically Homeless (See Definition section of CAPER). The totals in Chart c do not need to equal the total in Chart b, Row 5.

Category	Number of Homeless Veteran(s)	Number of Chronically Homeless
HOPWA eligible individuals served with HOPWA Housing Subsidy Assistance	4	4

Section 2. Beneficiaries

In Chart a, report the total number of HOPWA eligible individuals living with HIV/AIDS who received HOPWA housing subsidy assistance (as reported in Part 7A, Section 1, Chart a), and all associated members of their household who benefitted from receiving HOPWA housing subsidy assistance (resided with HOPWA eligible individuals).

Note: See definition of HOPWA Eligible Individual

Note: See definition of Transgender.

Note: See definition of Beneficiaries.

Data Check: The sum of each of the Charts b & c on the following two pages equals the total number of beneficiaries served with HOPWA housing subsidy assistance as determined in Chart a, Row 4 below.

a. Total Number of Beneficiaries Served with HOPWA Housing Subsidy Assistance

Individuals and Families Served with HOPWA Housing Subsidy Assistance	Total Number
1. Number of individuals with HIV/AIDS who qualified the household to receive HOPWA housing subsidy assistance (equals the number of HOPWA Eligible Individuals reported in Part 7A, Section 1, Chart a)	254
2. Number of ALL other persons diagnosed as HIV positive who reside with the HOPWA eligible individuals identified in Row 1 and who benefitted from the HOPWA housing subsidy assistance	4
3. Number of ALL other persons NOT diagnosed as HIV positive who reside with the HOPWA eligible individual identified in Row 1 and who benefitted from the HOPWA housing subsidy	105
4. TOTAL number of ALL <u>beneficiaries</u> served with Housing Subsidy Assistance (Sum of Rows 1, 2, & 3)	363

b. Age and Gender

In Chart b, indicate the Age and Gender of all beneficiaries as reported in Chart a directly above. Report the Age and Gender of all HOPWA Eligible Individuals (those reported in Chart a, Row 1) using Rows 1-5 below and the Age and Gender of all other beneficiaries (those reported in Chart a, Rows 2 and 3) using Rows 6-10 below. The number of individuals reported in Row 11, Column E. equals the total number of beneficiaries reported in Part 7, Section 2, Chart a, Row 4.

HOPWA Eligible Individuals (Chart a, Row 1)						
		A.	B.	C.	D.	E.
		Male	Female	Transgender M to F	Transgender F to M	TOTAL (Sum of Columns A-D)
1.	Under 18	0	0	0	0	0
2.	18 to 30 years	23	15	0	0	38
3.	31 to 50 years	59	56	3	0	108
4.	51 years and Older	49	49	0	0	98
5.	Subtotal (Sum of Rows 1-4)	131	120	3	0	254
All Other Beneficiaries (Chart a, Rows 2 and 3)						
		A.	B.	C.	D.	E.
		Male	Female	Transgender M to F	Transgender F to M	TOTAL (Sum of Columns A-D)
6.	Under 18	38	18	0	0	56
7.	18 to 30 years	6	9	0	0	15
8.	31 to 50 years	10	9	1	0	20
9.	51 years and Older	8	9	0	0	17
10.	Subtotal (Sum of Rows 6-9)	62	45	1	0	108
Total Beneficiaries (Chart a, Row 4)						
11.	TOTAL (Sum of Rows 5 & 10)	193	165	4	0	362

*One beneficiary identifies as OTHER and does not classify themselves in any of these categories, so off 1.

c. Race and Ethnicity*

In Chart c, indicate the Race and Ethnicity of all beneficiaries receiving HOPWA Housing Subsidy Assistance as reported in Section 2, Chart a, Row 4. Report the race of all HOPWA eligible individuals in Column [A]. Report the ethnicity of all HOPWA eligible individuals in column [B]. Report the race of all other individuals who benefitted from the HOPWA housing subsidy assistance in column [C]. Report the ethnicity of all other individuals who benefitted from the HOPWA housing subsidy assistance in column [D]. The summed total of columns [A] and [C] equals the total number of beneficiaries reported above in Section 2, Chart a, Row 4.

Category		HOPWA Eligible Individuals		All Other Beneficiaries	
		[A] Race [all individuals reported in Section 2, Chart a, Row 1]	[B] Ethnicity [Also identified as Hispanic or Latino]	[C] Race [total of individuals reported in Section 2, Chart a, Rows 2 & 3]	[D] Ethnicity [Also identified as Hispanic or Latino]
1.	American Indian/Alaskan Native	2	0	1	0
2.	Asian	5	0	0	0
3.	Black/African American	130	4	60	5
4.	Native Hawaiian/Other Pacific Islander	0	0	0	0
5.	White	87	35	44	36
6.	American Indian/Alaskan Native & White	6	1	0	0
7.	Asian & White	1	0	0	0
8.	Black/African American & White	14	0	2	0
9.	American Indian/Alaskan Native & Black/ African American	1	0	0	0
10.	Other Multi-Racial	8	0	1	0
11.	Column Totals (Sum of Rows 1-10)	254	40	108	41
<i>Data Check: Sum of Row 11 Column A and Row 11 Column C equals the total number HOPWA Beneficiaries reported in Part 3A, Section 2, Chart a, Row 4.</i>					

*Reference (data requested consistent with Form HUD-27061 Race and Ethnic Data Reporting Form)

*One beneficiary identifies as OTHER and does not classify themselves in any of these categories, so off 1.

Section 3. Households

Household Area Median Income

Report the income(s) for all households served with HOPWA housing subsidy assistance.

Data Check: The total number of households served with HOPWA housing subsidy assistance should equal Part 3C, Row 7, Column b and Part 7A, Section 1, Chart a. (Total HOPWA Eligible Individuals Served with HOPWA Housing Subsidy Assistance).

Note: Refer to <https://www.huduser.gov/portal/datasets/il.html> for information on area median income in your community.

Percentage of Area Median Income		Households Served with HOPWA Housing Subsidy Assistance
1.	0-30% of area median income (extremely low)	194
2.	31-50% of area median income (very low)	54
3.	51-80% of area median income (low)	6
4.	Total (Sum of Rows 1-3)	254

Part 7: Summary Overview of Grant Activities
B. Facility-Based Housing Assistance

Complete one Part 7B for each facility developed or supported through HOPWA funds.

Do not complete this Section for programs originally developed with HOPWA funds but no longer supported with HOPWA funds. If a facility was developed with HOPWA funds (subject to ten years of operation for acquisition, new construction and substantial rehabilitation costs of stewardship units, or three years for non-substantial rehabilitation costs), but HOPWA funds are no longer used to support the facility, the project sponsor should complete Part 6: Continued Usage for HOPWA Facility-Based Stewardship Units (ONLY).

Complete Charts 2a, Project Site Information, and 2b, Type of HOPWA Capital Development Project Units, for all Development Projects, including facilities that were past development projects, but continued to receive HOPWA operating dollars this reporting year.

1. Project Sponsor Agency Name (Required)

Satellite Affordable Housing Associates (SAHA)

2. Capital Development

2a. Project Site Information for HOPWA Capital Development of Projects (For Current or Past Capital Development Projects that receive HOPWA Operating Costs this reporting year)

Note: If units are scattered-sites, report on them as a group and under type of Facility write "Scattered Sites."

Type of Development this operating year	HOPWA Funds Expended this operating year (if applicable)	Non-HOPWA funds Expended (if applicable)	Name of Facility: Camino 23
<input checked="" type="checkbox"/> New construction	\$ 50,000	\$	Type of Facility [Check <u>only one</u> box.] <input checked="" type="checkbox"/> Permanent housing <input type="checkbox"/> Short-term Shelter or Transitional housing <input type="checkbox"/> Supportive services only facility
<input type="checkbox"/> Rehabilitation	\$	\$	
<input type="checkbox"/> Acquisition	\$	\$	
<input type="checkbox"/> Operating	\$0	\$	
a.	Purchase/lease of property:		Date (mm/dd/yy): 5/30/2018
b.	Rehabilitation/Construction Dates:		Date started: 06/30/2018 Date Completed: 2/20/2020
c.	Operation dates:		Date residents began to occupy 2/20/2020 <input type="checkbox"/> Not yet occupied
d.	Date supportive services began:		Date started: <input type="checkbox"/> Not yet providing services

e.	Number of units in the facility:	HOPWA-funded units = 5 Total Units = 37
f.	Is a waiting list maintained for the facility?	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No <i>If yes, number of participants on the list at the end of operating year</i>
g.	What is the address of the facility (if different from business address)?	1245 23 rd Avenue, Oakland, CA
h.	Is the address of the project site confidential?	<input type="checkbox"/> Yes, protect information; do not publish list <input checked="" type="checkbox"/> No, can be made available to the public

2b. Number and Type of HOPWA Capital Development Project Units (For Current or Past Capital Development Projects that receive HOPWA Operating Costs this Reporting Year)

For units entered above in 2a, please list the number of HOPWA units that fulfill the following criteria:

	Number Designated for the Chronically Homeless	Number Designated to Assist the Homeless	Number Energy-Star Compliant	Number 504 Accessible
Rental units constructed (new) and/or acquired <u>with</u> or <u>without</u> rehab	5	5	5	5
Rental units rehabbed				
Homeownership units constructed (if approved)				

3. Units Assisted in Types of Housing Facility/Units Leased by Project Sponsor

Charts 3a, 3b, and 4 are required for each facility. In Charts 3a and 3b, indicate the type and number of housing units in the facility, including master leased units, project-based or other scattered site units leased by the organization, categorized by the number of bedrooms per unit.

Note: The number units may not equal the total number of households served.

Please complete separate charts for each housing facility assisted. Scattered site units may be grouped together.

3a. Check one only

Permanent Supportive Housing Facility/Units

Short-term Shelter or Transitional Supportive Housing Facility/Units

3b. Type of Facility

Complete the following Chart for all facilities leased, master leased, project-based, or operated with HOPWA funds during the reporting year.

Name of Project Sponsor/Agency Operating the Facility/Leased Units:

Type of housing facility operated by the project sponsor	Total Number of <u>Units</u> in use during the Operating Year Categorized by the Number of Bedrooms per Units					
	SRO/Studio/0 bdrm	1 bdrm	2 bdrm	3 bdrm	4 bdrm	5+bdrm
a. Single room occupancy dwelling						
b. Community residence						
c. Project-based rental assistance units or leased units						
d. Other housing facility Specify:						

4. Households and Housing Expenditures

Enter the total number of households served and the amount of HOPWA funds expended by the project sponsor on subsidies for housing involving the use of facilities, master leased units, project based or other scattered site units leased by the organization.

Housing Assistance Category: Facility Based Housing		Output: Number of Households	Output: Total HOPWA Funds Expended during Operating Year by Project Sponsor
a.	Leasing Costs		
b.	Operating Costs		
c.	Project-Based Rental Assistance (PBRA) or other leased units		
d.	Other Activity (if approved in grant agreement) Specify:		
e.	Adjustment to eliminate duplication (subtract)		
f.	TOTAL Facility-Based Housing Assistance (Sum Rows a through d minus Row e)		

Part 7: Summary Overview of Grant Activities

B. Facility-Based Housing Assistance

Complete one Part 7B for each facility developed or supported through HOPWA funds.

Do not complete this Section for programs originally developed with HOPWA funds but no longer supported with HOPWA funds. If a facility was developed with HOPWA funds (subject to ten years of operation for acquisition, new construction and substantial rehabilitation costs of stewardship units, or three years for non-substantial rehabilitation costs), but HOPWA funds are no longer used to support the facility, the project sponsor should complete Part 6: Continued Usage for HOPWA Facility-Based Stewardship Units (ONLY).

Complete Charts 2a, Project Site Information, and 2b, Type of HOPWA Capital Development Project Units, for all Development Projects, including facilities that were past development projects, but continued to receive HOPWA operating dollars this reporting year.

1. Project Sponsor Agency Name (Required)

Satellite Affordable Housing Associates (SAHA)

2. Capital Development

2a. Project Site Information for HOPWA Capital Development of Projects (For Current or Past Capital Development Projects that receive HOPWA Operating Costs this reporting year)

Note: If units are scattered-sites, report on them as a group and under type of Facility write "Scattered Sites."

Type of Development this operating year	HOPWA Funds Expended this operating year (if applicable)	Non-HOPWA funds Expended (if applicable)	Name of Facility: Grayson Street Apartments
<input checked="" type="checkbox"/> New construction	\$ 10,000	\$	Type of Facility [Check <u>only one</u> box.] <input checked="" type="checkbox"/> Permanent housing <input type="checkbox"/> Short-term Shelter or Transitional housing <input type="checkbox"/> Supportive services only facility
<input type="checkbox"/> Rehabilitation	\$	\$	

<input type="checkbox"/> Acquisition	\$	\$
<input type="checkbox"/> Operating	\$0	\$
a.	Purchase/lease of property:	
b.	Rehabilitation/Construction Dates:	
c.	Operation dates:	
d.	Date supportive services began:	
e.	Number of units in the facility:	
f.	Is a waiting list maintained for the facility?	
g.	What is the address of the facility (if different from business address)?	
h.	Is the address of the project site confidential?	

2b. Number and Type of HOPWA Capital Development Project Units (For Current or Past Capital Development Projects that receive HOPWA Operating Costs this Reporting Year)

For units entered above in 2a, please list the number of HOPWA units that fulfill the following criteria:

	Number Designated for the Chronically Homeless	Number Designated to Assist the Homeless	Number Energy-Star Compliant	Number 504 Accessible
Rental units constructed (new) and/or acquired with or without rehab	3	3	3	3
Rental units rehabbed				
Homeownership units constructed (if approved)				

3. Units Assisted in Types of Housing Facility/Units Leased by Project Sponsor

Charts 3a, 3b, and 4 are required for each facility. In Charts 3a and 3b, indicate the type and number of housing units in the facility, including master leased units, project-based or other scattered site units leased by the organization, categorized by the number of bedrooms per unit.

Note: The number units may not equal the total number of households served.

Please complete separate charts for each housing facility assisted. Scattered site units may be grouped together.

3a. Check one only

Permanent Supportive Housing Facility/Units

Short-term Shelter or Transitional Supportive Housing Facility/Units

3b. Type of Facility

Complete the following Chart for all facilities leased, master leased, project-based, or operated with HOPWA funds during the reporting year.

Name of Project Sponsor/Agency Operating the Facility/Leased Units:

Type of housing facility operated by the	Total Number of Units in use during the Operating Year Categorized by the Number of Bedrooms per Units
--	--

project sponsor		SRO/Studio/0 bdrm	1 bdrm	2 bdrm	3 bdrm	4 bdrm	5+bdrm
a.	Single room occupancy dwelling						
b.	Community residence						
c.	Project-based rental assistance units or leased units						
d.	Other housing facility Specify:						

4. Households and Housing Expenditures

Enter the total number of households served and the amount of HOPWA funds expended by the project sponsor on subsidies for housing involving the use of facilities, master leased units, project based or other scattered site units leased by the organization.

Housing Assistance Category: Facility Based Housing		Output: Number of Households	Output: Total HOPWA Funds Expended during Operating Year by Project Sponsor
a.	Leasing Costs		
b.	Operating Costs		
c.	Project-Based Rental Assistance (PBRA) or other leased units		
d.	Other Activity (if approved in grant agreement) Specify:		
e.	Adjustment to eliminate duplication (subtract)		
f.	TOTAL Facility-Based Housing Assistance (Sum Rows a through d minus Row e)		

Part 7: Summary Overview of Grant Activities

B. Facility-Based Housing Assistance

Complete one Part 7B for each facility developed or supported through HOPWA funds.

Do not complete this Section for programs originally developed with HOPWA funds but no longer supported with HOPWA funds. If a facility was developed with HOPWA funds (subject to ten years of operation for acquisition, new construction and substantial rehabilitation costs of stewardship units, or three years for non-substantial rehabilitation costs), but HOPWA funds are no longer used to support the facility, the project sponsor should complete Part 6: Continued Usage for HOPWA Facility-Based Stewardship Units (ONLY).

Complete Charts 2a, Project Site Information, and 2b, Type of HOPWA Capital Development Project Units, for all Development Projects, including facilities that were past development projects, but continued to receive HOPWA operating dollars this reporting year.

1. Project Sponsor Agency Name (Required)

East Oakland Community Project

2. Capital Development

2a. Project Site Information for HOPWA Capital Development of Projects (For Current or Past Capital Development Projects that receive HOPWA Operating Costs this reporting year)

Note: If units are scattered-sites, report on them as a group and under type of Facility write "Scattered Sites."

Type of Development this operating year	HOPWA Funds Expended this operating year (if applicable)	Non-HOPWA funds Expended (if applicable)	Name of Facility: Crossroads Transitional Housing Center	
	<input type="checkbox"/> New construction	\$	\$	Type of Facility [Check <u>only one</u> box.] <input type="checkbox"/> Permanent housing <input checked="" type="checkbox"/> Short-term Shelter or Transitional housing <input type="checkbox"/> Supportive services only facility
	<input type="checkbox"/> Rehabilitation	\$	\$	
	<input type="checkbox"/> Acquisition	\$	\$	
<input checked="" type="checkbox"/> Operating	\$120,326	\$		
a.	Purchase/lease of property:		Date (mm/dd/yy): 2/7/2003	
b.	Rehabilitation/Construction Dates:		Date started: 2/7/2003 Date Completed: 12/31/2006	
c.	Operation dates:		Date residents began to occupy: 2/7/2003 <input type="checkbox"/> Not yet occupied	
d.	Date supportive services began:		Date started: 2/7/2003 <input type="checkbox"/> Not yet providing services	
e.	Number of units in the facility:		HOPWA-funded units = 25 Total Units = 85	
f.	Is a waiting list maintained for the facility?		<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No <i>If yes, number of participants on the list at the end of operating year 35</i>	
g.	What is the address of the facility (if different from business address)?		7515 International Blvd 2 nd Floor, Oakland	
h.	Is the address of the project site confidential?		<input type="checkbox"/> Yes, protect information; do not publish list <input checked="" type="checkbox"/> No, can be made available to the public	

2b. Number and Type of HOPWA Capital Development Project Units (For Current or Past Capital Development Projects that receive HOPWA Operating Costs this Reporting Year)

For units entered above in 2a, please list the number of HOPWA units that fulfill the following criteria:

	Number Designated for the Chronically Homeless	Number Designated to Assist the Homeless	Number Energy-Star Compliant	Number 504 Accessible
Rental units constructed (new) and/or acquired <u>with</u> or <u>without</u> rehab	25	25		
Rental units rehabbed				
Homeownership units constructed (if approved)				

3. Units Assisted in Types of Housing Facility/Units Leased by Project Sponsor

Charts 3a, 3b, and 4 are required for each facility. In Charts 3a and 3b, indicate the type and number of housing units in the facility, including master leased units, project-based or other scattered site units leased by the organization, categorized by the number of bedrooms per unit.

Note: The number units may not equal the total number of households served.

Please complete separate charts for each housing facility assisted. Scattered site units may be grouped together.

3a. Check one only

Permanent Supportive Housing Facility/Units

Short-term Shelter or Transitional Supportive Housing Facility/Units

3b. Type of Facility

Complete the following Chart for all facilities leased, master leased, project-based, or operated with HOPWA funds during the reporting year.

Name of Project Sponsor/Agency Operating the Facility/Leased Units:

Type of housing facility operated by the project sponsor		Total Number of <u>Units</u> in use during the Operating Year Categorized by the Number of Bedrooms per Units				
		SRO/Studio/0 bdrm	1 bdrm	2 bdrm	3 bdrm	4 bdrm
a.	Single room occupancy dwelling					
b.	Community residence	25				
c.	Project-based rental assistance units or leased units		7			
d.	Other housing facility Specify:					

4. Households and Housing Expenditures

Enter the total number of households served and the amount of HOPWA funds expended by the project sponsor on subsidies for housing involving the use of facilities, master leased units, project based or other scattered site units leased by the organization.

Housing Assistance Category: Facility Based Housing		Output: Number of Households	Output: Total HOPWA Funds Expended during Operating Year by Project Sponsor
a.	Leasing Costs		
b.	Operating Costs	25	120,326
c.	Project-Based Rental Assistance (PBRA) or other leased units		
d.	Other Activity (if approved in grant agreement) Specify:		
e.	Adjustment to eliminate duplication (subtract)		
f.	TOTAL Facility-Based Housing Assistance (Sum Rows a through d minus Row e)	25	120326

Part 7: Summary Overview of Grant Activities

B. Facility-Based Housing Assistance

Complete one Part 7B for each facility developed or supported through HOPWA funds.

Do not complete this Section for programs originally developed with HOPWA funds but no longer supported with HOPWA funds. If a facility was developed with HOPWA funds (subject to ten years of operation for acquisition, new construction and substantial rehabilitation costs of stewardship units, or three years for non-substantial rehabilitation costs), but HOPWA funds are no longer used to support the facility, the project sponsor should complete Part 6: Continued Usage for HOPWA Facility-Based Stewardship Units (ONLY).

Complete Charts 2a, Project Site Information, and 2b, Type of HOPWA Capital Development Project Units, for all Development Projects, including facilities that were past development projects, but continued to receive HOPWA operating dollars this reporting year.

1. Project Sponsor Agency Name (Required)

Coliseum Place, LP Resources for Community Development(RCD)

2. Capital Development

2a. Project Site Information for HOPWA Capital Development of Projects (For Current or Past Capital Development Projects that receive HOPWA Operating Costs this reporting year)

Note: If units are scattered-sites, report on them as a group and under type of Facility write "Scattered Sites."

Type of Development this operating year	HOPWA Funds Expended this operating year (if applicable)	Non-HOPWA funds Expended (if applicable)	Name of Facility: Coliseum Place, LP
<input checked="" type="checkbox"/> New construction	\$ 240,000	\$	Type of Facility [Check <u>only one</u> box.] <input checked="" type="checkbox"/> Permanent housing <input type="checkbox"/> Short-term Shelter or Transitional housing <input type="checkbox"/> Supportive services only facility
<input type="checkbox"/> Rehabilitation	\$	\$	
<input type="checkbox"/> Acquisition	\$	\$	
<input type="checkbox"/> Operating	\$	\$	
a.	Purchase/lease of property:		Date (mm/dd/yy): 10/24/2019
b.	Rehabilitation/Construction Dates:		Date started: 1/1/2020 Date Completed: in construction
c.	Operation dates:		Date residents began to occupy: <input checked="" type="checkbox"/> Not yet occupied
d.	Date supportive services began:		Date started: <input type="checkbox"/> Not yet providing services
e.	Number of units in the facility:		HOPWA-funded units = 6 Total Units = 58
f.	Is a waiting list maintained for the facility?		<input type="checkbox"/> Yes <input type="checkbox"/> No <i>If yes, number of participants on the list at the end of operating year</i>
g.	What is the address of the facility (if different from business address)?		905 72 nd Avenue in East Oakland
h.	Is the address of the project site confidential?		<input type="checkbox"/> Yes, protect information; do not publish list <input checked="" type="checkbox"/> No, can be made available to the public

2b. Number and Type of HOPWA Capital Development Project Units (For Current or Past Capital Development Projects that receive HOPWA Operating Costs this Reporting Year)

For units entered above in 2a, please list the number of HOPWA units that fulfill the following criteria:

	Number Designated for the Chronically Homeless	Number Designated to Assist the Homeless	Number Energy-Star Compliant	Number 504 Accessible

Rental units constructed (new) and/or acquired <u>with</u> or <u>without</u> rehab	6	6	6	6
Rental units rehabbed				
Homeownership units constructed (if approved)				

3. Units Assisted in Types of Housing Facility/Units Leased by Project Sponsor

Charts 3a, 3b, and 4 are required for each facility. In Charts 3a and 3b, indicate the type and number of housing units in the facility, including master leased units, project-based or other scattered site units leased by the organization, categorized by the number of bedrooms per unit.

Note: The number units may not equal the total number of households served.

Please complete separate charts for each housing facility assisted. Scattered site units may be grouped together.

3a. Check one only

Permanent Supportive Housing Facility/Units

Short-term Shelter or Transitional Supportive Housing Facility/Units

3b. Type of Facility

Complete the following Chart for all facilities leased, master leased, project-based, or operated with HOPWA funds during the reporting year.

Name of Project Sponsor/Agency Operating the Facility/Leased Units:

Type of housing facility operated by the project sponsor		Total Number of Units in use during the Operating Year Categorized by the Number of Bedrooms per Units				
		SRO/Studio/0 bdrm	1 bdrm	2 bdrm	3 bdrm	4 bdrm
a.	Single room occupancy dwelling					
b.	Community residence					
c.	Project-based rental assistance units or leased units					
d.	Other housing facility <u>Specify:</u>					

4. Households and Housing Expenditures

Enter the total number of households served and the amount of HOPWA funds expended by the project sponsor on subsidies for housing involving the use of facilities, master leased units, project based or other scattered site units leased by the organization.

Housing Assistance Category: Facility Based Housing		Output: Number of Households	Output: Total HOPWA Funds Expended during Operating Year by Project Sponsor
a.	Leasing Costs		
b.	Operating Costs		
c.	Project-Based Rental Assistance (PBRA) or other leased units		
d.	Other Activity (if approved in grant agreement) <u>Specify:</u>		
e.	Adjustment to eliminate duplication (subtract)		
f.	TOTAL Facility-Based Housing Assistance (Sum Rows a through d minus Row e)		

Part 7: Summary Overview of Grant Activities
B. Facility-Based Housing Assistance

Complete one Part 7B for each facility developed or supported through HOPWA funds.

Do not complete this Section for programs originally developed with HOPWA funds but no longer supported with HOPWA funds. If a facility was developed with HOPWA funds (subject to ten years of operation for acquisition, new construction and substantial rehabilitation costs of stewardship units, or three years for non-substantial rehabilitation costs), but HOPWA funds are no longer used to support the facility, the project sponsor should complete Part 6: Continued Usage for HOPWA Facility-Based Stewardship Units (ONLY).

Complete Charts 2a, Project Site Information, and 2b, Type of HOPWA Capital Development Project Units, for all Development Projects, including facilities that were past development projects, but continued to receive HOPWA operating dollars this reporting year.

1. Project Sponsor Agency Name (Required)

META Housing

2. Capital Development

2a. Project Site Information for HOPWA Capital Development of Projects (For Current or Past Capital Development Projects that receive HOPWA Operating Costs this reporting year)

Note: If units are scattered-sites, report on them as a group and under type of Facility write "Scattered Sites."

Type of Development this operating year	HOPWA Funds Expended this operating year (if applicable)	Non-HOPWA funds Expended (if applicable)	Name of Facility: 808 A Street
<input type="checkbox"/> New construction	\$	\$	Type of Facility [Check <u>only one</u> box.] <input checked="" type="checkbox"/> Permanent housing <input type="checkbox"/> Short-term Shelter or Transitional housing <input type="checkbox"/> Supportive services only facility
<input type="checkbox"/> Rehabilitation	\$	\$	
<input type="checkbox"/> Acquisition	\$	\$	
<input checked="" type="checkbox"/> Operating	\$44,099	\$	
a.	Purchase/lease of property:		Date (mm/dd/yy): 1/24/2014
b.	Rehabilitation/Construction Dates:		Date started: 11/24/2015 Date Completed: 7/31/2018
c.	Operation dates:		Date residents began to occupy 08/01/18 <input type="checkbox"/> Not yet occupied
d.	Date supportive services began:		Date started: 12/01/18 <input type="checkbox"/> Not yet providing services
e.	Number of units in the facility:		HOPWA-funded units = 7 Total Units = 59
f.	Is a waiting list maintained for the facility?		<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No <i>If yes, number of participants on the list at the end of operating year 22</i>
g.	What is the address of the facility (if different from business address)?		808 A Street Hayward, CA

h.	Is the address of the project site confidential?	<input type="checkbox"/> Yes, protect information; do not publish list <input checked="" type="checkbox"/> No, can be made available to the public
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2b. Number and Type of HOPWA Capital Development Project Units (For Current or Past Capital Development Projects that receive HOPWA Operating Costs this Reporting Year)

For units entered above in 2a, please list the number of HOPWA units that fulfill the following criteria:

	Number Designated for the Chronically Homeless	Number Designated to Assist the Homeless	Number Energy-Star Compliant	Number 504 Accessible
Rental units constructed (new) and/or acquired with or without rehab	7	7	7	7
Rental units rehabbed				
Homeownership units constructed (if approved)				

3. Units Assisted in Types of Housing Facility/Units Leased by Project Sponsor

Charts 3a, 3b, and 4 are required for each facility. In Charts 3a and 3b, indicate the type and number of housing units in the facility, including master leased units, project-based or other scattered site units leased by the organization, categorized by the number of bedrooms per unit.

Note: The number units may not equal the total number of households served.

Please complete separate charts for each housing facility assisted. Scattered site units may be grouped together.

3a. Check one only

Permanent Supportive Housing Facility/Units

Short-term Shelter or Transitional Supportive Housing Facility/Units

3b. Type of Facility

Complete the following Chart for all facilities leased, master leased, project-based, or operated with HOPWA funds during the reporting year.

Name of Project Sponsor/Agency Operating the Facility/Leased Units:

Type of housing facility operated by the project sponsor		Total Number of Units in use during the Operating Year Categorized by the Number of Bedrooms per Units				
		SRO/Studio/0 bdrm	1 bdrm	2 bdrm	3 bdrm	4 bdrm
a.	Single room occupancy dwelling					
b.	Community residence					
c.	Project-based rental assistance units or leased units		7			
d.	Other housing facility Specify:					

4. Households and Housing Expenditures

Enter the total number of households served and the amount of HOPWA funds expended by the project sponsor on subsidies for housing involving the use of facilities, master leased units, project based or other scattered site units leased by the organization.

Housing Assistance Category: Facility Based Housing		Output: Number of Households	Output: Total HOPWA Funds Expended during Operating Year by Project Sponsor
a.	Leasing Costs		
b.	Operating Costs	7	\$31,595

c.	Project-Based Rental Assistance (PBRA) or other leased units		
d.	Other Activity (if approved in grant agreement) Specify:		
e.	Adjustment to eliminate duplication (subtract)		
f.	TOTAL Facility-Based Housing Assistance (Sum Rows a through d minus Row e)	7	\$31,595

Part 7: Summary Overview of Grant Activities
B. Facility-Based Housing Assistance

Complete one Part 7B for each facility developed or supported through HOPWA funds.

Do not complete this Section for programs originally developed with HOPWA funds but no longer supported with HOPWA funds. If a facility was developed with HOPWA funds (subject to ten years of operation for acquisition, new construction and substantial rehabilitation costs of stewardship units, or three years for non-substantial rehabilitation costs), but HOPWA funds are no longer used to support the facility, the project sponsor should complete Part 6: Continued Usage for HOPWA Facility-Based Stewardship Units (ONLY).

Complete Charts 2a, Project Site Information, and 2b, Type of HOPWA Capital Development Project Units, for all Development Projects, including facilities that were past development projects, but continued to receive HOPWA operating dollars this reporting year.

1. Project Sponsor Agency Name (Required)

EAH

2. Capital Development

2a. Project Site Information for HOPWA Capital Development of Projects (For Current or Past Capital Development Projects that receive HOPWA Operating Costs this reporting year)

Note: If units are scattered-sites, report on them as a group and under type of Facility write "Scattered Sites."

Type of Development this operating year	HOPWA Funds Expended this operating year (if applicable)	Non-HOPWA funds Expended (if applicable)	Name of Facility: Estrella Vista/Olympia Place
<input checked="" type="checkbox"/> New construction	\$ 615,900	\$	Type of Facility [Check <u>only one</u> box.] <input checked="" type="checkbox"/> Permanent housing <input type="checkbox"/> Short-term Shelter or Transitional housing <input type="checkbox"/> Supportive services only facility
<input type="checkbox"/> Rehabilitation	\$	\$	
<input type="checkbox"/> Acquisition	\$	\$	
<input type="checkbox"/> Operating	\$	\$	
a.	Purchase/lease of property:		Date (mm/dd/yy): 2/08/2016
b.	Rehabilitation/Construction Dates:		Date started: 7/2/2019 Date Completed: 2/26/2020

c.	Operation dates:	Date residents began to occupy 7/1/2020 <input type="checkbox"/> Not yet occupied
d.	Date supportive services began:	Date started: <input type="checkbox"/> Not yet providing services
e.	Number of units in the facility:	HOPWA-funded units = 5 Total Units = 87
f.	Is a waiting list maintained for the facility?	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No <i>If yes, number of participants on the list at the end of operating year</i>
g.	What is the address of the facility (if different from business address)?	3706 San Pablo Avenue, Oakland, CA
h.	Is the address of the project site confidential?	<input type="checkbox"/> Yes, protect information; do not publish list <input checked="" type="checkbox"/> No, can be made available to the public

2b. Number and Type of HOPWA Capital Development Project Units (For Current or Past Capital Development Projects that receive HOPWA Operating Costs this Reporting Year)

For units entered above in 2a, please list the number of HOPWA units that fulfill the following criteria:

	Number Designated for the Chronically Homeless	Number Designated to Assist the Homeless	Number Energy-Star Compliant	Number 504 Accessible
Rental units constructed (new) and/or acquired <u>with</u> or <u>without</u> rehab	5	5	5	5
Rental units rehabbed				
Homeownership units constructed (if approved)				

3. Units Assisted in Types of Housing Facility/Units Leased by Project Sponsor

Charts 3a, 3b, and 4 are required for each facility. In Charts 3a and 3b, indicate the type and number of housing units in the facility, including master leased units, project-based or other scattered site units leased by the organization, categorized by the number of bedrooms per unit.

Note: The number units may not equal the total number of households served.

Please complete separate charts for each housing facility assisted. Scattered site units may be grouped together.

3a. Check one only

Permanent Supportive Housing Facility/Units

Short-term Shelter or Transitional Supportive Housing Facility/Units

3b. Type of Facility

Complete the following Chart for all facilities leased, master leased, project-based, or operated with HOPWA funds during the reporting year.

Name of Project Sponsor/Agency Operating the Facility/Leased Units:

Type of housing facility operated by the project sponsor	Total Number of <u>Units</u> in use during the Operating Year Categorized by the Number of Bedrooms per Units					
	SRO/Studio/0 bdrm	1 bdrm	2 bdrm	3 bdrm	4 bdrm	5+bdrm
a. Single room occupancy dwelling						
b. Community residence						
c. Project-based rental assistance units or leased units						

d.	Other housing facility Specify:						
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4. Households and Housing Expenditures

Enter the total number of households served and the amount of HOPWA funds expended by the project sponsor on subsidies for housing involving the use of facilities, master leased units, project based or other scattered site units leased by the organization.

Housing Assistance Category: Facility Based Housing		Output: Number of Households	Output: Total HOPWA Funds Expended during Operating Year by Project Sponsor
a.	Leasing Costs		
b.	Operating Costs		
c.	Project-Based Rental Assistance (PBRA) or other leased units		
d.	Other Activity (if approved in grant agreement) Specify:		
e.	Adjustment to eliminate duplication (subtract)		
f.	TOTAL Facility-Based Housing Assistance (Sum Rows a through d minus Row e)		

Part 7: Summary Overview of Grant Activities
B. Facility-Based Housing Assistance

Complete one Part 7B for each facility developed or supported through HOPWA funds.

Do not complete this Section for programs originally developed with HOPWA funds but no longer supported with HOPWA funds. If a facility was developed with HOPWA funds (subject to ten years of operation for acquisition, new construction and substantial rehabilitation costs of stewardship units, or three years for non-substantial rehabilitation costs), but HOPWA funds are no longer used to support the facility, the project sponsor should complete Part 6: Continued Usage for HOPWA Facility-Based Stewardship Units (ONLY).

Complete Charts 2a, Project Site Information, and 2b, Type of HOPWA Capital Development Project Units, for all Development Projects, including facilities that were past development projects, but continued to receive HOPWA operating dollars this reporting year.

1. Project Sponsor Agency Name (Required)

Contra Costa County

2. Capital Development

2a. Project Site Information for HOPWA Capital Development of Projects (For Current or Past Capital Development Projects that receive HOPWA Operating Costs this reporting year)

Note: If units are scattered-sites, report on them as a group and under type of Facility write "Scattered Sites."

Type of Development this operating year	HOPWA Funds Expended this operating year (if applicable)	Non-HOPWA funds Expended (if applicable)	Name of Facility: Riviera Family Apartments

<input checked="" type="checkbox"/> New construction	\$ 500,000	\$400	Type of Facility [Check <u>only one</u> box.] <input checked="" type="checkbox"/> Permanent housing <input type="checkbox"/> Short-term Shelter or Transitional housing <input type="checkbox"/> Supportive services only facility
<input type="checkbox"/> Rehabilitation	\$	\$	
<input type="checkbox"/> Acquisition	\$	\$	
<input type="checkbox"/> Operating	\$	\$	
a.	Purchase/lease of property:		Date (mm/dd/yy): 01/31/2014
b.	Rehabilitation/Construction Dates:		Date started: 9/19/2016 Date Completed: 5/18/2018
c.	Operation dates:		Date residents began to occupy: 10/10/2018 <input type="checkbox"/> Not yet occupied
d.	Date supportive services began:		Date started: 10/10/2018 <input type="checkbox"/> Not yet providing services
e.	Number of units in the facility:		HOPWA-funded units = 8 Total Units = 58
f.	Is a waiting list maintained for the facility?		<input type="checkbox"/> Yes <input type="checkbox"/> No <i>If yes, number of participants on the list at the end of operating year</i>
g.	What is the address of the facility (if different from business address)?		1515 & 1738 Riviera Avenue, Walnut Creek, CA
h.	Is the address of the project site confidential?		<input checked="" type="checkbox"/> Yes, protect information; do not publish list <input type="checkbox"/> No, can be made available to the public

2b. Number and Type of HOPWA Capital Development Project Units (For Current or Past Capital Development Projects that receive HOPWA Operating Costs this Reporting Year)

For units entered above in 2a, please list the number of HOPWA units that fulfill the following criteria:

	Number Designated for the Chronically Homeless	Number Designated to Assist the Homeless	Number Energy-Star Compliant	Number 504 Accessible
Rental units constructed (new) and/or acquired <u>with</u> or <u>without</u> rehab	0	8	0	0
Rental units rehabbed				
Homeownership units constructed (if approved)				

3. Units Assisted in Types of Housing Facility/Units Leased by Project Sponsor

Charts 3a, 3b, and 4 are required for each facility. In Charts 3a and 3b, indicate the type and number of housing units in the facility, including master leased units, project-based or other scattered site units leased by the organization, categorized by the number of bedrooms per unit.

Note: The number units may not equal the total number of households served.

Please complete separate charts for each housing facility assisted. Scattered site units may be grouped together.

3a. Check one only

Permanent Supportive Housing Facility/Units

Short-term Shelter or Transitional Supportive Housing Facility/Units

3b. Type of Facility

Complete the following Chart for all facilities leased, master leased, project-based, or operated with HOPWA funds during the reporting year.

Name of Project Sponsor/Agency Operating the Facility/Leased Units:

Type of housing facility operated by the project sponsor		Total Number of <u>Units</u> in use during the Operating Year Categorized by the Number of Bedrooms per Units					
		SRO/Studio/0 bdrm	1 bdrm	2 bdrm	3 bdrm	4 bdrm	5+bdrm
a.	Single room occupancy dwelling	0					
b.	Community residence	0	0	0	0	0	0
c.	Project-based rental assistance units or leased units	4	3	1	0	0	0
d.	Other housing facility <u>Specify:</u>	0	0	0	0	0	0

4. Households and Housing Expenditures

Enter the total number of households served and the amount of HOPWA funds expended by the project sponsor on subsidies for housing involving the use of facilities, master leased units, project based or other scattered site units leased by the organization.

Housing Assistance Category: Facility Based Housing		Output: Number of Households	Output: Total HOPWA Funds Expended during Operating Year by Project Sponsor
a.	Leasing Costs		
b.	Operating Costs		
c.	Project-Based Rental Assistance (PBRA) or other leased units		
d.	Other Activity (if approved in grant agreement) <u>Specify:</u>		
e.	Adjustment to eliminate duplication (subtract)		
f.	TOTAL Facility-Based Housing Assistance (Sum Rows a through d minus Row e)		